

District of Ontario

Division No. 10 – Peterborough

Court No. 31-2858238 Estate No. 31-2858238

IN THE MATTER OF THE PROPOSAL OF TACCOM RAPID DEPLOYMENT PROTECTION GROUP INC. OF THE VILLAGE OF BEAVERTON, IN THE TOWNSHIP OF BROCK IN THE REGIONAL MUNICIPALITY OF DURHAM, IN THE PROVINCE OF ONTARIO

To the Creditors who have filed a Claim in the Proposal of Taccom Rapid Deployment Protection Group Inc. ("Taccom")

On August 22, 2022, Taccom lodged a Proposal with the Proposal Trustee that was electronically filed with the Official Receiver (the "**Proposal**") on same date. At the reconvened meeting of creditors to consider the Proposal held on November 2, 2022 (the "**Reconvened Meeting**"), the Company lodged with the Proposal Trustee an amended proposal (the "**Amended Proposal**"). The Amended Proposal modified Artricle 5.1 – The Proposal Fund by increasing the amount to be contributed by the Proposal Sponsor from \$185,000 to \$285,000. A copy of the Amended Proposal can be viewed and/or downloaded from this proceedings Case Website at https://mnpdebt.ca/en/corporate/corporate-engagements/taccom.

At the Reconvened Meeting, the creditors voted to accept the Amended Proposal and the Proposal Trustee has made an application to the Court to have the Amended Proposal approved. The Court will hear this application (in writing) on the 21st day of February 2023. Further details regarding the hearing are provided on the enclosed Form 40.1, Notice of Hearing of Application for Court Approval of Proposal.

A copy of the Proposal Trustee's report to the Court on the Amended Proposal (Report of Trustee on Proposal) prepared and filed in connection with the application for Court approval of the Amended Proposal can also be viewed and/or downloaded from this proceedings Case Website at https://mnpdebt.ca/en/corporate/corporate-engagements/taccom.

If you have any questions concerning the foregoing or require any additional information, please contact Chahna Nathwani at (647) 475-8331 or by email at Chahna.Nathwani@mnp.ca.

Dated at Toronto, Ontario this 25th day of January 2023.

MNP LTD..

in its capacity as Trustee *in re* the Proposal of Taccom Rapid Deployment Protection Group Inc. and not in its personal or corporate capacity Per:

Matthew Lem, CIRP

Licensed Insolvency Trustee

Encl.

MNP LTD

Suite 1900, 1 Adelaide Street East, Toronto ON, M5C 2V9

310.DEBT(3328) T: 416.515.3921 F: 416.323.5240

