

March 1, 2017

To Creditors of SCHROEDER FREIGHT INC.

Re: The Proposal of Schroeder Freight Inc.

Enclosed are the following documents pertaining to the Proposal of Schroeder Freight Inc. ("SFI") filed on March 1, 2017 (hereinafter referred to as the "Proposal") pursuant to the provisions of Part III, Division I of the *Bankruptcy and Insolvency Act*:

1. Form 92 – Notice of Proposal to Creditors;
2. A copy of the Proposal of SFI;
3. A copy of the Trustee's Report to Creditors;
4. A copy of the Statement of Affairs which sets out the condensed statement of SFI's assets, liabilities and list of creditors;
5. Form 31/36 – Proof of Claim / Proxy; and
6. Form 37 – Voting Letter (Division I Proposal).

As indicated by enclosure 1, the Meeting of Creditors to consider the Proposal will be held on Tuesday, March 21, 2017 at the Viscount Gort Hotel at 1670 Portage Avenue, Winnipeg, Manitoba, Canada. The meeting will commence promptly at the hour of 2:00 p.m. CDT.

Duly completed proofs of claim, proxies and voting letters intended to be used at the meeting of creditors must be filed with the Trustee prior to the commencement of the meeting at 2:00 p.m. CDT. These documents can be filed prior to the meeting in the following manners:

1. By email to: Tracy.Maracle@mnp.ca ;
2. By facsimile to: (204) 772-9687;
3. By mail or delivery to: MNP Ltd., 301-1661 Portage Avenue, Winnipeg, Manitoba, Canada, R3J 3T7; or
4. Delivered in person at the meeting prior to the commencement of the meeting.

Please direct any questions regarding completion and filing of these documents via email to: Tracy.Maracle@mnp.ca . This is also a reminder that all documents pertaining to the Proposal proceedings can be accessed on our website at: <http://mnpdebt.ca/en/corporate/Engagements/schroeder-freight-inc> .

Yours truly,
MNP Ltd.

**In its capacity as Licensed Insolvency Trustee for the
Proposal of Schroeder Freight Inc. and not in its personal capacity.**

Per: Gordon V. Neudorf, LIT, CIRP, CPA, CA
Senior Vice President

Enclosures

District of: Manitoba
Division No. 01 - Winnipeg
Court No. BK16-01-04227
Estate No. 21-2200217

FORM 92
Notice of Proposal to Creditors
(Section 51 of the Act)

In the matter of the proposal of
Schroeder Freight Inc.
of the City of Winnipeg, in the Province of Manitoba

Take notice that Schroeder Freight Inc. of the City of Winnipeg in the Province of Manitoba has lodged with us a proposal under the Bankruptcy and Insolvency Act.

A copy of the proposal, a condensed statement of the debtor's assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed herewith.

A general meeting of the creditors will be held at 1670 Portage Avenue, Winnipeg, MB on the 21st day of March 2017 at 2:00 PM.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at the City of Winnipeg in the Province of Manitoba, this 3rd day of March 2017.

MNP Ltd.
Per:



Gordon V. Neudorf - Licensed Insolvency Trustee
301 - 1661 Portage Ave.
Winnipeg MB R3J 3T7
Phone: (204) 336-6167 Fax: (204) 772-9687

(A form of proof of claim, a form of proxy and a voting letter should be enclosed with each notice.)

THE QUEEN'S BENCH
In Bankruptcy and Insolvency
Winnipeg Centre

IN THE MATTER OF:

THE *BANKRUPTCY AND INSOLVENCY ACT*,
R.S.C. 1985, c. B-3, AS AMENDED

AND IN THE MATTER OF:

THE PROPOSAL OF
SCHROEDER FREIGHT INC.

PROPOSAL

MNP LTD.

Licensed Insolvency Trustees
301-1661 Portage Avenue
Winnipeg, MB R3J 3T7
Gordon V. Neudorf, LIT
Email: gord.neudorf@mnp.ca
Fax: (204) 772-9687

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**IN THE MATTER OF THE PROPOSAL OF
SCHROEDER FREIGHT INC.**

AN INSOLVENT PERSON

DIVISION I PROPOSAL

(Section 50 of the *Bankruptcy and Insolvency Act*)

Article 1 – Definitions

1.1 Definitions

For all purposes relating to the present Proposal, the following terms shall have the following meanings:

- a) "**Act**" means the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended.
- b) "**Affected Creditors**" means Creditors whose Claims are affected by the terms of this Proposal, which, for greater certainty, does not include Secured Creditors and Creditors having Wage Claims.
- c) "**Certain Crown Claims**" means the Claims defined in Article 8.2 herein.
- d) "**Claim**" or "**Claims**" means any right of any Person against Schroeder Freight Inc. in connection with any indebtedness, liability or obligation, wherever incurred, at law or in equity, including, without limitation, claims that are liquidated, unliquidated, fixed, contingent, matured, unmatured, legal, equitable, present, future, known, unknown, disputed, undisputed or whether by guarantee, by surety, or by nature.
- e) "**Court**" means the Manitoba Court of Queen's Bench.
- f) "**Creditor or Creditors**" means a Person having a claim provable as a claim against Schroeder Freight Inc. under the Act.
- g) "**Crown**" means Her Majesty in Right of Canada or a province or territory of Canada.
- h) "**Director**" means a Person who is a current or former director of Schroeder Freight Inc.
- i) "**Director Liability Claims**" means the Claims described in Article 8.5 herein;
- j) "**Inspectors**" means one or more, but not exceeding five (5) inspectors appointed pursuant to Section 56 of the BIA and as provided for in the Proposal.
- k) "**Insolvent Person**" means Schroeder Freight Inc.

- l) "**Meeting of Creditors**" means the meeting of Creditors scheduled to consider and vote on the Proposal.
- m) "**Notice of Intention**" means the Notice of Intention to Make a Proposal filed by the Insolvent Person on December 16, 2016 in accordance with the Act.
- n) "**Person**" is to be broadly interpreted and includes an individual, a corporation, a partnership, a trust, an unincorporated organization, the government of a country or any political subdivision thereof, or any agency or department of any such government, and the executors, administrators or other legal representatives of an individual in such capacity.
- o) "**Preferred Creditor**" means a Creditor having a Preferred Creditors' Claim.
- p) "**Preferred Creditors' Claims**" means the Claims defined in Article 8.7 herein.
- q) "**Proposal**" means the series of steps and arrangements contemplated herein, all of which are independent, by which the relations between Schroeder Freight Inc. and the Creditors will be restructured pursuant to the Act.
- r) "**Proposal Funds**" means the funds to be paid to the Trustee in accordance with Articles 16.1 and 16.2 herein
- s) "**Proposal Valuation Date**" means December 16, 2016.
- t) "**Secured Creditor**" means a Creditor having a Secured Creditors' Claim.
- u) "**Secured Creditor Claims**" means the Claims described in Article 8.3 herein.
- v) "**Termination Date**" means the date upon which the claims of all Creditors have been satisfied in accordance with the Proposal or otherwise satisfied.
- w) "**Trustee**" means MNP Ltd.
- x) "**Unsecured Creditors' Claims**" means the Claims described in Article 8.8 herein.
- y) "**Unsecured Creditor**" means a Creditor having an Unsecured Creditors' Claim.
- z) "**Wage Claims**" means the Claims defined in Article 8.4 herein.

Article 2 – Insolvent Person

- 2.1 Schroeder Freight Inc., the Insolvent Person, hereby submits the following Proposal pursuant to the Act.

Article 3 – Purpose and Effect of Proposal

- 3.1 The purpose of the Proposal is to allow the Insolvent Person to:

- i) offer a compromise to its Preferred Creditors, if any, and its Unsecured Creditors;
 - ii) offer a compromise and extension with respect to any and all Director's Liability Claims; and
 - (iii) provide for the payment of Certain Crown Claims and Wage Claims in accordance with the Act.
- 3.2 The Insolvent Person wishes to avoid further collection action and judicial proceedings and also wishes to avoid subjecting the Creditors to the uncertainties and potential losses involved in a bankruptcy of Schroeder Freight Inc.

Article 4 – Meeting of Creditors

- 4.1 The Creditors shall be given formal notice to attend a Meeting of Creditors at the Viscount Gort Hotel located at 1670 Portage Avenue, Winnipeg, Manitoba, Canada, commencing at 2:00 p.m. CDT on Tuesday, March 21, 2017.

Article 5 – Conditions for Implementation of the Proposal

- 5.1 The Proposal shall be implemented upon the fulfilment of the following conditions:
- i) Adoption by vote of Affected Creditors of a resolution of the Affected Creditors, in a single class, in accordance with the requirements of the Act, to accept the Proposal as made or as altered at the Meeting of Creditors or any adjournment thereof; and
 - ii) An Order of the Court approving the Proposal.
- 5.2 The Creditors, with the consent of the Insolvent Person, may include such provisions or terms in the Proposal with respect to the supervision of the affairs of the Insolvent Person as they may deem advisable.
- 5.3 The Creditors may appoint one or more, but not exceeding five, Inspectors of the Proposal of the Insolvent Person.
- 5.4 The Proposal shall be terminated upon the Termination Date, or upon the bankruptcy of the Insolvent Person, or upon default under the terms of the Proposal by the Insolvent Person.

Article 6 – Third Party Undertakings

- 6.1 There are no guarantee agreements or third party deposit agreements with respect to this Proposal.

Article 7 – Default by Insolvent Person in Performance of Terms of Proposal

- 7.1** Default under the terms of this Proposal by the Insolvent Person, shall occur in the event that the Insolvent Person shall be in arrears of any payment described in Article 16.2 herein for a period of not less than thirty (30).
- 7.2** Where default is made in the performance of any provision of the Proposal and the default is not remedied by the Insolvent Person or waived by the majority of the Inspectors, or in the absence of Inspectors, by the Trustee or a majority of the Creditors as defined in dollar value of proven claims, within thirty (30) days immediately following the default, the Trustee shall so inform all the Creditors and the Official Receiver in the manner prescribed pursuant to the Act.
- 7.3** In the absence of Inspectors, the Trustee of this Proposal shall have the power to extend the time for the making of any payment required to be made pursuant to this Proposal provided that no such extension shall extend beyond the seven (7) years following the approval of this Proposal by the Court.

Article 8 – Definition of Creditor Claims

- 8.1** Claims of Creditors shall have the definitions as provided in this Article 8.
- 8.2** Certain Crown Claims means any and all Claims of the Crown for amounts of a kind that could be subject to a demand under:
- i) subsection 224(1.2) of the Income Tax Act;
 - ii) any provision of the Canada Pension Plan or the Employment Insurance Act that refers to subsection 224(1.2) of the Income Tax Act; and
 - iii) any substantially similar provincial or territorial legislation that has a similar purpose to subsection 224(1.2) of the Income Tax Act;
- as more fully described in Section 60 (1.1) of the Act.
- 8.3** Secured Creditors' Claims means any and all Claims of Persons holding a mortgage, hypothec, pledge, charge, court-ordered charge or lien on or against any or all of the property of the Insolvent Person as security for a debt due or accruing due to such Person from the Insolvent Person, or Claims of a Person whose Claim is based on, or secured by, a negotiable instrument held as collateral security and on which the Insolvent Person is only indirectly or secondarily liable.
- 8.4** Wage Claims means any and all Claims of Persons who are employees and former employees of Schroeder Freight Inc. for amounts equal to the amounts that such employees or former employees may be qualified to receive pursuant to Subsection 136(1)(d) of the Act as at the time of the filing of the Notice of Intention.
- 8.5** Director's Liability Claims means a Claim of a Person arising prior to the filing of the Notice of Intention herein for obligations of the Insolvent Person where the Claim extends to the Directors of the Insolvent Person and the Directors are by law personally liable in their

capacity as Directors of the Insolvent Person for payment of such obligations, including, without limitation:

- i) Certain Crown Claims as defined in Article 8.2 herein;
 - ii) Wage Claims as defined in Article 8.4 herein;
 - iii) Goods and Services Tax (“GST”) Claims as defined pursuant to the Excise Tax Act;
 - iv) Claims for unremitted premiums pursuant to any provincial or territorial workers’ compensation legislation;
 - v) Claims in respect of the remittance of source deductions and retail sales tax; and
 - vi) any Claim respecting any environmental contamination or condition under any federal, provincial or territorial environmental legislation.
- 8.6** For greater certainty, Director’s Liability Claims exclude Claims that relate to contractual rights of one or more Creditors arising from contracts with one or more Directors and Claims that are based on allegations of misrepresentation or wrongful or oppressive conduct by a Director or Directors.
- 8.7** Preferred Creditors’ Claims include Creditors of the Insolvent Person having Claims defined pursuant to Subsection 136 (1) of the Act, other than Wage Claims.
- 8.8** Unsecured Creditors’ Claims means all Claims that are not Secured Creditor Claims, Wage Claims, Certain Crown Claims and Preferred Creditor Claims, of any nature and kind whatsoever, whether due or not due for payment at the time of the filing of the Notice of Intention, arising out of any transaction entered into by the Insolvent Person prior to the time of the filing of the Notice of Intention.

Article 9 – Arrangements Affecting Canada Revenue Agency (“CRA”)

- 9.1** The Insolvent Person shall be deemed to have completed a year-end on the day prior to the filing of the Notice of Intention. Federal, Provincial and Territorial income taxes, including interest and penalty charges thereon and goods and services taxes, including interest and penalty charges thereon, accruing due or payable for the current fiscal year up to and including the day preceding the filing of the Notice of Intention, if any, shall be included as an unsecured claim pursuant to Article 8.8 herein.
- 9.2** CRA shall apply as a credit all remittances for GST and source deductions made by the Insolvent Person following the time of the filing of the Notice of Intention to the Insolvent Person’s respective post Proposal tax accounts, with the exception of any one or more payments identified by the Insolvent Person as being payment of Certain Crown Claims as defined in Article 8.2 herein.
- 9.3** For greater certainty, CRA shall have no right of set off for any indebtedness of the Insolvent Person at the time of filing the Notice of Intention or filing the Proposal against any remittances made by the Insolvent Person or any federal, provincial or territorial income tax refunds payable to the Insolvent Person for any reporting period following the time of the filing of the Notice of Intention.

Article 10 – Arrangements Affecting Certain Creditors

- 10.1** Any indebtedness incurred by the Insolvent Person for the provision of goods, services, supplies, or any other considerations subsequent to the filing of the Notice of Intention and prior to the approval of the Proposal by the Court, shall be paid in full in the ordinary course of business from proceeds realized from business operations of Schroeder Freight Inc. and not from the Proposal Funds.
- 10.2** Creditors dealing with the Insolvent Person following the time of the filing of the Notice of Intention shall have no right of set-off.

Article 11 – Arrangements Affecting Certain Crown Claims

- 11.1** The Certain Crown Claims defined in Article 8.2 herein, comprised of all amounts thereof outstanding at the time of the filing of the Notice of Intention, shall be paid in full within six (6) months following Court approval of the Proposal or within an extended period of time if approved by the Crown, from proceeds realized from business operations of Schroeder Freight Inc. and not from the Proposal Funds.
- 11.2** The Insolvent Person shall remit payment directly to CRA for such Certain Crown Claims, which Claims shall not be included for distribution of any dividends payable by the Trustee with respect to this Proposal.

Article 12. Arrangements Affecting Secured Creditors

- 12.1** It is intended that Secured Creditor Claims shall be unaffected by this Proposal. The payment of Secured Creditor Claims shall be made in accordance with the existing terms and conditions of such Claims and security agreements in respect of the property of the Insolvent Person, from proceeds realized from business operations of Schroeder Freight Inc. and not from the Proposal Funds. In the alternative, payment of such Claims shall be made as agreed between the Insolvent Person and the relevant Secured Creditor from proceeds realized from business operations and not from the Proposal Funds.
- 12.2** If the Insolvent Person and the Secured Creditors are unable to agree to the terms and conditions of payment, the Secured Creditors may realize upon the relevant security.
- 12.3** For greater certainty, the payment of Secured Creditor Claims shall be the sole responsibility of the Insolvent Person from proceeds realized from the business operations and the Secured Creditors Claims shall not be included for distribution of any dividends payable by the Trustee with respect to this Proposal.

Article 13 – Arrangements Affecting Employees and Former Employees

- 13.1** Wage Claims, together with all amounts accrued due for employee services rendered after that date and before Court approval of the Proposal, shall be paid in full immediately following Court approval of the Proposal from proceeds realized from business operations of Schroeder Freight Inc. and not from the Proposal Funds.

- 13.2 For greater certainty, the payment of the Wage Claims shall be the sole responsibility of the Insolvent Person and Wage Claims shall not be included for distribution of any dividends payable by the Trustee with respect to this Proposal.
- 13.3 The Insolvent Person is not aware of any Wage Claims.

Article 14 – Arrangements Affecting Director’s Liabilities

- 14.1 Upon the full performance of the terms of the Proposal, Directors shall be released from all Director Liability Claims, as defined in Article 8.5 herein, but, for greater certainty, Directors shall not be released from Claims that relate to contractual rights of one or more Creditors arising from contracts with one or more Directors and obligations arising out of contractual obligations or Claims that are based on allegations of misrepresentation or wrongful or oppressive conduct by a Director or Directors.

Article 15 – Arrangements Affecting Preferred Creditors

- 15.1 Dividends from the Proposal Funds shall be distributed to the Preferred Creditors in respect of Preferred Creditor Claims as defined in Article 8.7 herein, in priority to the distribution of dividends to Unsecured Creditors and the distribution of dividends to the Preferred Creditors shall be subordinate to payment from Proposal Funds of all fees and disbursements of the Trustee in relation to this Proposal.
- 15.2 The Insolvent Person is not aware of any Preferred Creditor Claims.

Article 16 – Arrangements Affecting Unsecured Creditors

- 16.1 The Insolvent Person shall pay to the Trustee, at the time and in the amounts described in Article 16.2 herein, the Proposal Funds in a total amount equal to 100% of Preferred Creditor Claims and Unsecured Creditor Claims, without interest from and after the filing of the Notice of Intention, proven by means of the filing of a duly completed proof of claim with the Trustee in this Proposal, in accordance with the Act, and admitted by the Trustee (such proven and admitted Preferred Creditor Claims and Unsecured Creditor Claims are collectively, the “**Proven Claims**”), for the purpose of funding the following payments in the following priority:
- (i) firstly, payment of all fees and disbursements of the Trustee in relation to this Proposal which are incurred following the acceptance of the Proposal by the Affected Creditors as described in Article 5.1 (i) herein;
 - (ii) secondly, payment of the 5% levy required to be paid to the Superintendent of Bankruptcy in respect of dividend payments made to Creditors under this Proposal;
 - (iii) thirdly, payment of all proven and admitted Preferred Creditor Claims; and
 - (iv) fourthly, payment of all proven and admitted Unsecured Creditor Claims;

in complete and full satisfaction of all Preferred Creditor Claims and Unsecured Creditor Claims against the Insolvent Person.

16.2 The Proposal Funds shall be paid by the Insolvent Person to the Trustee in the minimum amounts and at the times as follows:

The lesser of:

- i) In Year 1 (ie. within twelve (12) months of the date of Court approval of the Proposal):
 - a. 5% of the aggregate Proven Claims; and
 - b. 60% of the Insolvent Person's net income after tax provision for the previous 12 months ended March 31, 2018 as per the Insolvent Person's internal financial statements.
- ii) In Years 2 and beyond (ie. by the twelve (12) month anniversary date each year of the date of Court approval of the proposal):
 - a. 10% per annum of the aggregate Proven Claims; and
 - b. 50% of the Insolvent Person's net income after tax provision for the previous 12 months ended March 31st of each year as per the Insolvent Person's internal financial statements.

And that:

- a. The full amount of the Proposal Funds shall be paid by the Insolvent Person to the Trustee by no later than the date which is seven (7) years from the date of Court approval of the Proposal; and
- b. The Proposal Funds or any part thereof may be pre-paid by the Insolvent Person at any time without penalty.

16.3 The Trustee shall distribute dividends, where applicable, firstly to Preferred Creditors, in priority only to Unsecured Creditors, and thereafter to Unsecured Creditors, commencing within three (3) months of each payment date described in Article 16.2 herein, or within three (3) months of Proposal Funds being made available otherwise.

16.4 The Trustee's fees and disbursements incurred prior to the date of acceptance by Creditors of this Proposal shall be paid from proceeds realized from business operations of Schroeder Freight Inc. and not from the Proposal Funds, in priority to the payment therefrom of all other Claims.

16.5 The Trustee's fees and disbursements shall be submitted to the Court for approval and taxation with the Trustee's Final Statement of Receipts and Disbursements pursuant to the Act.

Article 17 – Valuation of Claims, Voting and Applicable Dates

17.1 Claims shall be valued as at the Proposal Valuation Date by the Trustee, at or before the meeting of Creditors.

17.2 Duly completed proofs of claim, proxies and voting letters intended to be used at the Meeting of Creditors must be lodged with the Trustee prior to the Meeting of Creditors.

17.3 Creditors must vote their Proven Claims by either returning, with their duly completed proof of claim, a properly completed voting letter to the Trustee prior to the Meeting of Creditors, or by attending at the Meeting of Creditors and voting in person or by proxy.

Article 18 – Preferences and Transfers at Undervalue

18.1 With regard to subsection 101.1 (1) of the Act, which provides that sections 95 to 101 apply to a proposal, it is the intent of this Proposal that these sections, and any similar provisions of any federal or provincial legislation, shall not apply to this Proposal.

Article 19 – Modifications and Amendments

19.1 The Trustee, with the approval of the Court and without notice to the Creditors, may agree to any modification or amendment to the Proposal after the Creditors have voted on the Proposal, including without limiting the generality of the foregoing, any extension of time for carrying out the terms of the Proposal or for taking any steps or proceedings hereunder, other than any modification or amendments which would materially adversely affect the rights of any creditor.

Article 20 – Notice

20.1 Unless otherwise indicated, any notice required or permitted to be given pursuant to the Proposal shall be sufficiently given or made if delivered, faxed or mailed by prepaid post as follows:

To the Insolvent Person:

SCHROEDER FREIGHT INC.
c/o Tapper Cuddy LLP
1000 – 330 St. Mary Avenue
Winnipeg, MB, Canada R3C 3Z5

Attention: Richard W. Schwartz
Email: rschwartz@tappercuddy.com

To the Trustee:

MNP LTD.
Licensed Insolvency Trustees
Suite 301 – 1661 Portage Avenue
Winnipeg, MB, Canada R3J 3T7

Attention: Gordon V. Neudorf
Email: gord.neudorf@mnp.ca

To the Creditors:

At their last known address according to the Insolvent Person or such other addresses as any of the foregoing may designate from time to time.

Any notice delivered as aforesaid shall be deemed to have been received when delivered,

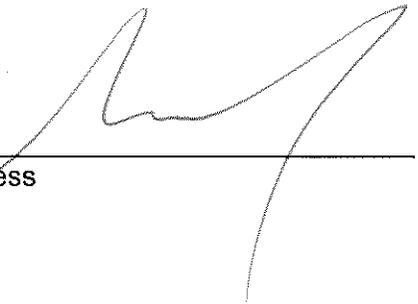
if delivered on a day other than Saturday, Sunday or statutory holiday, and otherwise on the next following business day. Any notice mailed as aforesaid shall be deemed to have been received on the 7th business day following the day on which such notice is mailed.

Dated at the City of Winnipeg in the Province of Manitoba this 1st day of March, 2017.

SCHROEDER FREIGHT INC.



Per: Robert Schroeder, President



Witness

REPORT PURSUANT TO SUBSECTION 50(5) AND 50(10)(b) OF THE ACT

IN THE MATTER OF THE PROPOSAL OF SCHROEDER FREIGHT INC.

On December 16, 2016, Schroeder Freight Inc. (“SFI” or the “Company”) commenced a Proposal filing under Part III, Division I of the *Bankruptcy and Insolvency Act* (the “Act”) by filing a Notice of Intention to Make a Proposal (“NOI”) with the Official Receiver. November 1, 2013 (hereinafter referred to as the “Proposal”) pursuant to the provisions of Part III, Division I of the *Bankruptcy and Insolvency Act* (the “Act”). On January 13, 2017, the Manitoba Court of Queen’s Bench (the “Court”) granted SFI an extension to file a Proposal until March 1, 2017. On March 1, 2017, the Proposal and the prescribed Statement of Affairs were filed with MNP Ltd. (“MNP”), a Licensed Insolvency Trustee (the “Trustee”), who filed these documents with the Official Receiver on March 1, 2017.

Subsection 50(5) of the Act provides as follows:

Duties of trustee

(5) The trustee shall make or cause to be made such an appraisal and investigation of the affairs and property of the debtor as to enable the trustee to estimate with reasonable accuracy the financial situation of the debtor and the cause of the debtor’s financial difficulties or insolvency and report the result thereof to the meeting of the creditors.

Subsection 50(10) of the Act provides as follows:

Trustee to report

(b) send, in the prescribed manner, a report on the state of the insolvent person’s business and financial affairs — containing the trustee’s opinion as to the reasonableness of a decision, if any, to include in a proposal a provision that sections 95 to 101 do not apply in respect of the proposal and containing the prescribed information, if any — to the creditors and the official receiver at least 10 days before the day on which the meeting of creditors referred to in subsection 51(1) is to be held.

The Trustee has prepared this report pursuant to subsections 50(5) and 50(10)(b) of the Act in order to provide the creditors with the necessary information for their consideration of the Proposal.

BACKGROUND

SFI is a private company (second generation family-owned) incorporated under *The Corporations Act* of Manitoba. The Company operates a truck freight carrier business from a head office in Winnipeg, Manitoba, Canada. SFI previously also operated a logistics division, which division was wound down at the time of the filing of the NOI.

SFI's assets consist of a fleet of highway tractor and trailers; yard, shop & office equipment; accounts receivable and inventory. Apart from a leased cross-dock facility in Toronto, Ontario, all of SFI's assets are housed at its base facility in Winnipeg, Manitoba, which facility (land and buildings) is leased from a related sister company.

SUMMARY OF THE PROPOSAL

SFI's Proposal is to pay all its unsecured creditors a gross payment of equal to 100 cents on the dollar of proven claims within seven (7) years. As outlined herein, the only alternative to the Proposal is the bankruptcy of SFI which would likely result in no recovery on the claims of unsecured creditors.

A general overview of the key Proposal terms is as follows:

- **Unsecured Creditors** – SFI is offering to pay monies equivalent to 100% of the total proven claims of unsecured creditors. These monies are to be paid by SFI to the Trustee over a maximum period of seven (7) years from the date of Court approval of the Proposal. Payments are to be paid at least annually, subject to established criteria for minimum amounts each year. Additional monies can be paid by SFI to the Trustee at any time. The monies paid to the Trustee will be distributed to the unsecured creditors net of: Trustee fees and disbursements, payments of the proven claims of Preferred Creditors (if any), and the 5% Superintendent's Levy as per the Act. The specific terms are outlined in Article 16 of the Proposal.
- **Preferred Creditors** – In addition, any proven claims of creditors with a preferred claim, pursuant to the provisions of the Act, are to be paid in full in priority to the claims of Unsecured Creditors. Neither SFI nor the Trustee are currently aware of any creditors which may have a provable preferred claim. Refer to Article 15 of the Proposal.
- **CRA Claim for Source Deduction Arrears** – SFI was in arrears of remittance of source deductions as at the date of filing the NOI for the approximate amount of \$222,339. The Act requires that such arrears be paid in full, inclusive of penalties and interest, within six (6) months after Court approval of the Proposal. The Proposal provides for payment in full of this claim by SFI to CRA within this timeframe, unless extended by CRA, which monies are in addition to the monies payable under the Proposal for the benefit of Unsecured (and Preferred) Creditors' proven claims. Refer to Article 11 of the Proposal.
- **Secured Creditors** – SFI intends to make payments to its secured creditors in the normal course consistent with existing financing agreements. As such, the Proposal is not being made to SFI's secured creditors and no compromise is being requested. Refer to Article 12.
- **Employees** – Similarly, no compromise is being requested of SFI's current or past employees. Refer to Article 13.
- **Director Liabilities** – The Proposal serves to compromise any unpaid claim of a creditor who may have a claim against the Director of the Company, with certain exceptions. Such claims would not be significant based upon the terms of the Proposal. Refer to Article 14.

SFI FINANCIAL POSITION AND CAUSES OF FINANCIAL DIFFICULTY

The Company's financial difficulties arose during its September 30, 2016 fiscal year. The internal financial statements for that year reflect a net loss of \$1.4 million resulting in a retained earnings deficit of \$1.1 million. Prior to fiscal 2016, SFI reported positive net earnings in fiscal 2014 and 2015.

Management of SFI attributed the loss in fiscal 2016 to poor financial performance from its efforts to grow its logistics division as well as overall pricing competition in the trucking industry. Over the past few months, management of SFI has made various operational changes with the objective of returning the Company to profitability. These changes include: appointing a new president providing for a return to the leadership style on which the past success of the family business was built, reducing the overall management team, a rapid wind down of the logistics division, vacating certain leased/rented logistics and warehouse locations, eliminating certain employee positions, and implementing comprehensive cost reduction initiative.

We refer all creditors to the First Report of the Proposal Trustee dated January 11, 2017 (the "First Report") previously filed in Court in conjunction with the Company's extension motion which was heard on January 13, 2017. The First Report and all documents filed in Court for the motion can be found on the Proposal Trustee's website at: <http://mnpdebt.ca/en/corporate/Engagements/schroeder-freight-inc> . The First Report provides detailed information pertaining to the financial position of SFI, including its assets and liabilities, and as such, what follows is a summary thereof.

Included with the Notice of Proposal is the Company's Statement of Affairs which declares the assets and liabilities as follows:

Assets

Below is a schedule of the assets as at January 31, 2017, at cost as per the internal financial statements of SFI, and at estimated realizable value in a bankruptcy (liquidation) scenario:

Asset Description	Cost before Depreciation	Estimated Gross Realizable Value
Accounts receivable	\$ 2,932,945	\$ 2,000,000
Trucks & trailers	9,549,533	4,600,000
Yard equipment	327,073	150,000
Office equipment	272,535	30,000
Inventory	159,778	100,000
Prepays & other assets	298,459	50,000
Goodwill	424,918	-
Due from related company	665,151	-
	\$ 14,630,392	\$ 6,930,000

The assets are more fully described in the First Report. The estimated realizable values are based upon our discussions with the Company and the Trustee's experience in realizing upon assets of

this nature in an insolvency liquidation scenario. The values for the physical assets are based on management's estimate of their wholesale value, prior to liquidation costs, and while we are not in receipt of a formal third party appraisal of these assets, the Trustee is of the view that the estimates are not materially inaccurate; particularly in comparison to the quantum of the amounts owing to secured creditors as outlined below.

Secured Creditors

All assets of the Company are subject to the security of various creditors including: The Toronto-Dominion Bank and TD Equipment Finance Canada (collectively the "TD Bank"), Daimler Truck Financial, E&L Schroeder (the "VTB Financing") and a related company 5021308 Manitoba Ltd. The Trustee has not obtained a formal legal opinion on the validity of the security held by the various secured lenders, however we have been provided with copies of all loan documents and security agreements and have confirmed that all secured creditors had registered their security interests in the Manitoba Personal Property Registry prior to the date of the NOI.

A schedule of the amounts owing to these secured creditors, as per the internal January 31, 2017 financial statements, is below:

Secured Creditor	Balance Owed	
TD Bank	\$ 1,800,000	*
TD Equipment Finance	2,000,000	
Daimler Financial	2,115,000	
E&L Schroeder	5,000,000	
Due to related company	169,000	
	\$ 11,084,000	
* Does not include secured guarantee by SFI of mortgage financing for head office real property owned by a related company.		

In addition to the balances owed, the secured creditors would be entitled to ongoing accrued interest and to recover all costs incurred in realizing on their security. Prior to costs of realization, the amounts owing to secured creditors of \$11.1 far exceed the estimated gross realizable value of the assets of \$6.9 million, a shortfall of \$4.2 million. This shortfall is also prior to the claims of creditors that may have a priority claim as against the secured creditors, such as CRA deemed trust claim for source deductions and certain employee claims. Based on our understanding of the priority rankings amongst the secured creditors, it would appear that the shortfall would be absorbed by the VTB Financing creditors.

Effect on Unsecured Creditors

As a result of the apparent shortfall to secured creditors' indebtedness, if the unsecured creditors were to not accept the Proposal, then SFI would be immediately bankrupt, and in the Trustee's opinion the unsecured creditors are likely to receive no recovery of their claims against the bankruptcy estate. Such a recovery is a stark reduction from the recovery provided by the Proposal.

UNSECURED CREDITOR CLAIMS

The Company's statement of affairs reflects total arm's length Unsecured Creditors Claims' of \$2.022 million. This amount includes the CRA Crown Claim for source deduction arrears of \$0.222 million for which the Act requires payment in full. The total amount net of the CRA Crown Claim is \$1.800 million. This amount is exclusive of any unsecured portion of Secured Creditors' Claims. As well, any intercompany balances owing to related parties are excluded as such parties will not share in the Proposal Funds.

CONDUCT OF THE DEBTOR

The Trustee has performed a limited review of SFI's financial information in order to identify any potential preference payments or transfers at undervalue. To date, no such transactions have come to our attention. The Proposal provides for the exclusion of the review by the Trustee for such transactions. In our view, given the Proposal is approaching a 100% repayment to creditors, this provision in the Proposal is reasonable.

More generally, the Trustee has not identified any conduct issues by the Company or management which would cause it concern. Rather the Company and management have provided full and timely cooperation to the Trustee.

THE TRUSTEE

MNP was engaged by the Company to assist it in filing the NOI and to act as Trustee pursuant to the Proposal provisions of the Act. Apart from assistance with matters pertaining to preparation for the filing of the NOI, MNP had not previously provided any services to SFI or any related party.

Consistent with the Act, our engagement terms provided for our fees to be based upon the professional hours incurred by our staff at their respective normal hourly billing rate. Interim billings to the Company have been rendered by MNP and the Company is generally current on payment. Such billings to the Company will continue up until the date of creditor acceptance of the Proposal for payment directly by the Company. Beginning on the date of creditor acceptance, the Proposal provides for the payment of Trustee fees and disbursements incurred on that date forward, to be paid from the Proposal Funds. It is difficult to estimate the aggregate Trustee fees and disbursements at this time given the high volume of creditors claims to be reviewed and the seven (7) year period of the Proposal. However, as a preliminary estimate only, we would approximate an amount of 5% of the Proposal Funds.

VOTING SYSTEM – ACCEPTANCE VS NON-ACCEPTANCE

The Proposal provides for one single class of unsecured creditors, which class includes the CRA Crown Claim and the claims of preferred creditors. For the Proposal to be deemed accepted by this single class, of the votes cast, the following two criteria must be met:

1. a majority in number of the creditors voting must vote for the acceptance of the Proposal; and
2. two-thirds (2/3) of the total dollar value of the proven unsecured claims being voted must vote for the acceptance of the Proposal.

In the event that both criteria are not met, the Proposal will be considered to be not accepted by the unsecured creditors and the Company will immediately be deemed to have made an assignment in bankruptcy. As indicated above, the bankruptcy of the Company would result in the unsecured creditors receiving no recovery of their claims based on the secured lenders having valid and enforceable security.

CONCLUSION AND RECOMMENDATION

The Trustee is of the view that the Proposal represents a reasonable compromise between the interests of the Company and the unsecured creditors for the following reasons:

1. The Proposal Funds offered are substantial when compared to the projected bankruptcy return of Nil;
2. The Proposal period of seven (7) years represents a significant commitment and undertaking by the Company and its owners to contribute substantial monies towards its unsecured creditors;
3. The Proposal payments are likely to represent a majority of the future profit of the Company over this period;
4. The Proposal provides the opportunity for the Company to continue thereby providing creditors with future sales of products, services and/or collection of tax revenue; and
5. The Proposal provides the opportunity for the Company to continue thereby preserving employment of approximately 130 employees.

Accordingly, we recommend acceptance of the Proposal.

MNP Ltd.

In its capacity as Licensed Insolvency Trustee for the Proposal of Schroeder Freight Inc. and not in its personal capacity.

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No. BK16-01-04227
 Estate No. 21-2200217

Original Amended

-- Form 78 --

Statement of Affairs (Business Proposal) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the proposal of
 Schroeder Freight Inc.
 of the City of Winnipeg, in the Province of Manitoba

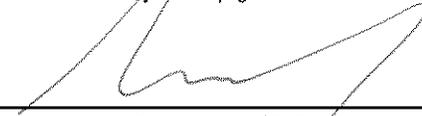
To the debtor:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 1st day of March 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

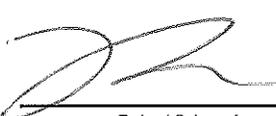
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 2,022,515.62	1. Inventory 100,000.00
Balance of secured claims as per list "B" 4,154,000.00	2. Trade fixtures, etc. 180,000.00
Total unsecured creditors 6,176,515.62	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 6,930,001.00	Good 2,000,000.00
3. Preferred creditors as per list "C" 0.00	Doubtful 932,945.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 2,000,000.00
Total liabilities 13,106,516.62	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 4,600,001.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 50,000.00
	If debtor is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 6,930,001.00
	Deficiency 6,176,515.62

I, Robert Schroeder, of the City of Winnipeg in the Province of Manitoba, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 1st day of March 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Winnipeg in the Province of Manitoba, on this 1st day of March 2017.



 Gordon V. Neudorf, Commissioner of Oaths
 For the Province of Manitoba
 Expires January 27, 2019



 Robert Schroeder

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No. BK16-01-04227
 Estate No. 21-2200217

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1590300 Alberta Ltd. o/a Central Logistic Solutions	# 201 4218-46 Ave Olds AB T4H 1T9	600.00	0.00	600.00
2	1651262 Ontario Inc JCA Group	Station B,P.O.Box 1512 Mississauga ON L4Y 4G2	1,051.38	0.00	1,051.38
3	1697439 Ontario Ltd. O/A Challenger Transport Solution	7305 Woodbine Ave # 256 Markham ON L3R 3V7	1,850.00	0.00	1,850.00
4	17191424 Ont Inc D.B.A C.H TRANSX	6771 Columbus Road Unit 1 Mississauga ON L5T 2J9	350.00	0.00	350.00
5	2093148 Ontario Inc OA SANDHAR TRANSPORT	5280 Bradco BLVD Mississauga ON L4W 1G7	600.00	0.00	600.00
6	4 Star Courier and Logistics Inc.	3738 Corliss Cres Mississauga ON L4T 2Z4	800.00	0.00	800.00
7	49 North Lubricants	Unit 2, 1429 Mountain Ave Winnipeg MB R2X 2Y9	11,037.71	0.00	11,037.71
8	5021308 Manitoba Ltd.	PO Box 85 Winnipeg MB R3V 1L5	0.00	169,000.00	169,000.00
9	5E Enterprises Ltd	65 Antrim Road Winnipeg MB R2K 3H8	3,000.00	0.00	3,000.00
10	Aberstar Fast Freight Ltd.	2220 Argentinia Rd Unit #3 Mississauga ON L5N 2K7	1,325.00	0.00	1,325.00
11	Able Trucking Ont	21 Wiggins Road Caledon ON L7C 3T5	1,150.00	0.00	1,150.00
12	ABR Transport Inc	204-115 Hillcrest Avenue Mississauga ON L5B 3Y9	900.00	0.00	900.00
13	ACS Logistics Transportation Inc.	1011 North Service Road East Oakville ON L6H 1A6	5,037.50	0.00	5,037.50
14	Adams Cargo Ltd.	6751 Professional Court Mississauga ON L4V 1Y3	3,481.00	0.00	3,481.00
15	Affordable Trucking, LLC	1622-103th PL NE # L4 Bellevue WA 98004	2,798.88	0.00	2,798.88
16	AG Group Inc	4 Imperial CRT Woodbridge ON L4L 3T9	125.00	0.00	125.00
17	AI Express Transport	22501 Ch Dumberry Vaudreuil-Dorion QC J7V 9X3	1,180.00	0.00	1,180.00
18	Aikam Transport Inc.	1364 70 Street SE Edmonton AB T6X 1K9	1,800.00	0.00	1,800.00
19	Air Liquide Canada Inc.-Western Region Attn: Dana Dumitrescu	10020 - 56 Avenue Edmonton AB T6E 5Z2	740.41	0.00	740.41
20	Airfeel Land	PO Box 96-0479 Oklahoma City OK 73196-0479	1,399.44	0.00	1,399.44
21	Allrig Towing Service Ltd.	120 Poneida Road Winnipeg MB R4A 5A9	5,161.28	0.00	5,161.28
22	Altoba Freight Systems	180 Ryan Street Winnipeg MB R2R 0P1	3,450.00	0.00	3,450.00
23	Amaria Inc	125 Ceramional Drive Mississauga ON L5R 2N1	1,000.00	0.00	1,000.00
24	Ameribec Transport	51 Gaston Dumoulin Blainville QC J7C 6B4	3,000.00	0.00	3,000.00

01-Mar-2017

Date



Robert Schroeder

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No. BK16-01-04227
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Ameri-Can Systems Brampton	4 Blair Drive Brampton ON L6T 2H5	4,390.11	0.00	4,390.11
26	Anco Logistics	100 Houser's Lane Woodstock ON N4S 7V9	4,178.59	0.00	4,178.59
27	Ancor Transport Ltd.	13926-89A Ave Surrey BC V3W 6K9	3,960.00	0.00	3,960.00
28	Arctic Fox Logistics Ltd.	210-1600 Kenaston Blvd Winnipeg MB R3P 0Y4	3,000.00	0.00	3,000.00
29	ARJ Transport	3044 Grenville Drive Mississauga ON L5A 2P7	750.00	0.00	750.00
30	Arnold Mantel Trucking	277 Hwy 2 Princeton ON N0J 1V0	1,800.00	0.00	1,800.00
31	Arpi Transport Inc	71 Berwick Crescent Richmond Hill ON L4C 0B7	7,500.00	0.00	7,500.00
32	Arthur Smith Trucking Inc.	4177 Morrisdale - Allport Highway Morrisdale PA 16858	1,384.78	0.00	1,384.78
33	Arthur Transport	1750 Steeles Ave. E. Brampton ON L6T 1A4	5,675.00	0.00	5,675.00
34	Arys Transport	313-760 Ch. Marie Le Ber Verdun QC H3E 1W6	2,700.00	0.00	2,700.00
35	Associate Carriers	400-365 Evans Avenue Etobicoke ON M8Z 1K2	450.00	0.00	450.00
36	Aster Transport 2135040 ON Inc.	55 Golden Eagle Road Brampton ON L6R 1Z3	1,250.00	0.00	1,250.00
37	AT6 Logistics Inc	37 Wood Chester Court Thornhill ON L4J 7V6	21,980.00	0.00	21,980.00
38	Atlantic Truck Lines Ltd.	7461 148St Surrey BC V3S 3E8	5,600.00	0.00	5,600.00
39	ATS Logistics / Sureway Transportation Company	LBX 7130, PO Box 1450 Minneapolis MN 55485 USA	5,311.21	0.00	5,311.21
40	Autobahn Transport	10 Maneswood Crt Halton Hills ON L7J 0A7	1,050.00	0.00	1,050.00
41	Autolinx Express Inc.	12673 Coleraine Drive Caledon ON L7E 3B5	2,850.00	0.00	2,850.00
42	Aviv Express	PO Box 454 Oak Bluff MB R0G 1N0	1,000.00	0.00	1,000.00
43	AZ Towing	8855 Creditview Rd Brampton ON L6Y 2X8	625.00	0.00	625.00
44	B2B Freightway Inc.	6325 Dixie Road Unit 3 Mississauga ON L5T 1E5	3,800.00	0.00	3,800.00
45	Balanced Logistics	110 Lancing Drive Hamilton ON L8W 3A1	1,497.50	0.00	1,497.50
46	Bartel Bulk Freight Inc.	405 Stampede Dr Morris MB R0G 1K0	21,475.00	0.00	21,475.00
47	Basant Carrier	1303 Renfield Dr Burlington ON L7M 4Z3	1,100.00	0.00	1,100.00
48	Beaver Truck Centre	33 Oak Point Highway Winnipeg MB R2R 0T8	45,322.33	0.00	45,322.33

01-Mar-2017

Date



Robert Schroeder

District of: Manitoba
 Division No. 01- Winnipeg
 Court No. BK16-01-04227
 Estate No. 21-2200217

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Belary Logistics	77 Valley View Road Lafayette NJ 07848 USA	6,828.04	0.00	6,828.04
50	Bell Legacy Trucking	2722 Preston Court Aurora IL 60502 USA	133.28	0.00	133.28
51	Bell Trailer Sales	1940 Brookside Boulevard Winnipeg MB R3C 2E6	8,184.60	0.00	8,184.60
52	Berry & Smith Trucking Ltd.	301 Warren Ave East Penticton BC V2A 3M1	2,500.00	0.00	2,500.00
53	Bestland Excavation Ltd.	Box 324 Sanford MB R0G 2J0	420.00	0.00	420.00
54	Bestway Cartage	6505 Vipond Dr Mississauga ON L5T 1X2	2,825.00	0.00	2,825.00
55	BGX Transport Inc	21 Coin St Brampton ON L6Y 5R5	350.00	0.00	350.00
56	Big Payloads Limited	2333 Brookbank Drive Grove City OH 43123	2,499.00	0.00	2,499.00
57	BLB Transport Inc	55 Isalah Drive Kitchener ON N2E 0B2	5,300.00	0.00	5,300.00
58	BLI Transport	4023 Trade Center Drive Saint Charles MO 63302	4,131.68	0.00	4,131.68
59	Blue Line Distribution Limited	8175 Lawson Road Milton ON L9T 5E5	1,700.00	0.00	1,700.00
60	Bonakemi	600-2550 South Parker Road Aurora CO 80014 USA	0.00	0.00	0.00
61	Boreas Logistics Inc.	1080 Ewart Street Lefroy ON L0L 1W0	576.10	0.00	576.10
62	Bosselman Boss Shop	PO Box 1000 Dept 959 Memphis TN 38148	5,554.47	0.00	5,554.47
63	Bowrin Transport o/o 1357238 Ontario Inc	9 Waterbeach Drive Stoney Creek ON L8E 5A4	900.00	0.00	900.00
64	Brenntag Canada Inc on	43 Jutland Rd Etobicoke ON M8Z 2G6	1,830.50	0.00	1,830.50
65	Bridgepoint Express Inc.	3069 Meyer Road Acheson AB T7X 5A7	1,100.00	0.00	1,100.00
66	Bright Transport Ltd.	8936 126A Street Surrey BC V3W 1K6	3,900.00	0.00	3,900.00
67	Brother Z	5266 General Road Mississauga ON L4W 1Z7	3,662.50	0.00	3,662.50
68	Bruma Transport	517 Bussel Crescent Milton ON L8T 0W8	1,000.00	0.00	1,000.00
69	BTC Logistics Inc	63 Cherry Tree Drive Brampton ON L6Y 3P6	3,000.00	0.00	3,000.00
70	BTX Express Corp	1850 Arthur Avenue Elk Grove Village IL 60007 USA	666.40	0.00	666.40
71	Business Credit Reports, Inc.	1645 Nashville Pike Gallatin TN 37066	845.20	0.00	845.20
72	C.U.T.C. Inc.	1295 Carol Cr Laval QC H7W 1G3	86.23	0.00	86.23

01-Mar-2017

Date



Robert Schroeder

District of: Manitoba
 Division No. 01 - Winnipeg
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Caledon Propane Inc	633 Petit Rd Grande Pointe MB R5A 1E5	105.00	0.00	105.00
74	Canadian Flatbeds Ltd	98 Healy Road Bolton ON L7E 1A1	1,700.00	0.00	1,700.00
75	Canadian Maple Express	24 Kamloops Drive Brampton ON L6R 2X6	5,500.00	0.00	5,500.00
76	Canamex Logistics Inc.	7415 Torbram Road Mississauga ON L4T 1G8	1,300.00	0.00	1,300.00
77	Canex Freight Systems Inc.	6535 Millcreek Dr Mississauga ON L5N 2M2	925.00	0.00	925.00
78	Can-Truck	25 Hale Road Brampton ON L6W 3J9	950.00	0.00	950.00
79	Can-Truck 2009 Inc	28 Finley Road Brampton ON	1,550.00	0.00	1,550.00
80	Caravan Logistics Inc.	2284 Wyecroft Road Oakville ON L6L 6M1	2,400.00	0.00	2,400.00
81	Carlyle Printers, Service and Supplies Ltd.	75 Plymouth Street Winnipeg MB R2X 2V5	370.07	0.00	370.07
82	Carmen Transportation Group	3700 Weston Rd Toronto ON M9L 2Z4	900.00	0.00	900.00
83	Cassidy's Transfer & Storage Ltd.	1001 MacKay Street Pembroke ON K8A 1A1	1,700.00	0.00	1,700.00
84	Cavaller Transportation Services Inc.	14091 Humber Station Road, PO Box 10 Bolton ON L7E 5T1	300.00	0.00	300.00
85	Celtics Transport	314 Bay West Blvd. New Castle DE 19720	533.12	0.00	533.12
86	Central Transport Refrigeration	986 Wail Street Winnipeg MB R3G 2V3	8,059.95	0.00	8,059.95
87	Certain Trucking Ltd	11275 Derry Road Milton ON L9T 7J5	1,050.00	0.00	1,050.00
88	CH Robinson Worldwide Inc	14701 Carlson Road Eden Prairie MN 55347	18,881.02	0.00	18,881.02
89	Champion Truckline	39 Haviland Circle Brampton ON L6R 0T7	9,027.36	0.00	9,027.36
90	City Wide Heavy Recovery	10885 84th Street SE Calgary AB T2C 5A6	198.45	0.00	198.45
91	CKVC Transport Inc	55-470 Stone Church Rd E Hamilton ON L9B 2A8	5,200.00	0.00	5,200.00
92	Claren Logistics	144 Keown Street Essex ON N8M 1J3	750.00	0.00	750.00
93	Clarke Road Transport Inc.	140 Horseshoe Lake Drive Halifax NS B3S 0B7	2,400.00	0.00	2,400.00
94	Coin, LLC	3009 S. Geiger Blvd, Suite 6 Spokane WA 99224	1,732.64	0.00	1,732.64
95	Coleson Freight	242 Main Street North Exeter ON N0M 1S3	375.00	0.00	375.00
96	Consultant PAT6159567 Canada Inc	202 Route 148 est Thurso QC J0X 3B0	1,800.00	0.00	1,800.00

01-Mar-2017

Date


 Robert Schroeder

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No. BK16-01-04227
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Contrafond Inc.	9 Montcalm Candiac QC J5R 3L5	1,900.00	0.00	1,900.00
98	Contrans Flatbed Group	6 Winer Rd. Guelph ON N0B 2C0	4,550.00	0.00	4,550.00
99	Country Bait	R.R> # 3 Moorefield ON N0G 2K0	1,400.00	0.00	1,400.00
100	CPS Heavy Truck Parts	4320 PTH 1N Cartier MB R4K 1A8	971.25	0.00	971.25
101	CRA - Canada Revenue Agency - Tax - Prairie	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	222,339.35	0.00	222,339.35
102	Craig Dhu Haulage Ltd.	162 - 2025 Corydon Avenue, Suite 166 Winnipeg MB R3P 0N5	4,850.00	0.00	4,850.00
103	CRE Transport	1400 Marie Victorin, Suite 105 St Bruno QC J3V 6B9	2,200.00	0.00	2,200.00
104	CSA Transportation	235077 Wrangler Drive South East Calgary AB T2P 2G6	9,632.67	0.00	9,632.67
105	CSA Transportation	18371 McCartney Way Richmond BC V6W 0A1	6,268.21	0.00	6,268.21
106	CTK Transport	5503 W 47th Street Chicago IL 60638	2,932.16	0.00	2,932.16
107	Culligan Water Services	1200 Sargent Ave Winnipeg MB R3E 0G1	37.14	0.00	37.14
108	Custom Truck Sales Inc.	357 Oak Point Hwy Winnipeg MB R2R 1T9	3,008.66	0.00	3,008.66
109	D&W Forwarders Inc	81 Orenda Road Brampton ON L6W 1V7	1,000.00	0.00	1,000.00
110	D4 Logistics	1839 Hobson Drive Burlington ON L7L 6P9	610.14	0.00	610.14
111	Damp-R Services Ltd.	6 Switchback Trail Brampton ON L6R 3H1	16,200.00	0.00	16,200.00
112	Dansway Logistics Inc.	735 Trinity Rd - RR1 Jerseyville Ancaster ON L0R 1R0	1,000.00	0.00	1,000.00
113	Darcol International	1916 Brookside Blvd Winnipeg MB R3C 2E6	2,250.00	0.00	2,250.00
114	Darunco Specialized Inc.	29 Christie Cres. Barrie ON L4N 4V2	1,783.00	0.00	1,783.00
115	Decor Cabinet Company	#200 Route 100 Morden MB R6M 1B8	7,475.00	0.00	7,475.00
116	Delta Freight Systems Inc.	1601 Estes Avenue, Unit 2B Elk Grove Village IL 60007 USA	4,598.16	0.00	4,598.16
117	Deltaura Canada	1150 Eglinton Ave E Mississauga ON L4W 2M6	700.00	0.00	700.00
118	Dentro Carriers Ltd.	179 N Leonard Street Regina SK S4N 5X5	725.00	0.00	725.00
119	Deva Jatt Transport Lt	77 Bessboro St N Winnipeg MB R2C 3B4	7,000.00	0.00	7,000.00

01-Mar-2017

Date



Robert Schroeder

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No. BK16-01-04227
 Estate No. 21-2200217

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
120	Diamond Transport Logistics Inc.	5021 21st St Racine WI 53406 USA	125.00	0.00	125.00
121	Diesel Tech Services Ltd.	3950 9th Ave. N Lethbridge AB T1H 6T8	157.50	0.00	157.50
122	Direct Right Cartage	396 Clarence St. Brampton ON L6W 1T5	500.00	0.00	500.00
123	Don DeRose LLC	1261 Seamans Rd. Factoryville PA 18419	733.04	0.00	733.04
124	Dorplex Logistics	100 Norfinch Dr North York ON M3N 1X1	700.00	0.00	700.00
125	Doug Demon's New & Used Equipment	PO Box 1800 Stellarton NS B0K 1S0	1,800.00	0.00	1,800.00
126	Doyle's Supply	1216 Sherwin Road Winnipeg MB R3H 0V3	271.82	0.00	271.82
127	Driver Check	PO Box 1186 Ayr ON N0B 1E0	4,679.47	0.00	4,679.47
128	Drumbo Transport Limited	425 Melair Drive Ayr ON N0B 1E0	350.00	0.00	350.00
129	Ducampro	229 route204 St Damase QC G0R 2X0	1,450.00	0.00	1,450.00
130	Duckerings International Freight	9415 - 44th Street S.E. Calgary AB T2C 2P7	6,925.00	0.00	6,925.00
131	Durabuilt Windows & Doors	10920 -178 Street Edmonton AB T5S 1R7	3,400.00	0.00	3,400.00
132	Dynamic Fluid Power	1407 Dugald Rd Winnipeg MB R2J 0H3	11.05	0.00	11.05
133	Dyson Transport LTD	66 Westowanis Drive Etobicoke ON M9W 0C2	1,000.00	0.00	1,000.00
134	Eagle Heights Transportation Inc.	17 Luella Cres. Etobicoke ON L7A 3J4	1,250.00	0.00	1,250.00
135	Earl Horst Systems Ltd	290 Union St Elmira ON N3B 3P2	1,350.00	0.00	1,350.00
136	Earl Paddock Transportation Inc.	199 Arvin Avenue Stoney Creek ON L8E 2L9	2,600.00	0.00	2,600.00
137	East & West Transportation	4510 Eastgate Parkway Mississauga ON L4W 3W6	1,425.00	0.00	1,425.00
138	Eastside Heavy Truck Collision	2535 Inkster Blvd Winnipeg MB R3C 2E6	7,264.82	0.00	7,264.82
139	Ecotrans Inc.	CP 43005 Levis QC G6W 7N2	625.00	0.00	625.00
140	Ek Naam Shipping Corp.	73 Laurelcrest street Brampton ON L6S 5W3	1,100.00	0.00	1,100.00
141	Elite Fleet	106 Caledonia Rd. Moncton NB E1J 3C6	2,250.00	0.00	2,250.00
142	Elphege Joyal 1989 Inc	393 Rue St-Pierre St-Marcel-de-Richelieu QC J0H 1T0	800.00	0.00	800.00
143	Emprize Transport Inc	19 Bessemer Ct, Unit 1B Concord ON L4K 3E1	2,050.00	0.00	2,050.00

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Date


 Robert Schroeder

District of: Manitoba
 Division No. 01- Winnipeg
 Court No. BK16-01-04227
 Estate No. 21-2200217

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
144	Energy Logistics Inc	2555 Dollard Avenue LaSalle QC H8N 3A9	3,100.00	0.00	3,100.00
145	Epic Information Solutions	167 Sherbrook Street Winnipeg MB R3C 2B7	1,195.81	0.00	1,195.81
146	Eric Transport INTL.	7025 Tomken Road UN 7 Mississauga ON L5S 1R6	1,450.00	0.00	1,450.00
147	Ernie and Linda Schroeder	Box 419 St. Adolphe MB R5A 1A2	0.00	3,985,000.00	3,985,000.00
148	E-Ship One	8837 Mississauga Road Mississauga ON L6Y 0C2	600.00	0.00	600.00
149	ET Transport	7777 Keele Street Concord ON L4K 1Y7	3,550.00	0.00	3,550.00
150	Etias Freight	1056 Frederica Ave Windsor ON N8P 1V7	575.00	0.00	575.00
151	Euro-graph Inc	Unit 12,1249 Clarence Ave Winnipeg MB R3T 1T4	901.74	0.00	901.74
152	Excel Graphics	Box 1125 Niverville MB R0A 1E0	13,969.06	0.00	13,969.06
153	Executive Transportation Group Inc.	580 Ontario St Cobourg ON K9A 3C4	2,520.00	0.00	2,520.00
154	Exim Logistics Inc	49 Grand Oak Drive Richmond Hill ON L4E 4A2	472.00	0.00	472.00
155	Expedite Transportation LLC	17771 Jasper Ct Lakeville MN 55044	2,399.04	0.00	2,399.04
156	Fair N Fast Logistics	49 Bighorn Cres. Brampton ON L6R 1G7	2,100.00	0.00	2,100.00
157	Falcon Motor Xpress Ltd.	7 Wallaby Way Brampton ON L6R 3C7	1,450.00	0.00	1,450.00
158	FCCS Transport	44 Presidential St Woodbridge ON L4L 5H1	1,125.00	0.00	1,125.00
159	FGM Truck Lines Inc.	4 Betomat Court Bolton ON L7E 2V9	3,700.00	0.00	3,700.00
160	Five Star Systems Inc	791 S.Service Rd Unit1 Stoney Creek ON L8E 5Z2	1,450.00	0.00	1,450.00
161	Flash Freight Systems	5894 8th Line Ariss ON N0B 1B0	1,900.00	0.00	1,900.00
162	Flat Rate Express LLC	636 Norwood Tr Elizabeth NJ 07202 USA	797.01	0.00	797.01
163	Fleeman Carriers Inc.	605 Windsor Dr Lawrenceburg TN 38464	799.68	0.00	799.68
164	Fleet Brake Parts & Service	540 Oak Point Highway Winnipeg MB R3C 2E6	926.28	0.00	926.28
165	Fleetway Transport Inc.	31 Garnet Rd R.R.#8 Brantford ON N3T 5M1	1,100.00	0.00	1,100.00
166	Forest City Cartage & Delivery Inc.	570 Clarke Rd London ON N5V 3K5	500.00	0.00	500.00
167	Fort Garry Industries	5350 72nd Ave SE Calgary AB T2C 4X5	275.43	0.00	275.43

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Date


 Robert Schroeder

District of: Manitoba
 Division No. 01- Winnipeg
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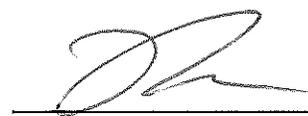
FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
168	Fort Garry Industries	731 Gana Court Mississauga ON L5S 1P2	790.62	0.00	790.62
169	Fort Garry Industries	2525 Inkster Boulevard Winnipeg MB R2R 2Y4	70,744.17	0.00	70,744.17
170	Fortel Express	104 Bayhampton Drive Brampton ON L6P 3A9	19,905.00	0.00	19,905.00
171	Fowler Construction & Renovations	Box 224 Oakville MB R0H 0Y0	157.50	0.00	157.50
172	FrancoTyp-Postalia Canada Inc.	82 Corstate Avenue Concord ON L4K 4X2	236.96	0.00	236.96
173	Freight Delivery Services	27 Mapleview Avenue Brampton ON L6R 1M2	400.00	0.00	400.00
174	Freightliner Manitoba Ltd.	2058 Logan Ave Winnipeg MB R2R 0H9	24,633.42	0.00	24,633.42
175	Freightx Transport	2855 Argentina Road Unit 3 Mississauga ON L5N 8G6	1,500.00	0.00	1,500.00
176	Frontier Parcels 'N' More Express	310 - 555 Hervo Street Winnipeg MB R3T 3L6	15.75	0.00	15.75
177	Fundy Xpress Transport	8487 Brooklyn St Kentville NS B4N 1G6	500.00	0.00	500.00
178	G&B Transportation Ltd.	321 Royal Appian Cres. Concord ON L4K 5K9	2,075.00	0.00	2,075.00
179	G&S Direct	75 Bramalea Rd Brampton ON L6T 2W9	1,175.00	0.00	1,175.00
180	G.T. Bolton Inc.	8 - 9251 Yonge Street Richmond Hill ON L4C 9T3	1,050.00	0.00	1,050.00
181	Gabi Brothers Transport Inc	30 Rampart Drive Brampton ON L6P 2Z1	950.00	0.00	950.00
182	Galaxy Freightline, Inc.	1580 Britannia Rd E Mississauga ON L4W 1J2	3,477.50	0.00	3,477.50
183	Garbo Group Service LLC	PO Box 452388 Laredo TX 78045 USA	7,863.52	0.00	7,863.52
184	Garry Mercer Trucking Inc.	1140 Midway Blvd. Mississauga ON L5T 2C1	425.00	0.00	425.00
185	Gavin Transport Systems	794 Colborne St. E. Brantford ON N3S 7V1	1,000.00	0.00	1,000.00
186	Genuine Transportation Inc	14769 Bayham Dr Tillsonburg ON N4G 4G8	300.00	0.00	300.00
187	GFL Environmental Corporation	125 Villarboit Cres Vaughan ON L4K 4K2	635.04	0.00	635.04
188	Gigg Express Inc.	5355 Creebank Rd Mississauga ON L4W 5L5	2,100.00	0.00	2,100.00
189	Gigg Logistics	5355 Creebank Rd. Mississauga ON L4W 5L5	16,396.28	0.00	16,396.28
190	Gilmyr Transport Inc.	315 chemin Du Coteau Montmagny QC G5V 3R8	650.00	0.00	650.00
191	Global One Transport Inc	360 Square One Drive Mississauga ON L5B 0G7	425.00	0.00	425.00

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Robert Schroeder

District of: Manitoba
 Division No. 01 - Winnipeg
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
192	Global Trans & Logistics Ltd	7505 Kimbel St Mississauga ON L5S 1B1	675.00	0.00	675.00
193	GN Transport Ltd.	163 Bowes Road Concord ON L4K 1H3	13,000.00	0.00	13,000.00
194	Gold Business Solutions	791 Bradford Street Winnipeg MB R3H 0N2	1,978.54	0.00	1,978.54
195	Goodyear Canada	Ref No. 01375260 Toronto ON M5W 1W9	6,376.55	0.00	6,376.55
196	Graf Transport	230 Stadium Dr Hendersonville TN 37075	932.96	0.00	932.96
197	Grant Global Logistics Inc.	399 Appiewood Cres. #2N Vaughan ON L4K 4J3	1,200.00	0.00	1,200.00
198	Grant Transport	212 Bergey Court New Hamburg ON N3A 2J5	1,930.00	0.00	1,930.00
199	Groupe Robert Inc. & Affiliated Companies	500 Road 112 Rougemont QC J0L 1M0	1,375.00	0.00	1,375.00
200	Groupe TYT Inc	600 Rue Labonte Drummondville QC J2C 5Y4	1,200.00	0.00	1,200.00
201	Gryphon Transportation Inc	265 Markland Drive Suite 1001 Toronto ON M9C 1R5	400.00	0.00	400.00
202	Guru Fateh Roadways Inc	46 Lyric Road Brampton ON L6S 0B4	850.00	0.00	850.00
203	Hahn Logistics Inc.	1330 Trinity Church Rd. Hannon ON L0R 1P0	1,150.00	0.00	1,150.00
204	HAP Trucking LTD	7954 Webster Road Delta BC V4G 1G6	1,100.00	0.00	1,100.00
205	Harrier International Transport	814 Bradenburg Blvd Waterloo ON N8T 2X3	675.00	0.00	675.00
206	Heavy Duty Trucking LLC	400 Duncan Ave Jersey City NJ 07306	26,570.46	0.00	26,570.46
207	Hemo Logistics	2015 North Talbot Road Windsor ON N9A 6J3	4,800.00	0.00	4,800.00
208	Heritage Truck Lines	105 Guthrie Street Ayr ON N0B 1E0	550.00	0.00	550.00
209	Hewings Transportation Inc	35 Sharp Road Brantford ON N3T 5L8	1,201.38	0.00	1,201.38
210	HGC The Harman Group	34 Perdue Court Caledon ON L7C 3M6	950.00	0.00	950.00
211	Highlight Motor Freight Inc.	391 Creditstone Road Concord ON L4K 1N8	15,481.88	0.00	15,481.88
212	Highway Secure Transport Inc.	19 Wildsky Road Brampton ON L6Y 5P6	895.00	0.00	895.00
213	Holten Transportation Inc.	125 Mary Street Aurora ON L4G 1G3	470.00	0.00	470.00
214	Hunter Express Ltd.	1940 Steeles Ave E Brampton ON L6T 1A7	1,475.00	0.00	1,475.00
215	IDC Auto Electric	Box 342 Ile Des Chenes MB R0A 0T0	1,632.85	0.00	1,632.85

01-Mar-2017

Date



Robert Schroeder

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No. BK16-01-04227
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
216	IFS - Dedicated Inc.	150 Hedgesdale Road Brampton ON L6T 5L2	1,000.00	0.00	1,000.00
217	IGD Independent Glass Distributors Ltd.	1457 St. James Street Winnipeg MB R3H 0W9	3,448.20	0.00	3,448.20
218	IGS Trans Inc	33286 N. Battershall Rd. Grayslake IL 60030	1,199.52	0.00	1,199.52
219	Impel Transport Ltd.	Box 895 Winkler MB R6W 4A9	2,700.00	0.00	2,700.00
220	Inland Glass Inc	Bos 55 Grp 1 RR 2 Dugald MB R0E 0K0	2,745.50	0.00	2,745.50
221	Integrity in Motion Inc	383337 20th Sideroad RR1 Grand Valley ON L0N 1G0	1,250.00	0.00	1,250.00
222	International Commodities & Packaging Inc.	28 Simpson Rd Bolton ON L7E 1G9	1,250.00	0.00	1,250.00
223	International Truck Lines	360 Melair Drive Ayr ON N0B 1E0	750.00	0.00	750.00
224	Interstate PowerSystems	3450 South 42nd Street Grand Forks ND 58201	982.31	0.00	982.31
225	ISG Trucklines	18 Bushmill Circle Brampton ON L7A 0K7	800.00	0.00	800.00
226	ISP Transport	4916 Rue Sainte-Suzanne Pierrefonds QC H8Y 1Z9	1,500.00	0.00	1,500.00
227	It Services	328 Farmdale rd Moorestown NJ 08057	10,195.92	0.00	10,195.92
228	ITX Express	c/o Peterson Funding PO Box 433 Valley Park MO 63088-0433 USA	3,037.45	0.00	3,037.45
229	I-Way Transport Inc.	18 Sage Meadow Cres Brampton ON L6Y 0Y1	2,600.00	0.00	2,600.00
230	J&G Forwarding	10 Julian Drive Brampton ON L6P 0L2	1,150.00	0.00	1,150.00
231	J&L Truck Recycling Ltd	303 Parkdale Rd St. Andrews MB R1A 3N9	197.75	0.00	197.75
232	J&R Freight	6965 Piazza Grande #6 Orlando FL 32835 USA	666.40	0.00	666.40
233	J&R Hall Transport Inc	552 Piper Street Ayr ON N0B 1E0	4,864.33	0.00	4,864.33
234	J&R Logistics Inc	35 City View Drive Etobicoke ON M9W 5A5	4,400.00	0.00	4,400.00
235	Jade Transport	963 Dugald Road Winnipeg MB R2G 0G8	4,375.00	0.00	4,375.00
236	Jaguar Manufacturing 1658045 Ontario inc DBA	PO Box 96 Dundalk ON N0C 1B0	500.00	0.00	500.00
237	Japjee Transport	3 Aveena Road Brampton ON L6P 0Z5	2,500.00	0.00	2,500.00
238	JBF Express Inc	4392 Broadway Depew NY 14043	250.00	0.00	250.00
239	JBT Transport Inc	235 Waydom Dr Ayr ON N0B 1E0	6,200.00	0.00	6,200.00

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Date


 Robert Schroeder

District of: Manitoba
 Division No. 01- Winnipeg
 Court No. BK16-01-04227
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
240	JDW international	6000 Telfer Road Samia ON N7T 7H2	1,165.00	0.00	1,165.00
241	JIT Road Transportation	489 Barondale Dr Mississauga ON L4Z 3V8	325.00	0.00	325.00
242	JKNG Transport Inc	137 Don Minaker Drive Brampton ON L6P 2W1	1,400.00	0.00	1,400.00
243	JMF Transport (1992) LTEE	5609 Chemin De L'Aeroport Valcourt QC J0E 2L0	4,137.50	0.00	4,137.50
244	Johal's Trucking Inc Burlington ON	202 Earncliffe Circle Brampton ON L6T 2B7	1,650.00	0.00	1,650.00
245	Johnson Waste Management Ltd.	195 Discovery Place Winnipeg MB R2R 0P6	238.35	0.00	238.35
246	Jonker Trucking	7728 Silver St. Caistor Center ON L0R 1E0	1,275.00	0.00	1,275.00
247	JS Bar Truckline Inc	27 Pioneer Tower Cres Kitchener ON N2P 2L2	100.00	0.00	100.00
248	JTI Express Inc	14 Tallowood Drive Westampton NJ 08060	7,772.89	0.00	7,772.89
249	Just On Time Freight System Inc.	95 Hedgedale Rd Brampton ON L6Y 5P3	6,250.00	0.00	6,250.00
250	K and J Trucking	621 Clarence Street Port Colborne ON L3K 3H6	225.00	0.00	225.00
251	Kal Tire True Service	1777 Brookside Blvd. Winnipeg MB R3C 2E6	29,178.54	0.00	29,178.54
252	KBD Transportation (o/a 1067273 Ont Inc)	PO Box 1310 Iroquois ON K0E 1K0	950.00	0.00	950.00
253	Keane Carlage Inc	62 Selby road unit 5 Brampton ON L6W 3L4	6,683.99	0.00	6,683.99
254	Keena Truck Leasing & Transport	27 Simpson Road Bolton ON L7E 1E4	275.00	0.00	275.00
255	Ken And Jack Hauling	NW-13-1-3E Ridgeville MB R0A 1M0	2,500.00	0.00	2,500.00
256	Khusvheer Transport Inc	9 Chianti Cres Stoney Creek ON L8E 5W1	300.00	0.00	300.00
257	King of the Roads LTD	37 Racine Road Unit #1 Etobicoke ON M0W 2Z4	1,350.00	0.00	1,350.00
258	Kings Cargo Express	1870 King Edward St Winnipeg MB R2R 0Z9	1,300.00	0.00	1,300.00
259	Kleysen Group LP	2800 McGillivray Boulevard Winnipeg MB R4G 0B4	10,097.72	0.00	10,097.72
260	Konink Logistics Inc.	PO Box 99, 9-45th Parallel Drive Ingleside ON K0C 1M0	2,900.00	0.00	2,900.00
261	Kooner Transport Group	2931 Cedar Creek Road Ayr ON N0B 1E0	1,100.00	0.00	1,100.00
262	Kris Kay Truck Lines Inc.	190 Bovaird Avenue West Brampton ON L7A 1A2	600.00	0.00	600.00
263	LA Trucking Enterprises, inc.	PO Box 5142 Buffalo Grove IL 60089	3,098.76	0.00	3,098.76

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Date



Robert Schroeder

District of: Manitoba
 Division No. 01- Winnipeg
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FORM 78 -- Continued

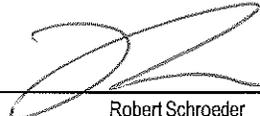
List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
264	Lally International Express	5234 Rue L'Achillee Pierrefonds QC H8Z 0A8	1,600.00	0.00	1,600.00
265	Landmark Transfer	Box 102 Landmark MB R0A 0X0	19.45	0.00	19.45
266	Larway Transportation *Barrie Dock	4 Hamilton Rd Barrie ON L4N 8Y5	1,000.00	0.00	1,000.00
267	Leading Star Transportation Inc.	510 Charmwood Court Pickering ON L1V 4Y1	475.00	0.00	475.00
268	Len Dubois Trucking Inc	1001 Elgin Avenue Winnipeg MB R3E 1B5	5,200.00	0.00	5,200.00
269	Lian Trucking Inc.	16452 - 108 Avenue Surrey BC V4N 1M3	1,200.00	0.00	1,200.00
270	Liason Freight Services Ltd.	#6 Otter Street Winnipeg MB R3T 4J7	1,575.00	0.00	1,575.00
271	Liberty Line Haul	214 Boida Ave Ayr ON N0B 1E0	1,636.72	0.00	1,636.72
272	Lidhar Transport	647 Rue Toussaint Laval QC H7X 4E9	1,700.00	0.00	1,700.00
273	Liftow Limited	3150 American Drive Mississauga ON L4V 1B4	408.19	0.00	408.19
274	LJH Transport	C.P. 3726, 36 France Lac Brome QC J0E 1V0	475.00	0.00	475.00
275	Load King Transport Inc.	3-71 Innovation Drive Vaughn ON L4H 0S3	1,425.00	0.00	1,425.00
276	Load Runners LLC	3355 Gloucester Drive Bethlehem PA 18020	1,199.52	0.00	1,199.52
277	Load Solutions inc	7 Clair Rd W Guelph ON N1L 0C1	1,150.00	0.00	1,150.00
278	Loadex Inc	486 Wyecroft Road Oakville ON L6K 2G7	3,825.00	0.00	3,825.00
279	Lodestar Logistics	1155 Appleby Line Burlington ON L7L 5H9	904.40	0.00	904.40
280	Longhorn Transport	PO Box 1260 Minnedosa MB R0J 1E0	5,700.00	0.00	5,700.00
281	Lviv Trucking Ltd	353-1881 Steels Ave West Toronto ON M3H 0A1	2,100.00	0.00	2,100.00
282	M&H Trucking Ltd	246 Smith Road Saskatoon SK S7M 4Z5	300.00	0.00	300.00
283	M&M Transport	33654 Mayfair Ave Abbotsford BC V2S 1P8	2,000.00	0.00	2,000.00
284	M.I.T Transport Limited	8 Faithknight Court Brampton ON L7A 1H9	425.00	0.00	425.00
285	M.R Grondin Inc.	45 Rue Lebel Street Edmundston NB E3V 3Y3	1,500.00	0.00	1,500.00
286	Machin Trucking LLC	7302 Tonnelle Ave Apt 2 North Bergen NJ 07047	733.04	0.00	733.04
287	Mackey Warehouse & Distribution	1556 Bath Road Kingston ON K7M 4X2	4,014.67	0.00	4,014.67

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Date


 Robert Schroeder

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No. BK16-01-04227
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
288	Maisliner Inc	2555 Dollard Ave LaSalle QC H8N 3A9	2,275.00	0.00	2,275.00
289	Major Transportation Services	3342 N. Weber Ave Fresno CA 93722-9009	4,131.68	0.00	4,131.68
290	Mak Freightlines LTD	205-10 Gateway BLVD Toronto ON M3C 3A1	1,200.00	0.00	1,200.00
291	Manitoba Trucking Association	25 Bunting St. Winnipeg MB R2X 2P5	630.00	0.00	630.00
292	Manitoulin Transport	128B WY 540B Gore Bay ON P0P 1H0	565.33	0.00	565.33
293	Maple Gate Freight Systems Inc.	6535 Millcreek Drive #27 Mississauga ON L5N 2M2	450.00	0.00	450.00
294	Maple Transport International	701 Evans Ave Unit 311 Toronto ON M9C 1A3	6,027.50	0.00	6,027.50
295	Maritime-Ontario Freight Lines	1 Maritime-Ontario Boulevard Brampton ON L6S 6G4	300.84	0.00	300.84
296	Martin Roy Transport 9064-4287 Quebec inc	760 Highway 17 East North Bay ON P1B 8G4	2,400.00	0.00	2,400.00
297	Marwall Transport Ltd	7123 Line 86 RR4 Elmira ON N3B 2Z3	500.00	0.00	500.00
298	Matrix Trucking	9105 Nemo Dr Saint Louis MO 63123	671.73	0.00	671.73
299	Mattress Warehouse & More	15 MacDonald Ave Winnipeg MB R3B 0H8	2,353.05	0.00	2,353.05
300	Maxim Truck & Trailer	1860 Brookside Boulevard Winnipeg MB R3C 2E6	18,459.53	0.00	18,459.53
301	Maybach International Group Inc	1 S Dearborn Street Chicago IL 60603	1,932.56	0.00	1,932.56
302	Mcvean Logistics Inc	3815 River Crossing Parkway Suite 100 Indianapolis IN 46420	1,200.00	0.00	1,200.00
303	Mehtoj Group Ltd.	1380 Balgona Road Winnipeg MB R2P 2V5	3,750.00	0.00	3,750.00
304	Memory Express Computer Products	730 Century Street Winnipeg MB R3H 0C2	237.02	0.00	237.02
305	Mid Canada Environmental Services Ltd.	1090 Kenaster Blvd Winnipeg MB R3P 0R7	168.65	0.00	168.65
306	Mika Logistics, Inc.	330 Fairbank St Addison IL 60101	666.40	0.00	666.40
307	Mike Nesbitt Trucking Inc.	4235 Breen Road Putnam ON N0L 2B0	800.00	0.00	800.00
308	Millcroft Logistics	503 Plains Rd. E Burlington ON L7T 4J8	400.00	0.00	400.00
309	Mint to Mint	93 Jackman Cres Woodbridge ON L4L 6P6	2,600.00	0.00	2,600.00
310	MNH Truck Leasing CO., LLC	11480 Twp Rd 116 (Dillon Rd) Fostoria OH 44830	1,071.57	0.00	1,071.57
311	Moon Trans Inc.	7150 Torbram Road Mississauga ON L4T 3Z8	1,000.00	0.00	1,000.00

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 Robert Schroeder

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FORM 78 -- Continued

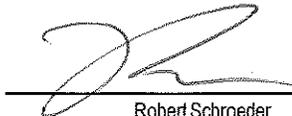
List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
312	Moonstone Transport LTD	7626 Sixth Line Hornby ON L0P 1E0	2,300.00	0.00	2,300.00
313	Mortrans Inc	52/53 Grills Rd Belleville ON K8N 4Z5	1,150.00	0.00	1,150.00
314	Moto Transportation Services	701 West Georgia Street, Suite 1500 Vancouver BC V7Y 1C6	515.00	0.00	515.00
315	Mr. Flatbeds Transport Inc	PO BOX 2128 Richmond Hill ON L4E 1A3	2,175.00	0.00	2,175.00
316	MTS Logistics	1093 Lorimar Drive Mississauga ON L5S 1M5	1,000.00	0.00	1,000.00
317	Multimax	20 Melanie Drive UN 7 Brampton ON L6T 4K9	3,430.00	0.00	3,430.00
318	Muzzy Corp	753 S Dwyer Ave A Arlington Heights IL 60005	4,398.24	0.00	4,398.24
319	NAF Systems	1800 Bouli Hymus Dorval QC H9P 2N6	4,800.00	0.00	4,800.00
320	National Transport	400 Ave Michel Jasmin Dorval QC H9P 1C1	1,600.00	0.00	1,600.00
321	New Hope Transport	170 Agri Park Rd Oak Bluff MB R4G 0A5	3,000.00	0.00	3,000.00
322	New Vibe Logistics Ltd.	232 Walden Heights Calgary AB T2X 0V7	5,000.00	0.00	5,000.00
323	Newmarket Equipment Inc	PO Box 512 Mount Albert ON L0G 1M0	450.00	0.00	450.00
324	Nexzen Transport Inc.	44 Black Oak Drive Brampton ON L6R 1B9	400.00	0.00	400.00
325	NJ Transport	Bay 7U 1715 - 27 Ave NE Calgary AB T2E 7E1	1,250.00	0.00	1,250.00
326	Nomade Transport	705 Rossiler Street St Jean Sur Richelleu QC J3B 8A4	3,500.00	0.00	3,500.00
327	North American Transaction Services	P.O. Box 4228 Toronto ON M5W 5N9	24,272.08	0.00	24,272.08
328	Northland Transport Inc	1703 South Service Road St.Catharens ON L2R 6P9	600.00	0.00	600.00
329	Norwich Brick And Tile	345517 Quaker Street RR3 Norwich ON N0J 1P0	2,600.00	0.00	2,600.00
330	Novatrans Logistics	62 Burnhamthorpe Road Oakville ON L6M 4K4	1,035.00	0.00	1,035.00
331	NRR Transportation	PO Box 30577 RPO Chinook Calgary AB T2P 2W2	8,550.00	0.00	8,550.00
332	NS Express, LLC	1626 Flanigan Ct, #A Bowling Green KY 42104 USA	2,898.84	0.00	2,898.84
333	NT Solutions	1474 Elmhurst Road Elk Grove Village IL 60007 USA	7,263.76	0.00	7,263.76
334	NTSI Trucking Inc.	175A Rue Garand Chateauguay QC J6J 4V1	1,672.50	0.00	1,672.50
335	Nu-Era Logistics Inc.	50 Fleming Drive Cambridge ON N1T 2B1	1,325.00	0.00	1,325.00

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
336	O&Z Transport	7512 Gadwall Way Louisville KY 40218 USA	999.60	0.00	999.60
337	Oat Transport Inc.	082488 Side Road 6 Owen Sound ON N4K 5N5	1,550.00	0.00	1,550.00
338	Oil Mart	PO Box 39002 RPO Inkster Park Winnipeg MB R2X 3B3	2,115.36	0.00	2,115.36
339	Olympic Express	5888 Bell Harbour Dr. Mississauga ON L5M 8K8	300.00	0.00	300.00
340	Omni Truck Lines	210 Mountainberry Road Brampton ON L6R 1W3	1,300.00	0.00	1,300.00
341	On Time Transport	435 Norman Suite 101 Lachine QC H8R 1A4	1,200.00	0.00	1,200.00
342	One Call Logistics Inc	8 PTH 12 North Steinbach MB R5G 1T2	35,000.00	0.00	35,000.00
343	Ongo Logistics	145 Traders Blvd E, Unit 7 Mississauga ON L4Z 3L3	350.00	0.00	350.00
344	Ontario New England Express Inc.	8450 Lawson Road, Unit # 2 Milton ON L9T 0J8	4,719.00	0.00	4,719.00
345	Otis Transportation	1915 Peters Road, #302 Irving TX 75061 USA	4,131.68	0.00	4,131.68
346	Outer Limits Transportation Inc.	1535 Snyder's Road East Petersburg ON N0B 2H0	1,350.00	0.00	1,350.00
347	Over The Road Transportation	C/O Grand Financial Management Inc 8750 Jane St, #16 Concord ON L4K 2M9	1,100.00	0.00	1,100.00
348	Oyster Freight Systems	7895 Tranmere Dr, Unit 209 Mississauga ON L5S 1V9	451.16	0.00	451.16
349	P&D Freightlines	2404 Haines Road Mississauga ON L4Y 1Y6	5,850.00	0.00	5,850.00
350	P&R Group Inc	1444 Plank Road Sarnia ON N7T 7S6	1,900.00	0.00	1,900.00
351	P.C. Truck & Trailer Repair Ltd.	4-1790 Meyerside Dr. Mississauga ON L5T 1B4	19,046.19	0.00	19,046.19
352	P.L. Truck Alignment Service Ltd.	1790 Meyerside Drive Mississauga ON L5T 1B5	6,520.62	0.00	6,520.62
353	Pacific Freight Systems Inc	26 Lauraglen Cres Brampton ON L6Y 5A4	800.00	0.00	800.00
354	Pagonis Transport	60 Bertal Road Toronto ON M6M 4M4	3,730.52	0.00	3,730.52
355	Panam Group Int'l	1330 Midway Blvd., Unit #11 Mississauga ON L5T 2K3	2,050.00	0.00	2,050.00
356	Papa Harry Trucking Ltd.	Box 91 Site 1 RR5 Lacombe AB T4L 2N5	450.00	0.00	450.00
357	Paraclete Transport LTD	PO Box 1028 Portage La Prairie MB R1N 3C5	3,500.00	0.00	3,500.00
358	Pauls Septic Service LTD	1612 Sood Rd St.Adolphe MB R5A 1A1	294.00	0.00	294.00
359	PBS Freight Systems Inc	43 Racine Road Toronto ON M9W 2Z4	5,500.00	0.00	5,500.00

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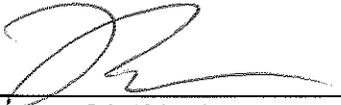
FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
360	Penner Performance Center Ltd.	Box 68 Blumenort MB R0A 0C0	629.52	0.00	629.52
361	Penske Truck Leasing Canada	PO Box 223 Station M Calgary AB T2P 2H6	55.80	0.00	55.80
362	Pentagon Logistics	2525 Haines Road Mississauga ON L4Y 1Y7	850.00	0.00	850.00
363	Peterbilt Manitoba	1895 Brookside Boulevard Winnipeg MB R2R 2Y3	3,358.04	0.00	3,358.04
364	Peters Int'l Transport	77 Stephanie Lane Barrie ON L4N 0V9	950.00	0.00	950.00
365	Phoenix Recycling	76 Hoka St Winnipeg MB R2C 3N2	315.00	0.00	315.00
366	PHP Logistics Inc	46 Mount Royal Circle Brampton ON L6P 1Y7	8,850.00	0.00	8,850.00
367	Pinnacle Fleet Solutions	PO Box 742294 Atlanta GA 30384-2294	1,678.12	0.00	1,678.12
368	Piston Ring Niverville	PO BOX 749 Niverville MB R0A 1E0	619.42	0.00	619.42
369	Piston Transport	30791 Curlew Drive Abbotsford BC V2T 5K7	900.00	0.00	900.00
370	Pitney Bowes Canada Ltd. c/o BankruptcyHighway.com Attn: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	119.67	0.00	119.67
371	PNR Transportation Inc	43 Moselle Place Winnipeg MB R2P 1N1	49,800.00	0.00	49,800.00
372	Polaz Transport 1565308 Ontario LTD	PH08 - 39 Oneida Cres Richmond Hill ON L4B 4T9	550.00	0.00	550.00
373	Poplar Transport Corp.	82 poplar street Carteret NJ 07008	1,732.64	0.00	1,732.64
374	Power Trucking Inc	16917 Steeles Avenue Halton Hills ON L0P 1E0	4,975.00	0.00	4,975.00
375	Praxair Canada	650 Naim Avenue Winnipeg MB R2L 0X5	1,428.23	0.00	1,428.23
376	Precision Truck Lines	8111 Huntington Road Woodbridge ON L4H 0S6	5,105.09	0.00	5,105.09
377	Prema Manitoba East Inc	14-1201 Grassmere Rd West St Paul MB R4A 1C4	1,828.11	0.00	1,828.11
378	Premium Truck Lines	7720 Kimbel St Mississauga ON L5S 1A6	1,050.00	0.00	1,050.00
379	Primex Transource	321 Orenda Rd Brampton ON L6T 1G4	2,600.00	0.00	2,600.00
380	Prince Freight Lines	198 Maple Leaf Lane Wellington PE C0B 2E0	1,000.00	0.00	1,000.00
381	Print Planet	66 Manring Cove Winnipeg MB R2J 3N7	1,259.95	0.00	1,259.95
382	Pro Marketing	261 Rogers Road Newmarket ON L3V 1G5	427.35	0.00	427.35
383	Professional Carriers Inc	PO Box 845 Hartland NB E7P 3K4	250.00	0.00	250.00

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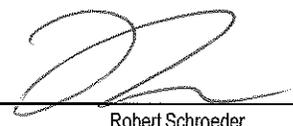
FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
384	ProLogistics Carriers/6476171 Canada Inc	82 Tideland Drive Brampton ON L7W 2W1	2,700.00	0.00	2,700.00
385	Pronto Delivery Systems Inc.	303 Hansen Rd North Brampton ON L6V 2Y2	1,475.00	0.00	1,475.00
386	Protostar Logistics Inc DBA Allstar Trucklines	3277 Lady Slipper Ct Mississauga ON L5N 6A9	4,400.00	0.00	4,400.00
387	Prouse Transport LTD.	L10 C4 S W Oxford Mount Elgin ON N0J 1N0	800.00	0.00	800.00
388	PSW Transport	7075 Querbes Ave Montreal QC H3N 2B3	1,350.00	0.00	1,350.00
389	Quebeco Transport	678 Irving Terrace Milton ON L9T 6H5	1,450.00	0.00	1,450.00
390	R Gill Corporation	12089 Torbram Road Caledon ON L7C 2T4	8,000.00	0.00	8,000.00
391	Radiant Logistics Inc	4 Dolby Hill Brampton ON L6R 3V9	2,700.00	0.00	2,700.00
392	Ramandeep K Khattria /DBA California Express	5555 East End BLVD S Marchall TX 75672	3,198.72	0.00	3,198.72
393	Ready Go Transport	10221 10th Side Rd. Hailton Hills ON L9T 2X9	1,400.00	0.00	1,400.00
394	Red Star Logistics	5 Godrich Road Hamilton ON L8E 4P2	400.00	0.00	400.00
395	Regiment Logistics Inc	4169 N Bacus Avenue Fresno CA 93722 USA	4,231.64	0.00	4,231.64
396	Reimer Associates Inc. Inv. 16-200660	7171 Appleby Line Milton ON L9E 0M2	1,695.00	0.00	1,695.00
397	Reliable Delivery	21450 Trolley Industrial Dr Taylor Mi 48180 USA	178.33	0.00	178.33
398	Rema Trucks Inc	2190 Industrial Drive Regina SK S4P 3Y3	300.00	0.00	300.00
399	Remorquage St-Michel	340 Chemin Pigeon St-Michel QC J0L 2J0	10,100.00	0.00	10,100.00
400	Re-Transportation	855 Ridge Lake BLVD, Ste#500 Memphis TN 38120	13,194.72	0.00	13,194.72
401	Richard Hildebrand Office Furnishings	140 Eagle Place Steinbach MB R5G 2A1	2,008.01	0.00	2,008.01
402	Ricoh Canada Inc.	300 - 5520 Explorer Drive Mississauga ON L4W 5L1	27.10	0.00	27.10
403	Rimco Inc	Box 45 Gretna MB R0G 0V0	4,253.50	0.00	4,253.50
404	Rite Way Freight Systems LTD	Box 1059 Aldergrove BC V4W 2V1	1,000.00	0.00	1,000.00
405	RJ Expedite	2570 Drew Road Mississauga ON L4T 3M5	2,275.00	0.00	2,275.00
406	RMS Trans Inc.	9556 Historic King Road South #416 Jacksonville FL 32257	799.68	0.00	799.68
407	Road Rider Transport	PO Box 1059 Aldergrove BC V4W 2V1	6,010.00	0.00	6,010.00

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FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
408	Road Train Express Inc	34 Slipneedle Street Brampton ON L6S 6L5	1,200.00	0.00	1,200.00
409	Roadrunner Logistics	8812 111A Street Grand Prairie AB T8V 5L3	699.99	0.00	699.99
410	Roadstar Trucking	8201 Lawson Road Milton ON L9T 5E5	1,275.00	0.00	1,275.00
411	Rock Rover Transport	PO Box 65534 RPO Hollick Kenyon Edmonton AB T5Y 0M5	1,600.00	0.00	1,600.00
412	Rogers Communications Proposals c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514 Stn B London ON N6A 4G9	30,743.39	0.00	30,743.39
413	Roikis Trucking Inc	16402 Hidden River Circle Plainfield IL 60586	1,179.53	0.00	1,179.53
414	Rosava Group Inc.	4612 Hirschberg ave Northlake IL 60164	1,932.56	0.00	1,932.56
415	Rowcliffe Trucking	PO Box 194 R.R. 2 Hensall ON N0M 1X0	2,500.00	0.00	2,500.00
416	Royal Brothers Logistics Inc.	35 Bibeaudel Place Winnipeg MB R3V 1V1	950.00	0.00	950.00
417	Royal Transportation Services, LLC	88 Climbing Aster Way Asheville NC 28806	4,464.88	0.00	4,464.88
418	Rozenboom	PO Box 86 Bussey IA 50044	500.00	0.00	500.00
419	RPD Johal Logistics Inc	16 EastBrook Way Brampton ON L6P 1K3	5,200.00	0.00	5,200.00
420	RPM Transit	284 Chemin Keenan Melbourne QC J0B 2B0	1,500.00	0.00	1,500.00
421	S&H Transport	PO Box 3613 York PA 17402 USA	1,199.52	0.00	1,199.52
422	S&P Carrier Ltd	303 Concession #2 Townsend Scotland ON N0E 1R0	675.00	0.00	675.00
423	S.L.B Transit Inc.	3454 Des Generateurs Jonquiere QC G7X 0M1	1,450.00	0.00	1,450.00
424	Safex Transport	400 Avenue Michel Jasmin Dorval QC H9P 1C1	1,550.00	0.00	1,550.00
425	Safron Logistics 1514342 Ontario Inc.	1180 Fewster Dr Mississauga ON L4W 1A1	400.00	0.00	400.00
426	Sagar Trucking Inc.	8 Brewster Road Brampton ON L6T 5B7	1,000.00	0.00	1,000.00
427	Same Day Delivery Inc.	3800 3 Mile Rd NW Grand Rapids MI 49534 USA	146.61	0.00	146.61
428	Samkov Transport inc.	100 Costa Road Concord ON L4K 1N2	600.00	0.00	600.00
429	Sampano Electric Inc	138 Mercy Street Selkirk MB R1A 2G8	2,090.50	0.00	2,090.50
430	Sandwood Tranport Inc.	474 S Seventh Line Belmont RR3 Havelock ON K0L 1Z3	2,100.00	0.00	2,100.00
431	Sanfred Transportation	38 Bliss Street Brampton ON L6P 3G4	300.00	0.00	300.00

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FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
432	Searcy Trucking Ltd.	1470 Chevrier Blvd Winnipeg MB R3T 1Y7	210.00	0.00	210.00
433	Senn Freight Lines Inc	P.O Box 1191 Hwy 34 & 121 Newberry SC 29108	879.65	0.00	879.65
434	Sera Global Logistics Inc.	960 Britannia Road East Mississauga ON L4W 5M7	7,705.00	0.00	7,705.00
435	Service Pro Truck Lines	7311 Kimbel St, Unit 2 Mississauga ON L4T 3M6	675.00	0.00	675.00
436	Sethi International	7-53 Woodstream Blvd Vaughan ON L4L 7Y8	8,200.00	0.00	8,200.00
437	Sevana Expedited Services Inc	65 West Beaver Creek Richmond Hill ON L4B 1K4	475.00	0.00	475.00
438	SGT 2000	76 Sunpac Blvd Brampton ON L6S 5Z8	1,775.00	0.00	1,775.00
439	Shaan Express Inc.	734 Steeles Ave West Brampton ON L6Y 0B1	10,700.00	0.00	10,700.00
440	Shaw Tracking Attn: Accounts Receivable	630 3rd Avenue SW Calgary AB T2P 4L4	6,506.54	0.00	6,506.54
441	Shridath Transportation	233 Vellore Ave Woodbridge ON L4H 3A1	325.00	0.00	325.00
442	Sim Connect Freight Management	8 Saint Lukes Court Brampton ON L6P 1K9	2,600.00	0.00	2,600.00
443	Sim Logistics	43 Melrose Place Guelph ON L1K 1W4	5,000.00	0.00	5,000.00
444	Sizlon LLC	436 Saddlebrook Drive Vineland NJ 08361	966.28	0.00	966.28
445	Skillix Trans inc	754869 Highway 55 RR# 8 Woodstock ON N4S 7W3	5,600.00	0.00	5,600.00
446	Skylark Logistics Inc	7295 Mason Road Cambridge ON N3C 2V4	1,450.00	0.00	1,450.00
447	Skylark Logistics Inc.	7295 Mason Rd Cambridge ON N3C 2V4	1,000.00	0.00	1,000.00
448	SkyWay Carrier /2241552 Ontario Inc	P.O. Box 70061 Fletchers Creek Brampton ON L7A 0N6	650.00	0.00	650.00
449	Snap-On Tools	35-2855 Pembina Hwy Winnipeg MB R3T 2H5	579.67	0.00	579.67
450	Sokil Express Lines Ltd.	8830 126 Avenue Edmonton AB T5B 1G9	900.00	0.00	900.00
451	Sokil Trucking Inc.	312-22 RiverWood Pkwy Toronto ON M8Y 4E1	950.00	0.00	950.00
452	Somal Transport	4289 Bronte Road Oakville ON L6M 4E9	900.00	0.00	900.00
453	SP Freight Systems	80 Eastern Avenue, Unit 7 Brampton ON L6W 1X8	1,800.00	0.00	1,800.00
454	SP Trucking	5786 N. Shiraz Ave Fresno CA 93723	12,461.68	0.00	12,461.68
455	Speed Force Transport	1415 Bonhill Rd Unit 2 Mississauga ON L5T 1R2	1,725.00	0.00	1,725.00

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
456	Speedy Transport Group Inc	265 Rutherford Rd Brampton ON L6W 1V9	900.00	0.00	900.00
457	SRA Trucking	10-8550 Torbram Rd. Unit 385 Brampton ON L6T 0H7	350.00	0.00	350.00
458	Stafford Freight Systems Inc	9675 Springer Hill Road Aylmer ON N5H 2R1	700.00	0.00	700.00
459	Stage Door Transportation	1074 Industrial Road Ayr ON N0B 1E0	600.00	0.00	600.00
460	Stage West Express Inc	2 Betomat Court ,Suite 100 Bolton ON L7E 2V9	1,750.00	0.00	1,750.00
461	Stallion Trucking	6 Corkett Drive Brampton ON L6X 3H7	4,895.00	0.00	4,895.00
462	State Express	1250 Centreville Creek Rd Caledon ON L7C 3A6	170.00	0.00	170.00
463	Stateside Transportation Services Inc. 2957	6040 Montevideo Road, Unit 30 Mississauga ON L5N 2T4	1,300.00	0.00	1,300.00
464	Steve Goddard	3 Marcoux Place Winnipeg MB R3X 1J5	450.00	0.00	450.00
465	Steve's Livestock	214 Center Street Blumenort MB R0A 0C0	350.00	0.00	350.00
466	Streamline Freight Systems	51 Valonia Drive Brampton ON L6V 4K1	300.00	0.00	300.00
467	Super Ego Inc	1550 E Higgins Rd Suite 114 Elk Grove Village IL 60007	1,038.25	0.00	1,038.25
468	Sure Track Courier Ltd	321 Courtland Avenue Vaughan ON L4K 5B5	4,800.00	0.00	4,800.00
469	System 55 Transport Inc	2466 Berly Road Oakville ON L6J 7X4	5,000.00	0.00	5,000.00
470	Tailwind Logistics	100 Debartolo PL # 135 Youngstown OH 44512 USA	1,332.80	0.00	1,332.80
471	Ten Lives Industries	165 Garry Street Winnipeg MB R3C 1G7	135.60	0.00	135.60
472	Tereck Diesel Ltd.	1655 Dugald Road Winnipeg MB R2J 0H3	5,369.99	0.00	5,369.99
473	Texas Express Inc	11 Southbend Dr Brampton ON L7A 1J4	5,200.00	0.00	5,200.00
474	Tharmee Transport	16 Younestar Trail Brampton ON L6P 1P5	900.00	0.00	900.00
475	The Gartman Letter	PO Box 6147 Suffolk VA 23433	199.92	0.00	199.92
476	Thompson & Sons Enterprises Inc.	18 Frimette Crescent Toronto ON M6N 4W6	1,150.00	0.00	1,150.00
477	Thunder Transport	43 Lisson Cres Brampton ON L6X 5H9	1,000.00	0.00	1,000.00
478	Titan Quality Transport Inc	1161 McHenry RD Suite 202A Buffalo IL 60089	3,731.84	0.00	3,731.84
479	Top 10 Transport	44 Jefferson Road NW Edmonton AB T6L 6R9	250.00	0.00	250.00

01-Mar-2017

Date



Robert Schroeder

District of: Manitoba
 Division No. 01- Winnipeg
 Court No. BK16-01-04227
 Estate No. 21-2200217

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
480	Top Carriers Transportation	127 Castle Oaks Crossings L6P 3V4 ON L6P 3V4	650.00	0.00	650.00
481	Top Star Logistics Inc	20 Haviland Circle Brampton ON L6R 0Z4	850.00	0.00	850.00
482	Top-X Trucking DBA Sandhar Bros Transport LTD	#33 Miramar St Brampton ON L6R 2S7	10,450.00	0.00	10,450.00
483	Toromont Cal	140 Inksbrook Drive Winnipeg MB R2R 2W3	10,665.22	0.00	10,665.22
484	Total Quality Logistics	Box 799 Milford OH 45150 USA	3,778.42	0.00	3,778.42
485	Traffic Team Inc	2375 Lucknow Drive Mississauga ON L5S 1M9	2,680.00	0.00	2,680.00
486	Traffix	375 Wheelabrator Way Milton ON L9T 3C1	1,900.00	0.00	1,900.00
487	Trailer Wizards	65 Bergen Cutoff Road Winnipeg MB R3C 2E6	2,371.74	0.00	2,371.74
488	Trailer Wizards Ltd.	4649 Hastings St Burnaby BC V5C 2K6	4,499.50	0.00	4,499.50
489	Trans 99 Logistics (7013990 Canada Inc)	367 Speedvale Avenue West Guelph ON N1G 5H7	1,550.00	0.00	1,550.00
490	Trans Expert Inc	75 Nipissing Rd Milton ON L9T 2P2	4,900.00	0.00	4,900.00
491	Trans Quick Logistics Ltd.	5 Drummondville Drive Brampton ON L6P 3M6	650.00	0.00	650.00
492	Transam Carriers	321 Ellerslie Ave Toronto ON M2R 1B6	2,195.00	0.00	2,195.00
493	Transam Express Inc	8500 A Keele Street, South Building Concord ON L4K 2A6	2,100.00	0.00	2,100.00
494	Transflo Express, LLC	Box 88322 Milwaukee WI 53288-0322	359.00	0.00	359.00
495	Trans-Frt McNamara Inc.	1126 Industrial Road Ayr ON N0B 1E0	3,500.00	0.00	3,500.00
496	Transport 20-55 Inc.	660 Rue Haggerty Drummondville QC J2C 3G6	1,450.00	0.00	1,450.00
497	Transport Bourassa	800 Rue de Dijon Saint-Jean sur Richelieu QC J3B 8G3	1,700.00	0.00	1,700.00
498	Transport Control LLC	510 21 Ave Paterson NJ 07513	633.08	0.00	633.08
499	Transport Econo Nord	851 Boul Roland Godard Saint-Jerome QC J7Y 4C2	500.00	0.00	500.00
500	Transport F. Giguere	3520 chemin d'Oka St Joseph du Lac QC J0N 1M0	4,050.00	0.00	4,050.00
501	Transport GBN	366 Du Domaine Lemieux QC G0X 1S0	1,500.00	0.00	1,500.00
502	Transport Gilmyr Inc	315 Chemin Du Coleu Montmagny QC G5V 3R8	1,400.00	0.00	1,400.00
503	Transport Humar	400 Industriel Blv. St. Eustache QC J7R 5V3	600.00	0.00	600.00

01-Mar-2017

Date



Robert Schroeder

District of: Manitoba
 Division No. 01 - Winnipeg
 Court No. BK16-01-04227
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
504	Transport Inner Circle	3435 Rue Bergerac Brossard QC J4Z 2M4	500.00	0.00	500.00
505	Transport Inter-Fast	2045 de la Metropole Longueuil QC J4G 1S9	600.00	0.00	600.00
506	Transport Joz	150 principale Ste-Perpetue QC G0R 3Z0	1,600.00	0.00	1,600.00
507	Transport LDC Inc	740 Route 255 Sud C.P. 60 St Cyrille de Wendover QC J6Z 1N8	1,550.00	0.00	1,550.00
508	Transport Marco Gosselin	79 Rue Villery L'Isle-Verte QC G0L 1L0	2,050.00	0.00	2,050.00
509	Transport N Service Inc.	5075 Whitelaw Road Guelph ON N1H 6J4	1,025.00	0.00	1,025.00
510	Transport N. Labonte Inc	1283 Rue Notre Dame Est Victoriaville QC G6P 4B8	1,500.00	0.00	1,500.00
511	Transport Sima	89 Avenue Nicholson Pointe Claire QC H9R 6A1	1,500.00	0.00	1,500.00
512	Transport Super Nova	2700 Bourgogne Avenue Chambly QC J3L 4B6	1,400.00	0.00	1,400.00
513	Transport W Cyr	1050 de L'Industrie Saint-Jerome QC J7Y 4B9	725.00	0.00	725.00
514	Transway Transport Inc	8156 Healey Road Bolton ON L7E 0V6	900.00	0.00	900.00
515	Travel Transport (2449285 Ontario Inc)	46 Pebble Stone Circle Brampton ON L6X 4N2	950.00	0.00	950.00
516	Travelcenters Of America	PO Box 641906 Cincinnati OH 45264-1906	5,720.20	0.00	5,720.20
517	Trent S&J Line	231 Garfield Ave Trenton NJ 08629	833.00	0.00	833.00
518	Trillium Roadways	13 Carmel Cres Brampton ON L6P 1Y1	2,300.00	0.00	2,300.00
519	Trilogy Transport Services Inc.	PO Box 51019 Winnipeg MB R2X 3C6	800.00	0.00	800.00
520	Truck N Roll	2195 Boul Hymus Dorval QC H9P 1J8	550.00	0.00	550.00
521	True North Freight Solutions	66 Citadel Crescent Brampton ON L6P 1X8	1,000.00	0.00	1,000.00
522	TST Overland Express	5200 Maingale Drive Mississauga ON L4W 1G5	488.66	0.00	488.66
523	Twin Pol Express Inc.	16733 108 AVE Surrey BC V4N 1N5	1,200.00	0.00	1,200.00
524	Ultraclear Engine Fluids Inc.	85 Select Avenue Toronto Ontario ON M1V 4A9	538.12	0.00	538.12
525	United Carrier & Brokers Corp	19010 Winding Stream Lane Houston TX 77084	706.38	0.00	706.38
526	United King Transport	6749 128 St Surrey BC V3W 4C8	900.00	0.00	900.00
527	UPS Canada	PO Box 4900, Station A Toronto ON M5W 0A7	69.85	0.00	69.85

01-Mar-2017

Date


 Robert Schroeder

District of: Manitoba
 Division No. 01- Winnipeg
 Court No. BK16-01-04227
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FORM 78 -- Continued

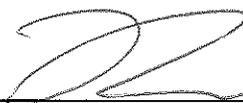
List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
528	UPS Supply Chain Solutions	PO Box 689, Station St-Laurent St. Laurent QC H4L 4V9	324.20	0.00	324.20
529	Ursus Transport Inc.	85 Vulcan Street Etobicoke ON M9W 1L4	1,101.48	0.00	1,101.48
530	Valuex Transport	31 Credilstone Road Brampton ON L6Y 3C3	3,175.00	0.00	3,175.00
531	Vanak Transportation	100 Brass Pro Mills Dr Vaughan ON L4K 5X1	7,600.00	0.00	7,600.00
532	Vanguard Transport Inc.	93 Vivians Crest Brampton ON L6Y 4V5	1,150.00	0.00	1,150.00
533	Vansear Transport LTD	PO Box 3219 Station LCD 1 Langley BC V3A 4R6	435.00	0.00	435.00
534	Velocity Transport d/b/a6350658	23 Squirreltail Way Brampton ON L6R 1X4	3,400.00	0.00	3,400.00
535	Victoria Pacific	135 Laramie Cres Vaughan ON L6A 0R1	7,785.00	0.00	7,785.00
536	Virdi Trucking Co.	6 Dunhill Road Brampton ON L6X 4M4	500.00	0.00	500.00
537	Vital Transport Ltd.	PO Box 693 Edison NJ 08818 USA	2,165.80	0.00	2,165.80
538	VNV Logistics Express Ltd	68 Old Mill Terrace Etobicoke ON M8X 1A2	500.00	0.00	500.00
539	VTL Express Inc.	570 Route Du President-Kennedy Levis QC G6C 1M9	1,400.00	0.00	1,400.00
540	VZ Transport LLC	3837 Victoria Dr West Palm Beach FL 33406	2,399.04	0.00	2,399.04
541	W.S Bell Cartage	7 Grand Ave Kitchener ON N2K 1B2	2,000.00	0.00	2,000.00
542	Waddell Transport Limited	2300 Speers Road Oakville ON L6L 2X8	1,000.00	0.00	1,000.00
543	Wallace+Wallace	90 Lowson Crescent Winnipeg MB R3P 2H8	197.82	0.00	197.82
544	Warehouse Supply	10-975 Sherwin Rd Winnipeg MB R3V 1L5	2,541.57	0.00	2,541.57
545	Warner Express LLC	8374 Lancaster-Newark Rd. Baltimore OH 43105	1,332.80	0.00	1,332.80
546	Warren Gibson Limited	PO Box 100 206 Chrurch St S Alliston ON L9R 1T9	3,325.00	0.00	3,325.00
547	Watco Supply Chain Services LLC	PO Box 959247 St. Louis MO 63195-9247	29,554.63	0.00	29,554.63
548	Wayfreight Services	10 Kerr Crescent Puslinch ON N0B 2J0	800.00	0.00	800.00
549	Wayne Peters Trucking	Box 1, Site 104, R.R.#4 Dryden ON P8N 0A2	57.63	0.00	57.63
550	Wen-Rho International	12 Rio Lane St Catherines ON L2N 6V9	7,485.00	0.00	7,485.00
551	Werner Logistics	3000 Farnam Road Omaha NE 68131	4,264.96	0.00	4,264.96

01-Mar-2017

Date


 Robert Schroeder

District of: Manitoba
 Division No. 01- Winnipeg
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
552	Wesley Industrial Machine Shop Ltd.	1108 Wall Street Winnipeg MB R3E 2R9	2,725.50	0.00	2,725.50
553	West Coast Transportation	1015 Hargrieve Rd London ON N6E 1P6	7,700.00	0.00	7,700.00
554	West End Radiator	2008 Logan Avenue Winnipeg MB R2R 0H7	6,988.82	0.00	6,988.82
555	West End Tire	1991 Dugald Rd Winnipeg MB R2J 0H3	27,768.36	0.00	27,768.36
556	West Line Trucking Ltd.	5270 46TH AVE SE Salmon Arm BC V1E 1X2	5,100.00	0.00	5,100.00
557	West Motor Freight of PA	740 S. Reading Avenue Boyertown PA 19512	718.38	0.00	718.38
558	West Point Logistics /2373256 Ont .Inc	43 Sandcliff Road Toronto ON M6N 2M5	5,300.00	0.00	5,300.00
559	Westlax Transportation Systems	260 Waydom Drive Ayr ON N0B 1E0	4,264.93	0.00	4,264.93
560	Westtrans Company	515 Oak Point Hwy Winnipeg MB R2R 1V2	3,273.47	0.00	3,273.47
561	Westway Group Canada Inc.	71 Ortona Court Concord ON L4K 3M2	4,200.00	0.00	4,200.00
562	White River Logistics Inc.	258 Sheffield Rd Winnipeg MB R3Y 1P1	2,700.00	0.00	2,700.00
563	Whitehaw Transportation Solutions Inc	7706 Side Rd 5 RR#1 Fergus ON N1M 2W3	350.00	0.00	350.00
564	Whitstone Transport Inc.	425 Bussel Cres. Milton ON L9T 0W7	5,200.00	0.00	5,200.00
565	Wiebe Transport	81 Highbury Avenue St. Thomas ON N5P 4J4	700.00	0.00	700.00
566	Wiebe Truck Parts	Box 1, Group 29, RR1 Dugald MB R0E 0K0	9,003.75	0.00	9,003.75
567	WM Dyck & Sons	262 Main Street Niverville MB R0A 1E0	780.62	0.00	780.62
568	Wolverton Transport & Logistics Inc.	715 Reaker Rd Welland ON L3B 5N7	1,075.00	0.00	1,075.00
569	X West Carriers Inc / Boyder Systems Inc.	79 Williams Street, Box 225 Plattsville ON N0J 1S0	1,750.00	0.00	1,750.00
570	Y7E Transport Inc.	158 Westhampton Drive Thornhill ON L4J 7X2	375.00	0.00	375.00
571	Young Transportation System	6329 Netherhard Road Mississauga ON L5T 1A2	1,500.00	0.00	1,500.00
572	YRC	PO Box 7914 Overland Park KS 66207-0914	14,562.72	0.00	14,562.72
573	Zac-Tranz international Inc.	5600 Ch. St-Francois Saint Laurent QC H4S 1B4	1,450.00	0.00	1,450.00
Total:			2,022,515.62	4,154,000.00	6,176,515.62

01-Mar-2017

Date



Robert Schroeder

District of: Manitoba
 Division No. 01 - Winnipeg
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FORM 78 -- Continued

List "B"
 Secured Creditors

Schroeder Freight Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	5021308 Manitoba Ltd.	PO Box 85 Winnipeg MB R3V 1L5	169,000.00	Other - Due from related company		0.00		169,000.00
2	Daimler Truck Financial	2680 Matheson Blvd. Suite 500 Mississauga ON L4W 0A5	2,115,000.00	Business Assets - Machinery - Truck & Trailers		2,115,000.00		
3	Ernie and Linda Schroeder	Box 419 St. Adolphe MB R5A 1A2	5,000,000.00	Debts Due - Business - Accounts Receivable Business Assets - Machinery - Truck & Trailers Business Assets - Trade Fixtures - Yard Equipment Business Assets - Stock In Trade - Inventory Business Assets - Trade Fixtures - Office Equipment Other - Due from related company Other - Goodwill Other - Prepaids and Other Assets		200,000.00 485,000.00 150,000.00 100,000.00 30,000.00 0.00 0.00 50,000.00		3,985,000.00
4	Paccar Financial Ltd. Attn: Connie McIntyre	500 - 6711 Mississauga Rd N, Markborough Place Mississauga ON L5N 4J8	1.00	Business Assets - Machinery - Trucks - Operating Lease		1.00		
5	TD Canada Trust Attn: Tounja Byers	421 - 7th Avenue SW, 10th Floor Calgary AB T2P 4K9	1,800,000.00	Debts Due - Business - Accounts Receivable Business Assets - Stock In Trade - Inventory Business Assets - Machinery - Truck & Trailers Business Assets - Trade Fixtures - Office Equipment Business Assets - Trade Fixtures - Yard Equipment Other - Prepaids and Other Assets Other - Goodwill Other - Due from related company		1,800,000.00 0.00 0.00 0.00 0.00 0.00 0.00		
6	TD Equipment Finance Canada Inc (formerly Capital Underwriters Inc.) Attn: Steven Koster	301 - 2020 Winston Park Dr Oakville ON L6H 6X7	2,000,000.00	Business Assets - Machinery - Truck & Trailers		2,000,000.00		
Total:			11,084,001.00			6,930,001.00	0.00	4,154,000.00

01-Mar-2017

Date


 Robert Schroeder

District of: Manitoba
Division No. 01- Winnipeg
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FORM 78 -- Continued

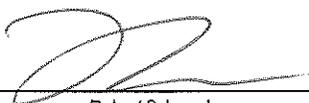
List "C"
Preferred Creditors for Wages, Rent, etc.

Schroeder Freight Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

01-Mar-2017

Date


Robert Schroeder

District of: Manitoba
Division No. 01- Winnipeg
Court No. BK16-01-04227
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FORM 78 -- Continued

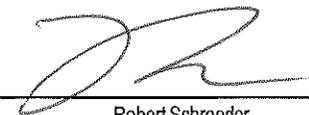
List "D"
Contingent or Other Liabilities

Schroeder Freight Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

01-Mar-2017

Date



Robert Schroeder

District of: Manitoba
 Division No. 01- Winnipeg
 Court No. BK16-01-04227
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FORM 78 -- Continued

List "E"
 Debts Due to the Debtor
 Schroeder Freight Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	PO Box 85 Winnipeg MB	Accounts Receivable	2,000,000.00 932,945.00 0.00		01-Jan-2007	2,000,000.00	Accounts Receivable
Total:				2,000,000.00 932,945.00 0.00			2,000,000.00	

01-Mar-2017

Date



Robert Schroeder

District of: Manitoba
Division No. 01- Winnipeg
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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Schroeder Freight Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

01-Mar-2017

Date


Robert Schroeder

District of: Manitoba
Division No. 01- Winnipeg
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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Debtor

Schroeder Freight Inc.

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

01-Mar-2017

Date



Robert Schroeder

District of: Manitoba
 Division No. 01 - Winnipeg
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FORM 78 -- Concluded

List "H"
 Property

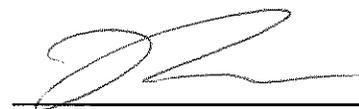
Schroeder Freight Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	159,778.00	100,000.00
(b) Trade fixtures, etc.		Office Equipment	272,535.00	30,000.00
		Yard Equipment	327,073.00	150,000.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Truck & Trailers	9,549,533.00	4,600,000.00
		Trucks - Operating Lease	1.00	1.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepays and Other Assets	298,459.00	50,000.00
		Goodwill	424,918.00	0.00
		Due from related company	665,151.00	0.00
			Total:	4,930,001.00

01-Mar-2017

Date



Robert Schroeder

District of: Manitoba
Division No. 01 - Winnipeg
Court No. BK16-01-04227
Estate No. 21-2200217

- FORM 31 / 36 -
Proof of Claim / Proxy
In the matter of the proposal of
Schroeder Freight Inc.
of the City of Winnipeg, in the Province of Manitoba

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the proposal of Schroeder Freight Inc. of the City of Winnipeg in the Province of Manitoba and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of proposal, namely the 16th day of December 2016, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

MNP Ltd.
301 - 1661 Portage Ave.
Winnipeg MB R3J 3T7
Phone: (204) 336-6167 Fax: (204) 772-9687

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Manitoba
Division No. 01 - Winnipeg
Court No. BK16-01-04227
Estate No. 21-2200217

- FORM 37 -

Voting Letter
(Paragraph 51(1)(f) of the Act)

In the matter of the proposal of
Schroeder Freight Inc.
of the City of Winnipeg, in the Province of Manitoba

I, _____, creditor (or I, _____, representative
of _____, creditor), of _____, a creditor in the above matter
for the sum of \$ _____, hereby request the trustee acting with respect to the proposal of
Schroeder Freight Inc., to record my vote _____ (for or against) the acceptance of the proposal as
made on the 1st day of March 2017.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____

Name and Title of Signing Officer

Return To:

MNP Ltd.

Per:

Gordon V. Neudorf - Licensed Insolvency Trustee

301 - 1661 Portage Ave.

Winnipeg MB R3J 3T7

Phone: (204) 336-6167 Fax: (204) 772-9687