

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)**

IN THE MATTER OF A NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
SATIN FINISH HARDWOOD FLOORING, LIMITED

MOTION RECORD

(hearing scheduled January 23, 2019)

January 18, 2019

MINDEN GROSS LLP
Barristers and Solicitors
2200 - 145 King Street West
Toronto, ON M5H 4G2

Catherine Francis (LSUC# 26900N)
cfrancis@mindengross.com
Tel: 416-362-3711
Fax: 416-864-9223

Lawyers for Satin Finish Hardwood Flooring,
Limited

TO: ATTACHED SERVICE LIST

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Court File No. 31-2459849

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)**

IN THE MATTER OF A
NOTICE OF INTENTION TO MAKE A PROPOSAL
OF SATIN FINISH HARDWOOD FLOORING, LIMITED

NOTICE OF MOTION

(motion for extension of time to file proposal,
approval of sale process and approval of the first report
of the proposal trustee returnable January 23, 2019)

Satin Finish Hardwood Flooring, Limited (the “**Company**”) will make a motion to a Judge presiding over the Commercial List on Wednesday, January 23, 2019 at 10:00 a.m., or as soon after that time as the Motion can be heard at the court house, 330 University Avenue, 8th Floor, Toronto, Ontario.

PROPOSED METHOD OF HEARING: The Motion is to be heard

- in writing under subrule 37.12.1(1);
- in writing as an opposed motion under subrule 37.12.1(4);
- orally.

THE MOTION IS FOR:

1. An Order abridging the time for service of this Notice of Motion and Motion Record and dispensing with further service of this Notice of Motion and Motion Record such that this Motion is properly returnable on the date that it is heard;
2. An Order extending the time for the filing of the proposal of the Company, by forty-five (45) days from February 1, 2019 to and including March 18, 2019;
3. An Order approving the proposed sale process for the sale of the business of the Company;
4. An Order approving the First Report of the Proposal Trustee (defined below) and the activities of the Proposal Trustee described therein; and
5. Such further and other relief as this Honourable Court may deem just.

THE GROUNDS FOR THE MOTION ARE:

1. The Company filed a Notice of Intention to Make a Proposal (“**NOI**”) pursuant to Subsection 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”) on January 2, 2019 and MNP Ltd. was appointed as proposal trustee (the “**Proposal Trustee**”).
2. The Company requires an extension of time to file a proposal for a period of 45 days from February 1, 2019 to and including March 18, 2019 (the “**Extension Period**”), which will allow for sufficient time for a sale process to be commenced and for

the Company and the Proposal Trustee to assess the level of market interest in the business of the Company and/or its principal assets (the “**Sale Process**”);

3. The Company has been acting in good faith and with due diligence in attempting to formulate a proposal;

4. The Company is likely to present a viable proposal to its respective creditors if it is granted the Extension Period within which to formulate same;

5. The Proposal Trustee supports the motion for the Extension Period and the Sale Process;

6. No creditor will be materially prejudiced if the requested Extension Period is granted and the Company’s Sale Process approved;

7. If the Extension Period is not granted the Company will be deemed to have made an assignment in bankruptcy. This result would not be in the best interest of the creditors;

8. The Company is not aware of any person that opposes the relief sought;

9. Sections 50.4(7)(b)(ii) and 50.4(9) of the *BIA*; and

10. Such further grounds as counsel may advise and this Honourable Court permits.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the Motion:

1. The First Report of the Proposal Trustee dated January 18, 2019 and the exhibits attached thereto;
2. The Affidavit of David A. Zimmerman sworn January 17, 2019 and the exhibits attached thereto; and
3. Such further and other documentary evidence as counsel may advise and this Honourable Court may permit.

January 18, 2019

MINDEN GROSS LLP
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Tel: 416-369-4137
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Lawyers for Satin Finish Hardwood Flooring,
Limited

TO: **THE ATTACHED SERVICE LIST**

#3523817 v4 | 4112265

IN THE MATTER OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
OF SATIN FINISH HARDWOOD FLOORING, LIMITED

Court File No. 31-2459849

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INVOLGENCY**

Proceeding commenced at Toronto

NOTICE OF MOTION

MINDEN GROSS LLP
Barristers and Solicitors
2200 - 145 King Street West
Toronto, ON M5H 4G2

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Lawyers for Satin Finish Hardwood Flooring, Limited

Court File No. 31 - 2459849

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)
COMMERCIAL LIST**

**IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
SATIN FINISH HARDWOOD FLOORING, LIMITED**

**AFFIDAVIT OF DAVID A. ZIMMERMAN
(sworn January 17, 2019)**

I, **DAVID A. ZIMMERMAN**, of the City of Toronto, in the Province of Ontario, **MAKE OATH AND SAY AS FOLLOWS:**

1. I am a Director, Secretary and Treasurer of Satin Finish Hardwood Flooring, Limited ("**Satin**" or the "**Company**") and, as a result, I have personal knowledge of the matters to which I hereinafter depose. Where I do not have personal knowledge of the matters set out below, I state the source of my information and verily believe such information to be true.

2. This affidavit is sworn in support of the Company's motion for an order to: (a) extend the time to file a proposal pursuant to the provisions of the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA**") for a period of 45 days from February 1, 2019, to and including, March 18, 2019; and (b) approve the proposed sale process (the "**Sale Process**").

BACKGROUND

3. On January 2, 2019 (the "**Filing Date**"), the Company filed a Notice of Intention to Make a Proposal ("**NOI**") pursuant to Subsection 50.4(1) of the BIA and MNP Ltd. was appointed as proposal trustee (the "**Proposal Trustee**"). A copy of the certificate of filing the NOI is attached hereto and marked as **Exhibit "A"**.

4. The purpose of these proposal proceedings (the "**Proceeding**") is to provide the Company with an opportunity to implement the Court approved Sale Process for all or part of its business with a view to restructuring its operations and presenting a viable proposal to the Company's creditors, in consultation with the Proposal Trustee. The relief requested on this motion is integral for the Company to continue its operations and to carry out its restructuring efforts.

THE COMPANY AND ITS BUSINESS

5. The Company is incorporated pursuant to the laws of the Province of Ontario, with its registered head office in Toronto, Ontario. Attached hereto and marked as **Exhibit "B"** is a true copy of the corporation profile report for the Company as of January 7, 2019.

6. The Company is based in Toronto, Ontario. The Company carries on business as a manufacturer and distributor of a complete line of solid, engineered, floating engineered, laminate and luxury vinyl floor products.

7. Since its incorporation in 1922, the Company has a long history of providing quality flooring products through a network of dealers. The Company employs approximately 120 employees, of which more than 90 employees are members of the Teamsters, Local Union 847 (the "**Union**").

8. In the weeks leading up to the NOI filing, the Company and the Union were engaged in negotiations respecting the renewal of the collective bargaining agreement. These negotiations broke down in December 2018 and, since December 7, 2018, the Union has been locked out. Negotiations are continuing and the Company is optimistic that an agreement will be reached shortly that will result in a return to work by its Union employees. In the interim, the Company has finished inventory that it is selling to its customers.

THE CAUSES OF THE COMPANY'S FINANCIAL DIFFICULTIES

9. Over the past several years, the Company did not invest enough in new production technology.

10. Unfortunately, certain market competitors did invest in new technologies and over time the Company has found itself at an ever increasing competitive disadvantage.

11. With increasing competition, the Company started to experience financial difficulties due to declining profit margins. As a result, the Company has incurred a large sum of aggregate losses in the millions of dollars in the last few years.

THE COMPANY'S CREDITORS

12. The Company's primary lender is Canadian Imperial Bank of Commerce ("CIBC"), which provides the Company with an operating line of credit. The Company informed CIBC that it intends to undertake this Proceeding and, in consultation with the Company, CIBC issued a demand for repayment and a Notice of Intention to Enforce Security under section 244 of the BIA. The Company agreed to waive the 10-day period in the section 244 Notice on the understanding that CIBC would not, at this time, appoint a receiver, but would permit the Company to file the NOI.

13. At the time of the NOI filing, the Company was not party to a formal forbearance agreement with CIBC but good faith negotiations are underway and it is expected that such an agreement will be entered into shortly.

14. As at the Filing Date, the amount owing to CIBC was approximately \$14,700,000.

15. As at the Filing Date, the Company estimates that its unsecured obligations total approximately \$23,300,000.

16. All remittances on account of source deductions and harmonized sales tax were current as at the Filing Date and continue to be so.

REQUEST FOR EXTENSION OF TIME

17. The Company is requesting an Order to extend the time to file a proposal to March 18, 2019 (the "**Extension Period**"), which will allow for sufficient time for the Sales Process to be commenced and for the Company and the Proposal Trustee to assess the level of market interest in the business of the Company and/or its principal assets.

18. Particulars of the Sales Process and the relevant milestones for completion of a purchase transaction are set out in the First Report of the Proposal Trustee dated January 16, 2019 (the "**First Report**").

19. The Company has sufficient liquidity from available cash on hand and the collection of accounts receivable to fund operations through until the end of the Extension Period. The First Report contains the cash flow prepared by the Company and reviewed by the Proposal Trustee.

THE SALES PROCESS

20. The Proposal Trustee and the Company will compile a list of prospective purchasers and proceed to canvass the marketplace for purchasers interested in the business and/or certain assets of the Company. The Sales Process will include the publishing of a Notice in the National Edition of The Globe and Mail newspaper and other industry trade journals as may be considered applicable.

21. Interested parties who execute a Non-Disclosure Agreement will be provided with a Confidential Information Memorandum and access to an electronic data room maintained by the Proposal Trustee (which will include certain operational and other information respecting the business of the Company).

22. The alternative to filing a proposal would be the bankruptcy and liquidation of the Company's assets, which I believe would lead to a less favourable result for the creditors. If the requested extension of time to file a proposal is not granted and no proposal is filed, I understand that the Company will automatically be deemed to have made an assignment in bankruptcy.

- 5 -

23. I am not aware of any creditor that would object to the extension of time requested, and I do not believe that the extension of time sought will prejudice any of the creditors.

24. CIBC will have notice of this motion and the Company has continued to keep CIBC apprised of developments throughout. CIBC is not stayed by the NOI. At the time of swearing this Affidavit, CIBC has not indicated that it will take any steps to oppose the motion or enforce its security.

25. I believe that the Company is acting in good faith, with due diligence, and will likely be able to make a viable proposal if the extension applied for is granted.

26. The creditors will not be materially prejudiced if the court grants an extension of time.

27. I make this affidavit in support of an order for an extension of time to file a proposal from February 1, 2019 to March 18, 2019 and for the approval of the Sale Process.

SWORN before me at the City of Toronto,)
 in the Province of Ontario, this 17th day of)
 January, 2019)


 A Commissioner, etc.)



DAVID A. ZIMMERMAN

#3522256 v3 | 4112265

Robert Colarossi
 a Commissioner, etc., Province of Ontario,
 for H&R Property Management Ltd.
 Expires: August 13, 2021.

IN THE MATTER OF A NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
SATIN FINISH HARDWOOD FLOORING, LIMITED

Court File No. 31-2459849

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)

Proceeding commenced at Toronto

AFFIDAVIT OF DAVID A. ZIMMERMAN
SWORN JANUARY 17, 2019

MINDEN GROSS LLP
Barristers and Solicitors
2200 - 145 King Street West
Toronto, ON M5H 4G2

Catherine Francis (L.SUC# 26900N)
cfrancis@mindengross.com

Tel: 416-369-4137

Fax: 416-864-9223

Lawyers for Satin Finish Hardwood Flooring, Limited



January 4, 2019

To the Creditors of Satin Finish Flooring, Limited ("Satin Finish" or the "Company")

Please take notice that on January 2, 2019, Satin Finish filed a Notice of Intention to Make a Proposal (the "NOI") pursuant to s.50.4(1) of the Bankruptcy and Insolvency Act (Canada) ("BIA"). Please find enclosed the following:

1. The NOI, filed on January 2, 2019;
2. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims;
3. The consent of the Trustee to act in these matters; and
4. The Certificate of Filing.

Please note this is not a bankruptcy, but rather protection has been sought under the BIA pending the filing of a reorganizational proposal to creditors.

Pursuant to the BIA:

- All proceedings by creditors are stayed (stopped) as of January 2, 2019;
- The Company is required to file a Proposal within 30 days of filing the NOI, subject to an extension from the Court; and
- A meeting of creditors to consider the Proposal is to be held within 21 days of the filing of a Proposal, and notice of the meeting will be sent to all known creditors at least 10 days prior to the date of the meeting.

There is no need for any creditor to file a Proof of Claim at this time. If you have any questions concerning the foregoing or require any additional information please contact us by email at satinflooring@mnp.ca.

Yours truly,

MNP Ltd.
Trustee Acting in re: the Proposal of
Satin Finish Hardwood Flooring, Limited
Per:


Sheldon Title, CPA, CA, CIRP, LIT
Senior Vice President

This is Exhibit ^{"A"} referred to in the
affidavit of DAVID A. ZIMMERMAN
sworn before me, this 17th
day of JANUARY 2019


A COMMISSIONER FOR TAKING AFFIDAVITS

Robert Colarossi
a Commissioner, etc., Province of Ontario,
for H&R Property Management Ltd.
Expires: August 13, 2021.



LICENSED INSOLVENCY TRUSTEES
SUITE 300, 111 RICHMOND STREET W, TORONTO ON, M5H 2G4
1.877.251.2922 T: 416.596.1711 F: 416.596.7894 MNPdebt.ca

District of:
 Division No.
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Satin Finish Hardwood Flooring, Limited
 of the City of Toronto
 in the Province of Ontario

Take notice that:

1. I, Satin Finish Hardwood Flooring, Limited, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. MNP LTD. of 300 - 111 Richmond Street West, Toronto, ON, M5H 2G4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 3rd day of December 2018.



 Satin Finish Hardwood Flooring, Limited
 Insolvent Person

To be completed by Official Receiver:

 Filing Date

 Official Receiver

District of:
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 Court No.
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- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Satin Finish Hardwood Flooring, Limited
 of the City of Toronto
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
15 Fenmar Investments Limited Attention: David Kutner	c/o Minden Gross 145 King St W, Suite 2200 Toronto ON M5H 4G2		1,703,275.00
Access Solutions Inc.	1200 Derry E, Unit 11 Mississauga ON L5T 0B3		1,420.00
Acme Sawmill	P.O. Box 1438 Holland MI 49422-1438 USA		24,341.27
Action Hydraulics Limited	797 Garyray Drive North York ON M9L 1R2		1,347.38
Action Paper & Packaging Co. Ltd.	Ajax Maintenance & Shipping Co. Ltd., 100 Comander Blvd. Scarborough ON M1S 3H7		5,473.21
Aj Lemik Manufacturing Inc.	66 Penn Drive Toronto ON M9L 2A9		6,067.88
Akzo Nobel Wood Coatings Ltd.	155 Rose Glen Rd N Port Hope ON L1A 3Z3		150,465.57
Allstream Inc.	Po Box 5300 Stn Main Winnipeg MB R3C 0C1	1008013, 3707377 & 4985214	1,349.54
Alten Overhead Doors Inc	120 Woodstream Blvd., Unit 9 Woodbridge ON L4L 7Z1		584.21
Aon Reed Stenhouse Inc.	Lockbox # 917370, PO Box 4090 Stn A Toronto ON M5W 0E9		12,295.80
Artistic Finishes, Inc.	2224 Terminal Rd. Roseville MN 55113 USA		1,267.87
Baillie Lumber CO	P.O. Box 6, 4002 Legion Drive Hamburg NY 14075-0006 USA		90,431.15
Bell Canada	c/o Special Billing, 5115 Creekbank Rd., E2 - M2 Mississauga ON L4W 5R1		559.35
Best Employment Services	2300 Finch Ave West, Unit 65 Toronto ON M9M 2Y3		6,798.37

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Notice of Intention To Make a Proposal
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In the matter of the proposal of
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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Bild	20 Upjohn Road, Suite 100 North York ON M3B 2V9		1,209.10
Build Direct (US)	2200-401 West Georgia St. Vancouver BC V6B 5A1		2,079.19
Buskirk Lumber	319 Oak Street, Po Box 11 Freeport MI 49325 USA		157,635.50
Cambrian Spring Inc	Yorkdale Mall, Po Box #27609 Toronto ON M6A 3B8		1,475.97
Canadian Bearings Ltd.	CB - Canadian Bearings Ltd., Central Warehouse 1600 Drew Rd Dept: CW Mississauga ON L5S 1S5		600.55
Canadian Imperial Bank of Commerce Attention: Rocco Calarco	161 Bay St. 22nd Floor Toronto ON M5J 2S8		14,700,000.00
Canadian Mill Nettclean Supply Inc.	120 McLevin Ave, Unit 2 Scarborough ON M1B 3E9		4,156.87
Capital Tire	68 Lauchlin Crescent Georgetown ON L7G 5R4		2,525.66
Cascades Containerboard Packaging	P.O. Box 11790, Dept. 23, Succursale Centre-Ville Montreal QC H3C 0C4		9,724.15
Cathild Inc.	975 Boulevard Pierre Roux Est Victoriaville QC G6T 1T8		2,216.19
Cavalier Group of Companies	PO Box 10, 14091 Humber Station Rd. Bolton ON L7E 5T1		6,132.60
CCT Canada Inc.	PO Box 762 Winnipeg MB R3C 2L4		14,695.31
Cintas Canada Limited	1110 Flint Road Toronto ON M3J 2J5		845.00
City Electric Supply	1 Whitmore Road, Units 10-12 Woodbridge ON L4L 8G4		3,617.29

District of:
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- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Satin Finish Hardwood Flooring, Limited
 of the City of Toronto
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
City Of Toronto, Fire Department	2F - 4330 Dufferin St. Toronto ON M3H 5R9		1,396.25
Clayton Sales and Services Ltd.	910 Rowntree Dairy Road, Unit 32 Vaughan ON L4L 5W6		3,524.13
Coffee & Tea Selections	3540 Rutherford Rd., Unit # 68 Woodbridge ON L4H 1L4		884.00
Compressors For Manufacturing Inc.	5035 North Service Road, Unit D18 Burlington ON L7L 5V2		1,150.57
Consolidated Fastrate Inc.	9701 Highway 50 Woodbridge ON L4H 2G4		28,683.43
Crownhill Packaging Ltd.	8905 Goreway Drive Brampton ON L6T 0B7		34,152.77
Curtis International Ltd.	315 Attwell Drive Toronto ON M9W 5C1		1,056.55
Cutler Group	81 Royal Group Crescent, Unit A Vaughan ON L4H 1X9		5,853.40
CWB National Leasing Inc./ (formerly National Leasing Group Inc) Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9		3,126.93
D & W Forwarders Inc.	81 Orenda Road Brampton ON L6W 1V7		3,400.00
Danzer Lumber North America, Inc.	25813 Network Place Chicago IL 60673-1258 USA		12,713.10
Day & Ross Inc. (USD)	170 Van Kirk Drive Brampton ON L7A 1K9		398.30
Dazco Holdings Inc.	134 Clanton Rd. Toronto ON M3H 2E7		36,160.00
Desjardins Financial Security	P.O. Box 3000 Levis QC G6V 9X8		7,390.74

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Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Detweiler's Wood Products	6365 Kensington Rd. Carrollton OH 44615 USA		40,480.62
DPL Paralegal Professional Corp.	114 Seclusion Crescent Brampton ON L6R 1K8		2,373.00
Electrical Safety Authority	400 Sheldon Dr., Unit 1 Cambridge ON N1T 2H9		2,109.01
Elite Door & Industrial Inc.	315 Armstrong Ave #4 Georgetown ON L7G 4X6		5,537.00
Empire Forest Products Ltd. (CDN)	3311 Aberdeen Avenue Burlington ON L7M 3Y3		56,892.35
Empire Forest Products Ltd. (US)	3311 Aberdeen Avenue Burlington ON L7M 3Y3		276,069.58
Falcon Lumber Limited	522 Mount Pleasant Road Toronto ON M4S 2M3		251,110.57
FCFP	160 Adelaide St. S. Unit A London ON N5Z 3L1		14,765.51
Federal Express Canada Corporation	Po Box 4626, Stn A Toronto ON M5W 5B4		730.79
Floover World, S.L. Swiss Branch	Palu Daint - CH - 7537 Mustair Mustair Switzerland	VAT: CHE 427347929	346.05
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7		250.00
Frank Mechanical	4444 Eastgate Pkwy, Unit 12 Mississauga ON L4W 4T6		774.62
Freight In Motion Brokerage Ltd.	28 Kerr Crescent Puslinch ON N0B 2J0		12,125.00
Gebr. Schroeder GmbH & Co. KG	Maschinenfabrik - Beckumer Str. 30, 48231 Warendorf - Germany Germany		4,197.27

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- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
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 of the City of Toronto
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Genuine Hardwoods, Inc	P.O. Box 7 Howard OH 43028 USA		122,483.15
Gerrity Corrugated Paper Products Ltd.	75 Doney Crescent Concord ON L4K 1P6		22,147.67
Grace Transport Inc.	880 Wright Street Strathroy ON N7G 3H8		2,700.00
Graff Diamond Products Limited	35 Hale Road Brampton ON L6W 3J9		661.05
Greater Vancouver Home Builder's Association	7495-132 Street, Suite 1003 Surrey BC V3W 1J8		1,428.00
Greenlight Traffic and Distribution Inc.	6705 Tomken Road, Unit # 227 Mississauga ON L5T 2J6		7,505.00
H. B. Fuller Canada (US)	PO Box 8471, Station A Toronto ON M5W 3P1		64,381.25
Harwell Electric Supply Co. Ltd	2 Wilkinson Road Brampton ON L6T 4M3		3,357.30
HDS Canada Inc.	100 Galcat Drive Vaughan ON L4L 0B9		1,680.22
Herwynen Saw Mill Ltd.	5953 6th Line Rockwood ON N0B 2K0		107,365.48
Home Trends	Marc Atiyoll Media Inc., Box 7 Blumenort MB R0A 0C0		3,389.99
Honig Industrial Equipment Limited	303 Evans Eve Toronto ON M8Z 1K2		474.49
Huron Forest Products Inc.	PO Box 457, STN Main Alliston ON L9R 1V7		188,771.50
HVAC Home Style Inc.	54 Wikander Way Brampton ON L6V 3X3		1,717.60
Intermec Technologies Canada ULC	P.O. Box 9441, Stn A Toronto ON M5W 4E1		694.45

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Notice of Intention To Make a Proposal
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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
iQ Business Media Inc.	302 - 101 Duncan Mill Road Toronto ON M3B 1Z3		1,469.00
ITM Instruments Inc.	20800 Industriel Boulevard Ste-Anne-de-Bellevue QC H9X 0A1		250.30
J&F Trucking Corporation	610 Finley Ave. Ajax ON L1S 2E3		2,400.00
J.B. Mill & Fabricating	2851 Eastbrook Volant Road New Castle PA 16105-6805 USA		347,222.83
J-Line Transport Limited	4751 Christie Drive Beamsville ON L0R 1B5		3,200.00
Kerex, Inc.	1106 South Breezewood Road, P. O. Box 255 Breezewood PA 15533 USA		252,327.08
Kleiberit Adhesives Canada Inc.	45 Sheppard Avenue East, Suite 900 Toronto ON M2N 5W9		115,440.80
Kosher Gourmet	3003 Bathurst Street Toronto ON M6B 3B3		385.83
Kronoflooring Gmbh	Mulbacher Strass 1 Lambertswalde D-0 1561		188,912.00
Laser Networks Inc.	c/o T11197, P.O. Box 11000, Station A Toronto ON M5W 2G5		616.44
Lawson Products Inc.	PO Box 809401 Chicago IL 60680-9401 USA		330.88
Les Plancher Mercier Inc.	330, Rue des Entrepreneurs Montmagny QC G5V 4T1		2,192.20
Livingston International, Inc.	P.O. Box 70 Fort Erie ON L2A 5M6		761.66
Louisa Davie Arbitrations	939 Queen Street West Mississauga ON L5H 4E1		1,158.25
MacDonald Steel Limited	200 Avenue Road Cambridge ON N1R 8H5		89,255.31

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Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

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 of the City of Toronto
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Manufacture Scorpion	561 Rue Edouard Granby QC J2G 3Z5		2,566.68
Marc and Mandy (2015) Inc.	Box 7 (20 Centre Ave) Blumenort MB R0A 0C0		3,389.99
Medallion Corporation	970 Lawrence Ave. W. Suite 304 Toronto ON M6A 3B6		13,000.00
Meridian Onecap Credit Corporation Jennifer Kyle	Suite 1500, 4710 Kingsway Burnaby BC V5H 4M2		250.00
Meteor Telecommunications Inc.	66 Nuggett Ct. Brampton ON L6T 5A9		762.75
Miller Thomson LLP	40 King Street West, Suite 5800 PO Box 1011 Toronto ON M5H 3S1		7,739.95
Mississauga Steel Mart	925 Meyerside Dr Mississauga ON L5T 1R8		5,908.69
MK Hardwoods LLC	17257 Hosmer Road Middlefield OH 44062 USA		35,747.14
Moss Truckload	52 Emeline Crescent Markham ON L3P 4G4		5,952.00
Mr. Grass Landscaping Ltd.	1860 Brock Road Uxbridge ON L9P 1R4		1,591.04
National Carpet Equipment Inc.	6801 Winnetka Avenue North Minneapolis MN 55428 USA		4,758.22
National Wood Flooring Association (US)	111 Chesterfield Industrial Blvd. Chesterfield MO 63005 USA		9,562.78
Nortown Air	20 Densley Avenue Toronto ON M6M 2R1		3,214.85
Office Central	498 Markland Street, Bldg 7 Markham ON L6C 1Z6		2,185.21

District of:
 Division No.
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Satin Finish Hardwood Flooring, Limited
 of the City of Toronto
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Ontario Belting & Power Transmission Co., Ltd	371 Hanlan Road Woodbridge ON L4L 3T1		3,014.67
Optimum Employment Solutions Inc.	11 Beifield, Unit B Etobicoke ON M9W 1E8		22,708.25
Overland Freight International	PO Box 2069, Stn Main Winnipeg MB R3C 3R4		13,989.54
Pacific Coast Warehousing Ltd.	130-2351 No. 6 Rd. Richmond BC V6V 1P3		2,460.68
Pacific Hardwood Limited	Reliable Lumber Products, 15 Fenmar Drive Toronto ON M9L 1L4		1,901.23
Paramount Pallet Lp, C/O Th1303	P.O. Box 4290, Postal Station A Toronto ON M5W 0E1		7,897.36
Peter D. Cybulski Sales Inc.	Box 1257, 27 Waterhouse Crescent Bancroft ON K0L 1C0		18,112.77
Picture Perfect Grounds Care Ltd.	88 Sassafra Cricle Vaughan ON L4J 8M9		1,034.15
Precision Elevator Ltd	50 North Wind Place Toronto ON M1S 3R5		635.43
Purolator Inc.	P.O. Box 4800 Stn Main Concord ON L4K 0K1		932.62
Quality Chemical MFG	215 Dolomite Drive Toronto ON M3J 2N1		721.06
RCAP Leasing Inc. Collection Department	300 - 5575 North Service Road Burlington ON L7L 6M1		1,144.69
Robert Half Finance & Accounting	P.O. Box 57349 / C.P. 57349 File T57349C, Station A / Succursale A Toronto ON M5W 5M5		11,695.50
Rogers	P.O. Box 9100 Don Mills ON M3C 3P9	Acct. No. 7 4395 4547	1,427.51

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Satin Finish Hardwood Flooring, Limited
 of the City of Toronto
 in the Province of Ontario

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
Rollersource	65 Simpson Ave Toronto ON M8Z 1E2		4,228.46
Royal Adhesives & Sealants Canada Ltd.	266 Humberline Drive Toronto ON M9W 5X1		39,052.80
Royal Battery Sales Ltd	1 High Meadow Place, Unit 23 Toronto ON M9L 0A3		524.23
Royce Ayr Cutting Tools Inc.	405 Sheldon Dr. Cambridge ON N1T 2B7		16,016.64
Rush Pallet & Crates Ltd.	301 Flint Rd, Unit 2 North York ON M3J 2J2		542.40
Samester Equipment Sales Ltd.	36 Norbett Drive Stouffville ON L4A 2G7		3,899.48
Samuel Strapping Canada	PO Box 57452 Stn A Toronto ON M5W 5M5		1,356.69
Schneider National Inc.	PO Box 57551, Station A Toronto ON M5W 5M5		374.30
SCS Global Services	2000 Powell Street, Suite 600 Emeryville CA 94608 USA		4,781.39
Sea Brim Investment Limited	3625 Dufferin St. Toronto ON M3K 1N4		28,250.00
Seradex Web Services Inc.	3525 Mainway Drive Burlington ON L7M 1A9		7,987.78
Shareholder Loans	c/o Minden Gross, Attention: David Kutner 145 King Street West, Suite 2200 Toronto ON M5H 4G2		18,000,000.00
Sheridan Electric Services Ltd.	966 Pantera Drive, Unit 34 Mississauga ON L4W 2S1		1,193.85
Shimlea Ltd.	6 Elderberry Court Toronto ON M3H 5X4		22,687.50

District of:
 Division No. -
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 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Satin Finish Hardwood Flooring, Limited
 of the City of Toronto
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Shred-It International ULC	P.O. Box 15781, Station A Toronto ON M5W 1C1		336.80
Sia Abrasifs J.J.S Inc.	900 Chemin Oliver Levis QC G7A 2N1		4,966.03
Sika Canada Inc.	601 Delmar Avenue Pointe-Claire QC H9R 4A9		62,032.99
Skunkworks Systems Ltd.	7440 Bathurst St. #906 Thornhill ON L4J 7K8		423.75
SOS Emergency Response Technologies	160 Tycos Drive, Unit 126 Toronto ON M6B 1W8		403.81
Standard Life	Group Savings & Retirement, 1245 Sherbrooke St. West, 10th Floor Montreal QC H3G 1G3		32,000.00
Standard Life Assurance Co.	P.O. Box 11484, Succ. Centre-Ville Montreal QC H3C 5M3		750.00
Status Transport	77 Quebec Ave., Unit: 2027 Toronto ON M6P 2T4		1,245.25
Strategic Incentive Solutions Inc.	8257 Petrolia Line Alvinston ON N0N 1A0		6,955.00
Sunbelt Rentals of Canada, Inc.	P.O. Box 99257, Stn Terminal Vancouver BC V6B 0N5		2,363.40
Supreme Saw & Services Ltd.	5218 Everest Drive Mississauga ON L4W 2R4		1,941.16
T & T Industrial Supplies Ltd.	51 Roysun Rd., Unit 10 Woodbridge ON L4L 8P9		710.77
Taurus Craco Machinery Inc.	282 Orenda Road West Brampton ON L6T 4X6		250.00
Taurus Craco Machinery Inc. (US)	282 Orenda Road West Brampton ON L6T 4X6		3,192.66

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Satin Finish Hardwood Flooring, Limited
 of the City of Toronto
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Teamsters L847, H & W Trust	c/o Manion Wilkins & Associates Ltd., 500 - 21 Four Seasons Place Toronto ON M9B 0A5		103,000.00
Teamsters, Local Union 847	c/o Laundry & Linen Drivers, 216 Matheson Blvd Mississauga ON L4Z 1X1		12,000.00
Technical Loadarm Ltd.	P.O. Box 633 Guelph ON N1H 6L3		2,356.05
Terminix Canada	Magical Pest Control, 29 Tandem Rd., Unit 3 Concord ON L4K 3G1		580.80
The International Surface Event	6191 N Stae Hwy 161, Suite 500 Irving TX 75038 USA		11,249.30
The Union Tool Corp.	1144 N. Detroit St. (St. Rd. 15 N) 46580, P.O. Box 935 Warsaw IN 46581-0935 USA		7,396.38
Torcan Coatings Inc.	14 Oakland Ave Toronto ON M9M 2H8		1,465.03
Toronto Hydro-Electric Systems Limited Josephine Pemarell / Mary Degroot	500 Commissioners St, 2nd fl Toronto ON M4M 3N7	Acct. No. 9882150000, 4782150000	61,376.17
Triforest Inc.	297 Idema Rd., Unit 1 Markham ON L3R 1B1		505.68
Try Hard	1411 Courtneypark Drive Mississauga ON L5T 2E3		2,565.02
U.C. Coatings Corporation	P.O. Box 1066 Buffalo NY 14215 USA		5,465.84
Ups Canada	P.O. Box 4900, Station A Toronto ON M5W 0A7		1,544.21
Urban Waste Recycling	130 Arrow Road Toronto ON M9M 2M1		7,220.49

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Satin Finish Hardwood Flooring, Limited
of the City of Toronto
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Vaughan Hardwood Floors	PO BOX 99 Gormley, 14 Gormley Industrial Ave., Unit 4 Gormley ON L0H 1G0		3,347.74
Vaughan Industrial Supply	18 Strathearn Avenue, Unit #42 A North Brampton ON L6T 4Y2		7,361.00
Versatrim Inc.	PO Box 6219 Hermitage PA 16148-0923 USA		26,978.48
Waste Connections of Canada Inc.	650 Creditstone Road Concord ON L4K 5C8		1,106.95
Wintersteiger Inc. (US)	4705 Amelia Earhar Drive Salt Lake City UT 84116-2876 USA		4,983.19
Workplace Safety and Insurance Board c/o Collection Services	200 Front St W Toronto ON M5V 3J1	Acct. No. 1038575	32,169.68
World Floor Covering Association	855 Abutment Road, Suite # 1 Dalton GA 30721 USA		2,608.03
Xerox Financial Service Canada Ltd	P.O. Box 15374 , Station A Toronto ON M5W 1C1		846.06
Yale Industrial Trucks Inc.	340 Hanlan Road Woodbridge ON L4L 3P6		3,132.36
Zeimans LLP	201 Bridgeland Avenue Toronto ON M6A 1Y7		5,912.16
Total			37,992,863.77


Satin Finish Hardwood Flooring, Limited
Insolvent Person

- Proposal Consent -

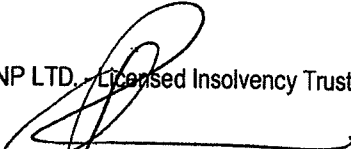
In the matter of the proposal of
Satin Finish Hardwood Flooring, Limited
of the City of Toronto
in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Satin Finish Hardwood Flooring, Limited.

Dated at the City of Toronto in the Province of Ontario, this 28th day of December 2018.

MNP LTD., Licensed Insolvency Trustee



309 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of Ontario
 Division No. 09 - Toronto
 Court No. 31-2459849
 Estate No. 31-2459849

In the Matter of the Notice of Intention to make a
 proposal of:

Satin Finish Hardwood Flooring, Limited
 Insolvent Person

MNP LTD / MNP LTÉE
 Licensed Insolvency Trustee

Date of the Notice of Intention: January 02, 2019

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

– AMENDED –

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: January 03, 2019, 15:33

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

Request ID: 022549863
 Transaction ID: 70404302
 Category ID: (C)CC/E

Province of Ontario
 Ministry of Government Services

Date Report Produced: 2019/01/07
 Time Report Produced: 10:02:24
 Page: 1

Certified a true copy of the data as recorded on the Ontario Business Information System.

Barbara Jackitt
 Director
 Ministry of Government Services
 Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name	Incorporation Date
21019	SATIN FINISH HARDWOOD FLOORING, LIMITED	1922/06/27
		Jurisdiction
		ONTARIO
Corporation Type	Corporation Status	Former Jurisdiction
ONTARIO BUSINESS CORP.	ACTIVE	NOT APPLICABLE
Registered Office Address	Date Amalgamated	Amalgamation Ind.
15 FENMAR DRIVE	NOT APPLICABLE	NOT APPLICABLE
	New Amal. Number	Notice Date
TORONTO	NOT APPLICABLE	NOT APPLICABLE
ONTARIO		
CANADA M9L 1L4		Letter Date
Mailing Address		NOT APPLICABLE
15 FENMAR DRIVE	Revival Date	Continuation Date
	NOT APPLICABLE	NOT APPLICABLE
TORONTO	Transferred Out Date	Cancel/Inactive Date
ONTARIO	NOT APPLICABLE	NOT APPLICABLE
CANADA M9L 1L4		
	EP Licence Eff.Date	EP Licence Term.Date
	NOT APPLICABLE	NOT APPLICABLE
	Number of Directors	Date Commenced
	Minimum Maximum	In Ontario
	UNKNOWN UNKNOWN	NOT APPLICABLE
Activity Classification		Date Ceased
NOT AVAILABLE		In Ontario
		NOT APPLICABLE

" B "

This is Exhibit.....referred to in the
 affidavit of DAVID A. ZIMMERMAN
 sworn before me, this 17th
 day of JANUARY 2019

[Signature]

.....
 A COMMISSIONER FOR TAKING AFFIDAVITS
 Robert Colarossi
 a Commissioner, etc., Province of Ontario,
 for H&R Property Management Ltd.
 Expires: August 13, 2021.

Request ID: 022549863
 Transaction ID: 70404302
 Category ID: (C)CC/E

Province of Ontario
 Ministry of Government Services

Date Report Produced: 2019/01/07
 Time Report Produced: 10:02:24
 Page: 2

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Barbara Duckitt
 Director
 Ministry of Government Services
 Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name
21019	SATIN FINISH HARDWOOD FLOORING, LIMITED

Corporate Name History	Effective Date
SATIN FINISH HARDWOOD FLOORING, LIMITED	1922/06/27

Current Business Name(s) Exist:	YES
Expired Business Name(s) Exist:	YES - SEARCH REQUIRED FOR DETAILS

Administrator: Name (Individual / Corporation)	Address
GEORGE HOFSTEDTER	15 FENMAR DRIVE TORONTO ONTARIO CANADA M9L 1L4

Date Began	First Director	Resident Canadian
2015/05/15	NOT APPLICABLE	
Designation	Officer Type	
DIRECTOR		Y

Request ID: 022549863
 Transaction ID: 70404302
 Category ID: (C)CC/E

Province of Ontario
 Ministry of Government Services

Date Report Produced: 2019/01/07
 Time Report Produced: 10:02:24
 Page: 3

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Barbara Architt
 Director
 Ministry of Government Services
 Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name
21019	SATIN FINISH HARDWOOD FLOORING, LIMITED

Administrator: Name (Individual / Corporation)	Address
GEORGE HOFSTEDTER	15 FENMAR DRIVE TORONTO ONTARIO CANADA M9L 1L4

Date Began	First Director	Resident Canadian
2015/05/15	NOT APPLICABLE	
Designation	Officer Type	Resident Canadian
OFFICER	PRESIDENT	Y

Administrator: Name (Individual / Corporation)	Address
TOM KOHN	15 FENMAR DRIVE TORONTO ONTARIO CANADA M9L 1L4

Date Began	First Director	Resident Canadian
2002/02/01	NOT APPLICABLE	
Designation	Officer Type	Resident Canadian
DIRECTOR		Y

Request ID: 022549863
 Transaction ID: 70404302
 Category ID: (C)CC/E

Province of Ontario
 Ministry of Government Services

Date Report Produced: 2019/01/07
 Time Report Produced: 10:02:24
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Certified a true copy of the data as recorded on the Ontario Business Information System.

Barbara Rackitt
 Director
 Ministry of Government Services
 Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name
21019	SATIN FINISH HARDWOOD FLOORING, LIMITED

Administrator: Name (Individual / Corporation)	Address
TOM KOHN	15 FENMAR DRIVE TORONTO ONTARIO CANADA M9L 1L4

Date Began	First Director	Resident Canadian
2015/05/15	NOT APPLICABLE	
Designation	Officer Type	Resident Canadian
OFFICER	SECRETARY	Y

Administrator: Name (Individual / Corporation)	Address
NICOLOS STERN	15 FENMAR DRIVE TORONTO ONTARIO CANADA M9L 1L4

Date Began	First Director	Resident Canadian
2015/11/25	NOT APPLICABLE	
Designation	Officer Type	Resident Canadian
DIRECTOR		Y

Request ID: 022549863
 Transaction ID: 70404302
 Category ID: (C)CC/E

Province of Ontario
 Ministry of Government Services

Date Report Produced: 2019/01/07
 Time Report Produced: 10:02:24
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Certified a true copy of the data as recorded on the Ontario Business Information System.

Barbara Rackitt
 Director
 Ministry of Government Services
 Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number	Corporation Name
21019	SATIN FINISH HARDWOOD FLOORING, LIMITED

Administrator: Name (Individual / Corporation)	Address
NICOLOS STERN	15 FENMAR DRIVE TORONTO ONTARIO CANADA M9L 1L4

Date Began	First Director	Resident Canadian
2015/11/25	NOT APPLICABLE	
Designation	Officer Type	Resident Canadian
OFFICER	VICE-PRESIDENT	Y

Administrator: Name (Individual / Corporation)	Address
DAVID ZIMMERMAN	15 FENMARK DRIVE TORONTO ONTARIO CANADA M9L 1L4

Date Began	First Director	Resident Canadian
1997/01/01	NOT APPLICABLE	
Designation	Officer Type	Resident Canadian
DIRECTOR		Y

Request ID: 022549863
Transaction ID: 70404302
Category ID: (C)CC/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2019/01/07
Time Report Produced: 10:02:24
Page: 6

Certified a true copy of the data as recorded on the Ontario Business Information System.


Director
Ministry of Government Services
Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

21019

SATIN FINISH HARDWOOD FLOORING, LIMITED

Administrator:

Name (Individual / Corporation)

Address

DAVID
ZIMMERMAN

15 FENMAR DRIVE

TORONTO
ONTARIO
CANADA M9L 1L9

Date Began

First Director

2015/05/15

NOT APPLICABLE

Designation

Officer Type

Resident Canadian

OFFICER


VICE-PRESIDENT

Request ID: 022549863
Transaction ID: 70404302
Category ID: (C)CC/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2019/01/07
Time Report Produced: 10:02:24
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Certified a true copy of the data as recorded on the Ontario Business Information System.


Director
Ministry of Government Services
Toronto, Ontario

CORPORATION PROFILE REPORT

Ontario Corp Number

Corporation Name

21019

SATIN FINISH HARDWOOD FLOORING, LIMITED

Last Document Recorded

Act/Code	Description	Form	Date
CIA	ANNUAL RETURN 2016	1C	2017/08/25 (ELECTRONIC FILING)

THIS REPORT SETS OUT THE MOST RECENT INFORMATION FILED BY THE CORPORATION ON OR AFTER JUNE 27, 1992, AND RECORDED IN THE ONTARIO BUSINESS INFORMATION SYSTEM AS AT THE DATE AND TIME OF PRINTING. ALL PERSONS WHO ARE RECORDED AS CURRENT DIRECTORS OR OFFICERS ARE INCLUDED IN THE LIST OF ADMINISTRATORS.
ADDITIONAL HISTORICAL INFORMATION MAY EXIST ON MICROFICHE.


The issuance of this certified report in electronic form is authorized by the Ministry of Government Services.

Request ID: 022549958
Transaction ID: 70404521
Category ID: (C)CC/E

Province of Ontario
Ministry of Government Services

Date Report Produced: 2019/01/07
Time Report Produced: 10:09:03
Page: 1

Certified a true copy of the data as recorded on the Ontario Business Information System.


Registrar
Ministry of Government Services
Toronto, Ontario

LIST OF CURRENT BUSINESS NAMES REGISTERED BY A CORPORATION

Ontario Corporation Number
21019

CORPORATION NAME
SATIN FINISH HARDWOOD FLOORING, LIMITED

REGISTRATION DATE	BUSINESS NAME	EXPIRY DATE	BUSINESS ID NUMBER
2015/04/09	SATIN FINISH HARWOOD FLOORING	2020/04/08	250352614
2016/04/21	SATIN FLOORING	2021/04/20	260421789

THE REPORT SETS OUT ALL BUSINESS NAMES REGISTERED OR RENEWED BY THE CORPORATION IN THE PAST 5 YEARS AND RECORDED IN THE ONTARIO BUSINESS INFORMATION SYSTEM AS AT THE DATE AND TIME OF PRINTING. IF MORE DETAILED INFORMATION IS REQUIRED, YOU MAY REQUEST A SEARCH AGAINST INDIVIDUAL NAMES SHOWN ON THIS REPORT.

The issuance of this certified report in electronic form is authorized by the Ministry of Government Services.

District of Ontario
 Division No. 09-Toronto
 Court File No. 31-2459849
 Estate File No. 31-2459849

**ONTARIO
 SUPERIOR COURT OF JUSTICE
 (BANKRUPTCY AND INSOLVENCY)**

THE HONOURABLE)
)
 JUSTICE _____) _____ THE ____
 DAY OF JANUARY, 2019

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A
 PROPOSAL OF SATIN FINISH HARDWOOD FLOORING, LIMITED OF THE CITY OF
 TORONTO, IN THE PROVINCE OF ONTARIO**

ORDER

THIS MOTION made by Satin Finish Hardwood Flooring, Limited (the “**Company**”) for an order extending the time for filing a proposal under the provisions of the *Bankruptcy and Insolvency Act*, R.S.C., 1985, c. B-3, as amended (the “**BIA**”) and approving of a sale process, among other things, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Motion Record of the Company, including the Affidavit of David Zimmerman sworn January 17, 2019 and the First Report of MNP Ltd. in its capacity as proposal trustee for the Company (the “**Proposal Trustee**”) dated January 18, 2019 (the “**First Report**”), and on hearing submissions of counsel for the Company and for the Proposal Trustee, no one else appearing although properly served as appears from the Affidavit of Service of Karen Fox sworn on January 18, 2019 and the Affidavit of Service of ■ sworn on January ■, 2019:

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion, Motion Record and First Report is hereby abridged and validated, such that the motion is properly returnable today, and that further service of the Motion Record and First Report on any other person is hereby dispensed with.

2. **THIS COURT FURTHER ORDERS** that the time for filing a proposal under subsection 50.4(8) of the BIA be and is hereby extended for a period of 45 days from February 1, 2019 to and including March 18, 2019.

3. **THIS COURT FURTHER ORDERS** that the sale process (subject to any amendments thereto that may be made in accordance therewith), as more particularly described in the First Report and Exhibit "E" thereto (the "**Sale Process**"), be and is hereby approved and the Proposal Trustee and the Company be and are hereby authorized and directed to take such steps and execute such documentation as they deem necessary or advisable (subject to the terms of the Sale Process) to carry out the Sale Process, subject to prior approval of this Court being obtained before completion of any transaction(s) under the Sale Process.

4. **THIS COURT FURTHER ORDERS** that the Proposal Trustee and its respective affiliates, partners, directors, employees, advisors, agents and controlling persons shall have no liability with respect to any and all losses, claims, damages or liability of any nature or kind to any person in connection with or as a result of performing their duties under the Sale Process, except to the extent of such losses, claims, damages or liabilities resulting from the gross negligence or wilful misconduct of the Proposal, as determined by the Court.

5. **THIS COURT FURTHER ORDERS** that, pursuant to clause 7(3)(c) of the *Canada Personal Information Protection and Electronic Documents Act*, the Proposal Trustee and the Company be and are hereby authorized and permitted to disclose and transfer to each Prospective Offeror, as defined in the Sale Process (the “**Offerors**”), if requested by such Prospective Offerors, personal information of identifiable individuals, including, without limitation, all human resources and payroll information in the Company’s records pertaining to the Company’s past and current employees, but only to the extent desirable or required to negotiate or attempt to complete a sale pursuant to the Sale Process (a “**Sale**”). Each Prospective Offeror to whom such personal information is disclosed shall maintain and protect the privacy of such information and limit the use of such information to its evaluation for the purpose of effecting a Sale, and if it does not complete a Sale, shall return all such information to the Proposal Trustee, or in the alternative destroy all such information and provide confirmation of its destruction if requested by the Proposal Trustee. The Successful Offeror(s), as defined in the Sale Process, shall maintain and protect the privacy of such information and, upon the closing of the transaction(s) contemplated in the Successful Offer(s), as defined in the Sale Process, shall be entitled to use the personal information provided to it that is related to the applicable business and/or assets of the Company acquired pursuant to the Sale Process in a manner that is in all material respects identical to the prior use of such information by the Company, and shall return all other personal information to the Proposal Trustee, or ensure that all other personal information is destroyed and provide confirmation of its destruction if requested by the Proposal Trustee.

6. **THIS COURT FURTHER ORDERS** that the First Report and the activities of the Proposal Trustee described therein be and are hereby approved, provided that only the Proposal Trustee, in its personal capacity and only with respect to its personal capacity, shall be entitled to rely upon or utilize in any way such approval.

IN THE MATTER OF THE PROPOSAL OF SATIN FINISH HARDWOOD, LIMITED
of the City of TORONTO
in the Province of ONTARIO

District of Ontario
Division No. 09-Toronto
Court File No. 31-2459849
Estate File No. 31-2459849

**ONTARIO
SUPERIOR COURT OF JUSTICE
(BANKRUPTCY COURT)**

PROCEEDING COMMENCED AT
TORONTO

ORDER

MINDEN GROSS LLP
Barristers & Solicitors
2200 – 145 King Street West
Toronto ON M5H 4G2

Catherine Francis (LSUC #26900N)
cfrancis @mindengross.com
Tel: 416-369-4137
Fax: 416-864-9223

Lawyers for Satin Finish Hardwood Flooring, Limited

#3525731 v1 | 4112265

District of Ontario
 Division No. 09-Toronto
 Court File No. 31-2459849
 Estate File No. 31-2459849

**ONTARIO
 SUPERIOR COURT OF JUSTICE
 (BANKRUPTCY AND INSOLVENCY)**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE
 A PROPOSAL OF SATIN FINISH HARDWOOD, LIMITED**

SERVICE LIST

	TO:	SERVICE BY EMAIL/DELIVERY
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4.	<p>Canada Revenue Agency c/o Department of Justice Ontario Regional Office The Exchange Tower, Box 36 130 King Street West, Suite 3400 Toronto, ON M5X 1K6</p> <p>Diane Winters Tel: 416-952-8563 Fax: 416-973-0809 Email: diane.winters@justice.gc.ca</p>	Via Email
5.	<p>Ministry of Finance Legal Services Branch College Park, 777 Bay Street, 11th Floor Toronto, ON M5G 2C8</p> <p>Kevin J. O'Hara, Counsel Tel: 416-327-8436 Fax: 416-325-1460 Email: kevin.ohara@ontario.ca</p>	Via Email

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6.	<p>Teamsters, Local Union 847 216 Matheson Boulevard East Mississauga, Ontario L4Z 1X1</p> <p>Fernanda Santos Tel: 905-502-8895 ext. 221 Fax: 905-501-9251 Email: fsantos@teamsters847.ca</p> <p>The Union</p>	Via Email
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IN THE MATTER OF A NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
SATIN FINISH HARDWOOD FLOORING, LIMITED

Court File No. 31-2459849

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)

Proceeding commenced at Toronto

MOTION RECORD

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