

7 June 2019

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The Approval & Vesting order shall go as per the draft filed & signed as amended. There were no "going concern" offers. The liquidation offers are far less than the proposed offer. This offer provides for same continued employment. Additionally, the requirements of s 65(13) with respect to the related party transactions have been satisfied. CIBC does not oppose. No other stakeholders appeared to oppose and no one has emerged in past months to voice dissent with respect to the transaction. With respect to Union, it was asserted a claim. The union, however, is not prejudiced by the making of this order since the proposal files cert. required to be issued to permit closing requires the fee to certify that the priority amounts for wages/person be made. The advantages of the Proposal Fee are also approved as per the 4th Report.

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)

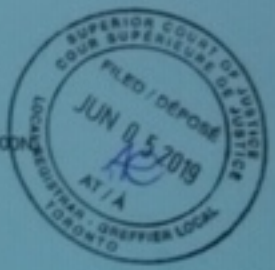
Proceeding commenced at Toronto

MOTION RECORD

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