

District of Ontario
Division No. 09 – Toronto
Court No. 31-2516167
Estate No. 31-2516167, 31-2539066, 31-2539459

**IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF
ORBCARE INC. AND PARISCRIIBE INC., CORPORATIONS INCORPORATED UNDER THE
CANADA BUSINESS CORPORATIONS ACT, AND ORBCARE US, INC.,
A CORPORATION INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE IN THE
UNITED STATES OF AMERICA**

NOTICE TO CREDITORS OF NOTICE OF INTENTION TO MAKE A PROPOSAL FILING

To the Creditors of OrbCare Inc. (“OrbCare”), Pariscribe Inc. (“Pariscribe”) and OrbCare US, Inc. (“OrbCare US”)

PLEASE TAKE NOTICE THAT

- On May 28, 2019, OrbCare filed a Notice of Intention to Make a Proposal (the “**NOI**”) pursuant to Section 50.4(1) of Part III, Division I of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”) and MNP Ltd. (“**MNP**”) was named as the proposal trustee (the “**Trustee**”).
- On July 26, 2019, Pariscribe filed a NOI pursuant to Section 50.4(1) of Part III, Division I of the *BIA* and MNP was named as the Trustee; and
- On July 29, 2019, OrbCare US filed a NOI pursuant to Section 50.4(1) of Part III, Division I of the *BIA* and MNP was named as the Trustee.

(collectively the “**NOI Proceedings**”)

Pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) dated August 1, 2019 (the “**Consolidation Order**”), the NOI Proceedings were procedurally consolidated and the Trustee was authorized and directed to administer the NOI Proceedings on a consolidated basis for all purposes in carrying out its administrative duties and other responsibilities as trustee under the BIA, including, without limitation, the sending of notices to the creditors of OrbCare, Pariscribe and OrbCare US (collectively, the “**Companies**”).

A copy of the Consolidation Order can be downloaded from the Trustee’s Case Website established for the NOI Proceedings at <https://mnpdebt.ca/en/corporate/engagements/orbcare-inc>

Further to the Trustee’s Second Report to the Court, dated July 29, 2019, for the creditors of OrbCare US only, attached are copies of the orders issued on August 1, 2019 (collectively, the “**August 1 Orders**”). Any OrbCare US creditors not satisfied with the August 1 Orders may seek amendments or variations of such orders by way of motion to the Court that is served forthwith after the orders come to their attention.

Please find enclosed the following:

1. The NOIs for each of the Companies, together with a list of the names of their respective creditors with claims of \$250 or more and the amounts of the claims (the “**Creditor Listing**”);

2. The consent of MNP to act as the Trustee for each of the Companies; and
3. The Certificate of Filing of the NOI, issued by Office of the Superintendent of Bankruptcy Canada for each of the Companies.

Suppliers and other service providers should contact their normal representative at the Companies with respect to the terms of payment for goods and/or services that are to be provided going forward.

Pursuant to Section 50.4(8) of the BIA, the Companies have thirty (30) days from the date of the NOI, unless such time period is extended by the Court, to file a proposal with the Trustee. Please note that pursuant to the August 1 Orders, the time to file a proposal under the NOI Proceedings has been extended to September 26, 2019 for all of the Companies. Until that date, or such further date as may be ordered by the Court:

- No person may terminate or amend any agreement with any of the Companies, or claim an accelerated payment, or a forfeiture of the term, under any agreement with any of the Companies, by reason only that the company is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA; and
- No creditor has any remedy against any of the Companies or their property or shall commence or continue any action, execution, or other proceedings against any of the Companies without leave of the Court, pursuant to Section 69(1) of the BIA.

We recognize that the amounts reflected as being due to you on the Creditor Listing may vary from your records. However, at this time the Trustee is neither looking to receive nor are creditors required to file a proof of claim in connection with their claim and the proposal proceedings. At a later date and once a proposal has been filed, the Trustee will provide you with further information regarding the proposal proceedings, including the date for the meeting of creditors to consider the proposal and a proof of claim form, so that you may then submit and prove your claim.

Please visit our Case Website at <https://mnpdebt.ca/en/corporate/engagements/orbcare-inc> to view and download the available information and documents concern this proceeding.

If you have any questions concerning the foregoing or require any additional information, please contact Angela Liu at (647) 775-1777 or by email at angela.liu@mnp.ca.

Dated at Toronto, Ontario this 1st day of August 2019.

MNP LTD.,
Trustee acting *in re* the Proposals of
OrbCare Inc., Pariscribe Inc. and OrbCare US, Inc.
Per:



Sheldon Title, CA, CPA, CIRP, LIT
Senior Vice President

Encl.

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Pariscribe Inc.
of the City of Toronto
in the Province of Ontario

Take notice that:

1. I, Pariscribe Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. MNP LTD. of 300 - 111 Richmond Street West, Toronto, ON, M5H 2G4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 25th day of July 2019.



Pariscribe Inc.
Insolvent Person

By: Olivier Giner, CEO

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Pariscribe Inc.
of the City of Toronto
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
3Z Canada	718 - 151 Front Street W Toronto ON M5J 2N1		6,497.50
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	RP0001	70,000.00
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	RC0001	10,000.00
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	RT0001	15,000.00
Hyland Corporation (Claron) Kathy Carda	28500 Clemens Road Westlake OH 44145 USA		50,000.00
Total			151,497.50



Pariscribe Inc.
Insolvent Person
By: Olivier Giner, CEO

- Proposal Consent -
In the matter of the proposal of
Pariscribe Inc.
of the City of Toronto
in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Pariscribe Inc..

Dated at the City of Toronto in the Province of Ontario, this 25th day of July 2019.

MNP LTD. - Licensed Insolvency Trustee



300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2539066
Estate No. 31-2539066

In the Matter of the Notice of Intention to make a
proposal of:

Pariscribe Inc.
Insolvent Person

MNP LTD / MNP LTÉE
Licensed Insolvency Trustee

Date of the Notice of Intention: July 26, 2019

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: July 26, 2019, 14:26

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada