

District of Ontario
Division No. 09 – Toronto
Court No. 31-2516167
Estate No. 31-2516167

IN THE MATTER OF THE PROPOSAL OF
ORBCARE INC.
OF THE CITY OF TORONTO
IN THE PROVINCE OF ONTARIO

NOTICE TO CREDITORS OF NOTICE OF INTENTION TO MAKE A PROPOSAL FILING

To the Creditors of Orbcare Inc. (the “Company”)

Please take notice that on May 28, 2019, the Company filed a Notice of Intention to Make a Proposal (the “**NOI**”) pursuant to Section 50.4(1) of Part III, Division I of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”) and MNP Ltd. (“**MNP**”) was named as the proposal trustee (the “**Trustee**”).

Please find enclosed the following:

1. The NOI;
2. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims (the “**Creditor Listing**”);
3. The consent of MNP to act as the Trustee; and
4. The Certificate of Filing of the NOI, issued by Office of the Superintendent of Bankruptcy Canada.

Suppliers and other service providers should contact their normal representative of the Company with respect to the terms of payment for goods and/or services that are to be provided to the Company going forward.

Pursuant to Section 50.4(8) of the BIA, the Company has thirty (30) days, unless such time period is extended by the Court, to file a proposal with the Trustee. There is a stay of proceedings, and as such:

- no person may terminate or amend any agreement with the Company, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Company, by reason only that the company is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA; and
- no creditor has any remedy against any of the Company or its property or shall commence or continue any action, execution, or other proceedings against the Company without leave of the Court, pursuant to Section 69(1) of the BIA.

We recognize the amounts reflected as being due to you on the Creditor Listing may vary from your records. However, at this time the Trustee is neither looking to receive nor are creditors required to file a proof of claim in connection with their claim and the proposal proceeding. At a later date and once a proposal has been filed by the Company, the Trustee will provide you with further information regarding the proposal proceeding, including the date for the meeting of creditors to consider the proposal and a proof of claim form, so that you may then submit and prove your claim.

Please visit our website for updated information: <https://mnpdebt.ca/en/corporate/Engagements/orbcare-inc>.

If you have any questions concerning the foregoing or require any additional information, please contact Angela Liu at 647-775-1777 or by email at angela.liu@mnp.ca.

Dated at Toronto, Ontario this 3rd day of June 2019.

MNP LTD.,

Trustee in re: the Proposal of
Orbcare Inc.

Per:



Sheldon Title, CA, CPA, CIRP, LIT
Senior Vice President

Encl.

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Orbcare Inc.
of the City of Toronto
in the Province of Ontario

Take notice that:

1. I, Orbcare Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. MNP LTD. of 300 - 111 Richmond Street West, Toronto, ON, M5H 2G4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 27th day of May 2019.



Orbcare Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 Orbcare Inc.
 of the City of Toronto
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
ALLCAPS	71 Dunbar Crescent Winnipeg MB R3P 0W6		1,130.00
CRA - Tax - Corporate Taxes	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	844367177 RC0001	200,000.00
CRA - Tax - Employee Remittance	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	844367177 RP0001	500,000.00
CRA - Tax - HST	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	844367177 RT0001	75,000.00
Employees	500 King St. W., Suite 300 Toronto ON M5V 1L9	Termination Pay	250.00
Ensanté Insights	260 Adelaide Street East Toronto ON M5A 1N1		10,055.99
Glava Inc.	6800 Rexwood Rd. Mississauga ON L4V 1L8		1,412.50
Goodmans LLP	333 Bay Street, Suite 3400 Toronto ON M5H 2S7		2,922.39
Island Corporation	260 Regina Rd, Unit 12 Woodbridge ON L4L 8P8		2,755.79
James Yang	#401 - 4639 W 120th Ave Vancouver BC V6R 2J3		4,025.00
Lenczner Slaght	130 Adelaide St W, Suite 2600 Toronto ON M5H 3P5		20,104.60
Red Dot Studios	2161 Dufferin Street Toronto ON M6E 3R9		508.50

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- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Orbcare Inc.
of the City of Toronto
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
REGUS KING WEST	500 King West, Suite 300 Toronto ON M5V 1L9		28,965.00
STROUDFOOT INCORPORATED	21R Atlantic Avenue Toronto ON M6k 4E7		21,000.00
TREMEND SOFTWARE CONSULTING S.R.L. Dom Magisano	c/o Lerners LLP 130 Adelaide St W #2400 Toronto ON M5H 3P5		52,900.96
Vettery Inc	360 Park Aver S. 19th FL New York, NY 10010 USA		6,400.00
Total			927,430.73



Orbcare Inc.
Insolvent Person

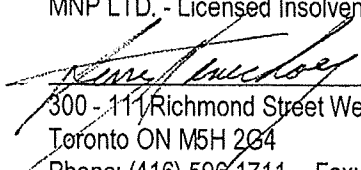
- Proposal Consent -
In the matter of the proposal of
Orbicare Inc.
of the City of Toronto
in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Orbicare Inc..

Dated at the City of Toronto in the Province of Ontario, this 27th day of May 2019.

MNP LTD. - Licensed Insolvency Trustee


300 - 111 Richmond Street West
Toronto ON M5H 2G4

Phone: (416) 596-1711 Fax: (416) 323-5242



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2516167
Estate No. 31-2516167

In the Matter of the Notice of Intention to make a
proposal of:

Orbcare Inc.
Insolvent Person
MNP LTD / MNP LTÉE
Licensed Insolvency Trustee

Date of the Notice of Intention: May 28, 2019

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: May 29, 2019, 10:58

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada