

District of Ontario
Division No. 04 – Owen Sound
Court No. 35-2526785
Estate No. 35-2526785

IN THE MATTER OF THE PROPOSAL OF
ON TRACK DOOR SYSTEMS CANADA INC.
OF THE CITY OF OWEN SOUND
IN THE PROVINCE OF ONTARIO

NOTICE TO CREDITORS OF NOTICE OF INTENTION TO MAKE A PROPOSAL FILING

To the Creditors of On Track Door Systems Canada Inc. (the “Company”)

Please take notice that on June 24, 2019, the Company filed a Notice of Intention to Make a Proposal (the “NOI”) pursuant to Subsection 50.4(1) of Part III, Division I of the *Bankruptcy and Insolvency Act* (Canada) (the “BIA”) and MNP Ltd. (“MNP”) was named as the proposal trustee (the “Trustee”).

Please find enclosed the following:

1. The NOI;
2. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims (the “**Creditor Listing**”);
3. The consent of MNP to act as the Trustee; and
4. The Certificate of Filing of the NOI, issued by Office of the Superintendent of Bankruptcy Canada.

Suppliers and other service providers should contact their normal representative of the Company with respect to the terms of payment for goods and/or services that are to be provided to the Company going forward (June 24, 2019 and after).

Pursuant to Subsection 50.4(8) of the BIA, the Company has thirty (30) days, unless such time period is extended by the Court, to file a proposal with the Trustee. There is a stay of proceedings, and as such:

- no person may terminate or amend any agreement with the Company, or claim an accelerated payment, or a forfeiture of the term, under any agreement with the Company, by reason only that the company is insolvent or by reason of the filing of the NOI, pursuant to Subsection 65.1(1) of the BIA; and
- no creditor has any remedy against any of the Company or its property or shall commence or continue any action, execution, or other proceedings against the Company without leave of the Court, pursuant to Subsection 69(1) of the BIA.

We recognize the amounts reflected as being due to you on the Creditor Listing may vary from your records. However, at this time the Trustee is neither looking to receive nor are creditors required to file a proof of claim in connection with their claim and the proposal proceeding. At a later date and once a proposal has been filed by the Company, the Trustee will provide you with further information regarding the proposal proceeding, including the date for the meeting of creditors to consider the proposal and a proof of claim form, so that you may then submit and prove your claim.

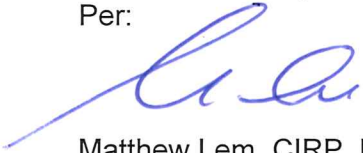
Going forward, updates or new information in connection with these proposal proceedings will be posted as it becomes available at our website at <https://mnpdebt.ca/en/corporate/Engagements/on-track>.

If you have any questions concerning the foregoing or require any additional information, please contact Angela Liu at 647-775-1777 or by email at angela.liu@mnp.ca.

Dated at Toronto, Ontario this 26th day of June 2019.

MNP LTD.,

Trustee *in re* the Proposal of
On Track Door Systems Canada Inc.
Per:



Matthew Lem, CIRP, LIT
Senior Vice President

Encl.

District of:
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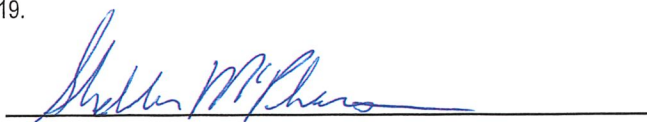
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
On Track Door Systems Canada Inc.
of the City of Owen Sound
in the Province of Ontario

Take notice that:

1. I, On Track Door Systems Canada Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. MNP LTD. of 300 - 111 Richmond Street West, Toronto, ON, M5H 2G4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 19th day of June 2019.



On Track Door Systems Canada Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
 Division No.
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
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 of the City of Owen Sound
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Amarr	7460 Pacific Circle Mississauga ON L5T 2A3		19,940.93
Bauman Overhead Doors	4570 Hessen Strasse, RR3 Wellesley ON N0B 2T0		5,716.67
Bell Mobility c/o FCT Default Solutions	PO Box 2514, Stn B London ON N6A 4G9		2,725.00
Borden Ladner Gervais LLP	Bay Adelaide Centre, East Tower, 22 Bay Adelaide Street West Toronto ON M5H 4E3		19,396.05
CHI Overhead Doors	BOX 4090 STN A TORONTO ON M5W 0E9		127,784.02
Clopay Canada	2180 Matheson Blvd E., Unit #3 Mississauga ON L4W 5E1		11,074.44
CRA - Tax - Ontario J. Langille - Collection Officer	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	803579755 RT0001	65,000.00
Customer Deposits	717950 Highway 6 Owen Sound ON N4K 5N7		40,000.00
DEK Canada	1908 ST. Regis Blvd Dorval QC H9P 1H6		4,677.41
Devanco Canada	19192 Hay Road, Unit Q Summerstown ON K0C 2E0		35,420.74
Donald L. Tweedle	10 George St. N Brampton ON L6X 1R2		2,147.00
Employees	717950 Highway 6 Owen Sound ON N4K 5N7		1,000.00
GB Telecom	PO Box 68036 Hamilton ON L8M 3M7		1,084.73

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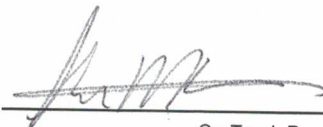
List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Hydro One	P.O. Box 4102 STN A Toronto ON M5W 3L3		477.42
LiftMaster	PO Box 9550 Postal Station A TORONTO ON M5W 2K3		49,167.91
Lisa McPherson	11 Bent Willow Dr Kitchener ON N2N 2K8		30,000.00
Micanan	1380 St-Regis Blvd Dorva QC H9P 2T5		7,102.45
ODCC, Corp. Kinnear	254 Matheson Blvd. E Mississauga ON L4Z 1P5		166,311.08
Pentagon Security Shutters	P.O. Box 4390, 5 Granite Ave Stonewall MB R0C 2Z0		3,034.05
RBC Royal Bank / Banque Royale c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	Truck Leases	224,000.00
RBC Royal Bank Visa c/o BankruptcyHighway.com Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2		65,000.00
Reuben Bauman	4535 Hessen Strasse, RR3 Wellesley ON N0B 2T0		2,084.85
Rodrigues Paiva LLP	20 Queen St n, Suite 201 Kitchener ON N2H 2G8		23,051.99
SJM Sunset Holdings Inc.	717950 Hwy 6, RR#5 Owen Sound ON N4K 5N7		16,300.00
Sunbelt Rentals of Canada Inc.	PO Box 99257, Station Terminal Vancouver BC V6B 0N5		570.32
Union Gas	P.O. Box 2025 Chatham ON N7M 6C7		348.19
Wells Fargo Financial Corporation Canada Bankruptcy Department	PO Box 250, Station A Mississauga ON L5A 3A1		31,175.00

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In the matter of the proposal of
On Track Door Systems Canada Inc.
of the City of Owen Sound
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Yellow Pages	PO Box 11788, Succ. Centre-Ville Montreal QC H3C 0C2		3,420.84
Total			958,011.09



On Track Door Systems Canada Inc.
Insolvent Person

- Proposal Consent -

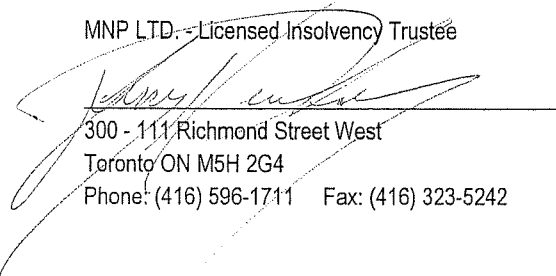
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To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of On Track Door Systems Canada Inc..

Dated at the City of Toronto in the Province of Ontario, this 19th day of June 2019.

MNP LTD. - Licensed Insolvency Trustee



300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 04 - Owen Sound
Court No. 35-2526785
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In the Matter of the Notice of Intention to make a
proposal of:

On Track Door Systems Canada Inc.
Insolvent Person

MNP LTD / MNP LTÉE
Licensed Insolvency Trustee

Date of the Notice of Intention: June 24, 2019

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: June 25, 2019, 09:29

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada