

CANADA
PROVINCE DE QUÉBEC
DISTRICT DE QUÉBEC
No de Division: 01-Montréal
No de Cour: 500-11-063336-230
No de Surintendant: 41-3025352

«Chambre commerciale»

**AVIS AUX CRÉANCIERS
DE L'INTENTION DE FAIRE UNE PROPOSITION**

**NOTICE TO CREDITORS
OF INTENTION TO MAKE A PROPOSAL**

Dans l'affaire de l'avis d'intention de faire une proposition de :

In the matter of the notice of intention to make a proposal of:

ODS MEDICAL INC.

une société légalement constituée ayant sa principale place d'affaires au
55, rue Louvain Ouest, bureau 502, Montréal, QC H2N 1A4

AVIS est donné de ce qui suit:

Take **NOTICE** that:

1. **ODS Medical Inc.**, personne insolvable, conformément au paragraphe 50.4(1) de la *Loi sur la faillite et l'insolvabilité*, a signifié son intention de faire une proposition à ses créanciers le 22^e jour de décembre 2023.

1. **ODS Medical Inc.**, an insolvent entity, pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act*, filed a notice of intention to make a proposal to its creditors on the 22nd day of December 2023.

2. Conformément à l'article 69 de la *Loi sur la faillite et l'insolvabilité*, les procédures engagées contre la société sont suspendues à compter de la date du dépôt du présent avis auprès du séquestre officiel de notre localité.

2. Pursuant to Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Company are stayed as of the date of filing this notice with the Official Receiver in our locality.

3. Est annexée au présent avis une liste portant le nom des créanciers connus ayant des réclamations d'une valeur de 250 \$ ou plus, ainsi que le montant des réclamations.

3. A list of the names of the known creditors with claims amounting to \$250 or more and the amounts of their claims is attached.

4. Lors du dépôt de la proposition envisagée, un **autre** avis sera envoyé aux créanciers comprenant :

4. Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) une copie de la proposition;
- b) la date, lieu et heure de la tenue de l'assemblée des créanciers visant à considérer la proposition;
- c) un état succinct des avoirs et obligations de la débitrice;
- d) les documents prescrits suivants à être complétés:
 - preuve de réclamation;
 - procuration;
 - lettre de votation sur la proposition.

- a) A copy of the Proposal;
- b) The date, time and place of a meeting of creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

FAIT à Montréal, le 2^e jour de janvier 2024.

DATED at Montreal, this 2nd day of January 2024.

MNP LTÉE.

Pierre Marchand, CPA, CIRP, LIT
Syndic - Trustee

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
ODS Medical Inc.
of the City of Montreal, in the Province of Quebec

Take notice that:

1. I, ODS Medical Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. MNP LTÉE of 1155 Boul René-Lévesque Ouest, 23e étage, Montréal, QC, H3B 2K2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the Ville of Montréal in the Province of Quebec, this 22nd day of December 2023.

Christopher Kent

ODS Medical Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
(169300 Canada Inc.) Medical Device Consultants	315 Parkwood Cir. Dorval QC H9S 3A4		822.07
4494946 Canada Inc.	72 rue Louis-Philippe-ler Bromont QC J2L 2S4		91,177.00
9001-2881 Quebec Inc	1515-740 rue Notre-Dame O. Montreal QC H3C 3X6		12,157.00
9069-3284 Quebec Inc	36 ch. du Pékan Orford QC J1X 6S5		18,051.38
9183-5462 Quebeec Inc	4708 rue du Collège-Beaubois Montreal QC H8Y 3T3		30,392.00
Air D.E.	19-K, rue de la Gare, C.P. 5044 Saint-Sauveur QC J0R 1R0		500.14
Boothworks	6670 Columbus Rd. Unit B Mississauga ON L5T 2G1		3,107.95
Business Development Bank of Canada - Québec ankit.dhami@bdc.ca	Plaza level, Building BDC 5 Place Ville-Marie, Bureau 300 Montréal QC H3B 5E7		2,261,700.00
Consortium MEDTEQ	740, rue Notre-Dame Ouest Montreal QC H3C 3X6		303,925.00
Denise Boivin	4905 Lake rd. Dollard-des-Ormeaux QC H9G 1G9		574.88
Dentons Canada LLP	1 Place Ville Marie, Suite 3900 Montreal QC H3B 4M7	561981-000005	38,414.05
Emmanuel Mavroudis	401 de Cluny Laval QC H7N 4A6		1,600.00
employees	1155 boul. René-Levèsque O. 23e Montreal QC H3B 2K2		650,637.56
EY	900 Blvd. De Maisonneuve Ouest bureau 2300 Montreal QC H3A 0A8		27,421.54
Galileo Partners Lawyers Inc.	2021 Union Avenue, suite 1410 Montreal QC H3A 2S9		6,415.95

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 ODS Medical Inc.
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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Greenlight Guru	601 S.Meridian St. Suite 500, Indianapolis, IN, 46225 Indianapolis H3B 2K2	10594	13,685.00
Intertek	2561 Georges V Montréal QC H1L 6S4		823.63
INTUITIVE SURGICAL OPERATIONS, INC.	1020 Kifer Road Sunnyvale CA 94086 USA		2,964,432.48
Judy Rubin	1480 Queen Anne Rd, unit 117, Teaneck, NJ 07666 Teaneck QC H3B 2K2		2,705.10
McGill University maria.anania@mcgill.ca	James Administration Building 845 Sherbrooke Ouest Room 201 Montréal QC H3A 2T5		21,907.45
MH2 Technology Law Group LLP	1951 Kidwell Drive, Suite 310 Tysos Corner VA 22182 USA		6,692.22
MITACS	405 Ogilvy ave., suite 101 Montreal QC H3N1M3		7,500.00
Mount Sinai Health System	1468 Madison Avenue Annenberg Building, 20th Floor - Room 225 New York NY 10029 USA		84,126.87
National Bank of Canada (Proposals) c/o FCT Default Solutions chadi.soudeiha@bnc.ca	PO Box 2514, Strn B London ON N6A 4G9	CEBA	40,000.00
Operatic Agency	59 King Str. E., #300 Hamilton ON L8B 1A5		1,017.00
R Howard Webster Foundation	1155 Rene-Levesque Blvd. West, #2912 Montreal QC H3B 2L5		329,381.76
Schulz Junghans	Großbeerenstr,71, 10963 , Berlin -- H3B 2K2		1,240.00
SGInnovates	32 Carpenter Street Singapore 059911 Singapore QC H3B 2K2		801,184.48
Shayan Bhattacharyya	9550 S Ocean Drive, Apt. 1509 H3B 2K2		54,188.00

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Creditor	Address	Account#	Claim Amount
Stanark Investments	222 Bay Street, Suite 3000 Toronto ON M5K 1E7		60,785.00
Starship Freight	36 Armstrong Ave Suite #200 Georgetown ON L7G 4R9		6,590.00
United Corporate Services Inc	Ten Bank Street, Suite 560 White Plains NY 10606 USA		2,560.38
Total			7,845,715.89

Christopher Kent

ODS Medical Inc.
Insolvent Person