

May 28, 2024

To the Creditors of Niagara Falls Craft Distillers Ltd. (the “NFC D” or the “Company”), Estate # 32-3082683

Please take notice that on May 21, 2024, the Company filed a Notice of Intention to Make a Proposal (the “NOI”) pursuant to Section 50.4(1) of Part III, Division I of the *Bankruptcy and Insolvency Act* (Canada) (the “BIA”) and MNP Ltd. was appointed as the proposal trustee (the “Trustee”). Please find enclosed the following:

1. The NOI;
2. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims (the “**Creditor Listing**”);
3. The consent of the Trustee to act in this matter; and
4. The Certificate of Filing of the NOI.

Suppliers and other service providers should contact their normal representative of NFC D with respect to the terms of payment for goods and/or services that are to be provided to the Company going forward (after May 21, 2024).

Pursuant to Section 50.4(8) of the BIA, NFC D has thirty (30) days, unless such time period is extended by the Court, to file a proposal with the Trustee. During these proposal proceedings there is a stay of proceedings, and as such:

- no person may terminate or amend any agreement with the Company, or claim an accelerated payment, or a forfeiture of the term, under any agreement with NFC D, by reason only that the Company is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA; and
- no creditor has any remedy against any of NFC D or its property or shall commence or continue any action, execution, or other proceedings against the Company without leave of the Court, pursuant to Section 69(1) of the BIA.

We recognize the amounts shown as owing to you on the Creditor Listing may vary from your records. However, at this time, the Trustee does not need nor do creditors have to file a proof of claim for their claim and these proposal proceedings. At a later date and after the Company has filed a proposal, the Trustee will provide you with further information regarding these proposal proceedings, including the date for the meeting of creditors to consider the proposal and a proof of claim form, so that you may then submit and prove your claim.

You can find copies of notices, reports of the Trustee and other relevant publicly available information concerning these proposal proceedings on the Trustee’s website at: <https://mnpdebt.ca/en/corporate/corporate-engagements/niagara-falls-craft-distillers-ltd>.


If you have any questions concerning the foregoing or require any additional information, please contact Chahna Nathwani at (647) 475-8331 or by email at Chahna.Nathwani@mnp.ca.

Yours truly,

MNP LTD.

In its capacity as the Trustee in re the Proposal of Niagara Falls Craft Distillers Ltd,
and not in its personal or corporate capacities

Per:



Sheldon Title, CPA, CA, CIRP, LIT

Encl.

District of:
Division No.
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)
In the Matter of the Proposal of
Niagara Falls Craft Distillers Ltd.
of the City of Niagara Falls
in the Province of Ontario

Take notice that:

1. I, Niagara Falls Craft Distillers Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. MNP Ltd. of 1900 - 1 Adelaide Street East, Toronto, ON, M5C 2V9, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 21st day of May 2024.

e-Signed by Larry Inanan
2024-05-21 20:18:03:03 EDT

e-Signed by Andrew Murison
2024-05-21 20:18:59:59 EDT

Niagara Falls Craft Distillers Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
 Division No.
 Court No.
 Estate No.

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 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Niagara Falls Craft Distillers Ltd.
 of the City of Niagara Falls
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2M Architects inc.	115 Lake Street St. Catharines ON L2R 5X7		1,216.39
Air Liquide	1700 Steeles Ave E Brampton ON L6T 1A6		47,669.04
Alna Packaging Ltd.	11411 Bridgeview Dr. Surrey BC V3T 5X3		14,715.88
Alna Packaging Ltd.	11411 Bridgeview Dr. Surrey BC V3T 5X3		3,911,234.69
Alpha 3 Logistics Inc	800 Dierking Ter Elk Grove Village IL 60007 USA		5,065.00
AM Ingredients (2021) Inc	2 Automatic Road, Unit 116 Brampton ON L6S 6K8		85,256.43
Amplex Chemical Products Ltd.	4235 Sheppard Ave E Scarborough ON M1S 1T7		613.59
Anderson Advanced Ingredients	430-2030 Main Street Irvine CA 92614 USA		82,690.66
Anton Paar Canada Inc	4920 Place Olivia Montreal QC H4R 2Z8		486.49
Apex Global Logistics inc.	100 Toryork Drive North York ON M9L1X6		894.00
Applied Food Sciences Inc	8708 S Congress Avenue suite B290 Austin TX 78745 USA		58,454.05
B&B Lift Truck	1783 Allenport Road Allenport ON L0S 1A0		6,985.80
Bank of Montreal; Special Accounts Management Unit	First Canadian Place, 100 King St West, 19th Floor, Toronto ON M5X 1A1	Operating Loan, Loan 1 to 4 and MasterCard	3,135,696.08
Barton Air Compressor Sales & Service	76 Biggar Ave Hamilton ON L8L 3Z4		1,315.68

District of:
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Borderline Systems (Niagara) Inc.	140 CUSHMAN RD St. Catharines ON L2M 6T6		2,423.85
Bureau Veritas Canada	Bureau Veritas Canada (2019) Inc.,C/OTH0069C P.O. Box 4269, Postal Station A Toronto ON M5W 5V2		2,376.10
Canada BW Logistics Inc	8699 Stanley Avenue Niagara Falls ON L2G 0E1		63,496.21
Canadian Canning	101 Dartnall Rd Unit 2 Hamilton ON L8W 3N1		24,000.00
Carleton, Inc.	30 S. Sand Road New Britain PA 18901 USA		4,745.02
Castle Mechanical	4-23 Seapark Drive St. Catharines ON L2M 6S6		17,511.54
CHEP Canada Inc.	C/O TH1203 - PO Box 4290, Stn A Toronto ON M5W 0E1		5,040.83
Christina Jeffries	1716 Concession 6 Niagara-On-The-Lake ON L0S 1T0	Shareholder Loan and Expenses	50,657.91
City of St Catharines - Water	50 Church St. PO Box 3012. St. Catharines ON L2R 7C2		340.97
Codi Manufacturing Inc	14352 W. 44th Ave Golden CO 80403 USA		4,114.33
CODI Manufacturing Inc.	14352 W. 44th Avenue Golden CO 80403 USA		76,646.57
Coleman Associates Consulting Ltd	6073 Forestglen Cres Ottawa ON K1C 5N6		8,634.60
Consolidated Fastfrate Inc	9701 HWY 50 WOODBIDGE ON L4H 2G4		708.23
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	781830898 RP0001	117,784.29

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Creditor	Address	Account#	Claim Amount
CRA - Tax - Ontario	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	781830898 RT0001	7,084.13
Credifax	417 Exeter Rd Suite 201 London ON N6E 2Z3		3,406.33
Danchuk Consulting	59 Parkview Place Brampton ON L6W 2G2	Shareholder Loan and Professional Services	382,418.20
Dave Connors	3378 Sheppard Crescent Niagara Falls, ON Niagara Falls ON L2J 2Y1	Shareholder Loan and Expenses	20,660.11
Excise Duty Regional Manager - Atlantic Region Excise Duty Division	PO Box 638 Stn Central Halifax NS B3J 2T5	RD0001	76,699.22
Express Employment Professionals	P.O. Box 9245 Postal Station A Toronto ON M5W 3M1		29,662.88
Falls Electric Inc	4508 Francesco Ave Niagara Falls ON L2H 3H5		61,659.18
Fil Delivery Inc.	5650 Timberlea Blvd. Mississauga ON L4W 4M6		556.06
Flavorcan International Inc	145 Dynamic Dr Scarborough ON M1V 5L8		1,102.56
FlavorSum	919 Kamato Rd Mississauga ON L4W 2R5		3,427.12
Frain Industries	245 E North Ave. Carol Stream IL 60188 USA		68,226.00
Freight Forward	732 Tully Cres Peterborough ON K9K 0A8		3,854.87
FXDM Inc. - Tim Herbert	195 King Street St. Catharines ON L2R 3J6		150,000.00

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Creditor	Address	Account#	Claim Amount
GLS Logistics Systems Canada Ltd	173 Advance Blvd. Brampton ON L6T 4Z7		5,201.90
Greenview Bookkeeping Inc	77 HILLVIEW ROAD St. Catharines ON L2S 1S8		59,102.35
Hamill Machine Shop	4727 Kent Ave Niagara Falls ON L2H 1J3		3,853.30
Hygiena Canada Ltd	3750a Laird Rd #11 Mississauga ON L5L 0A2		716.91
Ian Chambers	121 Digby Rd Oakville ON L6J 6B7	Shareholder Loan	22,000.00
IMGK Investment	13 Norris Place St. Catharines ON L2R 2X1	Shareholder Loan	201,652.48
InnSpire Inc.	1701 Rhode Island Avenue Northwest Washington DC 20036 Ukraine		78,000.00
John Leahy Industrial Parts Niagara	Tomken Rd Brampton ON L6T 5B1		267.80
Kawartha Ethanol	6830 Highway 7 Havelock ON K0L 1Z0		19,596.46
Kinsbrae Packaging	125 Vondrau Dr Unit 1 Cambridge ON N3E 1A8		5,360.65
Krones Canada	6285 Northam Dr #108 Mississauga ON L4V 1X5		33,071.51
Krones Inc	29065 network Pl Chicago IL 60673 USA		8,238.81
Kwala Industries - AP	56 Bradgate Drive Markham ON L3T 7L7		3,616.00
LCBO	55 Lakeshore Blvd. East Toronto ON M5E 1A4		354,840.78

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Creditor	Address	Account#	Claim Amount
Logicology Logistics Inc.	7271 NELSON RD Richmond BC V6W 1G3		9,023.90
M.R. Fast Freight Ltd.	366 Parkhill Road Peterborough ON K9L 1C3		7,825.25
Manitoulin Transport Inc	154 Hwy 540B PO Box 390 Gore Bay ON P0P 1H0		1,083.86
Mike Scarrow	7346 Sandhurst Dr Mississauga ON L5N 7G7		15,362.60
Ministry of Finance	33 King Street West PO BOX 620 Oshawa ON L1H 8E9	EHT	17,291.60
Niagara Analytical Inc.	5805 Progress St. Niagara Falls ON L2G 0C1		689.30
Niagara Pallett & Recyclers Ltd	PO Box 910 2906 South Grimsby Road 8 Smithville ON L0R 2A0		5,901.99
Novalogix Automation Inc	38A Bigwin Road, Unit 2 Hamilton ON L8W3R4		2,270.93
Oakville Customs Brokerage	2406 Speers Road Oakville ON L6L5M2		21,710.18
Ontario Safety Training	4536 Dorchester Rd Niagara Falls On L2E 6N5		1,225.00
Patrick's CO2	46-48 Page St St. Catharines ON L2R 4A7		305.10
Penn Refridgeration Ltd	18 Seapark Dr Unit 5 St Catharines ON L2M 6S6		49,656.74
Qualimpex Inc.	130 Sandcherry Court Pickering ON L1V 6S8		3,174.00
Recipe	199 Four Valley Dr Vaughan ON L4K 0B8	LCBO	23,428.87

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Richard Waugh	40 King Street West, Suite 4801 Toronto, ON Toronto ON M5H 3Y2	Shareholder Loan	66,482.50
Rychiger Canada Inc., Rychiger Canada Inc., O/A Nuspark	400 Steeprock Drive North York ON M3J2X1		2,932.82
Saltam Beverages Inc.	241 Cherryhill road Oakville ON L6L 3E3	Shareholder Loan and Professional Services	494,571.38
Saltshaker Media	1100 Windsor Ave Bristol TN 37620 USA	Shareholder Loan	197,859.96
Smartway Trailer Rentals Inc.	195 Elgin Street North Colborne Bradford ON L3Z 2K8		13,136.25
StarGas 04457	528 Eastchester Ave E St. Catharines ON L2M 7P3		19,325.40
Stephen Waugh	260 Poplar Plains Road Toronto ON M4V 2P1	Shareholder Loan	38,982.50
Timax Inc	2844 Bristol Circle Oakville ON L6H 6G4		6,534.07
Waste Connections of Canada - 59629	DEPT 400172 PO BOX 4375 STN A TORONTO ON M5W 0J3		12,325.96
WSIB CSPAAT Ontario	PO Box 4115 Station A Toronto ON M5W 2V3		70,580.15
Total			10,416,730.15

e-Signed by Larry Innanen
 2024-05-21 20:18:24 EDT

e-Signed by Andrew Murison
 2024-05-21 20:19:15 EDT

Niagara Falls Craft Distillers Ltd.
 Insolvent Person

- Proposal Consent -

In the Matter of the Proposal of
Niagara Falls Craft Distillers Ltd.
of the City of Niagara Falls
in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Niagara Falls Craft Distillers Ltd..

Dated at the City of Toronto in the Province of Ontario, this 21st day of May 2024.

MNP Ltd. - Licensed Insolvency Trustee

Per:



Sheldon Title - Licensed Insolvency Trustee
1900 - 1 Adelaide Street East
Toronto ON M5C 2V9
Phone: (416) 596-1711 Fax: (416) 323-5242



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 07 - Hamilton
Court No. 32-3082683
Estate No. 32-3082683

In the Matter of the Notice of Intention to make a proposal of:

Niagara Falls Craft Distillers Ltd.

Insolvent Person

MNP LTD / MNP LTÉE

Licensed Insolvency Trustee

Date of the Notice of Intention:

May 21, 2024

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: May 22, 2024, 07:25

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada