



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1

Tel: 780.809.1224
Fax: 780.705.1946
bowragroup.com

September 23, 2019

TO CREDITORS OF MCCAW NORTH DRILLING & BLASTING LTD.

Dear Sir or Madam:

RE: McCaw North Drilling & Blasting Ltd., Insolvent Person

Please be advised that on September 20, 2019, McCaw North Drilling & Blasting Ltd. ("McCaw North") filed a Notice of Intention to Make a Proposal pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "Act") and that The Bowra Group Inc. consented to act as Trustee in the Proposal proceedings.

You are receiving these documents as McCaw North has identified you as a creditor. Enclosed please find the following documents:

- Certificate of Filing of a Notice of Intention to Make a Proposal;
- Trustee's Consent to Act;
- Form 33 - Notice of Intention to Make a Proposal; and,
- List of Creditors with claims of \$250 or more.

These documents have been sent to you in accordance with the requirements under the Act. **You are not required to file documents with the Trustee at this time.**

Once McCaw North formulates a proposal to its creditors, further documentation will be distributed, including a Proof of Claim form, wherein each creditor will be given the opportunity to confirm the amount outstanding and owed to it. As such, if your records indicate a balance owing that is different than that which is listed on the List of Creditors attached hereto, there is no requirement to contact the Trustee at this time.

Please note that in accordance with Section 69(1) of the Act, all proceedings against McCaw North are stayed. No creditor has any remedy against McCaw North or its assets, nor are creditors entitled to commence or continue any action against McCaw North relating to the collection of debts arising prior to September 20, 2019.

Should you require any further information, please contact the Trustee, Doug Chivers, at 780-705-1717 or dchivers@bowragroup.com.

Yours truly,

The Bowra Group Inc.

In its capacity as Trustee under the Notice of Intention to make a Proposal of
McCaw North Drilling & Blasting Ltd.

And not in its personal capacity

Per:

Doug Chivers, CPA, CA, CIRP, LIT
Senior Vice President



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Northwest Territories
Division No. 01 - Northwest Territories
Court No. 24-2561006
Estate No. 24-2561006

In the Matter of the Notice of Intention to make a
proposal of:

MCCAW NORTH DRILLING & BLASTING LTD.

Insolvent Person

THE BOWRA GROUP INC.

Licensed Insolvency Trustee

Date of the Notice of Intention: September 20, 2019

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: September 20, 2019, 17:37

E-File/Dépôt Electronique

Official Receiver

Canada

Canada Place Building, 9700 Jasper Avenue NW, Suite
725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1

Tel: 780.809.1224
Fax: 780.705.1946
bowragroup.com

August 30, 2019

McCaw North Drilling & Blasting Ltd.
11A Melville Drive
Yellowknife, NT X1A 0G1

Attention: Devon McCaw

Dear Mr. McCaw,

Re: Notice of Intention to Make a Proposal

Further to our recent discussions, we confirm that The Bowra Group Inc., a licensed trustee, having an office at 1411, 10088 – 102 Avenue, Edmonton, Alberta consents to act as the Trustee in regard to a proposal filed by McCaw North Drilling & Blasting Ltd. pursuant to Subsection 50.4(1) of the *Bankruptcy & Insolvency Act*.

Yours truly,

The Bowra Group Inc.

Per:

Doug Chivers, CPA, CA, CIRP, LIT
Senior Vice President

District of
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
MCCAW NORTH DRILLING & BLASTING LTD.
of the City of YELLOWKNIFE, in the Northwest Territories

Take notice that:

1. I, MCCAW NORTH DRILLING & BLASTING LTD., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. The Bowra Group Inc. of TD Tower, Suite 1411 - 10088 102 Avenue, EDMONTON, AB, T5J 2Z1, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of YELLOWKNIFE in the Northwest Territories, this 17th day of September 2019.



MCCAW NORTH DRILLING & BLASTING LTD.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 MCCA W NORTH DRILLING & BLASTING LTD.
 of the City of YELLOWKNIFE, in the Northwest Territories

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
All West Glass	4 Melville Drive Yellowknife NT X1A 0G1		1,068.90
Atlantic Explosives Ltd.	360 Topsail Rd. St. Johns NL A1E 2B6		2,314.38
Atlas Copco Canada Inc.	P.O. Box 13103 Station Terminal Vancouver BC V6B 4W6		561,866.74
Aurora Ford - Yellowknife Ford Sales Ltd.	20 Airport Road Yellowknife NT X1A 3T2		1,190.90
Axel Schnoor	11A Melville Drive Yellowknife NT X1A 0G1		3,561.33
Battlefield Equipment Rentals	6 Beclin Road Mount Pearl NL A1N 5B8		756.56
Bumper to Bumper	316 Woolgar Ave. Yellowknife NT X1A 3B5		1,524.28
Business Development Bank of Canada	5201 Franklin Ave, Suite 900 Yellowknife NT X1A 3S9		1,431,205.86
Canuck Concrete Pumping	157 Magrum Cres. Yellowknife NT X1A 3V8		1,575.00
City of Yellowknife - 11A Melville Drive	Box 580 Yellowknife NT X1A 2N4		6,412.15
City of Yellowknife - 11B Melville Drive	Box 580 Yellowknife NT X1A 2N4		2,652.62
Claims Pro	Suite 101, 5083 Windermere Blvd SW Edmonton AB T6W 0J5		10,875.00
Costal Outdoors Clarenville	400 Memorial Drive Clarenville NL A5A 1P4		3,840.00
Denton's Canada LLP	77 King Street West, Suite 400 TD Centre Toronto ON M5K 0A1		51,502.63
Dyno Nobel Canada Inc.	PO Box 4290, Station A Toronto ON M5W 0E1		78,305.41

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 MCCA W NORTH DRILLING & BLASTING LTD.
 of the City of YELLOWKNIFE, in the Northwest Territories

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
East Coast Hydraulics	9 Sagona Avenue Mount Pearl NL A1N 4P8		7,830.42
Enterprise - Payable to Canada Damage Recovery	PO Box 1943 STN A Toronto ON M5W 1W9		304.00
Farrell's Excavating Ltd.	PO Box 909, 2700 Trans-Canada Hwy Mount Pearl NL A1N 3C8		11,752.47
Field Law	601 - 4920 52nd Street Yellowknife NT X1A 3T1		8,496.53
IronHeadz Industries Inc.	PO Box 3175 Leduc AB T9E 6L9		9,657.61
J&G Collier	PO Box 66, 185 Main Street St. Albans NL A0H 2E0		13,472.25
James R. Eales Equipment Rentals Ltd.	PO Box 7105, Stn. C St. Johns NL A1E 3Y3		5,980.00
Kavanaugh Bros. Ltd.	PO Box 1108 Yellowknife NT X1A 2N8		758.70
King's Transport Company Ltd.	PO Box 910 Bishop's Falls NL A0H 1C0		8,911.35
Komatsu International (Canada) Inc.	3755 Boul. Matte, Suite B Brossard QC J4Y 2P4		50,479.85
Macdonald & Company	204 Lambert Street Whitehorse YT Y1A 3T2		284.36
Matonabee 7354530	Box 2697 Yellowknife NT X1A 2R1		2,718.16
Matonabee 7356537	Box 2697 Yellowknife NT X1A 2R1		22,252.45
Maynbridge Capital Inc.	Suite 388, 1111 West Hastings St. Vancouver BC V6E 2J3		246,496.20
Newfoundland Hard-Rok Inc.	PO Box 8776, Station A St. Johns NL A1B 3T2		7,934.22

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 MCCA W NORTH DRILLING & BLASTING LTD.
 of the City of YELLOWKNIFE, in the Northwest Territories

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
NL Vegetation Control Ltd.	PO Box 689, 155 Cpl S. Bouzanne Blvd. Springdale NL A0J 1T0		1,794.00
Northern Comm. & Nav Systems Ltd.	Box 2317, 11 Coronation Drive Yellowknife NT X1A 0G5		3,968.00
Northern Industrial Sales	326B Old Airport Road Yellowknife NT X1A 3T3		321.55
Northland Utilities	481 Range Lake Rd. Yellowknife NT X1A 3R9		2,987.57
Northtech Drilling Ltd.	Box 363 Yellowknife NT X1A 2N3		1,334.81
Northwestel	Box 1469, 100-5201 Franklin Ave. Yellowknife NT X1A 2P1		1,943.60
NWT & Nunavut Construction Association	PO Box 2277, 4921 49th Street Yellowknife NT X1A 2P7		525.00
Pacific Bit of Canada Inc.	Unit 204, 9485 - 189th Street Surrey BC V4N 5L8		146,942.39
Paul Bros Nextreme Inc.	7 Melville Drive, PO Box 566 Yellowknife NT X1A 2N4		2,601.06
Paul Bros Welding (2005) Ltd.	7 Melville Drive, PO Box 566 Yellowknife NT X1A 2N4		36,857.84
Pennock Acheson Nielsen Devany	2201 TD Tower, 10088 - 102nd Ave. Edmonton AB T5J 2Z1		48,325.00
Pinnacle Drilling Products	5160 Still Creek Ave. Burnaby BC V5C 4E4		20,029.63
Rideout Tool & Machine Inc.	222 Kenmount Rd. St. Johns NL A1B 3R2		1,674.78
Rod Jennings	99 Tilley's Road South Keligrews NL A1X 3E3		1,334.00
Ron's Auto Service Ltd.	Box 185, 103 Kam Lake Rd. Yellowknife NT X1A 0G5		12,049.62

District of:
 Division No. -
 Court No.
 Estate No.

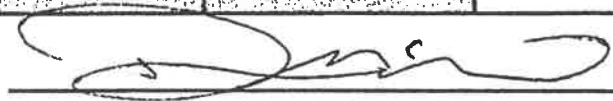
- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
MCCAW NORTH DRILLING & BLASTING LTD.
 of the City of YELLOWKNIFE, in the Northwest Territories

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
Ron's Disposal Service Ltd.	12 Cedarcrest Place C.B.S. NL A1X 7K6		402.50
Second Chance Media Blasting	27 Middlebight Rd. Kefigrews NL A1X 6B1		1,150.00
SMS Equipment	14 Ellesmere Drive, PO Box 2220 Yellowknife NT X1A 2P6		44,792.12
Stewart Mckelvey	Suite 1100, Cabot Place, 100 New Grower St. St. Johns NL A1C 6K3		276.00
Sub-Arctic Surveys Ltd.	226 Utsingi Dr. Yellowknife NT X1A 0E7		174,542.56
T&J Equipment Management Ltd.	5824 - 60th Street Rocky Mountain House AB T4T 1K7		1,880,161.04
T&J Equipment Management Ltd.	5824 - 60th Street Rocky Mountain House AB T4T 1K7		1,597,557.14
TD Canada Trust	421 - 7th Ave SW, 10th floor TD Tower Calgary AB T2P 4K9		628,696.45
Tulk Tire & Services Ltd.	15 Clyde Avenue Mount Pearl NL A1N 4R8		2,230.96
Wajax Industrial Components	349 Old Airport Road Yellowknife NT X1A 3X6		6,471.98
Westown Tire Services Ltd.	335 Old Airport Road Yellowknife NT X1A 3T3		8,055.81
Worker's Safety & Compensation Commision	Box 8888 Yellowknife NT X1A 2R3		2,120.00
Xerox Canada Ltd.	PO Box 1298, Station M Calgary AB T2P 2L2		779.86
Total			7,185,905.60



 MCCAW NORTH DRILLING & BLASTING LTD.
 Insolvent Person

