

April 17, 2020

To the Creditors of KMW Energy Inc. (“**KMW**” or the “**Company**”), Estate # 35-2638322

Please take notice that on April 11, 2020, KMW filed a Notice of Intention to Make a Proposal (the “**NOI**”) pursuant to Section 50.4(1) of Part III, Division I of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”) and MNP Ltd. (“**MNP**”) was appointed as the proposal trustee (the “**Trustee**”). Please find enclosed the following:

1. The NOI, filed on April 11, 2020;
2. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims (the “**Creditor Listing**”);
3. The consent of the Trustee to act in these proposal proceedings; and
4. The Certificate of Filing of the NOI.

Suppliers and other service providers should contact their normal representative of KMW with respect to the terms of payment for goods and/or services that are to be provided to the Company going forward (after April 11, 2020).

Pursuant to Section 50.4(8) of the BIA, KMW has thirty (30) days, unless such time period is extended by the Court, to file a proposal with the Trustee. During these proposal proceedings there is a stay of proceedings, and as such:

- no person may terminate or amend any agreement with the Company, or claim an accelerated payment, or a forfeiture of the term, under any agreement with KMW, by reason only that the Company is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA; and
- no creditor has any remedy against any of KMW or its property or shall commence or continue any action, execution, or other proceedings against the Company without leave of the Court, pursuant to Section 69(1) of the BIA.

We recognize the amounts reflected as being due to you on the Creditor Listing may vary from your records. However, at this time, the Trustee is not looking to receive nor are creditors required to file a proof of claim in connection with their claim and these proposal proceedings. At a later date and once a proposal has been filed by the Company, the Trustee will provide you with further information regarding these proposal proceedings, including the date for the meeting of creditors to consider the proposal and a proof of claim form, so that you may then submit and prove your claim. Copies of notices, reports of the Trustee and other relevant publicly available information concerning these proposal proceedings can be found at the Trustee’s website at: www.mnpdebt.ca/KMWEnergy

If you have any questions concerning the foregoing or require any additional information, please contact Jessie Hue at 416-515-5006 or by email at KMWEnergy@mnp.ca.

Yours truly,

MNP LTD.
Trustee acting in re: the Proposal of
KMW Energy Inc.
Per:



Sheldon Title, CPA, CA, CIRP, LIT

Encl.

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
KMW Energy Inc.
of the City of London
in the Province of Ontario

Take notice that:

1. I, KMW Energy Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. MNP Ltd. of 300 - 111 Richmond Street West, Toronto, ON, M5H 2G4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 10th day of April 2020.



KMW Energy Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
Division No. -
Court No.
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- FORM 33 -
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In the matter of the proposal of
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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Advanced Turbine Support	6280 SW 103rd St. Gainesville FL 32608 USA		66,931.77
Arthur J. Gallagher	400 - 250 York St. CitiPlaza London ON N6A 6K2		116,933.71
Arthur J. Gallagher US	PO Box 57194, Station A Toronto ON M5W 5M5		2,149.80
Barry Windsor	629 Oxford St. E London ON N5Y 3J2		2,273.66
BBI International, Inc.	304 - 308 2nd Ave. N. Grand Forks ND 58203 USA		2,287.39
Bell Canada	PO Box 9000, Stn Don Mills North York ON M3C 2X7		1,406.11
Bell Conferencing Inc.	5099 Creekbank Road B4 Mississauga ON L4W 5N2		542.57
Bell Mobility	PO Box 5102 Burlington ON L7R 4R7		920.38
Bell-Camp Manufacturing Inc.	543925 Clarke Rd Ingersoll ON N5C 3K5		312,956.52
Cameron Crane & Riggers Inc	6380 Glanworth Dr London ON N6L 1J4		5,516.10
D.R. Robinson Fabricating Ltd.	1 Industrial Road St. Mary's ON N4X 1B3		71,209.78
Damper Technology Canada	2050 Degenais Blvd. West Laval QC H7L 5W2		59,672.03
Danstoker	Industrivej Nord 13 Herning 7400 Denmark		165,071.79
Davis Martindale LLP	373 Commissioners Road W. London ON N6J 1Y4		19,243.90
DHL Express (Canada), Ltd.	18 Parkshore Drive Brampton ON L6T 5M1		4,618.48

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Creditor	Address	Account#	Claim Amount
Diamond Canapower	75 Savage Drive Cambridge ON N1T 1S5		341,082.21
Dominion Automation Inc	1670 Bishop St N Unit C Cambridge ON N1R 7J3		8,990.85
Echo Janitorial Services	39 Ponderosa Crescent London ON N6E 2L4		746.90
Ecotherma Energie Inc.	750 111 Rue Saint-Georges Quebec QC G5Y 3J7		56,145.18
Elmer's Fighting Supply Inc.	7635 Hwy 21, R.R. #2 Allenford ON N0H 1A0		12,227.45
ELTT Automation AB	Box 904 Ljungby 34118 Sweden		69,720.61
Enbridge Gas	PO Box 4001 STN A Toronto ON M5W 0G2		558.46
Energy Resources Group, Inc.	23 Commerce Park Way Farmington NH 03835 USA		37,406.52
EthosEnergy Field Services, LLC	3444 East Pasadena Freeway Pasadena TX 77503 USA		109,261.45
EverMark Automation	450 Trudeau Dr, Unit #1 Sarnia ON N7S 4V1		240,695.74
Flextech Industries	948 East Nusbaum Place Clinton MO 64735 USA		108,908.87
FLS Transportation Services Limited	400 Sainte-Croix Avenue Montreal QC H4N 3L4		7,875.00
Franklin Empire	639 Sovereign Rd London ON N5V 4K8		5,001.33
Georges River Energy	506 Main St. S Searsmont ME 04973 USA		14,959.45

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Creditor	Address	Account#	Claim Amount
Gösta Carlsons Isoleringsfirma i Hässleholm AB	Ängdalavägen 18 Hässleholm 28133 Sweden		28,606.88
Heidelberg Metal Inc.	2916 Lobsinger Line Heidelberg ON N0B 2M1		7,394.70
HRS Services ULC	575 Clyde Ave. Suite 420 Mountain View CA 94043-2272 USA		8,891.14
Hydraulique Nes	945 Route 111 Est La Sarre QC J9Z 2X2		44,476.74
Instrumart	35 Green Mountain Drive S. Burlington VT 05403 USA		3,666.13
Invensys Systems Canada - Sylvan Automation	1129 Vanier Road Sarnia ON N7S 3Y6		30,030.88
JET Fluid Systems Inc.	3 - 125 McBrine Place Kitchener ON N2R 1G4		310.75
JM Stoffteknik AB	Johannelundsg. 34 Boras 50640 Sweden		275.32
Les Produits Forestiers D&G Ltee	500-2590, Boul. Laurier, Tour Belle Cour Quebec QC G1V 4M6		2,253.12
Les Soudures Lebel	2332 Rue Commerciale Sud Temiscouata-Sur-Le-Lac QC G0L 1X0		24,558.66
London Business Machines Inc.	13 - 540 Clarke Road London ON N5V 2C7		406.80
London Hydro	111 Horton St London ON N6A 4J8		550.72
Luc Alvarez, ing.	337 Baie-de-la-mine Guigues QC J0Z 2G0		3,781.49
Manitoulin Transport Inc.	154 Hwy 540B Gore Bay ON P0P 1H0		8,104.05

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Maple Systems Inc.	120 - 808 134th Street SW Everett WA 98204 USA		5,658.12
Matrix Group Publishing Inc.	309 Youville St Winnipeg MB R2H 2S9		4,039.75
Maverick Machine & Hydraulics ULC	1633 Trinity Drive Mississauga ON L5T 1K4		6,918.62
Miller Thomson LLP KITCHENER	300 - 295 Hagey Blvd. Waterloo ON N2L 6R5		559.35
Miller Thomson LONDON	255 Queens Ave., Suite 2010 London ON N6A 5R8		52,357.56
NORARC Steel Fabricators	331567 Highway 11 N. Earlton ON P0J 1E0		2,778,084.92
Nordstrong Equipment Limited	5895 Ambler Drive Mississauga ON L4W 5B7		150,333.50
Novatherm Energy Inc	922 Lionel-Boulet Varennes QC J3X 1P7		73,149.42
Paul Dan Maconnerie Inc.	29, rue Robert Mont Saint-Gregoire QC J0J 1K0		75,676.80
Petro-Canada	PO Box 8500 Don Mills ON M3C 3B2		353.76
PPC Industries	3000 East Marshall Longview TX 75601 USA		379,927.65
Process Equipment Barron Industries	2770 Welborn Street Pelham AL 35124 USA		76,332.23
Purolator Courier Ltd.	PO Box 4800 Stn Main Concord ON L4K 0K1		1,230.92
Rentech Boiler Systems (US)	5025 E. Business 20 Abilene TX 79601 USA		654,280.88
Revenue Canada Quebec	CP 8025 succursale Desjardines Montreal QC H5B 0A8		1,020.89

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Creditor	Address	Account#	Claim Amount
Rome Transportation Inc.	U2 - 100 Campbell Ave. Kitchener ON N2H 4X8		4,192.50
Scheuch GmbH	Weierfing 68 4971 Austria		352,521.00
SEW-Eurodrive Canada	210 Walker Drive Bramalea ON L6T 3W1		38,070.29
Shelley Automation	41 Coldwater Rd Toronto ON M3B 1Y8		703.26
Sulzer Pumps	5065 rue Levy St., Saint-Laurent QC H4R 2N9		8,797.93
Super Radiator Coils	104 Peavey Rd Chaska MN 55318-2324 USA		161,658.37
Sven Jinert AB	Kristianstadsv. 59 Hassleholm 28122 Sweden		1,482.56
T R Miles, Technical Consultants, Inc.	5475 SW Arrow Wood Lane Portland OR 97225 USA		2,149.80
Taylor Fluid Systems Inc.	81 Griffith Rd. Stratford ON N5A 6W1		394.81
Transfab Energie	760, Chemin Olivier Levis QC G7A 2N2		4,053.00
Växjö Hydraulservice AB	Hammerdalsv 7 A Vaxjo 35246 Sweden		12,990.09
VE Collective Inc.	3760 14th Avenue, Suite 302 Markham ON L3R 3T7		25,651.00
Wabi Iron and Steel Corp.	330 Broadwood Ave. New Liskeard ON P0J 1P0		68,409.07
Wajax Industrial Components	PO Box 11790 Dep 26 Succursale Centre Ville Montreal QC H3C 0C4		29,592.02
Wells Foundry	1250 Florence Street London ON N5W 2N4		31,472.88

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Creditor	Address	Account#	Claim Amount
Westburne Ontario	600 Little Simcoe Street London ON N5Z 1P4		824.13
Z-Teknik AB	Hansatorpsvägen 8 Ljungby 34132 Sweden		21,878.95
Total			7,033,387.42



KMW Energy Inc.
Insolvent Person

- Proposal Consent -

In the matter of the proposal of
KMW Energy Inc.
of the City of London
in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of KMW Energy Inc..

Dated at the City of Toronto in the Province of Ontario, this 10th day of April 2020.



MNP Ltd. - Licensed Insolvency Trustee
300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 05 - London
Court No. 35-2638322
Estate No. 35-2638322

In the Matter of the Notice of Intention to make a
proposal of:

KMW Energy Inc.
Insolvent Person

MNP LTD / MNP LTÉE
Licensed Insolvency Trustee

Date of the Notice of Intention: April 11, 2020

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 14, 2020, 12:42

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada