

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A
PROPOSAL OF HEAVEN FRESH CANADA INC.**

ENDORSEMENT

**(Approval of DIP, SISP, Stay Extension
returnable August 4, 2017)**

Aug 4, 2017

Mr. Abramowitz for Applicant

For the reasons set out in paragraphs 30-31 of Applicant's factum, I am satisfied this is an appropriate case to approve DIP financing.

For the reasons set out in paragraphs 32-42 I am satisfied this is an appropriate case to extend the stay.

I am also satisfied the proposed sale process is reasonable as set out in paragraphs 19-27 of the factum.

Order to issue in terms of draft order I have signed.

Mesbur J.