

Aug 4/17

Court File No. 32-2274873
Estate File No. 32-2274873

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)

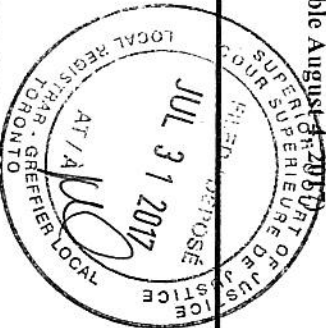
Proceeding Commenced at Toronto

MOTION RECORD

(Approval of DIP, SISF, Stay Extension returnable August 14, 2017)

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Aug 4, 2017

Mr. Abramowitz for Applicant.

For the reasons set out in
Paragraphs 30-31 of Applicant's factum
satisfied this is an appropriate
case to approve DIP financing.

For the reasons set out
in paragraphs 32-42 I am
satisfied this is an appropriate
case to extend the stay.

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I am also satisfied the proposed sale process is reasonable as set out in paragraphs 19-27 of The factum.

Order to issue in terms of draft order I have signed.

Musler J.