

COURT FILE NUMBER 25-2719774
 COURT COURT OF QUEEN'S BENCH OF ALBERTA
 JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE NOTICE OF INTENTION TO
 MAKE A PROPOSAL OF GS E&R CANADA INC.

APPLICANT MNP LTD., IN ITS CAPACITY AS TRUSTEE UNDER THE
 NOTICE OF INTENTION TO MAKE A PROPOSAL OF GS
 E&R CANADA INC., AND NOT IN ITS PERSONAL
 CAPACITY

DOCUMENT **ORDER (Interim Distribution and Approval of Activities)**

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 File No.: 38143-154610

DATE ON WHICH ORDER WAS PRONOUNCED: January 18, 2022
NAME OF JUDGE WHO MADE THIS ORDER: Madam Justice K.M. Horner
LOCATION OF HEARING: Calgary, Alberta

UPON THE APPLICATION of MNP Ltd. in its capacity as Trustee under the Division I Proposal of GS E&R Canada Inc. (“**E&R Canada**”) and not in its personal capacity (in such capacity, the “**Trustee**”); **AND UPON** having read the Sale Approval and Vesting Order and Enhanced Monitor’s Powers order pronounced August 16, 2021; **AND UPON** having read the Approval Order pronounced September 17, 2021 in the within proceedings; **AND UPON** having read the Notice of Application of the Trustee, the Sixth Report to the Court of the Trustee to the Court dated November 22, 2021 (the “**Sixth Report**”), the Seventh Report to the Court of the Trustee dated January 12, 2022 (the “**Seventh Report**”), and the Affidavit of Service of Vanessa Gacusana, affirmed on January 18, 2022; **AND UPON** reading such other material and pleadings

in the within proceedings as are deemed necessary; **AND UPON** hearing from counsel for the Trustee and counsel present for any other interested party;

IT IS HEREBY ORDERED THAT:

Service and Definitions

1. The time for service of the Notice of Application for this Order is hereby abridged and service is deemed good and sufficient and this application is properly returnable today, and no person other than those persons served is entitled to service of the Notice of Application.
2. All capitalized terms not otherwise defined in this Order have the meaning given to them in the Division I Proposal made by E&R Canada to its creditors and dated August 17, 2021 (the “**Proposal**”).

Interim Distribution

3. The Trustee is hereby authorized and directed to pay, out of the Proposal Proceeds, dividends to all Unsecured Creditors with Proven Claims, as detailed in the Dividend Sheet at Schedule “A” to this Order, in accordance with Section 6.5 of the Proposal.
4. After payment of the dividends outlined in Schedule “A” to this Order, no Unsecured Creditor listed in Schedule “A” to this Order shall have any further claim against, or interest in, the Proposal Proceeds.

Approval of Activities

5. The Sixth Report and the Seventh Report are hereby ratified and approved, and the activities of the Trustee set out therein are hereby ratified and approved, provided that only the Trustee in its personal capacity and with respect to its own personal liability shall be entitled to rely on or utilize in any way the approval set out in this Order.

General

6. The Trustee shall serve a copy of this Order on the parties and in the manner set out in subparagraphs (a) through (c) of this paragraph, and those parties may apply to vary or

set aside this Order on notice to the Trustee and all interested parties within seven (7) days of service of this Order as follows:

- (a) Hyewon Lee shall be served via email to the address set out on her proof of claim and service is deemed to be effected the next business day after the email is sent;
 - (b) Christine Capot-Blanc shall be served by priority post or courier to the address set out on her proof of claim and service is deemed to be effected the next business day after delivery of the priority post or courier; and
 - (c) Cross North Communications Ltd., IGA Fort Nelson, and Northern Metallic Sales (Fort Nelson) shall be served by priority post or courier to the address contained in E&R Canada's records and service is deemed to be effected the next business day after delivery of the priority post or courier.
7. Subject to paragraph 6 of this Order, this Order must be served only upon those interested parties attending or represented at the application for this Order and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of such documents.



Justice of the Court of Queen's Bench of Alberta

SCHEDULE "A"
Dividend Sheet

District of Alberta
 Division No. 02 - Calgary
 Court No. 25-2719774
 Estate No. 25-2719774

Schedule 1

DIVIDEND SHEET

In the matter of the Proposal of
 GS E&R Canada Inc.
 of the city of Calgary, in the Province of Alberta

Date declared: January 21, 2022

| | Claim \$ | Dividend \$ | Total Levy \$ | Payment \$ | Interim Payment \$ | Dividend \$ | Current Levy \$ | Payment \$ |
|----------------------------------|------------|-------------|------------------|------------|-----------------------|-------------|--------------------|------------|
| Deemed Trust Claim | | | | | | | | |
| CRA - Tax - Prairies | 25,165.44 | 25,165.44 | 0.00 | 25,165.44 | 25,165.44 | 0.00 | 0.00 | 0.00 |
| Total: | 25,165.44 | 25,165.44 | 0.00 | 25,165.44 | 25,165.44 | 0.00 | 0.00 | 0.00 |
| Unsecured | | | | | | | | |
| Adam Arsenaault | 9,800.00 | 10,225.56 | 511.28 | 9,714.28 | 0.00 | 10,225.56 | 511.28 | 9,714.28 |
| AGAT Laboratories | 2,977.70 | 3,107.00 | 155.35 | 2,951.65 | 0.00 | 3,107.00 | 155.35 | 2,951.65 |
| Baron Oilfield Supply Ltd. | 20.54 | 21.43 | 1.07 | 20.36 | 0.00 | 21.43 | 1.07 | 20.36 |
| BC Ministry of Finance | 45,491.96 | 47,467.40 | 2,373.37 | 45,094.03 | 0.00 | 47,467.40 | 2,373.37 | 45,094.03 |
| Christine Capot-Blanc | 9,800.00 | 10,225.56 | 511.28 | 9,714.28 | 0.00 | 10,225.56 | 511.28 | 9,714.28 |
| Corpro Canada Inc. | 10,419.15 | 10,871.59 | 543.58 | 10,328.01 | 0.00 | 10,871.59 | 543.58 | 10,328.01 |
| CRA - Tax - Prairies | 100.00 | 104.34 | 5.22 | 99.12 | 0.00 | 104.34 | 5.22 | 99.12 |
| Energetic Services Inc | 4,735.50 | 4,941.13 | 247.06 | 4,694.07 | 0.00 | 4,941.13 | 247.06 | 4,694.07 |
| Gasfield Energy Services | 2,770.13 | 2,890.42 | 144.52 | 2,745.90 | 0.00 | 2,890.42 | 144.52 | 2,745.90 |
| Hyewon Lee | 5,550.00 | 5,791.00 | 289.55 | 5,501.45 | 0.00 | 5,791.00 | 289.55 | 5,501.45 |
| Ken Walker | 9,800.00 | 10,225.56 | 511.28 | 9,714.28 | 0.00 | 10,225.56 | 511.28 | 9,714.28 |
| Kevin Davis | 8,400.00 | 8,764.76 | 438.24 | 8,326.52 | 0.00 | 8,764.76 | 438.24 | 8,326.52 |
| Lindsey Wood | 2,480.00 | 2,587.69 | 129.38 | 2,458.31 | 0.00 | 2,587.69 | 129.38 | 2,458.31 |
| Save on Foods Fort Nelson | 2,547.25 | 2,657.86 | 132.89 | 2,524.97 | 0.00 | 2,657.86 | 132.89 | 2,524.97 |
| Secure Energy Services Inc. | 588.00 | 613.53 | 30.68 | 582.85 | 0.00 | 613.53 | 30.68 | 582.85 |
| Sheldon Sandau | 76,500.06 | 79,822.00 | 3,991.09 | 75,830.91 | 0.00 | 79,822.00 | 3,991.09 | 75,830.91 |
| Vision Integrity Engineering Ltd | 15,201.38 | 15,861.48 | 793.07 | 15,068.41 | 0.00 | 15,861.48 | 793.07 | 15,068.41 |
| Wide Sky Disposal (1989) Ltd. | 270.00 | 281.72 | 14.09 | 267.63 | 0.00 | 281.72 | 14.09 | 267.63 |
| Worksafe BC | 1,905.66 | 1,988.41 | 99.42 | 1,888.99 | 0.00 | 1,988.41 | 99.42 | 1,888.99 |
| Total: | 209,357.33 | 218,448.44 | 10,922.42 | 207,526.02 | 0.00 | 218,448.44 | 10,922.42 | 207,526.02 |