

COURT FILE NUMBERS B201-719774

25-2719774

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

MATTERS IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL UNDER THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC 1985, c B-3, AS AMENDED, OF GS E&R CANADA INC.

APPLICANT GS E&R CANADA INC.

DOCUMENT **SALE APPROVAL AND VESTING ORDER and ENHANCED TRUSTEE'S POWERS**

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Counsel for the Applicant GS E&R CANADA INC.

DATE ON WHICH ORDER WAS PRONOUNCED: August 16, 2021

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice Dunlop

LOCATION OF HEARING: Edmonton Courthouse via Webex

UPON THE APPLICATION of GS E&R CANADA INC. (the "**Applicant**" or "**E&R CANADA**") for an order approving the sale transaction (the "**Transaction**") contemplated by an Asset Purchase Agreement between the Applicant and Bench Creek Resources Ltd. (the "**Purchaser**") dated July 30, 2021 (the "**APA**"), and appended as the Confidential Supplement to the Fourth Report of MNP Ltd. (the "**Proposal Trustee**") (the "**Fourth Report**"), vesting in the