COURT FILE

NUMBER B201 – 719774

25-2719774

COURT OF QUEEN'S BENCH OF

ALBERTA IN BANKRUPTCY

JUDICIAL CENTRE CALGARY

MATTER

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL UNDER THE BANKRUPTCY AND INSOLVENCY ACT,

Clerk's Stamp.

by Email May 25, 2021

Calgary

TE ET INSOLVE

RSC 1985, c B-3, AS AMENDED, OF GS E&R CANADA INC.

APPLICANT GS E&R CANADA INC.

DOCUMENT ORDER

ADDRESS FOR SERVICE AND CONTACT **STIKEMAN ELLIOTT LLP** 4300 Bankers Hall West 888 – 3rd Street S.W.

INFORMATION OF PARTY FILING THIS

T2P 5C5

DOCUMENT

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File No.: 148767.1001

Counsel for the Applicant, GS E&R Canada Inc.

DATE ON WHICH ORDER WAS PRONOUNCED: May 21, 2021

NAME OF JUDGE WHO MADE THIS ORDER:

The Honourable Justice Dunlop

LOCATION OF HEARING: Edmonton Courthouse, via Webex

UPON the Application of GS E&R Canada Inc. (the "Applicant" or "E&R CANADA") to extend the Stay Period under the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3 (the "BIA"), as extended by the Order of the Honourable Justice Mah pronounced March 24, 2021 (the "Stay Extension Order") and for related relief (the "Application");

AND UPON READING the Applicant's Application; the Stay Extension Order, which provided a stay of proceedings to the Applicant for an additional 45 days (the "**Stay Period**"); the Second Affidavit of Jungho Park, sworn May 14, 2021; the Affidavit of Service of Laureen Larmour dated

May 20, 2021; and the Second Report of the Proposal Trustee dated May 14, 2021 (the "Proposal Trustee's Second Report");

AND UPON hearing counsel for the Applicant and counsel for the Proposal Trustee;

IT IS HEREBY ORDERED THAT:

- 1. The time for delivery of the Application and supporting materials is hereby abridged and service is deemed to be good and sufficient.
- 2. The Stay Period is hereby extended for an additional period of forty-five (45) days (i.e. until **July 9, 2021**).
- 3. E&R CANADA is hereby authorized to make pre-filing payments to NorthRiver Midstream Operations LP in the aggregate amount of \$159,079.35.
- 4. Any interested party may apply to this Court to vary or amend this Order on not less than seven (7) days notice to any other party or parties likely to be affected by the order sough or upon such other notice, if any, as this Court may order.

Justice of the Court of Queen's Bench of Alberta