

# COUNSEL SLIP

Court File No. BK-19-02480036-0032

Date: June 07, 2019

No. On List (4)

Title of Proceeding

FT ENF CANADA INC v. FINETEXENE, INC.

Counsel for:

Plaintiff(s)   
Applicant(s)   
Petitioner(s)

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June 7, 2019

The AVO and approval of  
MNP trust Report have unopposed  
and corrolary relief

I am satisfied that the require  
ment of s. 66.13(4) of the BIA

have been met. The process  
was reasonable. The proposal trustee  
approved. The process and has filed  
a report and opinion in support.  
Creditors ~~was~~<sup>MAP</sup> ~~are~~ are not  
opposed. The consideration ~~is~~ is  
fair and reasonable, having regard  
to the guidance, both market and  
otherwise, of value.

Orders to issue in the form  
signed by me this day.

The RBC supports. FTEI is  
present and is not opposing.

The sealing order of the  
confidential exhibits is  
warranted and meets the  
Sierra Club test. It is necessary  
to preserve the ability to maximize  
value if the transaction does not  
close.