



COUNSEL SLIP

Court File No. Bk-32-2480036

Date: 28-MAR-2019

No. On List: 9

Title Of Proceeding

FTNE CANADA v.

STATUS PLEASE CHECK ONE	<input type="checkbox"/> Opposed	<input type="checkbox"/> Unopposed	<input type="checkbox"/> On Consent	<input type="checkbox"/> Opposed Adjournment	<input type="checkbox"/> Consent Adjournment	<input type="checkbox"/> Withdrawn

COUNSEL FOR:

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 APPLICANT(S) FTNE Canada Inc.
 PETITIONER(S)

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DEFENDANT(S) ~~AAA~~ MNP Limited
 RESPONDENT(S) Proposal Trustee
Alex Tichenko

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JUDICIAL NOTES:

I am satisfied that the proposed SVP is ~~in~~ in the interests of the shareholders.

The structure is appropriate, seems calculable to enhance value and is supported by the Trustee.

The charge re: potential
fees is appropriate in
the circumstances and
RBC is maintaining its priority.

In order to carry out the
SISD the stay extension
is necessary.

The first report of the
Trustee is approved (Re Target).