

Court File No. B200171 Estate No. 11-2626936 VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA IN BANKRUPTCY

IN THE MATTER OF THE PROPOSAL OF FHC ENTERPRISES LTD.

ORDER APPROVING PROPOSAL

BEFORE	THE	HONOURABLE)	WEDNESDAY, THE 8 TH DAY
BRUNDRETT)	OF JULY, 2020
)	

THIS MOTION, made by MNP Ltd., the trustee (the "Trustee") under the proposal (the "Proposal") of FHC Enterprises Ltd. (the "Debtor"), for an order approving the Proposal coming on for hearing via teleconference at Vancouver, British Columbia on July 8, 2020, and on hearing Carol M. Cash, counsel for the Debtor and acting as the representative for the Trustee for the purposes of this motion, William E. J. Skelly, counsel for the Royal Bank of Canada, and no one else appearing although served;

ON READING the report of the Trustee filed with the Office of the Superintendent of Bankruptcy on the 26th day of June, 2020 and on hearing representative counsel for the Trustee and for the Debtor;

AND THE COURT being satisfied that the required majority of creditors have duly accepted the Proposal in the terms contained in the paper writing marked "A" annexed hereto and being satisfied that the said terms are reasonable and calculated to benefit the general body of creditors and that no offences or facts have been proven to justify the Court in withholding its approval.

THIS COURT ORDERS AND DECLARES as follows:

1. The Proposal is hereby approved.

2. The signature of William E. J. Skelly, Lawyer for the Royal Bank of Canada, is dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

BY THE COURT

REGISTRAR

Signature of Carol M. Cash, Lawyer for FHC Enterprises Ltd. and Representative

Counsel for the Trustee