

March 20, 2018

TO ALL CREDITORS:

Dear Sir/Madam:

Re: Whitemud Mechanical Ltd.

Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of Whitemud Mechanical Ltd.

The First Meeting of Creditors will take place on April 5th, 2018 at 10:00 AM (MST) and will be held at the MNP Ltd. office located at 1300, 10235 101 Street, Edmonton, AB T5J 3G1.

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt Estate and to provide the Trustee with directions in carrying out the administration of the estate. In order to be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting. **You may send your completed claim by mail, or by email to edmonton.insolvency@mnp.ca.**

Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.

Should you require further information, including assistance with completing a proof of claim, please contact Reina Ainsworth at 780.969.1425.

Yours truly,

MNP Ltd.

In its capacity as Trustee of the Bankruptcy of
Whitemud Mechanical Ltd.
And not in its personal capacity



Per: Reina Ainsworth



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of: Alberta
Division No.: 01 - Edmonton
Court No.: 24-2357015
Estate No.: 24-2357015

In the Matter of the Bankruptcy of:

Whitemud Mechanical Ltd.
Debtor

MNP LTD / MNP LTÉE
Licensed Insolvency Trustee
Ordinary Administration

Date and time of bankruptcy:	March 20, 2018, 15:36	Security:	\$0.00
Date of trustee appointment:	March 20, 2018		
Meeting of creditors:			
Chair:			

CERTIFICATE OF APPOINTMENT - Section 49 of the Act, Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: March 20, 2018, 17:40

E-File/Dépôt Electronique

Official Receiver

Canada

Canada Place Building, 9700 Jasper Avenue NW, Suite
725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2357015
Estate No. 24-2357015

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Whitemud Mechanical Ltd.
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. Whitemud Mechanical Ltd. filed (or was deemed to have filed) an assignment on the 20th day of March 2018, and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 5th day of April 2018, at 10:00 AM, at the office of Edmonton - Main, at Suite 1300, 10235 - 101 Street NW, Edmonton, AB, T5J 3G1.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 20th day of March 2018.

MNP Ltd. - Licensed Insolvency Trustee
Per:



Eric Sirrs - Licensed Insolvency Trustee
Suite 1300, 10235 - 101 Street NW
Edmonton AB T5J 3G1
Phone: (780) 455-1155 Fax: (780) 409-5415

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

[X] Original [] Amended

- Form 78 -
Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
In the matter of the bankruptcy of
Whitemud Mechanical Ltd.
of the City of Edmonton, in the Province of Alberta

To the bankrupt:
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 19th day of March 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

Table with 2 columns: Description and Amount. Section: LIABILITIES (as stated and estimated by the officer). Rows include Unsecured creditors, Secured creditors, Preferred creditors, Contingent liabilities, Total liabilities, and Surplus.

Table with 2 columns: Description and Amount. Section: ASSETS (as stated and estimated by the officer). Rows include Inventory, Trade fixtures, Accounts receivable, Bills of exchange, Deposits, Cash, Livestock, Machinery, Real property, Furniture, RRSPs, Securities, Interests, Vehicles, Other property, Total assets, and Deficiency.

I, Noel Dowler, of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 19th day of March 2018 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Edmonton in the Province of Alberta, on this 19th day of March 2018.

Signature of Yvonne Nevarez
YVONNE NEVAREZ
NOTARY PUBLIC - ARIZONA
Maricopa County
My Commission Expires September 22, 2020

Signature of Noel Dowler
Noel Dowler

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 - Continued

List "A"
Unsecured Creditors

Whitemud Mechanical Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	584957 Alberta Ltd.	128 West Railway Street Edmonton, AB T6T 1J1 Edmonton AB T6T 1J1	63,000.00	598,500.00	661,500.00
2	Accu - Air Technical Services	8903-68 Street Edmonton AB T6B 1S4	918.75	0.00	918.75
3	Alberta Finance and Enterprise Attr: Hazel Trumbley	9811 109 Street GE Haultain Bldg. Edmonton AB T5K 2L5	1.00	0.00	1.00
4	Alliance Excavating Ltd	4050-69 Avenue Edmonton AB T6B 2V2	2,310.00	0.00	2,310.00
5	Atlas Copco Compressors Canada	PO Box 11702 Succursale Centre Ville Montreal QC H3C 6L2	3,228.75	0.00	3,228.75
6	Axe Fire Protection and Contracting Ltd.	18052 - 99A Street Edmonton AB T5T 3R1	15,466.17	0.00	15,466.17
7	Bartle & Gibson Co. Ltd.	13475 Fort Road Edmonton AB T5A 1C8	11,369.94	0.00	11,369.94
8	Buttercup B Pressure Welding Ltd	PO Box 822 Tofield AB T0B 4J0	840.00	0.00	840.00
9	Canter Enterprise Canada, LP	3100 Steeles Ave. West Suite 200 Concord ON L4K 3R1	58,623.45	0.00	58,623.45
10	Clear Skies Heating & Air Conditioning Attr: Brett A. Bothwell	4th Floor, 4943 - 50 Street Red Deer AB T4N 1Y1	1.00	0.00	1.00
11	Comfort Heating Ltd.	200, 39 St. Thomas Street St. Albert AB T8N 6Z1	26,040.00	0.00	26,040.00
12	Coyle & Company CA	10802-172 Street NW Edmonton AB T5S 2T3	9,885.75	0.00	9,885.75
13	CRA - Winnipeg Tax Services Office	325 Broadway Winnipeg MB R3C 4T4	1.00	0.00	1.00
14	Crossroads C & I Distributor	PO 15458 Toronto ON M5W 1C1	6,232.98	0.00	6,232.98
15	CSL Transportation Services	12160-68 Street Edmonton AB T5B 1R1	1,708.86	0.00	1,708.86
16	Direct Energy Attr: Bankruptcy & Receivership Dept.	PO Box 1515 639-5 Avenue SW Calgary AB T2P 4K2	100.00	0.00	100.00
17	E.H. Price	12944 - 148 Street Edmonton AB T5L 2H8	40,925.00	0.00	40,925.00
18	Edmonton Fasteners & Tools Ltd.	16409-111 Avenue Edmonton AB T5M 2S2	2,866.26	0.00	2,866.26
19	Edmonton Regional Airport	#1, 1000 Airport Road Edmonton International Airport Edmonton AB T9E 0V3	262.50	0.00	262.50
20	Electrician Installations Ltd	4631 - 113 A Street NW Edmonton AB T6H 1A1	11,392.50	0.00	11,392.50
21	Emco Corp.	10630-184 Street Edmonton AB T5S 2P8	69,399.37	0.00	69,399.37
22	Emco Corporation (Buckingham)	2899 Broadmoor Blvd Sherwood Park AB T8H 1B5	5,176.50	0.00	5,176.50
23	Engineered Air	1401 Hastings Cres. S.E. Calgary AB T2G 4C8	23,499.00	0.00	23,499.00

19-Mar-2018

Date



Noel Dowler

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 - Continued

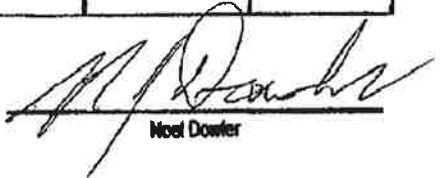
List "A"
Unsecured Creditors

Whitewud Mechanical Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	ESC Automation Inc. Attn: Mark M. Olivier	302, 7 Street Anne Street St. Albert AB T8N 2X4	22,765.06	0.00	22,765.06
25	Exel Systems Inc	10590 - 110 Street Edmonton AB T5H 3C5	10,279.50	0.00	10,279.50
26	Fabco Metal Products	9737-54 Avenue Edmonton AB T8E 5J4	1,852.71	0.00	1,852.71
27	Fire Protection Attn: Robert J. McCarty	3200 Manulife Place, 10180 - 101 Street Edmonton AB T5J 3W8	47,764.19	0.00	47,764.19
28	Floor Inc.	470 Seaman Street Stoney Creek ON L8E 2V9	242.76	0.00	242.76
29	Frontier Plumbing	1320 Highfield Crescent Calgary AB T2G 5M3	5,410.25	0.00	5,410.25
30	Gisborne Fire Protection Alberta Ltd	1201 - 6th Street Nisku AB T9E 7P1	3,540.01	0.00	3,540.01
31	HuskyPRO-FleetCor Canada Master Card	P.O. Box 9540 Vancouver BC V6B 4G3	48.00	0.00	48.00
32	Integrity Insulation Inc.	#100, 18142-105 Avenue NW Edmonton AB T5S 2T4	13,187.13	0.00	13,187.13
33	Jolin Brooks & Co Ltd.	2625 Meadow Pine Blvd Mississauga ON L5X 7K5	8,176.94	0.00	8,176.94
34	Kevin Robert Dowler	Stillman LLP #300 10335 - 172 Street Edmonton AB T5S 1K9	1.00	0.00	1.00
35	Leslie Dowler	11603 - 36 Avenue Edmonton AB T6J 0C6	416.54	0.00	416.54
36	Lowe's	PO Box 4293 Stn A Toronto ON M5W 5X6	33.89	0.00	33.89
37	McLennan Ross LLP	600 McLennan Ross Building 12220 Stony Plain Road Edmonton AB T5N 3Y4	1,039.52	0.00	1,039.52
38	Merit Contractors Association	#103, 13025 St. Albert Trail Edmonton AB T5L 4H5	157.50	0.00	157.50
39	Myshak Crane & Rigging Ltd.	26, 53016 Hwy 60 Acheson AB T7X 5A7	1,611.75	0.00	1,611.75
40	Nicholson Sales-Wolseley Canada Inc. Cronkrite Supply	PO Box 1512, STN T Calgary AB T2H 3A3	157.25	0.00	157.25
41	Noel Dowler	11603 - 36 Avenue Edmonton AB T6J 0C6	869.12	597,501.00	598,370.12
42	Odyssey Chartered Accountant & Advisor	8339 Saskatchewan Drive Edmonton AB T6G 2A7	40,728.14	0.00	40,728.14
43	Oil City Crane Service Ltd.	PO Box 1263 Nisku AB T9E 8A8	2,286.00	0.00	2,286.00
44	Oxygen Products	8604-53 Avenue Edmonton AB T6E 5G2	249.49	0.00	249.49
45	Paragon Ventilation Ltd	Richards Hunter Toogood 1240 Weber Centre, 5555 Calgary Trail NW Edmonton AB T6H 5P9	143,716.26	0.00	143,716.26
46	Pinnacle Stainless Steel Inc.	5303-42 Street Edmonton AB T6B 3P2	98.60	0.00	98.60

19-Mar-2018

Date



Noel Dowler

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
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FORM 78 - Continued

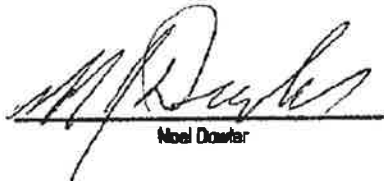
List 'A'
 Unsecured Creditors

Whitemud Mechanical Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claims	Total claim
47	Pisset Trucking Inc.	#213, 53016 RR 222 Ardrossan AB T8E 1J8	787.50	0.00	787.50
48	Precision Air Ltd.	#7, 21215 Wye Road Sherwood Park AB T8G 1C8	1,785.00	0.00	1,785.00
49	Proudfire Fire Protection Services Ltd.	4211 Roper Road NW Edmonton AB T6B 3S5	39,659.18	0.00	39,659.18
50	Shawn Schmitt	Edmonton AB	1,000.00	0.00	1,000.00
51	Stclair Supply Ltd.	10914-120 Street Edmonton AB T5H 3P7	728.25	0.00	728.25
52	Standard Mechanical Contracting Ltd.	3055 Universal Drive Mississauga ON L4X 2E2	38,325.00	0.00	38,325.00
53	Talon Concrete Cutting & Coring Ltd.	#2, 4403-61 Avenue Leduc AB T9E 7B6	442.58	0.00	442.58
54	Telus Communications - Corporate Attn: Rick Wan	888 FI - 3777 Kingway Burnaby BC V5H 3Z7	100.00	0.00	100.00
55	Telus Mobility Inc.	PO Box 8950, STN Terminal Vancouver BC V6B 3C3	904.84	0.00	904.84
56	Toshiba Business Solutions	75 Tiverton Court Markham ON L3R 4M8	96.24	0.00	96.24
57	Totem Welding Co Ltd	13303-126 Avenue Edmonton AB T5L 3C9	4,961.25	0.00	4,961.25
58	Twa Panel Systems	1201-4th Street Nisku AB T9E 7L3	18,900.00	0.00	18,900.00
59	Weiss-Johnson Commercial HVAC	8908-60 Avenue Edmonton AB T6E 6A6	10,845.29	0.00	10,845.29
60	Westley Graphics Ltd.	8315 Riverbend Court Burnaby BC V3N 9E7	584.90	0.00	584.90
61	Whip-It Welding Ltd.	14308-121 Street Edmonton AB T5X 3S4	5,066.25	0.00	5,066.25
62	Wolseley Mechanical Canada Inc.	144 - 4 Avenue SW 2600 West Tower, Sun Life Plaza Calgary AB T2P 3N4	70,609.54	0.00	70,609.54
63	Ye Olda Plumber Ltd	14306-115 Avenue Edmonton AB T5M 3B7	173.25	0.00	173.25
Total:			852,832.48	1,196,001.00	2,048,833.48

19-Mar-2018

Date



Noel Dowler

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 - Continued

List "B"
 Secured Creditors

Whitmanud Mechanical Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	584957 Alberta Ltd.	128 West Railway Street Edmonton, AB T6T 1J1 Edmonton AB T6T 1J1	600,000.00	Business Assets - Machinery - Genie Lift Other - Office Furniture		1,500.00 0.00		598,500.00
2	Alberta Treasury Branch	2nd Floor, 217 - 16 Ave NW Calgary AB T2M 0H5	1.00	Other - Office Furniture		1.00		
3	Ford Credit Canada Limited Attn: Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	20,000.00	Motor Vehicles - Automobile - 2014 - Ford - F150 - 1FTFW1ET4EFA64810		20,000.00		
4	Noel Dowler	11603 - 36 Avenue Edmonton AB T6J 0C6	600,000.00	Other - Office Furniture		2,499.00		597,501.00
Total:			1,220,001.00			24,000.00	0.00	1,196,001.00

19-Mar-2018

Date



Noel Dowler

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 - Continued

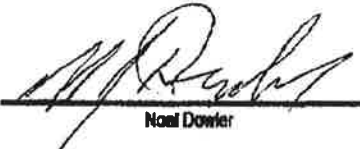
List "C"
Preferred Creditors for Wages, Rent, etc.

Whitemud Mechanical Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	584957 Alberta Ltd.	128 West Railway Street Edmonton, AB T6T 1J1 Edmonton AB T6T 1J1		-	15,750.00	0.00	15,750.00
Total:					15,750.00	0.00	15,750.00

19-Mar-2018

Date



Noel Dowler

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 - Continued

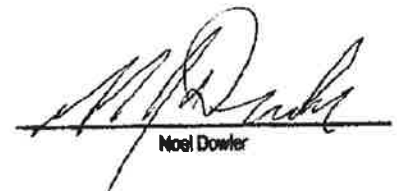
List "D"
 Contingent or Other Liabilities

Whitemud Mechanical Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

19-Mar-2018

Date



Noel Dowler

District of: **Alberta**
 Division No. **01- Edmonton**
 Court No.
 Estate No.


FORM 78 - Continued

List "E"
 Debts Due to the Bankrupt
 Whitensud Mechanical Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

19-Mar-2018

Date



 Noel Dowler

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

Whitemud Mechanical Ltd.

No.	Name of all promissory, acceptors, enforcers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

19-Mar-2018

Date



Noel Dowler

District of: **Alberta**
 Division No. **01 - Edmonton**
 Court No.
 Estate No.

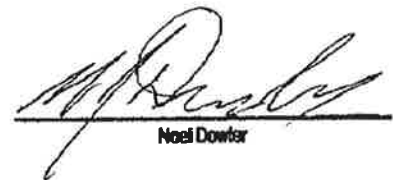
FORM 78 -- Continued

List "G"
 Real Property or Immovables Owned by Bankrupt
 Whittemud Mechanical Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

19-Mar-2018

Date



Noel Dowler

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 - Concluded

List 7F
 Property


Whitnurd Mechanical Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade futures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Genie Lift	0.00	1,500.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - 2014 - Ford - F150 - 1FTFW1ET4EFA64810	0.00	20,000.00
(l) Taxes			0.00	0.00
(m) Other		Office Furniture	0.00	2,500.00
			Total:	24,000.00

19-Mar-2018

Date



Noel Dowler

DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

NOTE: THE MAJORITY OF FILES THIS OFFICE ADMINISTRATES RESULT IN A DIVIDEND. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

1. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
2. Give the complete address where all notices or correspondence is to be forwarded.
3. If the individual completing the claim at Item 1 is not the creditor they must state the capacity in which they are acting, such as "*Credit Manager*", "*Secretary*", "*Authorized Agent*".
4. **For Item 3**, a Statement of Account containing details of the claim must be attached and marked 'A'. There should be an account of each item giving the date, nature of goods or services provided and the amount in order that the claim may be checked. Statements with a mere "balance" or "account rendered" may be insufficient; the more recent transactions making up final balance must be shown.
5. The status of the claim must be shown at **Item 4**. Select the appropriate category.
 - A. Unsecured Unless a claim is filed under B or C, all claims will fall under this category. There may be special circumstances where priority is claimed. If you claim a priority, mark "X" in (ii) in this section and file the appropriate documents to support the claim.
 - B. Secured if you are claiming to be secured, the value at which you assess your security should be inserted in the blank space. Details of each item of security you hold should be attached as a separate schedule along with a copy of your security contract showing proof of registration.
 - C. "Producers" The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturists who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.
6. **Item 5** - All claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "are" or "are not".
7. **Item 6** requires a detailed list of payments received by you for specified periods. Please complete a separate schedule for reply.
 - i) This typically refers to a significant change in the bankrupt's household income or expenses.
 - ii) This refers to the amount that is established that the bankrupt is to remit to the estate monthly from his household income.
 - iii) The Section 170(1) report is prepared by the trustee when the bankrupt is approximately 6 to 7 months old. It provides a description of what assets have been realized, what the trustee anticipates realizing, a summary of essential facts about the bankrupt, a report on whether the bankrupt has complied with his duties or not, and the total of claims submitted to the date of the report.
8. **Item 7** - Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

MNP Ltd., Licensed Insolvency Trustee
Suite 1300, 10235 - 101 Street NW
Edmonton, AB T5J 3G1
Phone: (780) 455-1155 Fax: (780) 409-5415
Email: Edmonton.Insolvency@mnp.ca

Our File No. Whitemud Mechanical Ltd.
Estate No. 24-2357015

Form 31
PROOF OF CLAIM

Subsections 81.2(1)(d), 102(2), 124(2) and 128(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF Whitemud Mechanical Ltd. of Edmonton Alberta, and the claim of:
_____ creditor.

(name of creditor)

All notices or correspondence regarding this claim must be forwarded to the following address:

Name of Creditor: _____

Account Number: _____

Mailing Address: _____

Phone Number: _____ Fax Number: _____

I, _____ residing in the _____ of _____ in the
Province of _____.

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor, (or that I am _____ of _____)
(state position or title) (name of creditor)
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the said debtor was at the **date of the bankruptcy**, namely **March 20, 2018**, and still is indebted to the creditor in the sum of \$ _____ as specified by the statement of account (or affidavit or solemn declaration) attached and marked "Schedule A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim).*

4. *(Check and complete appropriate category.)*

() A. UNSECURED CLAIM OF \$ _____
That in respect of the said debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- i) () Regarding the amount of \$ _____, I do not claim a right to a priority.
- ii) () Regarding the amount of \$ _____, I claim a right to priority under section 136 of the Act.
(Set out on an attached sheet details to support priority claim)

() B. SECURED CLAIM OF \$ _____

That in respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security, and attach a copy of the security documents)

() C. CLAIMS BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the *Bankruptcy and Insolvency Act* for the unpaid amount of \$ _____ *(Attach a copy of sales agreement and delivery documents).*

FORM 31 - PROOF OF CLAIM - Continued

- () D. CLAIM BY WAGE EARNER OF \$ _____
- i) () That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
- ii) () That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- () E. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____
- (Give particulars the claim, including the calculations upon which the claim is based.)

- () F. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
- That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, Particulars of which are as follows:
- (Give particulars the claim, including the calculations upon which the claim is based.)

5. That to the best of my knowledge and belief, the creditor and debtor are (or are not) related within the meaning of Section 4 of the *Bankruptcy and Insolvency Act*. (~~cross out that which does not apply~~)
6. That the following are the payments that I have received from, and credits that I have allowed to, the debtor within the three months (*or, if the creditor and the debtor are related as defined in Section 4 of the Bankruptcy and Insolvency Act, within 12 months*) immediately preceding March 20, 2018 (*provide details of payments and credits.*)

- () i) I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(i) of the Act.
- () ii) I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.
- () iii) I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to section 170(1) of the Act be sent to the above address.

DATED at _____ this _____ day of _____ 20_____.

Witness

Creditor

NOTE: If an Affidavit or Solemn Declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNING: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

FORM 31 - PROOF OF CLAIM - Continued

LIMITED PROXY

(For the Purpose of Voting at the First Meeting of Creditors if such a meeting is called)

In the matter of the bankruptcy of

I, (we) _____,
of the _____ of _____ in the Province of _____, a creditor,
hereby appoint _____ of the _____ of _____ in the
Province of _____ to be my (our) proxy at the meeting of creditors.

DATED at _____ this _____ day of _____ 20_____.

Signature of Witness

Signature of Proxy Grantor

Address

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