District of:

Alberta

Division No.

02 - Calgary

Court No.

Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of Last Chance Trucking 1995 Ltd of the city of Red Deer, in the Province of Alberta

Take notice that:

- 1. I, Last Chance Trucking 1995 Ltd, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. MNP Ltd. of 1500, 640 5 Avenue SW, Calgary, AB, T2P 3G4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Calgary in the Province of Alberta, this 20th day of April 2022.

Last Chance Trucking 1995 Ltd
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

- Proposal Consent -

In the Matter of the Proposal of Last Chance Trucking 1995 Ltd of the city of Calgary, in the Province of Alberta

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Last Chance Trucking 1995 Ltd.

Dated at the city of Calgary in the Province of Alberta, this 20th day of April 2022.

MNP Ltd. - Licensed Insolvency Trustee

Per:

Victor Kroeger - Licensed Insolvency Trustee

1500, 640 - 5 Avenue SW Calgary AB T2P 3G4

Phone: (403) 538-3187 Fax: (403) 537-8437



Industrie Canada

Bureau du surintendant

des faillites Canada

District of Alberta

Division No. 01 - Edmonton Court No. 24-2823718 Estate No. 24-2823718

In the Matter of the Notice of Intention to make a proposal of:

Last Chance Trucking 1995 Ltd

Insolvent Person

MNP LTD / MNP LTÉE

Licensed Insolvency Trustee

Date of the Notice of Intention:

April 21, 2022

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 22, 2022, 09:44

E-File/Dépôt Electronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902



District of: Division No.

Alberta

Court No. Estate No. 02 - Calgary

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of Last Chance Trucking 1995 Ltd of the city of Red Deer, in the Province of Alberta

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
1884279 AB Ltd.	PO Box 6504 Drayton Valley AB T7A 1S9		27,300.00	
Adam Hodgson Trucking Ltd	Box 6867 Drayton Valley AB T7A 1S2		7,814.63	
All Choice Rentals Ltd.	Box 6607 Drayton Valley AB T7A 1S1		2,799.30	
Apex Distribution Inc.	#550, 407-2nd Street SW Calgary AB T2P 2Y3		779.92	
Big Holdings Systems Ltd.	Suite 2900, 350 - 7th Ave SW Calgary AB T2P 3N9		16,025.63	
BMO Bank of Monteral -6764 - Hugh	PO Box 6044 Stn. Centre-Ville Montreal QC H3C 3X2		20,793.67	
Canadian Western Bank	2200 - 10303 Jasper Ave. Edmonton AB T5J 3X6		2,383,195.43	
Carstairs, Micheline	RR#5 Site 2 Box 5 Rimbey AB T0C 2J0		26,750.00	
IHD Energy Services Ltd.	Box 5308 Drayton Valley AB T7A 1R5		11,177.25	
Ironhide Coatings and Oilfield	6411 46st Olds AB T4H 1T8		42,675.25	
Keabray Holdings Ltd.	Box 5125 Drayton Valley AB T7A 1R3		11,182.50	
King Cat Pilot Car Service	#1 9636 15th Street Dawson Creek BC V1G 3Y9		3,360.00	
KOLO Holdings Inc.	Box 145 Lindale AB T0C 1W0		1,412.25	
Messer Canada Inc 15687	PO Box 15687 Station A Toronto ON M5W 1C1		701.50	
MRC Global (Canada) ULC	c/o Lockbox 310130, PO Box 578, STN M Calgary AB T2P 2J2		15,414.17	

District of: Division No. Alberta

Court No. Estate No. 02 - Calgary

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of Last Chance Trucking 1995 Ltd of the city of Red Deer, in the Province of Alberta

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
Neumann Enterprises Ltd.	P.O. Box 1294 Whitecourt AB T7S 1P2		3,145.00	
Pahl - Howard LLP	Suite 100, 5036 - 50 Street Leduc AB T9E 6Z6		18,346.46	
Scotia Bank	400 King St. W, 52nd Floor Toronto ON M5H 1H1		53,676.30	
T-Hoe Earthworks	Box 2, Site 408, Comp 6, RR 3 Drayton Valley AB T7A 2A3		56,311.50	
UFA Co-operative Limited	PO Box 2790 Station M Calgary AB T2P 2M7		1,909.44	
United Truck & Machine Ltd.	Box 7324 Drayton Valley AB T7A 1S5		2,644.49	
Total			2,707,414.69	

Last Chance Trucking 1995 Ltd Insolvent Person

- Creditor Mailing List -



In the Matter of the Proposal of Last Chance Trucking 1995 Ltd of the city of Calgary, in the Province of Alberta

Creditor Type	Name	Attention	Address
Director	Robert Lloyd		39041A, Range Road 12 Red Deer AB T4E 0J1
Secured	Canadian Western Bank		2200 - 10303 Jasper Ave. Edmonton AB T5J 3X6
	Scotia Bank		400 King St. W, 52nd Floor Toronto ON M5H 1H1
Unsecured	1884279 AB Ltd.		PO Box 6504 Drayton Valley AB T7A 1S9
	Adam Hodgson Trucking Ltd		Box 6867
	All Choice Rentals Ltd.		Drayton Valley AB T7A 1S2 Box 6607
	Apex Distribution Inc.		Drayton Valley AB T7A 1S1 #550, 407-2nd Street SW
	Big Holdings Systems Ltd.		Calgary AB T2P 2Y3 Suite 2900, 350 - 7th Ave SW Calgary AB T2P 3N9
	BMO Bank of Monteral -6764 - Hugh		PO Box 6044 Stn. Centre-Ville Montreal QC H3C 3X2
	Carstairs, Micheline		RR#5 Site 2 Box 5 Rimbey AB T0C 2J0
	IHD Energy Services Ltd.		Box 5308 Drayton Valley AB T7A 1R5
	Ironhide Coatings and Oilfield		6411 46st Olds AB T4H 1T8
	Keabray Holdings Ltd.		Box 5125 Drayton Valley AB T7A 1R3
	King Cat Pilot Car Service		#1 9636 15th Street Dawson Creek BC V1G 3Y9
	KOLO Holdings Inc.		Box 145 Lindale AB T0C 1W0
	Messer Canada Inc 15687		PO Box 15687 Station A Toronto ON M5W 1C1
	MRC Global (Canada) ULC		c/o Lockbox 310130, PO Box 578, STN M Calgary AB T2P 2J2
	Neumann Enterprises Ltd.		P.O. Box 1294 Whitecourt AB T7S 1P2

- Creditor Mailing List-

In the Matter of the Proposal of Last Chance Trucking 1995 Ltd of the city of Calgary, in the Province of Alberta

Creditor Type	Name	Attention	Address
Unsecured	Pahl - Howard LLP		Suite 100, 5036 - 50 Street Leduc AB T9E 6Z6
	T-Hoe Earthworks		Box 2, Site 408, Comp 6, RR 3 Drayton Valley AB T7A 2A3
	UFA Co-operative Limited		PO Box 2790 Station M Calgary AB T2P 2M7
	United Truck & Machine Ltd.		Box 7324 Drayton Valley AB T7A 1S5

Robert Lloyd 39041A, Range Road 12 Red Deer AB T4E 0J1 1884279 AB Ltd. PO Box 6504 Drayton Valley AB T7A 1S9 Adam Hodgson Trucking Ltd Box 6867 Drayton Valley AB T7A 1S2

All Choice Rentals Ltd. Box 6607 Drayton Valley AB T7A 1S1 Apex Distribution Inc. #550, 407-2nd Street SW Calgary AB T2P 2Y3 Big Holdings Systems Ltd. Suite 2900, 350 - 7th Ave SW Calgary AB T2P 3N9

BMO Bank of Monteral -6764 - Hugh PO Box 6044 Stn. Centre-Ville Montreal QC H3C 3X2 Canadian Western Bank 2200 - 10303 Jasper Ave Edmonton AB T5J 3X6 Carstairs, Micheline RR#5 Site 2 Box 5 Rimbey AB T0C 2J0

IHD Energy Services Ltd. Box 5308 Drayton Valley AB T7A 1R5 Ironhide Coatings and Oilfield 6411 46st Olds AB T4H 1T8 Keabray Holdings Ltd. Box 5125 Drayton Valley AB T7A 1R3

King Cat Pilot Car Service #1 9636 15th Street Dawson Creek BC V1G 3Y9 KOLO Holdings Inc. Box 145 Lindale AB T0C 1W0 Messer Canada Inc 15687 PO Box 15687 Station A Toronto ON M5W 1C1

MRC Global (Canada) ULC c/o Lockbox 310130, PO Box 578, STN M Calgary AB T2P 2J2 Neumann Enterprises Ltd. P.O. Box 1294 Whitecourt AB T7S 1P2 Pahl - Howard LLP Suite 100, 5036 - 50 Street Leduc AB T9E 6Z6

Scotia Bank 400 King St. W,52nd Floor Toronto ON M5H 1H1 T-Hoe Earthworks Box 2, Site 408, Comp 6, RR 3 Drayton Valley AB T7A 2A3 UFA Co-operative Limited PO Box 2790 Station M Calgary AB T2P 2M7

United Truck & Machine Ltd. Box 7324 Drayton Valley AB T7A 1S5