District of: Division No. Court No. Estate No. Alberta 02 - Calgary

> - FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of CLL Capital Corp. of the city of Red Deer, in the Province of Alberta

Take notice that:

- 1. I, CLL Capital Corp., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. MNP Ltd. of 1500, 640 5 Avenue SW, Calgary, AB, T2P 3G4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Calgary in the Province of Alberta, this 20th day of April 2022.

CLL Capital Corp. Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

- Proposal Consent -In the Matter of the Proposal of CLL Capital Corp. of the city of Calgary, in the Province of Alberta

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of CLL Capital Corp..

Dated at the city of Calgary in the Province of Alberta, this 20th day of April 2022.

MNP Ltd. - Licensed Insolvency Trustee Per:

Victor Kroeger - Licensed Insolvency Trustee

1500, 640 - 5 Avenue SW Calgary AB T2P 3G4 Phone: (403) 538-3187 Fax: (403) 537-8437



Industry Canada Office of the Superintendent

Industrie Canada Bureau du surintendant

of Bankruptcy Canada Bureau du surintendent des faillites Canada

District ofAlbertaDivision No.01 - EdmontonCourt No.24-2823737Estate No.24-2823737

In the Matter of the Notice of Intention to make a proposal of:

CLL Capital Corp.

Insolvent Person

MNP LTD / MNP LTÉE

Licensed Insolvency Trustee

Date of the Notice of Intention:

April 21, 2022

<u>CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL</u> <u>Subsection 50.4 (1)</u>

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 22, 2022, 09:52 E-File/Dépôt Electronique Official Receiver Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902 District of: Division No. Court No. Estate No. Alberta 02 - Calgary

> - FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of CLL Capital Corp. of the city of Red Deer, in the Province of Alberta

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
Canadian Western Bank	2200 - 10303 Jasper Ave. Edmonton AB T5J 3X6		2,383,195.43	
DLA Piper (Canada) LLP	da) LLP Suite 100, Livingston Place West, 250 - 2nd St SW Calgary AB T2P 0C1		97,245.58	
Total			2,480,441.01	

CLL Capital Corp. Insolvent Person

- Creditor Mailing List -

"Exh. bit A"

In the Matter of the Proposal of CLL Capital Corp. of the city of Calgary, in the Province of Alberta

Creditor Type	Name	Attention	Address
Director	Robert Lloyd		39041, Range Road 12 Red Deer AB T4E 0J1
Secured	Canadian Western Bank		2200 - 10303 Jasper Ave. Edmonton AB T5J 3X6
Unsecured	DLA Piper (Canada) LLP		Suite 100, Livingston Place West, 250 - 2nd St SW Calgary AB T2P 0C1

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Robert Lloyd 39041, Range Road 12 Red Deer AB T4E 0J1

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Canadian Western Bank 2200 - 10303 Jasper Ave Edmonton AB T5J 3X6 DLA Piper (Canada) LLP Suite 100, Livingston Place West, 250 -2nd St SW Calgary AB T2P 0C1 CANADA Province of Alberta District of: Alberta Division No. 01- Edmonton Court No. 24-2823737 Estate No. 24-2823737

- Affidavit of Mailing -In the Matter of the Proposal of CLL Capital Corp of the city of Red Deer, in the Province of

Alberta

I, Carla Schillreff, of the Trustee's office of MNP Ltd., 1500, 640 - 5 Avenue SW, Calgary, AB, T2P 3G4, hereby make oath (or solemnly affirm) and say:

That on the 22th day of April 2022, I did cause to be sent by prepaid ordinary mail to The Known Creditors Of Th e Above Named Debtor, whose names and addresses appear on the paper writing marked exhibit "A" annexed hereto, a copy of: Notice of intention to make a proposal.

ulu Ser

Carla Schillreff Phone: (587) 702-6643 Fax: (403) 537-8437

SWORN (or SOLEMNLY DECLARED) before me in the city of Calgary in the Province of Alberta, this 22nd day of April 2022.

Nanno

Valentina Naranjo Garcia, Commissioner of Oaths For the Province of Alberta Expires March 25, 2024