

CANADA
DISTRICT OF NEWFOUNDLAND AND LABRADOR

DIVISION NO.: 01 – NEWFOUNDLAND AND LABRADOR
COUR NO.: 20522
ESTATE NO. : 51-2124877

**NOTICE OF PROPOSAL
TO CREDITORS (Section 51)**

**AVIS DE LA PROPOSITION
AUX CRÉANCIERS (Article 51)**

IN THE MATTER OF THE PROPOSAL OF:

DANS L'AFFAIRE DE LA PROPOSITION DE :

BARACO-ATLANTIC CORP.

5 Hallett Crescent, St-John's NL A1B 4C4

Take **NOTICE** that:

AVIS est par les présentes donné que :

1. **BARACO-ATLANTIC CORP.**, has lodged with MNP Ltd. a proposal, on November 7th, 2016, under the Bankruptcy and Insolvency Act.

A copy of the proposal is enclosed herewith. Attached to this notice is a statement of affairs, a form of proof of claim, a form of general proxy and a voting letter. Also enclosed is the trustee's preliminary report on the proposal.

2. A general meeting of the creditors will be held:

DATE: November 28th, 2016
TIME: 3:00 P.M.
PLACE: Fairfield Inn & Suites by Marriott
199 Kenmount Road
St. John's, NL

3. The creditors or any class of creditors qualified to vote at the meeting may, by a majority in number and 2/3 in value, accept the proposal made by the debtor either as made or as altered or modified at the meeting. If so accepted and if approved by the Court, the proposal is binding on all the creditors or the class of creditors affected.

4. Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior thereto.

1. **BARACO-ATLANTIC CORP.**, a déposé une proposition entre les mains de **MNP Ltée**, le 7 novembre 2016, en vertu de la *Loi sur la faillite et l'insolvabilité*.

Ci-inclus une copie de la proposition. Sont annexés au présent avis, un bilan, un formulaire de preuve de réclamation, un formulaire de procuration générale et un formulaire de votation. Est également inclus le rapport préliminaire du syndic sur la proposition.

2. Une assemblée générale des créanciers sera tenue :

DATE: 28 novembre 2016
HEURE: 15h00
ENDROIT: Fairfield Inn & Suites par Marriott
199, Kenmount Road
St-Jean de Terre-Neuve, T.-N.-L.

3. Les créanciers ou toute catégorie de créanciers ayant droit de voter à l'assemblée peuvent, par majorité en nombre et 2/3 en valeur, accepter la proposition faite par le débiteur, soit telle que faite ou telle que changée ou modifiée à l'assemblée. Si la proposition est ainsi acceptée et si elle est approuvée par le tribunal, elle deviendra obligatoire pour tous les créanciers ou pour la catégorie de créanciers visés.

4. Les preuves de réclamation, procurations et formulaires de votation dont l'usage est projeté à l'assemblée doivent nous être remis au préalable.

DATED AT ST. JOHN'S, this 18th day of November, 2016.

FAIT À ST-JEAN-DE-TERRENEUVE, ce 18^e de novembre 2016.

MNP LTD.

Gregory Steven Gosse, CIRP, LIT
Senior Manager / Directeur principal

CANADA
DISTRICT OF NEWFOUNDLAND AND LABRADOR
DIVISION NO.: 01 – NEWFOUNDLAND AND LABRADOR
COUR NO. : 20522
ESTATE NO.: 51-2124877

IN THE MATTER OF THE PROPOSAL OF:

BARACO-ATLANTIC CORP.

a legal person duly incorporated according to law and
having its head office and principal place of business at
5 Hallett Crescent, St. John's, NL A1B 4C4

Insolvent Debtor

PROPOSAL

We, **Baraco-Atlantic Corp.**, the above-noted Debtor, (hereafter the "**Company**") hereby submit the following proposal (hereafter the "**Proposal**") under the *Bankruptcy and Insolvency Act* : (hereafter the "**Act**") :

For purposes hereof :

"APPROVAL" means:

- (a) approval of the Proposal by the Court; and
- (b) acceptance of the Proposal by all Creditors entitled to vote thereon in accordance with the relevant provisions of the Act;

"COLLECTION OF ACCOUNTS RECEIVABLE" means all accounts receivable of the COMPANY at the date PROPOSAL was filed;

"COURT" means the Superior Court of the District of Newfoundland & Labrador sitting in bankruptcy matters;

"CROWN CLAIMS" mean all proven claims of the Crown set forth and described in Section 60(1.1) BIA, against the Debtor and which were outstanding on the date of the Notice of Intention;

"DISPOSAL ASSETS" means all the rights and assets of the COMPANY, tangible and intangible, existing on the date of the filing of the PROPOSAL including, without limitation, all the inventory, fixed assets, intellectual property, leasehold improvements and leasehold rights of the COMPANY;

"DISCLAIMED LEASES" mean all leases disclaimed and/or resiliated by the Debtors from and after the Proposal Date up to and including the date hereof pursuant to Section 65.2(1) BIA and "Disclaimed Lease" means any of them;

"EMPLOYEE CLAIMS" mean the claims of all employees and former employees of the Company which they would be entitled to receive pursuant to section 136(1)(d) of the Act if the Company had become bankrupt on the date of the Proposal, as well as wages, salaries, commissions or compensation for services rendered from and after the date of the Proposal up to and including the date of Approval of this Proposal, but exclude any bonuses that may be returned according

to certain contracts;

"EXCESS DISPOSAL PROCEEDS" means the net proceeds of the realization of the DISPOSAL ASSETS and COLLECTION OF ACCOUNTS RECEIVABLE after the payment of all PROPOSAL EXPENSES and cost incurred during the period of, or relating to, the realization of the assets, all the relevant SECURED CLAIMS, all PREFERRED CLAIMS and any other amounts which must be paid in priority to the ORDINARY CLAIMS;

"LANDLORD CLAIMS" mean Proven claims of Landlords under Section 65.2(4)(b) BIA resulting from and in respect of their respective Disclaimed Leases, set forth in Section 6 hereof and "Landlord Claim" means any of them. All Landlord Claims shall be included in the class of Ordinary Claims under the Proposal;

"NOTICE OF INTENTION" means the Notice of Intention to file a proposal under the ACT filed on May 18, 2016;

"ORDINARY CLAIMS" mean all proven claims other than Crown Claims, Employee Claims, Preferred Claims and Secured Claims. For more certainty, but without limiting the generality of the foregoing, Ordinary Claims include claims of any nature whatsoever, whether they are due for payment or not on the date of Notice of Intention, including contingent and unliquidated claims (once quantified) resulting from any transaction entered into by the Company prior to the date of the Notice of Intention.

In addition, Ordinary Claims include claims resulting from or arising out of any breaches of any obligations contracted by the Company before the date of the Notice of Intention, regardless of the date at which a breach occurred, provided that such breach occurred before November 5, 2016. Ordinary Claims will also include Restructuring Claims and all Landlord Claims;

"PREFERRED CLAIMS" mean the claims, other than Employee Claims, described in sections 136(1)(a) to 136(1)(c) of the Act, AND sections 136(1)(d.01), (d.02), d.1) and (e) to 136(1)(j) of the Act, being such claims directed by the BIA to be paid in priority to all other claims in the distribution of the property of a bankrupt to the extent applicable to the Proposal;

"PROPOSAL" means this Proposal;

"PROPOSAL EXPENSES" means all proper fees, expenses, liabilities and obligations of the TRUSTEE and/or interim receiver, and all legal fees and accounting fees on and incidental to the proceedings arising out of the NOTICE OF INTENTION and of the PROPOSAL including, without limitation, advice to the COMPANY in connection therewith.

"RELATED PERSONS" mean any persons who are related to any other persons as defined and described in Section 4 BIA and "Related Person" means any of them;

"RESTRUCTURING CLAIMS" mean any right of any person against the Company in connection with any indebtedness, liability or obligation, of any nature, source or kind whatsoever, owed to such person arising out of the restructuring of the Debtor, the disclaimer or the termination of any contract (including Disclaimed Leases), employment agreement, collective agreement or any other agreement, whether written or oral, after the date of Notice of Intention, including, without limitation, the right of any person who receives any notice of repudiation or termination from either or both of the Debtors. Without limiting the generality of the foregoing, the Restructuring Claims shall include all claims of any employee of either Debtor whose employment has been terminated after the date of Notice of Intention and the claim of any taxation authority related, directly or indirectly, to the Approval of the Proposal.

"SECURED CLAIMS" means claims of secured creditors within the meaning of this ACT;

"TRUSTEE" means MNP Ltd., the trustee under the Company's Notice of Intention to Make a Proposal and the trustee named herein;

1. CLAIMS OF SECURED CREDITORS

Claims of secured creditors shall be paid in accordance with existing contracts between the Company and secured creditors or as may be otherwise arranged in the future between the Company and secured creditors.

2. CROWN CLAIMS

The amounts due to Her Majesty in right of Canada or a province, that were outstanding on the date of the filing of the Notice of Intention, and that could be subject to a demand under subsection 224(1.2) of the *Income Tax Act* or under substantially similar provisions of provincial legislation and in accordance with section 60 (1.1) of the Act, shall be paid in full, within six months after the Ratification.

3. EMPLOYEE CLAIMS

In accordance with section 60(1.3) of the Act, The amounts that employees or former employees would be qualified to receive under paragraph 136(1)(d) of the Act, if the Debtor became bankrupt on the date of the Ratification, shall be paid during the normal course of business.

4. CLAIMS OF PREFERRED CREDITORS

Claims of preferred creditors other than those mentioned in sections 2 and 3 hereof, shall be paid in full in priority to all ordinary claims.

5. DISCLAIMED LEASES

All Landlord Claims shall be included in the class of Ordinary Claims under the Proposal such that, for greater certainty, all Landlords shall be deemed to be and treated as ordinary creditors and all Landlord Claims shall be deemed to be and shall be treated as Ordinary Claims under the Proposal.

6. CLAIMS OF ORDINARY CREDITORS

All Ordinary Claims, as defined and proven, compromised or established by the Court, shall be paid as follows:

- a) An amount equal to the available EXCESS DISPOSAL PROCEEDS. Frequency of payment will be determined by the CREDITORS' COMMITTEE.

7. TRUSTEE'S FEES AND DISBURSEMENTS

Payment to the Trustee for his fees, expenses, on and incidental to the proceedings arising out of this Proposal and Notice of Intention, including legal costs and disbursements of the Company, shall be made in priority to all other creditors' claims.

8. INSPECTORS ("CREDITOR'S COMMITTEE")

Creditors may, if they so desire, appoint one (1) to five (5) individuals to serve as a Creditors' Committee (hereafter the "Committee"), which shall have the following powers:

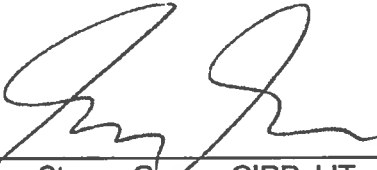
- a) To advise the Trustee in connection with the date of mailing to each Ordinary Creditor of whom the claim has been proven pursuant to section 152(5)c) of the Act;
- b) To authorize the payment of an interim dividend in accordance with the provision of this Proposal;
- c) To authorize the deferment of any payment under the terms of paragraph 4 of the Proposal, either in whole or in part, and entirely at its discretion, providing that any such deferment is deemed by the committee to be in the interest of the Ordinary Creditors and the Company;

9. OTHERS

- b) Claims against Directors : the acceptance of the Proposal by Ordinary Creditors shall have the effect of discharging the Directors of the Company with respect to all claims against Directors where Directors may be held reliable pursuant to sections 50 (13) and 50 (14) of the Act.
- c) Preferential Payments and Inquiry into Dividends and Redemptions of Shares: Conditional on Ratification, the provisions of sections 91 to 101 of the Act (Preferential Payments and Inquiry into Dividends and Redemptions of Shares) shall not apply to the Proposal, in accordance with section 101.1 of the Act.

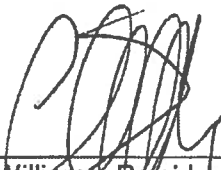
DATED AT MONTREAL, this 5th day of November 2016.

MNP LTD.

Per : 

Gregory Steven Gosse, CIRP, LIT

BARACO-ATLANTIC CORP.

per : 

Craig Williams, President

District of: Newfoundland and Labrador
 Division No. 01 -
 Court No. 20522
 Estate No. 51-2124877

Original Amended

Form 78
 Statement of Affairs (Business Proposal) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the proposal of
 Baraco-Atlantic Corp.
 of the City of St. John's, in the Province of Newfoundland and Labrador

To the debtor:

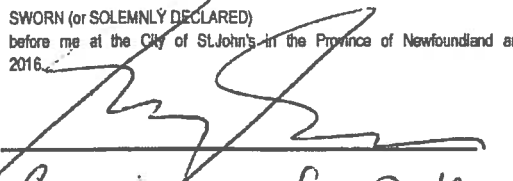
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 18th day of May 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

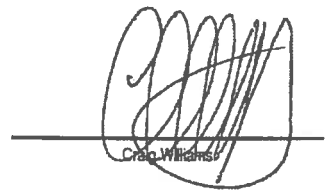
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,381,798.16	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	1,381,798.16	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	1,462,000.00	Good	1,870,121.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	25.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	1,870,121.00
Total liabilities	2,843,823.16	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	5,000.00
		If debtor is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	1,875,121.00
		Deficiency	968,702.16

I, Craig Williams, of the City of St. John's in the Province of Newfoundland and Labrador, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 7th day of November 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of St. John's in the Province of Newfoundland and Labrador, on this 7th day of November 2016.


 Commissioner for Oaths.
 My Commission expires
 December 31, 2018.


 Craig Williams

District of: Newfoundland and Labrador
 Division No. 01 - Newfoundland and Lab
 Court No. 20522
 Estate No. 51-2124877

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Baraco-Atlantic Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	61144 Newfoundland and Labrad	P.O Box 773 Centennial Square Mount Pearl NL A1N2Y2	3,390.00	0.00	3,390.00
2	A & A Masonry	11 Lower Road Outer Cove NL A1K4B6	112,558.34	0.00	112,558.34
3	Acklands-Grainger Inc.	P.O. Box 2970 Winnipeg MB R3C4B5	388.41	0.00	388.41
4	Advanced Woodwork and Design	84 Glencoe Drive Mount Pearl NL A1N4S2	333.73	0.00	333.73
5	Advantage Personnel T46138	P.O. Box 46138 Toronto ON M5W4K9	20,952.84	0.00	20,952.84
6	Allstar Rebar Ltd	P.O.Box 1024 Stn. C St.John's NL A1C 5M3	10,786.18	0.00	10,786.18
7	alt Solutions	129 McNamara Dr. Paradise NL A1L 0A7	745.80	0.00	745.80
8	Apex Construction	P.O. Box 8776, Stn. A St. John's NL A1B3T2	21,846.08	0.00	21,846.08
9	Baker Flooring Contracts Ltd.	PO Box 8026 St. John's NL A1B3M7	2,576.40	0.00	2,576.40
10	Battlefield Equipment Rentals	P.O. Box 8335, Stn. A St. John's NL A1B3N7	3,033.77	0.00	3,033.77
11	BDC Business Centre Attn: Robert Prince	766 Main Street Moncton NB E1C 1E6	1.00	0.00	1.00
12	Bear Cleaners & Supply	P.O. Box 21117 MacDonald Drive St. John's NL A1A5B2	3,832.99	0.00	3,832.99
13	Belfor Property Restoration	155McNamara Drive Paradise NL A1L0A7	4,721.70	0.00	4,721.70
14	Beiron Canada Inc. dba Speedy	8288 Pie-IX Blvd. Montréal QC H1Z 3T6	4,322.03	0.00	4,322.03
15	Bemistr's Janitorial Services	28 Cowan Avenue St. John's NL A1E3N5	6,424.05	0.00	6,424.05
16	Blue Chip Leasing Corporation	16 - 156 Duncan Mill Road North York ON M3B 3N2	12,980.00	0.00	12,980.00
17	Boss Construction	P.O Box 956 Mount Peal NL A1N3C9	154,352.24	0.00	154,352.24
18	Boss Construction	12 Brighton Place St.John's NL A1A 4W2	7,581.76	0.00	7,581.76
19	Brown & Way Surveys	314 Hamilton Avenue St. John's NL A1E1J9	847.50	0.00	847.50
20	Bruce Enterprises Limited	6 Kyle Avenue Mount Pearl NL A1N4R5	958.24	0.00	958.24
21	BSB Electrical Services	1296 Kenmount Road Paradise NL A1L 1N3	12,123.76	0.00	12,123.76
22	Buddens Bumper To Bumper	14 Hallett Crescent St. John's NL A1B4C5	899.24	0.00	899.24
23	Budget Contracting	PO Box 40 Mount Pearl NL A1N 2C1	16,139.18	0.00	16,139.18
24	Bursey Contracting (2010) Ltd.	71 Airport Rd St. John's NL A2A 4Y3	8,474.00	0.00	8,474.00

07-Nov-2016

Date

(Signed)

Craig Williams

District of: Newfoundland and Labrador
 Division No. 01 - Newfoundland and Lab
 Court No. 20522
 Estate No. 51-2124877

FORM 78 - Continued

List "A"
 Unsecured Creditors
 Baraco-Atlantic Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Burse Excavating & Developme	71 Airport Road St. John's NL A2A4Y3	73,118.18	0.00	73,118.18
26	Capital Interior Systems Ltd.	P.O. Box 473 Mount Pearl NL A1N 2C4	31,631.55	0.00	31,631.55
27	Capital Ready Mix	P.O. Box 8274, Stn. A St. John's NL A1B3N4	2,181.44	0.00	2,181.44
28	Castle Carpet (2000) Limited	406 O'Connell Dr. Comer Brook NL A2H 6C7	867.94	0.00	867.94
29	Centaur Products Inc.	299 Rocky Lake Dr. # 10 Bedford NS B4A 2T3	399.03	0.00	399.03
30	Central Erectors Inc.	P.O Box 2058 Grand Falls Windsor NL A2B1K4	48,649.80	0.00	48,649.80
31	Clarke and Clarke Ltd.	Po Box 910 Wabana Bell Island NL A0A4H0	1,422.69	0.00	1,422.69
32	Coastal Door & Frame	40 Raddall Ave Dartmouth NS B2B1T2	5,384.13	0.00	5,384.13
33	Coffey's Welding Services Inc	P.O. Box 50, Site 6, RR1 Placentia NL A0B 2Y0	3,221.80	0.00	3,221.80
34	Contour Atlantic Corp.	5 Hallett Crescent St. John's NL A1B4C4	13,019.08	0.00	13,019.08
35	Custom Glass & Acrylics	79 O'Leary Ave St. John's NL A1B 2C9	9,983.00	0.00	9,983.00
36	DBA Consulting Engineers Ltd.	Suite 302, 1243 Kenmount Road Paradise NL A1L0V8	2,825.00	0.00	2,825.00
37	Dc Design House Inc.	P.O. Box 13171, Stn A St. John's NL A1B4A4	508.50	0.00	508.50
38	Donovan Services Inc.	201-145 Kelsey Dr. St. John's NL A1B 0L2	1,650.00	0.00	1,650.00
39	DWC Electrical Ltd.	P.O. Box 13007 St. John's NL A1B3V8	23,455.46	0.00	23,455.46
40	E.I. Restorations Ltd.	Box 29099 St. John's NL A1A4S8	25,747.94	0.00	25,747.94
41	Emco Corporation	18 Bruce Street Mount Pearl NL A1N4T4	335.97	0.00	335.97
42	Englobe Corp	97 Troop Avenue Dartmouth NS B3B2A7	565.00	0.00	565.00
43	First Copy Duplicating Centre	PO. Box 2372 St. John's NL A1C6E7	636.08	0.00	636.08
44	Fullerton Agencies Ltd	149 Water Street Carbonear NL A1Y1A9	39,226.83	0.00	39,226.63
45	Gary Jonas Computing Ltd.	8133 Warden Avenue, Suite 400 Markham ON L6G1B3	7,024.08	0.00	7,024.08
46	GCL Cement Finishing	88 Blue Puttee Drive St. John's NL A1A0A4	10,491.28	0.00	10,491.28
47	GFL Environmental Inc.	125 Villarbott Cres, Suite B Vaughan ON L4K4K2	2,741.51	0.00	2,741.51
48	Groupe Lincora Inc.	6265, East Notre-Dame Montreal QC H1N2E9	22,895.82	0.00	22,895.82

07-Nov-2016

Date

(Signed)

Craig Williams

District of: Newfoundland and Labrador
 Division No. 01 - Newfoundland and Lab
 Court No. 20522
 Estate No. 51-2124877

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Baraco-Atlantic Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	H & F Electrical Limited	105B Clyde Avenue Mount Pearl NL A1N4R9	7,495.71	0.00	7,495.71
50	H.J. Bartlett Electric Inc.	51 Dundee Ave. Mount Pearl NL A1N 4R6	8,281.01	0.00	8,281.01
51	Hammond Construction Ltd.	PO Box 1284 Bell Island NL A0A4H0	1,779.75	0.00	1,779.75
52	Hodder's Drywall Installation	5 Cypress Street St. John's NL A1H0H8	3,463.95	0.00	3,463.95
53	Hurley's Enterprises	PO Box 159 Bale Verte NL A0K1B0	678.00	0.00	678.00
54	Interex Systems Ltd.	34 Dundee Ave. Mount Pearl NL A1N4R7	4,993.47	0.00	4,993.47
55	Jenco Electrical Contractors	1266 Kenmount Rd., Suite B Paradise NL A1L 1N3	3,315.53	0.00	3,315.53
56	Jenkins & Puddicombe Sheet Me	12 Hamilton Ave St. John's NL A1E1H7	7,611.68	0.00	7,611.68
57	KAEFER Industrial Services Lt	11218-89 Avenue Grande Prairie AB T8V5V8	11,658.36	0.00	11,658.36
58	Katam Construction	PO Box 1073 Torbay NL A1K1K7	8,740.55	0.00	8,740.55
59	Keltic Steelworks Limited	37 Dundee Avenue Mount Pearl NL A1N4R6	16,160.30	0.00	16,160.30
60	Kusco Flooring	183 Kenmount Rd, Suite 217 St. John's NL A1B3P9	11,369.64	0.00	11,369.64
61	Lagreeco Inc.	11 Sandhurst Close Mount Pearl NL A1N3Z2	8,185.47	0.00	8,185.47
62	LVM Maritime Testing	39 Sagona Avenue Mount Pearl NL A1N4P9	1,576.53	0.00	1,576.53
63	Martin Surveys & Land Services	PO Box 1068 Torbay NL A1K1K7	1,412.50	0.00	1,412.50
64	McCarthy's Electrical Ltd	20 Woodmans' Rd Corner Brook NL A2H 5X6	10,307.53	0.00	10,307.53
65	Mercury Custom Interiors Ltd.	50 Pippy Place, Unit 8 St. John's NL A1B4H7	4,886.88	0.00	4,886.88
66	MJR Masonry Inc.	96 Pleasant Street St. John's NL A1E 1L4	5,777.50	0.00	5,777.50
67	mottLAB	5230 South Service Rd, Unit 105 Burlington ON L7L5K2	47,081.55	0.00	47,081.55
68	Mount Pearl Painting Ltd	P.O. Box 481 Mount Pearl NL A1N3K8	36,698.30	0.00	36,698.30
69	National Leasing Group Inc. Attn: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	1.00	0.00	1.00
70	Newfound Mechanical	P.O. Box 13362, Stn. A St. John's NL A1B4B7	33,717.65	0.00	33,717.65
71	Newfoundland Distributors Um	6-8 Mullaly Street St. John's NL A1B4M9	5,031.69	0.00	5,031.69
72	Newfoundland Exchequer Account	Box 8700, Confederation Bldg St. John's NL A1B4J6	285.40	0.00	285.40

07-Nov-2016

Date

(Signed)

Craig Williams

District of: Newfoundland and Labrador
 Division No. 01 - Newfoundland and Lab
 Court No. 20522
 Estate No. 51-2124877

FORM 78 - Continued

List "A"
 Unsecured Creditors
 Baraco-Atlantic Corp.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	NL Modular	Box 39010 390 Topsail Road St. John's NL A1E5Y7	4,118.46	0.00	4,118.46
74	NLCSA	80 Glencoe Drive Mount Peal NL A1N4S9	711.90	0.00	711.90
75	Norseman Contractors	P.O. Box 327 Botwood NL A0H1E0	47,186.20	0.00	47,186.20
76	North Shore Roofing Limited	89 Bremigens Boulevard Paradise NL A1L4A2	17,816.43	0.00	17,816.43
77	Nu-Air Sheet Metal Ltd.	55 Windsor Heights Portugal Cove-St Phillips NL A1M3L3	50,143.58	0.00	50,143.58
78	Otis Elevator Company Attn: Georgette Nearma	Treasury Services P.O. Box 109615 M/S715-02 Palm Beach Gardens FL 33410 USA	8,892.50	0.00	8,892.50
79	Platinum Door and Hardware Lt	48 Cypress Street St. John's NL A1H0H7	3,862.34	0.00	3,862.34
80	Premium Paving Ltd	215 Bay Bulls Rd. St. John's NL A1G1B5	17,710.00	0.00	17,710.00
81	Progressive Engineering & Consulting Inc.	1243 Kenmount Rd. #203 Centre Unit Paradise NL A1L0V8	1,245.83	0.00	1,245.83
82	Provincial Fence Products Ltd	46 Robin Hood Bay Road St. John's NL A1A5V3	39,920.08	0.00	39,920.08
83	Safway Services Canada ULC	10 Panther Place, Unit B Mount Peal NL A1N5B1	500.57	0.00	500.57
84	Skyway Steel	PO Box 308 Mount Peal NL A1N2C3	65,544.47	0.00	65,544.47
85	South Paw Transport Inc.	172 Glencoe Drive Mount Peal NL A1N4P7	27,865.58	0.00	27,865.58
86	Steel-Tech Systems Inc	7 George Street Tottenham ON L0G1W0	5,763.00	0.00	5,763.00
87	Steers Insurance	P.O. Box 1776 St. John's NL A1C5P9	17,768.00	0.00	17,768.00
88	Stonhard Division	95 Sunray Str. Whitby ON L1N4L5	24,791.81	0.00	24,791.81
89	Supreme Caulking Inc. 1990	48 Grovers Road St. John's NL A1B4L5	3,390.00	0.00	3,390.00
90	ThyssenKrupp Elevator	78 O'Leary Ave. St. John's NL A1B 2C7	3,900.00	0.00	3,900.00
91	Tristar Mechanical Limited	26 Dundee Avenue Mount Peal NL A1N4R7	1,016.98	0.00	1,016.98
92	United Rentals	PO Box 4526 Toronto ON H5W5Z9	5,262.34	0.00	5,262.34
93	Vipond Fire Protection	P.O. Box 998 Mount Peal NL A1N3C9	34,476.87	0.00	34,476.87
94	Workplace, Health & Safety Co	P.O. Box 9000 St. John's NL A1A3B8	8,331.12	0.00	8,331.12
95	YMAN Construction	24 Discovery Crescent Paradise NL A1L3E9	12,819.00	0.00	12,819.00
Total:			1,381,798.16	0.00	1,381,798.16

07-Nov-2016

Date

(Signed)

Craig Williams

District of: Newfoundland and Labrador
 Division No. 01 - Newfoundland and Lab
 Court No. 20522
 Estate No. 51-2124877

FORM 78 -- Continued

List "B"
 Secured Creditors

Baraco-Atlantic Corp.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Aviva Attn: Adam Baker	5140 Yonge Street, 18th Floor North York ON M2N 6L7	1,300,000.00	Debts Due - Business - Accounts Receivable		1,300,000.00	108,121.00	
2	Bank of Montreal	5151 George Street, 5th Floor Halifax NS B3J 3C4	162,000.00	Debts Due - Business - Accounts Receivable		162,000.00		
Total:			1,462,000.00			1,462,000.00	108,121.00	0.00

07-Nov-2016

Date

(Signed)

Craig Williams

District of: Newfoundland and Labrador
Division No. 01 - Newfoundland and Lab
Court No. 20522
Estate No. 51-2124877

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Baraco-Atlantic Corp.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

07-Nov-2016

Date

(Signed)

Craig Williams

District of: Newfoundland and Labrador
 Division No. 01 - Newfoundland and Lab
 Court No. 20522
 Estate No. 51-2124877

FORM 78 – Continued

List "D"
 Contingent or Other Liabilities

Baraco-Atlantic Corp.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Air Tite Sheet Metal	P.O. Box 8221, Str. A St. John's NL A1B3N4	1.00	0.00		Payment bond claims
2	Bayview Electrical	P.O. Box 13391 St. John's NL A1B4B7	1.00	0.00		Payment bond claims
3	Blg Erics Inc.	P.O. Box 6090 St. John's NL A1C3H9	1.00	0.00		Payment bond claims
4	Coastline Specialties Limited	46 Robin Hood Bay Road St. John's NS A1A5V3	1.00	0.00		Payment bond claims
5	Corbel Constructors Limited	PO Box 21353 St. John's NL A1A2G6	1.00	0.00		Payment bond claims
6	Electric Motor & Pump Div	26 Glencoe Drive Mount Pearl NL A1N4P6	1.00	0.00		Payment bond claims
7	Extreme Fabricators Ltd.	44 Garden Road Conception Bay S. NL A1X6N7	1.00	0.00		Payment bond claims
8	eyecandy Signs Inc	2705 Agricola Street Halifax NS B3K4C7	1.00	0.00		Payment bond claims
9	Fasco Industries Company Ltd	99 Windsor Junction Rd. Windsor NS B2T 1G7	1.00	0.00		Payment bond claims
10	Geo Glass & Aluminum Limited	32 Dundee Avenue Mount Pearl NL A1N4R7	1.00	0.00		Payment bond claims
11	Guy J. Bailey	P.O Box 184 Bale Verte NL A0K1B0	1.00	0.00		Payment bond claims
12	Harris Rebar	Division of Harris Steel ULC 318 Arvin Ave Stoney Creek ON L8E 2M2	1.00	0.00		Payment bond claims
13	Ideal Masonry Inc.	1823 Topsail Road Paradise NL A1L1X6	1.00	0.00		Payment bond claims
14	Insulation Solutions Inc.	PO Box 70 Upper Island Cove NL A0A4E0	1.00	0.00		Payment bond claims
15	Overhead Doors (NFLD) Limited	P.O. Box 8627 St. John's NL A1B3T1	1.00	0.00		Payment bond claims
16	R.S. Rogers (1980) Limited	197 Pennywell Road St. John's NL A1C2L6	1.00	0.00		Payment bond claims
17	RONA	60 O'Leary Avenue St. John's NL A1B3N4	1.00	0.00		Payment bond claims
18	Shannon Lewis Contracting	2 Seal Cove Road P.O Box 184 Bale Verte NL A0K1B0	1.00	0.00		Payment bond claims
19	Shoreline Energy Services	45 Red Bridge Road Conception Bay S. NL A1N6V2	1.00	0.00		Payment bond claims

07-Nov-2016

Date

(Signed)

Craig Williams

District of: Newfoundland and Labrador
 Division No. 01 - Newfoundland and Lab
 Court No. 20522
 Estate No. 51-2124877

FORM 78 -- Continued

List "D"
 Contingent or Other Liabilities

Baraco-Atlantic Corp.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
20	Short Atlantic Inc.	50 Hamlyn Road, Suite 406 St. John's NL A1E5X7	1.00	0.00		Payment bond claims
21	Stantec	c/o Lockbox 310260 PO Box 578, Stn M Calgary AB T2P2J2	1.00	0.00		Payment bond claims
22	Supreme Mechanical Limited	25 Mulberry Place Conception Bay S. NL A1X5B5	1.00	0.00		Payment bond claims
23	Unique Woodwork Inc.	1290 Kenmount Road Paradise NL A1L1N3	1.00	0.00		Payment bond claims
24	Urban Flooring Contractors Lt	12 Lintrose Place Mount Peel NL A1N5K2	1.00	0.00		Payment bond claims
25	Yetman's Sheet Metal	996 Main Highway Kelligrews Conception Bay S. NL A1X7S4	1.00	0.00		Payment bond claims
Total:			25.00	0.00		

07-Nov-2016

Date

(Signed)

Craig Williams

District of: Newfoundland and Labrador
 Division No. 01 - Newfoundland and Lab
 Court No. 20522
 Estate No. 51-2124877

FORM 78 – Continued

List "E"
 Debts Due to the Debtor
 Baraco-Atlantic Corp.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	10804 NFL Ltd.	.	Intercompany A/R	300,000.00 0.00 0.00		07-Nov-2016	300,000.00	BMO
2	Accounts Receivable	.	Accounts receivable	1,570,121.00 0.00 0.00		07-Nov-2016	1,570,121.00	BMO & Aviva
Total:				1,870,121.00 0.00 0.00			1,870,121.00	

07-Nov-2016

Date

(Signed)

Craig Williams

District of: Newfoundland and Labrador
 Division No. 01 - Newfoundland and Lab
 Court No. 20522
 Estate No. 51-2124877

FORM 78 – Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

Baraco-Atlantic Corp.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

07-Nov-2016

Date

(Signed)

Craig Williams

District of: Newfoundland and Labrador
Division No. 01 - Newfoundland and Lab
Court No. 20522
Estate No. 51-2124877

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Debtor

Baraco-Atlantic Corp.

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

07-Nov-2016

Date

(Signed)

Craig Williams

District of: Newfoundland and Labrador
 Division No. 01 - Newfoundland and Lab
 Court No. 20522
 Estate No. 51-2124877

FORM 78 -- Concluded

List "H"
 Property

Baraco-Atlantic Corp.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Office furniture	0.00	4,000.00
		Computer	0.00	1,000.00
			Total:	5,000.00

07-Nov-2016

Date

(Signed)

Craig Williams

PROOF OF CLAIM

(Sections 50.1, 81.5 and 81.6, subsections 65.2(4) 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) and 128(1),
and Paragraphs 51(1)e) et 66.14b) of the Act

All Notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the Proposal of **BARACO-ATLANTIC CORP.**, in the city of St. John's, Province of Newfoundland and Labrador, and the claim of: _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the notice of intention to make a proposal, **namely May 18th, 2016**, and still is, indebted to the creditor in the sum of _____ \$, as specified in the statement of account (or affidavit) attached and marked Schedule A, after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____. I do not claim a right to a priority.
("Ordinary creditor")

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred creditor")
(Provide on an attached sheet details to support priority claims.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

FORM 31 (continued)

- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial proposal event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue.)

Dated at _____ this _____ day of _____

 Witness (signature)

 Creditor (signature)

Telephone No.: _____

Fax No.: _____

Email address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)(b) of the Act)

In the matter of Proposal of **BARACO-ATLANTIC CORP.**

I, _____, of _____
 (name of creditor) (name of town or city)

Creditor in the above matter, hereby appoint _____ of _____

To be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____ this _____ day of _____

 Witness

 Name of Corporate Creditor

 Witness

 Name and Title of Signing Officer

PREUVE DE RÉCLAMATION

(articles 50.1, 81.5 et 81.6, paragraphes 65.2(4) 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) et 128(1)
et alinéas 51(1)e) et 66.14b) de la Loi)

Expédier tout avis ou toute correspondance concernant la présente réclamation à l'adresse suivante :

Dans l'affaire de la proposition de **BARACO-ATLANTIC CORP.**, de la ville de St-Jean de Terre-Neuve, province de Terre-Neuve et Labrador, et de la réclamation de : _____, créancier.
Je soussigné, _____ (nom du créancier ou du représentant du créancier), de _____ (ville et province), certifie ce qui suit :

1. Je suis le créancier du débiteur susnommé (ou je suis _____ (préciser le poste ou la fonction) de _____ (nom du créancier ou de son représentant)).
2. Je suis au courant de toutes les circonstances entourant la réclamation visée par le présent formulaire.
3. Le débiteur était, à la date de l'avis d'intention de faire une proposition, **soit le 18 mai 2016**, endetté envers le créancier et l'est toujours, pour la somme de _____ \$, comme l'indique l'état de compte (ou l'affidavit) ci-annexé et désigné comme l'annexe A, après déduction du montant de toute créance compensatoire à laquelle le débiteur a droit. (L'état de compte ou l'affidavit annexé doit faire mention des pièces justificatives ou de toute autre preuve à l'appui de la réclamation.)
4. (Cochez la catégorie qui s'applique et remplissez les parties requises.)

A. RÉCLAMATION NON GARANTIE AU MONTANT DE _____ \$
(autre qu'une réclamation d'un client visée par l'article 262 de la Loi)

En ce qui concerne cette créance, je ne détiens aucun avoir du débiteur à titre de garantie et :
(Cochez ce qui s'applique.)

pour le montant de _____ \$, je ne revendique aucun droit à un rang prioritaire.
(« Créancier ordinaire »)

pour le montant de _____ \$, je revendique le droit à un rang prioritaire en vertu de l'article 136 de la Loi.
(« Créancier privilégié »)
(Indiquez sur une feuille annexée les renseignements à l'appui de la réclamation prioritaire.)

B. RÉCLAMATION DU LOCATEUR SUITE À LA RÉSILIATION D'UN BAIL, AU MONTANT DE _____ \$

J'ai une réclamation en vertu du paragraphe 65.2(4) de la Loi, dont les détails sont mentionnés ci-après.
(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

C. RÉCLAMATION GARANTIE AU MONTANT DE _____ \$

En ce qui concerne la créance susmentionnée, je détiens des avoirs du débiteurs à titre de garantie, dont la valeur estimative s'élève à _____ \$ et dont les détails sont mentionnés ci-après :

(Donnez des renseignements complets au sujet de la garantie, y compris la date à laquelle elle a été donnée et la valeur que vous lui attribuez, et annexez une copie des documents relatifs à la garantie.)

D. RÉCLAMATION D'UN AGRICULTEUR, D'UN PÊCHEUR OU D'UN AQUICULTEUR AU MONTANT DE _____ \$

J'ai une réclamation en vertu du paragraphe 81.2(1) pour la somme impayée de _____ \$.
(Veuillez joindre une copie de l'acte de vente et des reçus de livraison.)

FORMULAIRE 31 (suite)

- E. RÉCLAMATION D'UN SALARIÉ AU MONTANT DE _____ \$
 J'ai une réclamation en vertu du paragraphe 81.3(8) DE LA Loi au montant de _____ \$.
 J'ai une réclamation en vertu du paragraphe 81.4(8) DE LA Loi au montant de _____ \$.

- F. RÉCLAMATION D'UN EMPLOYÉ RELATIVE AU RÉGIME DE PENSION AU MONTANT DE _____ \$
 J'ai une réclamation en vertu du paragraphe 81.5 DE LA Loi au montant de _____ \$.
 J'ai une réclamation en vertu du paragraphe 81.6 DE LA Loi au montant de _____ \$.

- G. RÉCLAMATION CONTRE LES ADMINISTRATEURS AU MONTANT DE _____ \$
(À remplir lorsque la proposition vise une transaction quant à une réclamation contre les administrateurs.)

J'ai une réclamation en vertu du paragraphe 81.2(1) pour la somme impayée de _____ \$.
(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

- H. RÉCLAMATION D'UN CLIENT D'UN COURTIER EN VALEURS MOBILIÈRES FAILLI AU MONTANT DE _____ \$

J'ai une réclamation en TANT QUE CLIENT EN CONFORMITÉ AVEC L'ARTICLE 262 DE LA Loi pour des capitaux nets, dont les détails sont mentionnés ci-après :
(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

5. Au meilleur de ma connaissance, je suis lié (ou le créancier susnommé est lié) (ou je ne suis pas lié ou le créancier susnommé n'est pas lié) au débiteur selon l'article 4 de la Loi, et j'ai (ou le créancier susnommé a) (ou je n'ai pas ou le créancier susnommé n'a pas) un lien de dépendance avec le débiteur.
6. Les montants suivants constituent les paiements que j'ai reçus du débiteur, les crédits que j'ai attribués à celui-ci et les opérations sous-évaluées selon le paragraphe 2(1) de la Loi auxquelles j'ai contribué ou été partie intéressée au cours des trois mois (ou, si le créancier et le débiteur sont des « personnes liées » au sens du paragraphe 4(2) de la Loi ou ont un lien de dépendance, au cours des 12 mois) précédant immédiatement l'ouverture de la proposition, telle que définie au paragraphe 2(1) de la Loi. *(Donnez les détails des paiements, des crédits et des opérations sous-évaluées.)*

Daté le _____ à _____.

 Témoin (signature)

 Créancier (signature)

Numéro de téléphone : _____

Numéro de télécopieur : _____

Adresse électronique : _____

REMARQUES : Si un affidavit est joint au présent formulaire, il doit avoir été fait devant une personne autorisée à recevoir des affidavits.

AVERTISSEMENTS : Le syndic peut, en vertu du paragraphe 128(3) de la Loi, racheter une garantie sur paiement au créancier garanti de la créance ou de la valeur de la garantie telle qu'elle a été fixée par le créancier garanti dans la preuve de garantie.
 Le paragraphe 201(1) de la Loi prévoit l'imposition de peines sévères en cas de présentation de réclamations, de preuves, de déclarations ou d'états de compte qui sont faux.

FORMULAIRE DE PROCURATION

(paragraphe 102(2) et alinéas 51(1)e) et 66.15(3)b) de la Loi)

Dans l'affaire de la proposition de **BARACO-ATLANTIC CORP.**,

Je, _____, de _____
(nom du créancier) (nom du village ou de la ville)

Créancier dans l'affaire susmentionné, nomme _____ de _____

Mon fondé de pouvoir à tous égards dans l'affaire susmentionnée, sauf la réception de dividendes, celui-ci étant habilité à nommer un autre fondé de pouvoir à sa place (ou n'étant pas habilité à nommer un autre fondé de pouvoir à sa place).

Daté le _____ à _____

 Témoin

 Créancier Personne morale

 Témoin

 Nom et titre du signataire autorisé