

March 14, 2024

# TO CREDITORS OF AUTOSTRADA HOSPITALITY (DOWNTOWN) LTD. & AUTOSTRADA HOSPITALITY (MAIN ST.) LTD.

#### Re: AUTOSTRADA HOSPITALITY (DOWNTOWN) LTD. & AUTOSTRADA (MAIN ST.) LTD.

Please be advised that on March 13, 2024, Autostrada Hospitality (Downtown) Ltd. & Autostrada (Main St.) Ltd. (the "Companies") filed a Notice of Intention to Make a Joint Proposal pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "Act") and that MNP Ltd. consented to act as Licensed Insolvency Trustee (the "Trustee") in the Proposal proceedings.

Please note that the Autostrada Hospitality (Downtown) Ltd. ceased operations prior to the filing of the Notice of Intention to Make a Joint Proposal. Autostrada (Main St.) Ltd. will continue its operations in the ordinary course.

You are receiving these documents as the Companies have identified you as a creditor. Enclosed please find the following documents:

- Certificate of Filing of a Notice of Intention to Make a Proposal;
- Trustee's Consent to Act;
- Form 33 Notice of Intention to Make a Proposal; and,
- List of Creditors with claims of \$250 or more.

These documents have been sent to you in accordance with the requirements under the Act.

You are not required to file documents with the Trustee at this time.

Please note that in accordance with Section 69(1) of the Act, all proceedings against the Companies are stayed. No creditor has any remedy against the Companies or their assets, nor are creditors entitled to commence or continue any action against the Companies relating to the collection of debts arising prior to March 13, 2024 (the "Filing Date").

Pursuant to the Act, the stay of proceedings is in place for 30 days from the Filing Date and may be extended by the Companies by application to Court. During the stay period, the Companies are given the opportunity to formulate a Proposal to creditors.

If the Companies make a Proposal to creditors, further documentation will be distributed to the creditors, including a Proof of Claim form, wherein each creditor will be given the opportunity to confirm the amount outstanding and owed to it.

As such, if your records indicate a balance owing that is different than that which is listed on the List of Creditors attached hereto, there is no requirement to contact the Trustee at this time.

T: 604.689.8939 F: 604.689.8584



Should you require any further information, please contact Michael Tian at 778-374-3892 or michael.tian@mnp.ca

Yours truly,

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MNP Ltd. In its capacity as Trustee under the Notice of Intention to make a Proposal of Autostrada Hospitality (Downtown) Ltd. & Autostrada (Main St.) Ltd.





Industry Canada Office of the Superintendent Industrie Canada Bureau du surintendant

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District ofBritish ColumbiaDivision No.03 - VancouverCourt No.11-3055264Estate No.11-3055264

In the Matter of the Notice of Intention to make a proposal of:

Autostrada Hospitality (Downtown) Ltd. & Autostrada Hospitality (Main St.) Ltd.

Insolvent Person

MNP LTD / MNP LTÉE

Licensed Insolvency Trustee

Date of the Notice of Intention:

March 13, 2024

Date: March 13, 2024, 18:16

Official Receiver

#### CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902



## - Proposal Consent -In the Matter of the Joint Proposal of Autostrada Hospitality (Downtown) Ltd. & Autostrada Hospitality (Main St.) Ltd. of the City of Vancouver, in the Province of British Columbia

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Autostrada Hospitality (Downtown) Ltd. & Autostrada Hospitality (Main St.) Ltd..

Dated at the City of Vancouver in the Province of British Columbia, this 13th day of March 2024.

MNP Ltd. - Licensed Insolvency Trustee

1630 - 609 Granville Street, PO Box 10203 LCD Pacific Centre Vancouver BC V7Y 1E7 Phone: (604) 689-8939 Fax: (604) 689-8584

#### - FORM 33 -

#### Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

#### In the Matter of the Joint Proposal of Autostrada Hospitality (Downtown) Ltd. & Autostrada Hospitality (Main St.) Ltd. of the City of Vancouver, in the Province of British Columbia

Take notice that:

- 1. I, Autostrada Hospitality (Downtown) Ltd. & Autostrada Hospitality (Main St.) Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. MNP Ltd. of 1630 609 Granville Street, PO Box 10203 LCD Pacific Centre, Vancouver, BC, V7Y 1E7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Vancouver in the Province of British Columbia, this 13th day of March 2024.

Dustin Dockendorf

Autostrada Hospitality (Downtown) Ltd. & Autostrada Hospitality (Main St.) Ltd. Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

#### - FORM 33 -

Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

### In the Matter of the Joint Proposal of Autostrada Hospitality (Downtown) Ltd. & Autostrada Hospitality (Main St.) Ltd. of the City of Vancouver, in the Province of British Columbia

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Accurate Lock and Safe	439 6th St, New Westminster BC V3L 3B1		285.39
Acheive CPA LLP	suite 520-4400 Dominion Street, Burnaby BC V5G 4G3		10,000.00
BC Hydro & Power Authority Credit Admin	333 Dunsmuir St, 7th floor Vancouver BC V6B 5R3		1,681.84
CRA - Tax - Pacific	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	GST	5,587.38
Goal Vision Ltd.	2429 East 12th Ave. Vancouver BC V5M 2C1		15,360.00
Kootney Natural Meats	Wynndel Creston BC V0B 1G0		1,041.00
Ministry of Finance - PST - British Columbia	Station Provincial Government PO Box 9445 Victoria BC V8W 9V5	Provincial Sales Tax	6,819.33
Ministry of Finance - PST - British Columbia	Station Provincial Government PO Box 9445 Victoria BC V8W 9V5	Employer Health Tax	6,614.91
Riley Park Development	Suite 2400 – 320 Granville Street, Vancouver BC V6C 1S9		138,014.77
Scotiabank c/o Canaccede International Management Ltd.	PO Box 758 Stn B London ON N6A 4Y8	CEBA	40,000.00
TD Canada Trust C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9	LOC	18,225.96
TD Canada Trust Visa C/O FCT Default Solutions	PO Box 2514, Station B London ON N6A 4G9		20,920.00
Vancity Credit Union Special Accounts	PO Box 2120, Station Terminal Vancouver BC V6B 5R8	CEBA	40,000.00
Total			304,550.58

District of: Division No. Court No. Estate No. British Columbia 03 - Vancouver

- FORM 33 -

Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Joint Proposal of Autostrada Hospitality (Downtown) Ltd. & Autostrada Hospitality (Main St.) Ltd. of the City of Vancouver, in the Province of British Columbia

Dustin Dockendorf

Autostrada Hospitality (Downtown) Ltd. & Autostrada Hospitality (Main St.) Ltd. Insolvent Person