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August 17, 2021

DELIVERED VIA EMAIL
ORIGINAL TO FOLLOW VIA COURIER

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The Honourable Justice Richard A. Neufeld
c/o Calgary Commercial Coordinator
Court of Queen's Bench of Alberta
Calgary Courts Centre
601 5 Street SW
Calgary, AB T2P 5P7

Dear Mr. Justice Neufeld:

RE: In the Matter of the Notice of Intention to Make a Proposal of Alaska-Alberta Railway Development Corporation (Estate/Court No. 24-2746532)

We are counsel to MNP Ltd. in its capacity as interim receiver (in such capacity, the “**Interim Receiver**”) and trustee (in such capacity, the “**Trustee**”) under the Notice of Intention to Make a Proposal (the “**NOI**”) of Alaska-Alberta Railway Development Corporation (“**AARDC**”).

Further to the hearing scheduled before you on August 26, 2021, starting at 2:00 p.m., please find enclosed unfiled copies of the following materials, which have been submitted for filing with the Clerk of the Court:

1. Notice of Application of the Interim Receiver;
2. First Report of the Interim Receiver dated August 17, 2021; and
3. Second of the Trustee dated August 17, 2021.

We also enclose herewith copies of the following previously-filed materials:

4. First Report of the Trustee in respect of the NOI of Alaska-Alberta Railway Development Corporation, and in respect of the Notices of Intention to Make Proposals of 12703131 Canada Ltd. and 7198362 Manitoba Ltd. dated July 7, 2021; and
5. Preliminary Report of the proposed interim receiver dated July 7, 2021.

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Thank you for your time in hearing our matter; should you have any questions, please do not hesitate to contact us.

Yours very truly,

LAWSON LUNDELL LLP



Alexis Teasdale
AET/sls1

cc. Ms. Vanessa Allen – MNP Ltd. (via email)
Service List (via email)