

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
No. 500-11-058534-203
DATE: May 13, 2021

PRESIDING : M^e PATRICK GOSSELIN, REGISTRAR

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF:

3717291 Canada Inc.

Debtor

-and-

MNP LTD.

Trustee

APPROVAL ORDER

- [1] **ON READING** the *Application for Court Approval of a Proposal* (the “**Application**”) filed by MNP Ltd., in its capacity as the trustee named in the notice of intention to file a proposal of 3717291 Canada Inc. (the “**Debtor**”), the affidavit and the exhibits in support thereof;
- [2] **SEEING** the service of the Application;
- [3] **SEEING** the absence of any contestation to the Application;
- [4] **SEEING** the support for the Proposal by the Debtor’s creditors;
- [5] **CONSIDERING** that it is appropriate for the Court to approve the Proposal;

WHEREFORE THE COURT:

- [6] **GRANTS** the Application¹;
- [7] **DECLARES** that the terms of the Proposal are reasonable to the general body of creditors and that the Proposal has been accepted by the required majority of creditors;
- [8] **APPROVES and HOMOLOGATES** the Proposal dated March 18, 2021 of 3717291 Canada Inc. for all purposes as envisaged and required by the relevant provisions of the Bankruptcy and Insolvency Act, Canada;

THE WHOLE WITHOUT COSTS.

**M^e PATRICK GOSSELIN,
REGISTRAR**

¹ There is no proof that bringing an appeal is likely to cause serious or irreparable prejudice to one of the parties : *CCP*, art. 661 al. 1 and *Richer c. Sirois*, 2021 QCCA 711.