

present, no one else appearing for any other person on the service list, although properly served as appears from the affidavit of service of Levi Rivers, filed:

DEFINED TERMS

1. **THIS COURT ORDERS** that all capitalized terms not otherwise defined in this Order shall have the meanings ascribed to them in the Proposals.

SERVICE

2. **THIS COURT ORDERS** that the service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF THE PROPOSALS

3. **THIS COURT ORDERS** that each of the Proposals be and are hereby approved.

4. **THIS COURT ORDERS** that once effective, the Proposals and all associated steps, compromises, settlements, satisfactions, releases, discharges, transactions and arrangements effected thereby are approved, binding and effective in accordance with the terms of the Proposals and the provisions of the BIA, and the treatment of the Claims of all Creditors under the Proposals shall be final and binding for all purposes and enure to the benefit of the Companies, Creditors, the holders of the Second Mortgage, the directors and officers, and all other persons name or referred to in the Proposals, or subject to the Proposals, and their respective heirs, executors, administrators and other legal representatives, successors and assigns.

5. **THIS COURT ORDERS** that the Proposal Trustee be and is hereby directed, authorized and empowered to perform its functions and to fulfill its obligations under the Proposals to facilitate the implementation of the Proposals.

6. **THIS COURT ODERS** that the Proposal Trustee is hereby authorized and directed to make the distributions and payments contemplated under the Proposals in accordance with the BIA and to take any such related steps or actions necessary or desirable to implement and consummate all matters contemplated under the Proposals and all agreements, transactions, and documents contemplated by the Proposals, and any such steps and actions are hereby approved.

GENERAL

7. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Proposal Trustee and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Proposal Trustee and its agents in carrying out the terms of this Order.

8. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. Toronto time on the date of this Order, and this Order is enforceable without the need for entry and filing

Dietrich J.

Estate Number: 31-2693094,
31-2693092, 31-2693095
Court File No.: 31-2749576

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A
PROPOSAL OF 33 LAIRD INC. *et al.***

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
(IN BANKRUPTCY AND INSOLVENCY)**

Proceedings commenced at Toronto

**ORDER
(RE APPROVAL OF PROPOSALS)**

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**Lawyers for MNP Ltd. in its capacity as
Proposal Trustee**