District of ONTARIO Division 09-Toronto Estate No. 31-2249027 Court No. 31-2249027



NOTICE OF RECONVENED MEETING OF CREDITORS

IN THE MATTER OF THE PROPOSAL OF 1821372 ONTARIO LIMITED CARRYING ON BUSINESS AS THE KENNEDY PUBLIC HOUSE OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

TAKE NOTICE THAT:

A general meeting of creditors was held at 2:00 p.m. on the 29th day of August, 2017 (the "**Second Meeting**") to consider the Proposal of 1821372 Ontario Limited operating as the Kennedy Public House (the "**Company**"). The creditors present elected to adjourn the Second Meeting, in accordance with Section 52 of the *Bankruptcy and Insolvency Act.*

The third meeting of creditors will be held on the 3rd day of October, 2017, at 2:00 p.m. at:

MNP Ltd. 300-111 Richmond Street West Toronto, ON M5H 2G4

The purpose of reconvening the meeting is to provide additional time for the Company to complete a sale of its assets and business on a going concern basis, with the proceeds from any sale forming the basis of an Amended Proposal.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior thereto.

A copy of publicly available documents regarding these proceedings, including the Proposal, Report of Trustee to Creditors, proof of claim form, proxy form and voting letter, are posted on our website at www.mnpdebt.ca/kennedypub.

If you have any questions concerning the foregoing or require any additional information, please contact Echa Odeh at 416-515-5066 or by email at <u>echa.odeh@mnp.ca</u>.

Dated at Toronto, Ontario this 1st day of September, 2017.

MNP Ltd. Trustee Acting in re: the Proposal of 1821372 Ontario Limited o/a The Kennedy Public House

Per: erry Henechowicz, CPA CA. CIRP. LIT

Praxity MEMBER GLOBAL ALLIANCE OF INDEPENDENT FIRMS



INSOLVENCY & RESTRUCTURING PROFESSIONALS

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