

May 10, 2017

To the Creditors of In the Matter of the Proposal of 1821372 Ontario Limited cob as Kennedy Public House (“KPH” or the “Company”)

Please take notice that on May 8, 2017, KPH filed a Notice of Intention to Make a Proposal (the “NOI”) pursuant to s.50.4(1) of the *Bankruptcy and Insolvency Act (Canada)*(“BIA”). Please find enclosed the following:

1. The NOI, filed on May 8, 2017;
2. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims;
3. The consent of the Trustee to act in these matters; and
4. The Certificate of Filing.

Please note this is not a bankruptcy, but rather protection has been sought under the BIA pending the filing of a reorganizational proposal to creditors.

Pursuant to the BIA:

- All proceedings by creditors are stayed (stopped) as of May 8, 2017;
- The Company is required to file a Proposal within 30 days of filing the NOI, subject to an extension from the Court; and
- A meeting of creditors to consider the Proposal is to be held within 21 days of the filing of a Proposal, and notice of the meeting will be sent to all known creditors at least 10 days prior to the date of the meeting.

There is no need for any creditor to file a Proof of Claim at this time. If you have any questions concerning the foregoing or require any additional information please contact Echa Odeh at 416-515-5066 or by email at Echa.Odeh@mnp.ca.

Yours truly,

MNP Ltd.
Trustee Acting *in re*: the Proposal of
1821372 Ontario Limited
Per:



Sheldon Title, CPA, CA, CIRP, LIT

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
1821372 Ontario Limited
carrying on business as
The Kennedy Public House
of the City of Toronto
in the Province of Ontario

Take notice that:

1. We, 1821372 Ontario Limited, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that we intend to make a proposal to our creditors.
2. MNP LTD. of 300 - 111 Richmond Street West, Toronto, ON, M5H 2G4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against us are stayed as of the date of filing of this notice with the official receiver in our locality.

Dated at the City of Toronto in the Province of Ontario, this 8th day of May 2017.



1821372 Ontario Limited
Insolvent Person

To be completed by Official Receiver:

05/08/17

Filing Date

Official Receiver

District of:
Division No. -
Court No.
Estate No.

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
30.50 Imports Inc	226 Christie Street Toronto ON M6G 3B7		3,991.03
Amsterdam Brewery	45 Esandar Dr., Unit 2 Toronto ON M4G 4C5		10,910.07
Angel's Gate	4260 Mountainview Rd Beamsville ON L0R 1B2		373.32
Beau's All Natural Brewing	10 Terry Fox Dr, PO Box 279 Vanleek Hill ON K0B 1R0		907.15
Bondi Produce	188 New Toronto Street Toronto ON M8V 2E8		858.00
Brickworks Ciderhouse	852 Magnetic Drive Toronto ON M3J 2C4		1,034.00
Cameron's Brewing Company Inc	1165 Invicta Drive Oakville ON L6H 4M1		801.00
Cintas Canada Limited	3370 Dundas St West Toronto ON M6S 2S2		619.56
Cobs Bread	2204 Bloor St West Toronto ON M6S 1N4		1,039.06
Collective Arts Brewing Limited	207 Burlington St East Hamilton ON L8L 4H2		1,671.33
Cool Beer Brewing Co	164 Evans Avenue Toronto ON M8Z 1J4		4,235.08
County Cider Company	PO Box 6241 Picton ON K0K 2T0		773.90
CRA - Canada Revenue Agency - Tax - Ontario Quebec Insolvency Intake Centre	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	817526452 RT0001	448,045.58

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Daily Seafood	135 Blake Street Toronto ON M4J 3E2		4,362.87
Diamond Estates	107 Niagara Stone Road Niagara on the Lake ON L0S 1J0		1,877.13
Duggan's Brewery	1346 Queen St West Toronto ON M6K 1L4		316.28
E & J Gallo Winery	6711 Mississauga Rd., Unit 202 Mississauga ON L5N 2W3		5,144.10
Enbridge Gas	500 Consumers Rd Toronto ON M2J 1P8	91 00 07 44084 1	1,461.06
Freshtech Processors Inc	50 Jutland Road Etobicoke ON M8Z 2H1		7,299.13
GFL Environmental	242 Cherry Street Toronto ON M5A 3L2		613.34
Gordon Food Services	2999 James Snow Parkway Milton ON L9T 5G4		19,261.49
Great Lakes Brewery	30 Queen Elizabeth Blvd. Toronto ON M8Z 1L8		312.60
Green Planet Bio Fuels Inc	101 Toro Road Unit 28 Toronto ON M3J 2Z1		423.75
Greenlane Estate Winery	3751 King Street Vineland ON L0R 2C0		1,496.93
Halpern Enterprises	400 Spadina Avenue Toronto ON M5T 2G7		836.42

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HeadTurner Holdings	8 Melanie Dr., Unit 5 Brampton ON L6T 4K8		3,120.00
High Park Brewery	237 Quebec Avenue Toronto ON M6P 2T9		865.31
Hubert Distributing Company	20 Valleywood Dr., Ste 108 Markham ON L3R 6G1		1,779.41
Huronina	282 Suncoast Drive Goderich ON N7A 4K4		681.04
Junction Craft Brewing Inc	90 Cawthra Ave., Unit 101 Toronto ON M6N 3C2		1,065.00
Kentec Corp	385 Admiral Blvd., Unit 24 & 25 Mississauga ON L5T 2N2		592.63
KW Craft Cider	6 Colby Court, Unit 22 Waterloo ON N2V 1Y9		484.20
Longslice Brewery Inc.	259 Lansdowne Avenue Toronto ON M6K 2W2		1,510.80
Majestic Wine Cellars Inc	271 Jevlan Dr., Unit 8 Woodbridge ON L4L 8A4		3,487.58
Marshalls Pest Control	2345 Wycroft Rd Oakville ON L6L 6L8		922.08
Mill St. Brewery	125 Bermondsey Road, Unit 2 Toronto ON M4A 1X3		2,670.81
Ministry of Finance (EHT)	33 King St West Oshawa ON L1H 9E9	817526452TE0001	31,832.01
Navona Investors Services Limited	2100 Matheson Blvd East, Suite 200 Mississauga ON L4W 5E1		89,607.29
Organic Resource	3700 Steeles Ave. West, Ste 601 Woodbridge ON L4L 8K8		2,116.30

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Creditor	Address	Account#	Claim Amount
Orkin Canada	5840 Falbourne St Mississauga ON L5R 4B5		536.75
Pommies Cider Co.	81 Healey Road Caledon ON L7E 5A8		2,134.32
Power King Exhaust	PO Box 893 Sutton West ON L0E 1R0		1,229.75
Proteina Pasta	9225 Leslie Street, Ste 201 Richmond Hill ON L4B 3H6		564.48
Roger's (cable/internet)	PO Box 9100 Don Mills ON M3C 3P10	6-4254-8812	701.55
Roger's (wireless)	PO Box 9100 Don Mills ON M3C 3P9	7-0732-5288	1,160.94
Shine Window Wash	56 Ormskirk Ave Toronto ON M6S 1A9		734.50
Side Launch Brewing Company Inc	200 Mountain Rd., Unit 1 Collingwood ON L9Y 4V5		660.00
Steam Whistle Brewing Inc	255 Bremner Blvd Toronto ON M6V 3M9		2,969.40
The Butcher Shoppe	121 Shorncliffe Road Toronto ON M8Z 5K7		1,918.87
Toronto Hydro-Electric Systems Limited Josephine Pernarell / Mary Degroot	500 Commissioners St, 2nd fl Toronto ON M4M 3N7	7317854409	4,078.19
Verdi Product Distribution Ltd	210 Marlee Avenue Toronto ON M6B 3H6		35,371.00
Wellington Brewery	905 Woodlawn Road West Guelph ON N1K 1B8		1,610.94

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Creditor	Address	Account#	Claim Amount
Westport Wholesale Meats Ltd	92 Gibraltar Drive Unit #9 Mississauga ON L5T 2P6		7,208.27
Woodward Meat Purveyors Inc	1346 Speers Road Oakville ON L6L 5V3		4,633.84
Workplace Safety and Insurance Board c/o Collection Services	200 Front St W Toronto ON M5V 3J1	4261697	9,773.11
Total			1,086,562.82



1821372 Ontario Limited
Insolvent Person

- Proposal Consent -

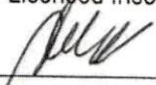
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To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 1821372 Ontario Limited.

Dated at the City of Toronto in the Province of Ontario, this 8th day of May 2017.

MNP LTD. - Licensed Insolvency Trustee



300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2249027
Estate No. 31-2249027

In the Matter of the Notice of Intention to make a
proposal of:

1821372 Ontario Limited
Insolvent Person

MNP LTD / MNP LTÉE
Licensed Insolvency Trustee

Date of the Notice of Intention: May 08, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: May 08, 2017, 16:00

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada