

July 9, 2018

To the Creditors of 1787930 Ontario Inc. cob as Messenger Freight Systems (“MFS” or the “Company”)

Please take notice that on July 2, 2018, MFS filed a Notice of Intention to Make a Proposal (the “NOI”) pursuant to s.50.4(1) of the *Bankruptcy and Insolvency Act (Canada)* (“BIA”). Please find enclosed the following:

1. The NOI, filed on July 2, 2018;
2. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims (the “**Creditor Listing**”);
3. The consent of the Trustee to act in these matters; and
4. The Certificate of Filing.

Please note this is not a bankruptcy, but rather protection has been sought under the BIA pending the filing of a proposal to creditors.

Pursuant to the BIA:

- All proceedings by creditors are stayed (stopped) as of July 2, 2018;
- The Company is required to file a Proposal within 30 days of filing the NOI, subject to an extension from the Court; and
- A meeting of creditors to consider the Proposal is to be held within 21 days of the filing of a Proposal and notice of the meeting will be sent to all known creditors at least 10 days prior to the date of the meeting.

All documents relating to this Estate are located on our website, which will be updated throughout the administration of this Estate. The website address is

<http://mnpdebt.ca/MessengerFreight>

There is no need for any creditor to file a Proof of Claim at this time. We recognize the amounts reflected as being due to you on the Creditor Listing may vary from your records. Please be advised that a claims process will be conducted after MFS files a Proposal. Creditors will then be given an opportunity to submit a proof of claim.

If you have any questions concerning the foregoing or require any additional information, please contact Jessie Hue at 416-515-5006 or by email at MessengerFreight@mnp.ca.

Yours truly,

MNP LTD.
Trustee acting in re: the Proposal of
1787930 Ontario Inc. cob as Messenger Freight Systems
Per:



Sheldon Title, CPA, CA, CIRP, LIT

Encl.

District of: Ontario
Division No. 05 - London
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
1787930 Ontario Inc cob as Messenger Freight Systems
of the City of St. Thomas
in the Province of Ontario

Take notice that:

1. 1787930 Ontario Inc. cob as Messenger Freight Systems, an insolvent person, state, pursuant to subsection 50.4(1) of the Bankruptcy and Insolvency Act (the "Act"), that we intend to make a proposal to our creditors.
2. MNP LTD. of 300 - 111 Richmond Street West, Toronto, ON, M5H 2G4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against us are stayed as of the date of filing of this notice with the official receiver in our locality.

Dated at the City of Toronto in the Province of Ontario, this 2nd day of July 2018.



1787930 Ontario Inc. oa Messenger Freight Systems
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Ontario
 Division No. 05 - London
 Court No.
 Estate No.

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 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 1787930 Ontario Inc cob as Messenger Freight Systems
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 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Active Heavy Towing Recovery Tiilt	1764 Victoria Street North Kitchener ON N2B 3E5		1,158.25
Altruck Idealease	405 Laird Road Guelph ON N1G 4P7		805,931.58
Altruck International Truck Centres	405 Laird Road Guelph ON N1G 4P7		61,159.86
Baker Heavy Towing Inc.	250 Dundas St South Cambridge ON N1R 8A8		665.50
Bank of Nova Scotia	Harrison Pensa 450 Talbot Street PO Box 3237 London ON N6A 4K3		2,019,960.00
Bank of Nova Scotia	Harrison Pensa LLP 450 Talbot Street PO Box 3237 London ON N6A 4K3		42,383.98
BFI Print & Promotion Solutions	6-1031 Hubrey Road London ON N6N 1B4		4,186.65
Brent W. Swanick	225 Duncan Mill Road Don Mills ON M3B 3K9		54,977.23
Carrier Truck Centres	645 Athlone Place WOODSTOCK ON N4S 7V8		5,612.95
Checker Flag Leasing	4-5845 Luke Road Mississauga ON L4W 2K5		1,288.20
Checkers Cleaning Supply	371 Scanlan Street London ON N5W 6G9		3,360.54
COMTOW	2677 Drew Road Mississauga ON L4T 3X1		844.12
Country Collision	40133 Longhurst Line R.R. #7 St. Thomas ON N5P 3T2		694.56

District of: Ontario
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In the matter of the proposal of
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 of the City of St. Thomas
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
CRA - Tax - Ontario Quebec Insolvency Intake Centre	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9		202,110.00
DNO Towing	1020 Talbot Street St. Thomas ON N5P 1G3		395.50
Dowler-Karn Limited Sherry Robinson	43841 Talbot Line, RR #3 St Thomas ON N5P 3S7		261.50
Duncan Mill Consultants	225 Duncan Mill Road, Suite 101 Toronto ON M3B 3K9		15,034.65
Express Employment Professionals	PO Box 9245 Postal Stn A Toronto ON M5W 3M1		1,956.31
Expressway Trucks	2943 Cedar Creek Road Ayr ON N0B 1E0		19,716.78
Forest City Staffing	60 Meg Drive London ON N6E 3T6		748,652.05
Granval	3-35 Lingard Rd Cambridge ON N1T 2H4		3,295.00
GTM Legal Services	PO Box 1413, 426 King St West Prescott ON K0E 1T0		339.00
Kal Tire	20 Enterprise Drive London ON N3N 1A7		21,715.13
KAS Personnel Services Inc.	7895 Tranmere Drive, Unit #18 Mississauga ON L5S 1V9		90,507.91
KJM Alignment Services Inc.	3 Phoebe Cres Elmira ON N3B 3B9		322.05
Liftow Limited	PO Box 8092, Stn A Toronto ON M5W 3W5		908.44
Masterlift Inc.	2899 Plymouth Drive OAKVILLE ON L6H 6G7		315.27

District of: Ontario
 Division No. 05 - London
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 (Subsection 50.4(1) of the Act)

In the matter of the proposal of
 1787930 Ontario Inc cob as Messenger Freight Systems
 of the City of St. Thomas
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Perfect Pen & Stationery	PO Box 4090 Station A Toronto ON M5W 0E9		849.08
ProTrans Personnel Service	1575 Bishop Street North, Suite 400 Cambridge ON N1R 7J4		159,498.58
ProTreadz 2012	4230 Fountain St. N Cambridge ON N3H 4R7		813.35
Rescue Team	96 Hinrichs Cr Cambridge ON N1T 0A9		10,197.52
Revolution Staffing	69 Mary Street Barrie ON L4V 1T2		9,749.65
Rob Gillies Truck & Auto Service	21 Laing Blvd St. Thomas ON N5P 4B5		7,698.78
ROSS TOWING	995 POND MILLS ROAD London ON N6N 1C3		1,525.50
Safety-Kleen Canada	PO Box 15221, Station A Toronto ON M5W 1C1		1,453.86
Shareholder	150 Dennis Road London ON N5P 0B6		92,362.00
Spectrum Communications	79 Wellington Street London ON N6B 2K4		761.22
TEF Link Security Group Inc.	18 Concession St, Unit 103, Suite 2 Cambridge ON N1R 2G5		3,204.65
The Agency Employment Services	125 Wallace Avenue North Listowel ON N4W 1K8		48,999.70
The Aylmer Express	390 Talbot Street East Box 160 Aylmer ON N5H 2R9		4,123.37
Trailer Wizards	4649 Hastings Street Burnaby BC V5C 2K6		2,651.29
Transit Hogg Fuel & Supply Limited	5 Hill Street Kitchener ON N2G 4R3		96,950.58

District of: Ontario
Division No. 05 - London
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1787930 Ontario Inc cob as Messenger Freight Systems
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in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Transit Trailer Limited	22217 Bloomfield Road, RR #3 Chatham ON N7M 5J3		3,257.32
Tubby's Truck & Trailer	545 Hudson Drive Dorchester ON N0L 1G5		19,324.96
Twin City Graphics	350 Shirley Avenue, Unit 3 Kitchener ON N2B 2E1		592.12
Verus Valuations Ltd.	23850 River Road Maple Ridge BC V2W 1B7		333.35
Workplace Safety Insurance Board	PO Box 4115 Station A Toronto ON M5W 2V3		19,500.00
Yale Industrial Trucks Inc.	37 Intrepid Court London ON N5V 4N8		1,371.97
Total			4,592,971.86



1787930 Ontario Inc. cob as Messenger Freight Systems
Insolvent Person

- Proposal Consent -

In the matter of the proposal of
1787930 Ontario Inc. cob as Messenger Freight Systems
of the City of St. Thomas
in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 1787930 Ontario Inc. cob as Messenger Freight Systems.

Dated at the City of Toronto in the Province of Ontario, this 2nd day of July 2018.

MNP LTD. - Licensed Insolvency Trustee



300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 05 - London
Court No. 35-2395481
Estate No. 35-2395481

In the Matter of the Notice of Intention to make a
proposal of:

1787930 Ontario Inc.
Insolvent Person

MNP LTD / MNP LTÉE
Licensed Insolvency Trustee

Date of the Notice of Intention: July 02, 2018

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: July 03, 2018, 09:22

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada