

Court File Numbers: 35-2395487 and 35-2395481
Estate File Numbers: 35-2395487 and 35-2395481

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF
1732427 ONTARIO INC. AND 1787930 ONTARIO INC. BOTH OF THE CITY OF ST.
THOMAS, IN THE PROVINCE OF ONTARIO

MOTION RECORD

(Returnable September 11, 2018)

SWANICK & ASSOCIATES

Barristers and Solicitors

Suite 101

225 Duncan Mill Road

Don Mills, Ontario

M3B 3K9

ATTN: BRUCE SIMPSON 18977E

(416) 510-1888 - phone

(416) 510-1945 - fax

Lawyers for 1732427 Ontario Inc.

and 1787930 Ontario Inc.

TO: SEE SERVICE LIST ATTACHED

SERVICE LIST

- TO: The Superintendent of Bankruptcy
451 Talbot Street
Suite 303
London, ON N6A 5C9
- TO: MNP Ltd.
111 Richmond Street West
Suite 300
Toronto, ON M5H 2G4
ATTN: SHELDON TITLE
416-323-5240 – phone
416-573-5320 – Cell Phone
Trustee of 1732427 Ontario Inc. and
1787930 Ontario Inc.
- TO: Active Heavy Towing Recovery Tiilt
1764 Victoria Street North
Kitchener, ON N2B 3E5
- TO: Alltruck Idealease
405 Laird Road
Guelph, ON N1G 4P7
- TO: Alltruck International Truck Centres
405 Laird Road
Guelph, ON N1G 4P7
- TO: Baker Heavy Towing Inc.
250 Dundas Street North
Cambridge, ON N1R 8A8
- TO: Bank of Nova Scotia
Tim Hogan
c/o Harrison Pensa LLP
450 Talbot Street
P.O. Box 3237
London, ON N6A 4K2
- TO: Baron Finance
27 Roytec Road
Unit 11
Woodbridge, ON L4L 8E3
ATTN: MICHAEL LAKHTON

- TO: Garfinkle, Biderman
Barristers and Solicitors
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- TO: Brent W. Swanick
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- TO: Carrier Truck Centres
645 Athlone Place
Woodstock, ON N4S 7V8
- TO: Checker Flag Leasing
4-5845 Luke Road
Mississauga, ON L4W 2K5
- TO: Checkers Cleaning Supply
371 Scanlan Street
London, ON N5W 6G9
- TO: COMTOW
2677 Drew Road
Mississauga, ON L4T 3X1
- TO: Country Collison
40133 Longhurst Line
RR #7
St. Thomas, ON N5P 3T2
- TO: CRA Tax Ontario
Quebec Insolvency Intake Centre
Shawinigan – Sud National Verification
and Collection Centre
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Shawinigan-Sud QC G9P 5H9
- TO: DNO Towing
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St. Thomas, ON N5P 1G3

- TO: Dowler Karn Limited
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Postal Station A
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- TO: Expressway Trucks
2943 Cedar Creek Road
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- TO: Forest City Staffing
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- TO: Granval
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- TO: Ross Towing
995 Pond Mills Road
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- TO: Safety Kleen Canada
P.O. Box 15221, Station A
Toronto, ON M5W 1C1
- TO: Shareholder
150 Dennis Road
St. Thomas, ON N5P 0B6
- TO: Spectrum Communications
79 Wellington Street
London, ON N6B 2K4

- TO: TEF Link Security Group Inc.
18 Concession Street
Unit 103, Suite 2
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- TO: The Agency Employment Services
125 Wallace Avenue North
Listowel, ON N4W 1K8
- TO: The Aylmer Express
390 Talbot Street East
Box 160
Aylmer, ON N5H 2R9
- TO: Trailer Wizards
4649 Hastings Street
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- TO: Transit Hogg Fuel & Supply Limited
5 Hill Street
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- TO: Miller Thomson
One London Place
255 Queens Avenue
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Attn: Sherry Kettle
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- TO: Transit Trailer Limited
22217 Bloomfield Road
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23850 River Road
Maple Ridge, BC V2W 1B7

- TO: Workplace Safety Insurance Board
P.O. Box 4115, Station A
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- TO: Yale Industrial Trucks Inc.
37 Intrepid Court
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- TO: 1787930 Ontario Inc.
150 Denis Road
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- TO: Corporation of the City of St. Thomas
Tracy Johnson
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ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF
1732427 ONTARIO INC. AND 1787930 ONTARIO INC. BOTH OF THE CITY OF ST.
THOMAS, IN THE PROVINCE OF ONTARIO

NOTICE OF MOTION

(Returnable September 11, 2018)

1732427 Ontario Inc. (“**173**”) and 1787930 Ontario Inc. (“**178**”) jointly hereinafter referred to as the “**Companies**”) will make a motion pursuant to section 50.4(9) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 (the “**BIA**”) for an order extending the time for filing a proposal, before the Court on Tuesday, the 11th day of September, 2018, at 80 Dundas Street, London, Ontario, N6A 6A3 at 10:00 a.m. or as soon after that time as the motion can be heard.

PROPOSED METHOD OF HEARING: orally

THIS MOTION IS FOR:

1. an Order, if necessary, dispensing or abridging the time for service of the within Motion;
2. An Order extending the time for 173 and 178 to file their proposals to their creditors to October 29, 2018; and
3. Such further and other Orders as this Honourable Court may deem just.

THE GROUNDS FOR THE MOTION ARE:

1. The Companies filed Notices of Intention to Make a Proposal to their creditors under the provisions of the BIA.
2. The Companies and related parties have been negotiating in an effort to restructure their business affairs. These negotiations are complex and the Companies require further time to formulate their proposals.

3. The relief sought is required on an urgent basis as the time for the filing of proposals with the Official Receiver in these proceeding expires on September 14, 2018.
4. The Companies have acted, and are acting, in good faith and with due diligence in performing their current and ongoing services in order to maximize the funds available to submit a viable proposal.
5. An extension of time is required to allow the Companies to complete the current and ongoing negotiations to support viable proposals.
6. With assistance being provided by MNP Ltd., the Companies are likely to present viable proposals to their creditors if they are granted an extension of time.
7. The resolution of matters for the submission of viable proposals are for the benefit of the creditors and there will be no material prejudice to any creditor on the granting of the extension sought.
8. Sections 50.4(7)(b)(ii) and 50.4(9) of the Act.
9. Rules 3.02 and 37 of the Rules of Civil Procedure.
10. Such further and other grounds as this Honourable Court may deem just.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of this Motion:

1. Affidavit of Louise Vonk, together with Exhibits;
2. The Second Report of MNP Ltd; (to follow)
3. Draft Order; and

4. Such further and other relief as this Honourable Court may deem just.

Dated: August 23, 2018

SWANICK & ASSOCIATES

Barristers and Solicitors

Suite 101

225 Duncan Mill Road

Don Mills, Ontario

M3B 3K9

ATTN: BRUCE SIMPSON 18977E

(416) 510-1888 - phone

(416) 510-1945 - fax

Lawyers for 1732427 Ontario Inc.

and 1787930 Ontario Inc.

TO: SEE SERVICE LIST ATTACHED

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AFFIDAVIT
(sworn August 23, 2018)

I, Louise Vonk (also known as Louise Vonk-Hiddink), of the City of St. Thomas, in the
Province of Ontario, **MAKE OATH AND SAY AS FOLLOWS:**

1. I am the sole officer, director, and the controlling mind of 1732427 Ontario Inc. ("173")
and 1787930 Ontario Inc. ("178") (hereinafter jointly referred to as the "Companies") and as
such have personal knowledge of the matters hereinafter deposed to. Where my knowledge is
stated to be on information and belief, I verily believe such information to be true.

2. On July 2, 2018, the Companies filed Notices of Intention to Make a Proposal ("NOI")
under the Bankruptcy and Insolvency Act (the "BIA"). Annexed hereto and marked as **Exhibit**
"A" to this my affidavit is a true copies of the Companies Notice of Intention to Make a
Proposal.

3. MNP Ltd of 111 Richmond Street West, Suite 300, Toronto, Ontario, M5H 2G4
("MNP") has consented to Act as Trustee under the proposals for the Companies. I have been
advised by Sheldon Title a Licenced Insolvency Trustee who works at MNP and who is
acquainted with the Companies' NOI that MNP does not oppose the grant of the extension being
requested herein.

4. On July 31, 2018, the Companies were granted an extension to file proposals until
September 14, 2018. Annexed hereto and marked as **Exhibit "B"** to this my affidavit is a true
copy of the Order dated July 31, 2018.

5. I have been advised by Sheldon Title a Trustee who works at MNP and who is acquainted with the Companies NOIs that MNP consents to the grant of the further extension being requested herein.
6. The Companies have good and valid contracts which will permit them to submit viable proposals which will maximize their payments to creditors.
7. The matters in issue to finalize viable proposals are complex. An extension of time is required to allow 178 to address the sale of or refinancing of real property which is owned by 178 and which has unencumbered equity to submit a viable proposal. 173 continues to perform existing contracts and it is meeting all of its post NOI operating costs.
8. If the extension requested herein is not granted, the Companies will cease to carry on business and the proceeds of the contracts will be lost.
9. The Companies are acting in good faith and with due diligence in completing the current and ongoing projects in order to maximize the funds available to submit viable proposals.
10. The matters in issue to finalize viable proposals are complex. An extension of time is required to allow the Companies to perform the current and ongoing services to submit viable proposals.
11. The Companies will likely be able to make viable proposals if the extension sought is granted.
12. The ongoing actions of the Companies are for the benefit of the Companies creditors and there will be no material prejudice to any creditor on the granting of the extension sought.
13. The requested extension will allow the Companies to submit proposals which will result in the highest financial recoveries for the benefit of Companies creditors.

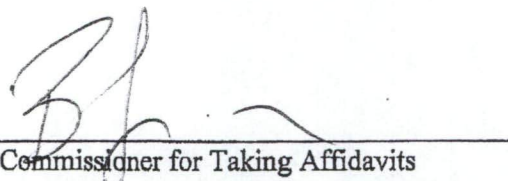
14. The grant of the requested extension will not materially prejudice any of the Companies creditors.

15. This affidavit is filed in support of a motion seeking the extension of the time within which the Companies may file their proposals, and for no improper purpose.

SWORN before me in the City of Toronto in the Province of Ontario, this 23 day of August, 2018

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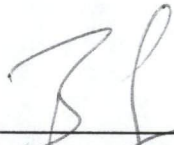
Louise Vonk



Commissioner for Taking Affidavits

Bruce A. Simpson

This is Exhibit "A" Referred to in the
Affidavit of Louise Vonk (aka Louise Vonk-Hiddink)
sworn before me this 23 day
of August, 2018



A commissioner, etc.

Bruce A. Simpson

District of: Ontario
Division No. 05 - London
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
1732427 Ontario Inc.
of the City of St. Thomas
in the Province of Ontario

Take notice that:

1. 1732427 Ontario Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Bankruptcy and Insolvency Act (the "Act"), that we intend to make a proposal to our creditors.
2. MNP LTD. of 300 - 111 Richmond Street West, Toronto, ON, M5H 2G4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against us are stayed as of the date of filing of this notice with the official receiver in our locality.

Dated at the City of Toronto in the Province of Ontario, this 2nd day of July 2018.



1732427 Ontario Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Ontario
Division No. 05 - London
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
1732427 Ontario Inc.
of the City of St. Thomas
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1787930 Ontario Inc.	150 Dennis Road St. Thomas ON N5P 0B6		687,429.00
Bank of Nova Scotia Tim Hogan	c/o Harrison Pensa LLP 450 Talbot Street PO Box 3237 London ON N6A 4K2		6,089,173.41
Corporation of the City of St. Thomas Tracy Johnson	PO Box 520 545 Talbot St. St Thomas ON N5P 3V7		725,000.00
Shareholder Loan	150 Dennis Road St. Thomas ON N5P 0B6		1,658,947.00
Total			9,140,549.41

1732427 Ontario Inc.
Insolvent Person



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 05 - London
Court No. 35-2395487
Estate No. 35-2395487

In the Matter of the Notice of Intention to make a
proposal of:

1732427 Ontario Inc.
Insolvent Person
MNP LTD / MNP LTÉE
Licensed Insolvency Trustee

Date of the Notice of Intention: July 02, 2018

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

17

District of: Ontario
Division No. 05 - London
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
1787930 Ontario Inc cob as Messenger Freight Systems
of the City of St. Thomas
in the Province of Ontario

Take notice that:

1. 1787930 Ontario Inc. cob as Messenger Freight Systems, an insolvent person, state, pursuant to subsection 50.4(1) of the Bankruptcy and Insolvency Act (the "Act"), that we intend to make a proposal to our creditors.
2. MNP LTD. of 300 - 111 Richmond Street West, Toronto, ON, M5H 2G4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against us are stayed as of the date of filing of this notice with the official receiver in our locality.

Dated at the City of Toronto in the Province of Ontario, this 2nd day of July 2018.



1787930 Ontario Inc. ca Messenger Freight Systems
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Ontario
Division No. 05 - London
Court No.
Estate No.

18

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
1787930 Ontario Inc cob as Messenger Freight Systems
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in the Province of Ontario

List of Creditors with claims of \$250 or more.				
Creditor	Address		Account#	Claim Amount
Active Heavy Towing Recovery Tilt	1764 Victoria Street North Kitchener ON N2B 3E5			1,158.25
Altruck Idealease	405 Laird Road Guelph ON N1G 4P7			805,931.58
Altruck International Truck Centres	405 Laird Road Guelph ON N1G 4P7			61,159.86
Baker Heavy Towing Inc.	250 Dundas St South Cambridge ON N1R 8A8			665.50
Bank of Nova Scotia	Harrison Pensa 450 Talbot Street PO Box 3237 London ON N6A 4K3			2,019,960.00
Bank of Nova Scotia	Harrison Pensa LLP 450 Talbot Street PO Box 3237 London ON N6A 4K3			42,383.98
BFI Print & Promotion Solutions	6-1031 Hubrey Road London ON N6N 1B4			4,186.65
Brent W. Swanick	225 Duncan Mill Road Don Mills ON M3B 3K9			54,977.23
Carrier Truck Centres	645 Athlone Place WOODSTOCK ON N4S 7V8			5,612.95
Checker Flag Leasing	4-5845 Luke Road Mississauga ON L4W 2K5			1,288.20
Checkers Cleaning Supply	371 Scanlan Street London ON N5W 6G9			3,360.54
COMTOW	2677 Drew Road Mississauga ON L4T 3X1			844.12
Country Collision	40133 Longhurst Line R.R. #7 St. Thomas ON N5P 3T2			694.56

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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
CRA - Tax - Ontario Quebec Insolvency Intake Centre	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9		202,110.00
DNO Towing	1020 Talbot Street St. Thomas ON N5P 1G3		395.50
Dowler-Karn Limited Sherry Robinson	43841 Talbot Line, RR #3 St Thomas ON N5P 3S7		261.50
Duncan Mill Consultants	225 Duncan Mill Road, Suite 101 Toronto ON M3B 3K9		15,034.65
Express Employment Professionals	PO Box 9245 Postal Stn A Toronto ON M5W 3M1		1,956.31
Expressway Trucks	2943 Cedar Creek Road Ayr ON N0B 1E0		19,716.78
Forest City Staffing	60 Meg Drive London ON N6E 3T6		748,652.05
Granval	3-35 Lingard Rd Cambridge ON N1T 2H4		3,295.00
GTM Legal Services	PO Box 1413, 426 King St West Prescott ON K0E 1T0		339.00
Kal Tire	20 Enterprise Drive London ON N3N 1A7		21,715.13
KAS Personnel Services Inc.	7895 Tranmere Drive, Unit #18 Mississauga ON L5S 1V9		90,507.91
KJM Alignment Services Inc.	3 Phoebe Cres Elmira ON N3B 3B9		322.05
Liftow Limited	PO.Box 8092, Stn A Toronto ON M5W 3W5		908.44
Masterlift Inc.	2899 Plymouth Drive OAKVILLE ON L6H 6G7		315.27

District of: Ontario
Division No. 05 - London
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
1787930 Ontario Inc ccb as Messenger Freight Systems
of the City of St. Thomas
in the Province of Ontario

List of Creditors with claims of \$250 or more.				
Creditor	Address		Account#	Claim Amount
Perfect Pen & Stationery	PO Box 4090 Station A Toronto ON M5W 0E9			849.08
ProTrans Personnel Service	1575 Bishop Street North, Suite 400 Cambridge ON N1R 7J4			159,498.58
ProTreadz 2012	4230 Fountain St. N Cambridge ON N3H 4R7			813.35
Rescue Team	96 Hinrichs Cr Cambridge ON N1T 0A9			10,197.52
Revolution Staffing	69 Mary Street Barrie ON L4V 1T2			9,749.65
Rob Gillies Truck & Auto Service	21 Laing Blvd St. Thomas ON N5P 4B5			7,698.78
ROSS TOWING	995 POND MILLS ROAD London ON N6N 1C3			1,525.50
Safety-Kleen Canada	PO Box 15221, Station A Toronto ON M5W 1C1			1,453.86
Shareholder	150 Dennis Road London ON N5P 0B6			92,362.00
Spectrum Communications	79 Wellington Street London ON N6B 2K4			761.22
TEF Link Security Group Inc.	18 Concession St, Unit 103, Suite 2 Cambridge ON N1R 2G5			3,204.65
The Agency Employment Services	125 Wallace Avenue North Listowel ON N4W 1K8			48,999.70
The Aylmer Express	390 Talbot Street East Box 160 Aylmer ON N5H 2R9			4,123.37
Trailer Wizards	4649 Hastings Street Burnaby BC V5C 2K6			2,651.29
Transit Hogg Fuel & Supply Limited	5 Hill Street Kitchener ON N2G 4R3			96,950.58

District of: Ontario
Division No. 05 - London
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
1787930 Ontario Inc cbb as Messenger Freight Systems
of the City of St. Thomas
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Transit Trailer Limited	22217 Bloomfield Road, RR #3 Chatham ON N7M 5J3		3,257.32
Tubby's Truck & Trailer	545 Hudson Drive Dorchester ON N0L 1G5		19,324.96
Twin City Graphics	350 Shirley Avenue, Unit 3 Kitchener ON N2B 2E1		592.12
Verus Valuations Ltd.	23850 River Road Maple Ridge BC V2W 1B7		333.35
Workplace Safety Insurance Board	PO Box 4115 Station A Toronto ON M5W 2V3		19,500.00
Yale Industrial Trucks Inc.	37 Intrepid Court London ON N5V 4N8		1,371.97
Total			4,592,971.86

1787930 Ontario Inc. cbb as Messenger Freight Systems
Insolvent Person

22

- Proposal Consent -


In the matter of the proposal of
1787930 Ontario Inc. cob as Messenger Freight Systems
of the City of St. Thomas
in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 1787930 Ontario Inc. cob as Messenger Freight Systems.

Dated at the City of Toronto in the Province of Ontario, this 2nd day of July 2018.

MNP LTD. - Licensed Insolvency Trustee



300 - 111 Richmond Street West
Toronto ON M5H 2G4
Phone: (416) 596-1711 Fax: (416) 323-5242



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 05 - London
Court No. 35-2395481
Estate No. 35-2395481

In the Matter of the Notice of Intention to make a
proposal of:

1787930 Ontario Inc.
Insolvent Person

MNP LTD / MNP LTÉE
Licensed Insolvency Trustee

Date of the Notice of Intention: July 02, 2018

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: July 03, 2018, 09:22

E-File/Dépôt Electronique

Official Receiver

Federal Building - London, 451 Talbot Street, Suite 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada

This is Exhibit "B" Referred to in the
Affidavit of Louise Vonk (aka Louise Vonk-Hiddink)
sworn before me this 23 day
of August, 2018



A commissioner, etc.

Bruce A. Simpson



ONTARIO
 SUPERIOR COURT OF JUSTICE
 BANKRUPTCY AND INSOVLENCY

Mou Justice K.A.) TUESDAY, THE 31ST DAY
)
 Gorman) OF JULY, 2018

IN THE MATTER OF THE PROPOSAL OF 1732427 ONTARIO INC. OF THE CITY OF ST. THOMAS, IN THE PROVINCE OF ONTARIO

ORDER

THIS MOTION made by 1732427 Ontario Inc. ("173") an insolvent person, for an Order: abridging the time of service of this Notice of Motion, for the administrative consolidation of the proposal of proceedings of 173 and 1787930 Ontario Inc. ("178"), the grant of an Administration Charge, and extending time for 173 to file its proposal to September 14, 2018, was heard at 80 Dundas Street, London, Ontario.

UPON READING the Notice of Motion of 173, the Affidavit of Louise Vonk (aka Louise Hiddink) sworn July 12, 2018, the First Report to the Court submitted by the Proposal Trustee MNP Ltd., and on hearing the submissions of counsel for 173 and no one appearing for the creditors.

1. **THIS COURT DECLARES** that time for service of this motion is abridged and declares that the Notice of Motion is properly returnable today and further that service of this Notice of Motion upon any other interested party is dispensed with.
2. **THIS COURT ORDERS** that the date for filing 173's proposal is extended from August 1, 2018, to September 14, 2018, and is granted under section 50.4(9) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3 (the "BIA").
3. **THIS COURT ORDERS** that the proposal proceedings of 173 (estate number: 35-

ORDER ENTERED
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(estate number: 35-2395481) (collectively the "Proposal Proceedings") are hereby administratively consolidated and the Proposal Proceedings are hereby authorized and

directed to continue under the following joint title of proceedings:

Court File Numbers: 35-2395487 and 35-2395481
Estate File Numbers: 35-2395487 and 35-2395481

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF 1732427 ONTARIO INC. AND 1787930 ONTARIO INC. BOTH OF THE CITY OF ST. THOMAS, IN THE PROVINCE OF ONTARIO

4. **THIS COURT ORDERS** that the Proposal Trustee, counsel to the Proposal Trustee, and counsel to 173 and 178 shall be entitled to the benefit of and are hereby granted a charge (the **“Administration Charge”**) on the property of 173 and 178 (the **“Property”**) which charge shall not exceed an aggregate amount of \$75,000.

5. **THIS COURT ORDERS** that the filing, registration or perfection of the Administration Charge shall not be required, and that the Administration Charge shall be valid and enforceable for all purposes, including as against any right, title or interest filed, registered, recorded or perfected subsequent to the Charge coming into existence, notwithstanding any such failure to register, record or perfect.

6. **THIS COURT ORDERS** that the Administration Charge shall constitute a charge on the Property and shall rank in priority to all other security interests, trusts, liens, charges and encumbrances, claims of secured creditors, statutory or otherwise (collectively the **“Encumbrance”**) in favour of any person or entity (a **“Person”**) except for (i) any security interest (other than as described in (ii) below) in the Property of any **“secured creditor”** as defined in the BIA, who did not receive notice of this Motion, and (ii) any statutory Encumbrance existing as at the date 173 filed its Notice of Intention to Make a Proposal, namely July 2, 2018, in favour of any Person which is a **“secured creditor”**, as defined in the BIA, in respect of (A) any amounts under the Wage Earners’ Protection Program that are subject to a priority claim under the BIA, including source deductions from wages, employer health tax, workers compensation, vacation pay and banked overtime for employees, and (B) any amounts that are subject to priority claims pursuant to Section 81.5(1) of the BIA and subsections 227(4) and (4.1) of the Income Tax Act, subsections 23(3) and (4) of the Canada Pension Plan and subsection 86(2) and (2.1) of the Employment Insurance Act.

7. **THIS COURT ORDERS** that any interested party may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to any party or parties likely to be affected by the Order sought or upon such other notice, if any, as this Court may order.

K.A. M



ONTARIO
 SUPERIOR COURT OF JUSTICE
 BANKRUPTCY AND INSOVLENCY

) TUESDAY, THE 31ST DAY
)
) OF JULY, 2018

IN THE MATTER OF THE PROPOSAL OF 1787930 ONTARIO INC. CARRYING ON BUSINESS AS MESSENGER FREIGHT SYSTEMS OF THE CITY OF ST. THOMAS, IN THE PROVINCE OF ONTARIO

ORDER

THIS MOTION made by 1787930 Ontario Inc. ("178") an insolvent person, for an Order: abridging the time of service of this Notice of Motion, for the administrative consolidation of the proposal of proceedings of 177 and 1732427 Ontario Inc. ("173"), the grant of an Administration Charge, and extending time for 173 to file its proposal to September 14, 2018, was heard at 80 Dundas Street, London, Ontario.

UPON READING the Notice of Motion of 178, the Affidavit of Louise Vonk (aka Louise Hiddink) sworn July 12, 2018, the First Report to the Court submitted by the Proposal Trustee MNP Ltd., and on hearing the submissions of counsel for 178 and no on appearing for the creditors.

1. **THIS COURT DECLARES** that time for service of this motion is abridged and declares that the Notice of Motion is properly returnable today and further that service of this Notice of Motion upon any other interested party is dispensed with.

2. **THIS COURT ORDERS** that the date for filing 178's proposal is extended from August 1, 2018, to September 14, 2018, and is granted under section 50.4(9) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3 (the "BIA").

ORDER ENTERED
 JUN 31 2018
 3273

3. **THIS COURT ORDERS** that the proposal proceedings of 178 (estate number: 35-2395481), and 173 (estate number: 35-2395487) (collectively the "Proposal Proceedings") are hereby administratively consolidated and the Proposal Proceedings are hereby authorized and

directed to continue under the following joint title of proceedings:

Court File Numbers: 35-2395487 and 35-2395481
Estate File Numbers: 35-2395487 and 35-2395481

**IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF
1732427 ONTARIO INC. AND 1787930 ONTARIO INC. BOTH OF THE CITY OF ST.
THOMAS, IN THE PROVINCE OF ONTARIO**

4. **THIS COURT ORDERS** that the Proposal Trustee, counsel to the Proposal Trustee, and counsel to 178 and 173 shall be entitled to the benefit of and are hereby granted a charge (the “**Administration Charge**”) on the property of 178 and 173 (the “**Property**”) which charge shall not exceed an aggregate amount of \$75,000.

5. **THIS COURT ORDERS** that the filing, registration or perfection of the Administration Charge shall not be required, and that the Administration Charge shall be valid and enforceable for all purposes, including as against any right, title or interest filed, registered, recorded or perfected subsequent to the Charge coming into existence, notwithstanding any such failure to register, record or perfect.

6. **THIS COURT ORDERS** that the Administration Charge shall constitute a charge on the Property and shall rank in priority to all other security interests, trusts, liens, charges and encumbrances, claims of secured creditors, statutory or otherwise (collectively the “**Encumbrance**”) in favour of any person or entity (a “**Person**”) except for (i) any security interest (other than as described in (ii) below) in the Property of any “secured creditor” as defined in the BIA, who did not receive notice of this Motion, and (ii) any statutory Encumbrance existing as at the date 178 filed its Notice of Intention to Make a Proposal, namely July 2, 2018, in favour of any Person which is a “secured creditor”, as defined in the BIA, in respect of (A) any amounts under the Wage Earners’ Protection Program that are subject to a priority claim under the BIA, including source deductions from wages, employer health tax, workers compensation, vacation pay and banked overtime for employees, and (B) any amounts that are subject to priority claims pursuant to Section 81.5(1) of the BIA and subsections 227(4) and (4.1) of the Income Tax Act, subsections 23(3) and (4) of the Canada Pension Plan and subsection 86(2) and (2.1) of the Employment Insurance Act.

7. **THIS COURT ORDERS** that any interested party may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to any party or parties likely to be affected by the Order sought or upon such other notice, if any, as this Court may order.

K. A. J.

Court File Numbers: 35-2395487 and 35-2395481
Estate File Numbers: 35-2395487 and 35-2395481

ONTARIO
SUPERIOR COURT OF JUSTICE
BANKRUPTCY AND INSOVLENCY

) TUESDAY, THE 11TH DAY
)
) OF SEPTEMBER, 2018

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF 1732427 ONTARIO INC. AND 1787930 ONTARIO INC. BOTH OF THE CITY OF ST. THOMAS, IN THE PROVINCE OF ONTARIO

ORDER

THIS MOTION made by 1732427 Ontario Inc. (“**173**”) an insolvent person and 1787930 Ontario Inc. (“**178**”), an insolvent person, for an Order abridging the time for service of this Notice of Motion and extending the time for 173 and 178 to file their proposals to October 29, was heard at 80 Dundas Street, London, Ontario.

UPON READING the Notice of Motion of 173 and 178, the Affidavit of Louise Vonk (aka Louise Hiddink) sworn August 23, 2018, the Second Report to the Court submitted by the Proposal Trustee MNP Ltd., and on hearing the submissions of counsel for 173 and 178 and no one appearing for the creditors.

1. **THIS COURT DECLARES** that time for service of this motion is abridged and declares that the Notice of Motion is properly returnable today and further that service of this Notice of Motion upon any other interested party is dispensed with.

2. **THIS COURT ORDERS** that the date for filing 173 and 178’s proposals are extended from September 14, 2018, to October 29, 2018, and is granted under section 50.4(9) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3 (the “**BIA**”).

3. **THIS COURT ORDERS** that any interested party may apply to this Court to vary or amend this Order on not less than seven (7) days' notice to any party or parties likely to be affected by the Order sought or upon such other notice, if any, as this Court may order.

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF 1732427 ONTARIO INC. AND 1787930 ONTARIO INC.
BOTH OF THE CITY OF ST. THOMAS, IN THE PROVINCE OF ONTARIO

Court File Numbers: 35-2395487 and 35-2395481
Estate File Numbers: 35-2395487 and 35-2395481

ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

MOTION RECORD
(Returnable September 11, 2018)

SWANICK & ASSOCIATES

Barristers and Solicitors

Suite 101

225 Duncan Mill Road

Don Mills, Ontario

M3B 3K9

ATTN: BRUCE SIMPSON 18977E

(416) 510-1888 - phone

(416) 510-1945 - fax

Lawyers for the 1732427 Ontario Inc. and
1787930 Ontario Inc.