

Estate #: 33-2484072

Province: ON
District: Ottawa

MINUTES OF THE SECOND MEETING OF CREDITORS

In the Matter of the Proposal of: 1739511 Ontario Corporation	Trustee named by the Official Receiver: MNP LTD.
Place of Meeting: Ottawa 1600 Carling Avenue, Suite 800 Ottawa ON	Date and Time of Meeting: April 17, 2019 3:00 PM
Chairperson of Meeting: John P. Haralovich	

I. Present:

As per attached attendance list (Schedule "A").

II. (a) Quorum:

- The Chairperson reviewed the proof(s) of claim and tabled the following:
 - The Proposal
 - The Proposal as Amended
 - The Trustee's Preliminary Report on the Proposal
 - The Trustee's Affidavit of Mailing Notices of the First Meeting of Creditors
 - Other / Proofs of Claim / Proxies / Voting Letters

II. (b) No Quorum:

- The Chairperson declares that a quorum does not exist and advises those present as per Section VIII hereunder.

III. Question Period:

The Trustee having read the Trustee's Report on the Proposal, the following questions were asked:

As per attached notes (Schedule "C").

Not Applicable

Reviewed at First Meeting

IV. Acceptance of Proposal per Voting Record (Schedule "B")

The creditors accept the Proposal

The creditors accept the **Amended** Proposal (See attached)

The creditors do not accept the Proposal

The meeting is adjourned as per Section VIII hereunder

V. Election of Inspectors (Maximum of 3):

No inspectors were appointed.

The creditor(s) confirm the appointment of _____ person(s) as Inspector(s) as follows:

1. _____

2. _____

3. _____

VI. Creditor(s) Instructions to the Trustee:

None

The creditor(s) instruct the Trustee as follows:

VII. Bond:

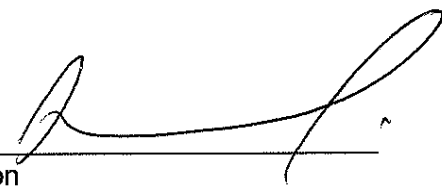
- The Chairperson informs the creditors that the bond has been fixed at \$ 0 by the Official Receiver and will be:
- Maintained at the same amount
- Decreased to \$ _____
- Increased to \$ _____
- Non Applicable

VIII. Adjournment

- The Trustee will continue to act by virtue of Section 14.06(1) of the *Bankruptcy and Insolvency Act*.
- The meeting is adjourned to be continued on _____ the ____ day of _____, 20____, at the offices of _____ at ____ o'clock in the ____ noon.
- The meeting is adjourned at 3 : 15

IX Attached:

- Schedule "A" Attendance List
- Schedule "B" Voting Record
- Schedule "C" Questions/Notes (if applicable)
- Schedule "D" Amended Proposal (if applicable)
- Schedule "E" _____ (If applicable)



Chairperson

**ATTENDANCE LIST – FIRST MEETING OF CREDITORS
LISTE DES PRÉSENCES - ASSEMBLÉE DES CRÉANCIERS**

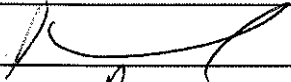
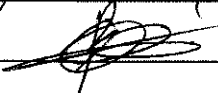
Date: April 17, 2019

File No./

No. dossier: 33-2484072

Time/heure: 3:00 pm

REF./SUJET: 1739511 Ontario Incorporated

<u>No.</u>	<u>Signature</u>	<u>Name (print) Nom (imprimez)</u>	<u>Representing Représentant</u>	<u>Amount of Claim Montant Réclamé</u>	<u>Remarks Remarques</u>
1.		John Hara Lwin & Co	M/NALTD		
2.		Bao Ha	Company		
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					
11.					
12.					
13.					
14.					

District of Ontario
 Division No. 12 - Ottawa
 Court No. 33-2484072
 Estate No. 33-2484072

Voting Summary

In the matter of the proposal of
 1739511 Ontario Incorporated
 of the City of Ottawa
 in the Province of Ontario

Insolvency Date: 08-Mar-2019
 Estate Number: 33-2484072

Result of Voting

Class	Total #			Dollar Value of Claims		Percentage by Votes		Percentage by Value		Result	
	Votes	Yes	No	Yes	No	Yes	No	Yes	No	By Votes	By Value
	2	2	0	90,214.77	0.00	100.00	0.00	100.00	0.00	App.	App.

List of creditors

Class	Creditor Name	Type	Account #	\$ Admitted for Voting	Voted By	Vote
	CRA - Tax - Ontario	U	GST/HST	7,122.21	Letter	For
	CRA - Tax - Ontario	U	Income Tax	83,092.56	Letter	For