

District of British Columbia
 Division No. 03 - Vancouver
 Court No. B-200020
 Estate No. 11-2603047



In the matter of the proposal of
 1032951 B.C. Ltd.
 of the City of Vancouver, in the Province of British Columbia
 Form 12
 Final Statement of Receipts and Disbursements

Final

RECEIPTS

1. Payment Receipt			
Proposal		319,184.42	319,184.42
2. Miscellaneous			
Interest allocation		84.85	84.85
TOTAL RECEIPTS			<u>319,269.27</u>

DISBURSEMENTS

3. Fees Paid			
To registrar		150.00	
To official receiver		150.00	300.00
4. Trustee's remuneration			
Trustee's fees		52,084.10	
GST charged on Trustee remuneration		2,604.21	54,688.31
5. Federal and Provincial taxes			
GST paid on disbursements exclusive of fees		5.06	5.06
6. Miscellaneous			
Photocopies		74.74	
Courier		26.34	
Ascend License Fee		170.00	
GST on Ascend License Fee		8.50	
PST on Ascend License Fee		11.90	291.48
TOTAL DISBURSEMENTS			<u>55,284.85</u>

Note: How much of the total disbursements was paid for services provided by persons related to the trustee? 0.00

Amount available for distribution			<u>263,984.42</u>
7. Levy payable under section 147 of the Act			<u>13,199.22</u>
8. Unsecured creditors			
Proved claims of	28,064,582.81		
Final dividend	0.94%	263,984.42	less levy 13,199.22
			<u>250,785.20</u>

Status of Proposal: Full performance, November 26, 2020.

Notes:

1. 1032951 BC Ltd. (the "Debtor") filed a Notice of Intention to Make a Proposal pursuant to the provisions of the Bankruptcy and Insolvency Act on January 8, 2020, and MNP Ltd. consented to act as Licensed Insolvency Trustee (the "Trustee") in the proposal proceedings.
2. The Debtor filed a Proposal to its creditors on May 15, 2020, and filed an Amended Proposal on June 15, 2020. The Amended Proposal was accepted by the requisite majority of creditors and approved by Court.
3. The Debtor fully performed the terms of the Amended Proposal and a Certificate of Full Performance dated November 26, 2020 was issued by the Trustee.
4. There was one Inspector appointed in the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 26th day of November 2020.

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In the matter of the proposal of
1032951 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia
Form 12 --- Concluded
Final Statement of Receipts and Disbursements

Final

MNP Ltd. - Licensed Insolvency Trustee

Suite 1600, MNP Tower, 1021 West Hastings Street
Vancouver BC V6E 0C3
Phone: (604) 639-0001 Fax: (604) 904-8628

Approved by the following inspectors:



Dave Macdonald

Taxed at the sum of \$ 55,284.85, this 21st day of April, 2021

**Digitally signed by
Nielsen, Scott**

Registrar *in Bankruptcy*

SO ORDERED

District of British Columbia
 Division No. 03 - Vancouver
 Court No. B-200020
 Estate No. 11-2603047

DIVIDEND SHEET
 In the matter of the proposal of
 1032951 B.C. Ltd.
 of the City of Vancouver, in the Province of British Columbia

Date declared: September 25, 2020

	Claim \$	Total			Interim Payment \$	Current		
		Dividend \$	Levy \$	Payment \$		Dividend \$	Levy \$	Payment \$
Unsecured								
CRA - Tax - Pacific 807504394 RT0001	43,805.75	412.05	20.60	391.45	0.00	412.05	20.60	391.45
Lawson Lundell LLP 636837	44,062.53	414.47	20.72	393.75	0.00	414.47	20.72	393.75
MSI Methylation Sciences Inc.	27,976,714.53	263,157.90	13,157.90	250,000.00	0.00	263,157.90	13,157.90	250,000.00
Total:	28,064,582.81	263,984.42	13,199.22	250,785.20	0.00	263,984.42	13,199.22	250,785.20
Grand Totals:	<u>28,064,582.81</u>	<u>263,984.42</u>	<u>13,199.22</u>	<u>250,785.20</u>	<u>0.00</u>	<u>263,984.42</u>	<u>13,199.22</u>	<u>250,785.20</u>