

District of: British Columbia
Division No. 03 - Vancouver
Court No. B-200020
Estate No. 11-2603047

FORM 92
Notice of Proposal to Creditors
(Section 51 of the Act)

In the matter of the proposal of
1032951 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

Take notice that 1032951 B.C. Ltd. of the City of Vancouver in the Province of British Columbia has lodged with me a proposal under the *Bankruptcy and Insolvency Act*.

A copy of the proposal, a condensed statement of the debtor's assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed.

A general meeting of the creditors will be held on the 5th day of June 2020 at 10:00 AM.

**The meeting will be convened solely via teleconference.
To attend the meeting please call the number below at the appointed time:
(877) 252-9279 (conference ID 789 077 601#).**

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim must be lodged with me prior to the commencement of the meeting.

Proxies and voting letters intended to be used at the meeting may be filed at any time up until the moment a vote is called.

Dated at the City of Vancouver in the Province of British Columbia, this 26th day of May 2020.

MNP Ltd. - Licensed Insolvency Trustee

Suite 1600, MNP Tower, 1021 West Hastings Street
Vancouver BC V6E 0C3
Phone: (604) 639-0001 Fax: (604) 904-8628

(A form of proof of claim, a form of proxy and a voting letter should be enclosed with each notice.)