

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

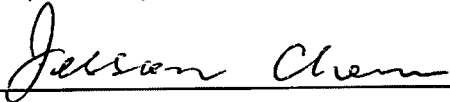
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
1032951 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. I, 1032951 B.C. Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. MNP Ltd. of Suite 1600, MNP Tower, 1021 West Hastings Street, Vancouver, BC, V6E 0C3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Vancouver in the Province of British Columbia, this 8th day of January 2020.



1032951 B.C. Ltd.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

Creditor List

In the matter of the proposal of
1032951 B.C. Ltd.
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Creditor Type	Name	Attention	Address	Claim \$
Secured	Jesson International Investment (Canada) Ltd.	Ritchie Clark/Anthony Zhou	c/o Bridgehouse Law LLP, Attn: Ritchie Clark/Anthony Zhou, 900 - 900 West Hastings Street Vancouver BC V6C 1E5	1,807,999.58
	Jesson International Investment (Canada) Ltd. and 1049019 B.C. Financial Business Ltd.	Ritchie Clark/Anthony Zhou	c/o Bridgehouse Law LLP, Attn: Ritchie Clark/Anthony Zhou, 900 - 900 West Hastings Street Vancouver BC V6C 1E5	15,069,287.10
Unsecured	CRA - Tax - Pacific		GST Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	43,269.56
	Global Drug Commercialization Center Inc.		2500 - 1075 West Georgia Street Vancouver BC V6E 3C9	390,536.93
	Jesson Chen		2500 - 1075 West Georgia Street Vancouver BC V6E 3C9	8,317.62
	MSI Methylation Sciences Inc.	Tim Louman-Gardiner	c/o Farris LLP, Attn: Tim Louman-Gardiner, PO Box 10026 Pacific Centre South, 25th Floor - 700 West Georgia Street Vancouver BC V7Y 1B3 tlg@farris.com	26,200,000.00
	Quark Venture Limited Partnership		2500 - 1075 West Georgia Street Vancouver BC V6E 3C9	3,348,668.11
Total Claims:				\$ 46,868,078.90

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