



This is the 5th Affidavit
of Chao Lin in this case
and was made on April 17, 2020

Province of British Columbia
Bankruptcy Division
Vancouver Registry
Court No. B-200020
Estate No. 11-2603047

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL
OF 1032951 B.C. LTD.

AFFIDAVIT


I, Chao Lin, also known as Eddie Lin, of 2500-1075 West Georgia, Vancouver British Columbia, CA, CPA, SWEAR, THAT:

1. I am employed by Global Drug Commercialization Center Inc. as its Controller and in that capacity also provide accounting assistance to certain of its affiliated entities, including 1032951 B.C. Ltd. and as such have personal knowledge of the facts hereinafter deposed to except where stated to be on information and belief, in which case I verily believe them to be true.
2. I have read the Application to be filed in this proceeding.
3. The facts set out in paragraphs 1, and 10 through 25 in the Application are to my own knowledge true.


4. I have been advised by Enoch Chang of Fasken Martineau DuMoulin LLP, counsel for 1032951 B.C. Ltd., and verily believe the facts set out in paragraphs 2 to 9 in the Application are true.

5. The parties continue to negotiate and we are responding to demands for further information from MSI. The information sought requires a lot of internal work and also some external work so it's taking longer than hoped and that is not assisted by the Covid crisis. However, we are working hard on it and believe that given a further extension we should be able to bring the parties together in a solution that will result in a viable proposal.

SWORN, BEFORE ME at Vancouver,)
British Columbia, on April 17, 2020)
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A Commissioner for taking Affidavits for)
British Columbia)


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KIBBEN JACKSON
Barrister & Solicitor
Fasken Martineau DuMoulin LLP
2900 - 550 Burrard Street
Vancouver, BC V6C 0A3
604 631 4786


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CHAO LIN