

Notice to Creditors

RE: Notice of Call for Claims, Claims Procedure and Claims Bar Date

NOTICE IS HEREBY GIVEN THAT, by Order of the Ontario Superior Court of Justice (Commercial List) made November 1, 2021 (the “**Claims Procedure Order**”), MNP Ltd., in its capacity as court-appointed Liquidator (the “**Liquidator**”) of First Hamilton Holdings Inc., First Hamilton Financial Services Inc., First Hamilton Capital Inc., First Hamilton General Partner 2 Inc. and First Hamilton Mortgage Brokers Inc. (collectively “**First Hamilton**”), has been authorized to conduct a claims procedure with respect to claims against First Hamilton in accordance with the terms of the Claims Procedure Order.

All persons wishing to assert a Claim against First Hamilton must file a Proof of Claim with the Liquidator. **THE CLAIMS BAR DATE is 5:00 p.m. (Toronto Time) on January 14, 2022.** Proofs of Claim must be filed with the Liquidator on or before the Claims Bar Date.

PROOFS OF CLAIM MUST BE RECEIVED BY THE LIQUIDATOR BY THE CLAIMS BAR DATE OR THE CLAIM WILL BE FOREVER BARRED AND EXTINGUISHED. If you are required to file a Proof of Claim pursuant to the Claims Procedure but do not file a Proof of Claim in respect of a Claim by the Claims Bar Date, you shall not be entitled to participate in any distribution in respect of any such Claim.

The Claims Procedure Order, the Claims Document Package, additional Proofs of Claim and related materials, including the Liquidator’s contact information, may be accessed from the Liquidator’s website at www.mnpdebt.ca/firsthamilton, or by emailing the Liquidator at Fatemah.Khalfan@mnp.ca

DATED at Toronto, Ontario this 5th day of November, 2021.

**MNP Ltd., in its capacity as court-appointed Liquidator
of First Hamilton Holdings Inc., First Hamilton Financial Services Inc., First Hamilton
Capital Inc., First Hamilton General Partner 2 Inc. and First Hamilton Mortgage Brokers
Inc.**

Per:



Deborah Hornbostel, *CPA, CA, CIRP, LIT, CFE*
Senior Vice President