

December 2, 2019

Notice to the Creditors of Tłıchq Landtran Transport Ltd. (“Tłıchq Landtran”), 1456998 Alberta Ltd. (“1456998”), 1456982 Alberta Ltd. (“1456982”) and Ventures West Transport Limited Partnership (“Ventures West”, collectively the “Companies”)

Please be informed that on November 29, 2019, an Initial Order (the “Initial Order”) was granted by the Court of Queen’s Bench of Alberta under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended, in respect of Tlıcho Landtran, 1456998, 1456982 and Ventures West (collectively, the “Companies”). The Initial Order provides for relief including a stay of proceedings (the “Stay”) until and including December 8, 2019 pursuant to which creditors are restrained from enforcing or exercising any rights or remedies against the Companies. Under the CCAA, the Stay may be extended on such terms and with such modifications as the Court considers appropriate.

The Initial Order prohibits the Companies from making payments of amounts related to the supply of goods and services prior to November 29, 2019, except as provided in the Initial Order. You are being given notice of the Initial Order as you are a creditor of the Companies and the Initial Order may affect your rights.

MNP Ltd. was appointed by the Court as the Monitor in the CCAA proceedings. The Monitor will notify creditors of any claims process to be undertaken in the CCAA proceedings. The Monitor may also prepare progress reports to the Court, which will be publicly available.

On December 6, 2019, a further Court application will be brought seeking relief, including an extension of the Stay until and including February 14, 2019 and approval of a sale process in respect of the Companies’ assets.

The Initial Order, a listing of creditors as represented by the Companies and other publicly available documents, can be accessed via the Monitor’s website at www.mnpdebt.ca/ventures (the Monitor’s Website”). Creditors and other interested parties are encouraged to check the Monitor’s Website frequently for updates as to the status of the CCAA proceedings.

For further information, you can also contact Julie Kennedy of the Monitor's office via telephone at 403-537-7610 or via email at julie.kennedy@mnp.ca.

Yours truly,

MNP Ltd., in its capacity as CCAA Monitor of Tlcho Landtran Transport Ltd, 1456998 Alberta Ltd., 1456982 Alberta Ltd. and Ventures West Transport Limited Partnership and not in its personal capacity

Per:  _____

Vanessa Allen, B. Comm, CIRP, LIT
Senior Vice President