

Cassels

November 28, 2019

Via Email & Courier

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file # 49076-13

Dear Sirs and Mesdames:

Re: *Tlich Investment Corporation v. Tlich Landtran Transport Ltd., 1456998 Alberta Ltd. and 1456982 Alberta Ltd.*

We are counsel to MNP Ltd, the proposed monitor of Tlich Landtran Transport Ltd., 1456998 Alberta Ltd. and 1456982 Alberta Ltd. (the "**Proposed Monitor**").

Please find enclosed an unfiled copy of the Pre-Filing Report of the Proposed Monitor dated November 27, 2019. We will provide proof of filing of the enclosed in due course.

We trust that you will find the foregoing to be in order.

Yours truly,

Cassels Brock & Blackwell LLP


for: Jeffrey Oliver
Partner

JO
Enclosure
LEGAL*49293044.1

SERVICE LIST

| NAME AND CONTACT INFORMATION | |
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| <p>Cassels Brock & Blackwell LLP Suite 3810, Bankers Hall West, 888 3rd Street SW Calgary, AB T2P 5C5 Attention: Jeffrey Oliver Email: joliver@cassels.com Phone: (403) 351-2921</p> | Counsel for the Monitor (MNP) |
| <p>Reynolds Mirth Richards & Farmer 3200 Manulife Place, 10180 – 101 Street Edmonton, AB T5J 3W8 Attention: Michael J. McCabe, Q.C. Email : mmccabe@rmrf.com Phone : (780) 497-3344</p> | Counsel for CIBC |
| <p>MNP Ltd. 1500, 640 – 5th Avenue SW Calgary, AB T2P 3G4 Attention: Vanessa Allen Email: vanessa.allen@mnp.ca Phone: (403) 477-9661</p> | Monitor |
| <p>Department of Justice Canada 510, 606 – 4 Street SW Calgary, AB T2P 1T1 Attention: Jill Medhurst-Tivadar Email: jill.medhurst@justice.gc.ca</p> | Canada Revenue Agency |
| <p>McMillan LLP 1700, 421 – 7th Avenue SW Calgary, AB T2P 4K9</p> <p>Attention: Adam C. Maerov Email: adam.maerov@mcmillan.ca Phone: (403) 215-2752</p> <p>Attention: Kourtney Rylands Email: kourtney.rylands@mcmillan.ca Phone: (403) 355-3326</p> <p>Attention: Preet Saini Email: preet.saini@mcmillan.ca Phone: (403) 531-4716</p> | Counsel for TIC |
| <p>Reynolds Mirth Richards & Farmer 3200 Manulife Place, 10180 – 101 Street Edmonton, AB T5J 3W8 Attention : R.W. Ewasiuk, Q.C. Email: rewasiuk@rmrf.com Phone: (780) 497-3384</p> | Counsel for Denesolene Corporation Ltd. |

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| DENESOLINE CORPORATION LTD. SUITE 502, 4817 - 49 STREET YELLOWKNIFE, NT X1A 3S7 Email: infor@denwt.com | |
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| ROYNAT INC. Suite 1500, 4710 Kingsway St. Burnaby, BC V5H 4M2 | |
| HAY RIVER HEAVY TRUCK SALES LTD. 922 MACKENZIE HWY Hay River, NT X0E 0R8 Fax: 867-874-2731 | |
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