COURT FILE NUMBER

1903-24389

COURT

COURT OF QUEEN'S BENCH

OF ALBERTA

JUDICIAL CENTRE

EDMONTON

IN THE MATTER OF THE COMPANIES'

CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.

C-36, as amended

AND IN THE MATTER OF A PLAN OF

COMPROMISE OR ARRANGEMENT OF TLI CHO

LANDTRAN TRANSPORT LTD., 1456998 ALBERTA LTD., and 1456982 ALBERTA LTD.

APPLICANT

TLICHO INVESTMENT CORPORATION

RESPONDENTS

TLI CHO LANDTRAN TRANSPORT LTD.,

1456998 ALBERTA LTD., and 1456982 ALBERTA

LTD.

DOCUMENT

ORDER

CONTACT INFORMATION OF

PARTY FILING THIS

DOCUMENT:

McMillan LLP

Suite 1700, 421 - 7 Avenue S.W.

Calgary, AB T2P 4K9 Phone: 403-531-4700 Fax: 403-531-4720

I hereby certify this to be a true copy of the original.

for Clerk of the Court

Attention: Adam Maerov

Phone: 403-215-2752

Email: adam.maerov@mcmillan.ca

Kourtney Rylands Phone: 403-355-3326

1 Holle: 403-333-3320

Email: kourtney.rylands@mcmillan.ca

File No. 261496

DATE ON WHICH ORDER WAS PRONOUNCED:

June 11, 2020

LOCATION OF HEARING:

Virtual Courtroom 10

NAME OF JUDGE WHO MADE THIS ORDER:

G.S. Dunlop

UPON the application of Tł₁cho Investment Corporation; AND UPON reviewing the initial order of this Court granted by the Honourable Justice Graesser on November 29, 2019; the first amending and extension order granted by the Honourable Justice Graesser on December 6, 2019 (the "First Amending and Extension Order"); the sale approval order granted by the Honourable Justice Mah on February 28, 2020, as varied by an order granted by the Honourable Justice Mah on March 6, 2020 (collectively, the "ARS Order"); the auction approval order granted by the Honourable Justice Mah on March 6, 2020 and further varied by an order granted by the Honourable Justice Renke on May 15, 2020 (collectively, the "Auction Order"); and the auction distribution order granted by Honourable Justice Feth on May 28, 2020; AND UPON having read the Affidavit of Mark Brajer sworn June 3, 2020, filed; and the affidavit of service of David Tsumagari, sworn June 10, 2020, filed; AND UPON reviewing the Fourth Report of the Monitor, dated May 19, 2020, filed; AND UPON reviewing the Fifth Report of the Monitor, dated June 8, 2020; AND UPON hearing counsel for the Applicant, counsel for the monitor, MNP Ltd. (the "Monitor"), counsel for The Canadian Imperial Bank of Commerce and such other counsel as were present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

EXTENSION OF THE STAY OF PROCEEDINGS

2. The Stay Period (as defined in the First Amending and Extension Order) shall be and is hereby extended to and including 11:59 p.m. on September 15, 2020, and all other terms of the First Amending and Extension Order shall remain in full force and effect, unamended, except as may be required to give effect to this paragraph.

INVALID LIEN CLAIMS

- 3. The Garage Keepers' liens described in Schedule "A" are hereby declared to be invalid to the extent of the amounts described in Schedule "A" (the "Invalid Lien Claims").
- 4. The Invalid Lien Claims shall not attach to, encumber or otherwise form a charge, security interest or lien against the proceeds of assets sold pursuant to the ARS Order and the Auction Order.

SERVICE

- 5. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving the same on the persons listed on the service list created in these proceedings;
 - (b) Posting a copy of this Order on the Monitor's website at: https://mnpdebt.ca/en/corporate/Engagements/ventures-west-transport-limited-partnership

and service on any other person is hereby dispensed with.

6. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

Justice of the Court of Queen's Bench of Alberta

Schedule "A"

Invalid Lien Claims

Lien Claimant	Personal Property Registry Registration Numbers	Collateral Description	Amount Declared Invalid
Blue Diamond Enterprises Ltd.	19120510097	2C9LAA3S571026017, 2007 COLUMBIA SUPER B LEAD	\$34,854.00
		DEBT OWED FROM VENTURES WEST TRANSPORT TO BLUE DIAMOND FOR UNPAID INVOICES FOR MAINTENANCE ON EQUIPMENT AS WELL AS TRUCKING.	
Hart Transmission Repair Ltd.	N/A	N/A	\$5,682.00
High level Truck & Trailer (2001) Ltd.	19120921404	29LAA3S571026017, 2007 Columbia Super B Lead 2C9LBA2R271026018,	\$36,777.00
		2007 Columbia Super B Rear	
	19120922029	4V4NC9KK5CN547812, 2012 Volvo Tractor	
Kal Tire	19121940332	1XKDD40X5DJ962597, 2013 Kenworth, RD20191218968	\$4,565.00
New North Truck and Equipment	N/A	N/A	\$803.00
Tremcar West Inc.	N/A	N/A	\$52,707.00
Truck Zone	N/A	N/A	\$15,099.00
True North Truck & Diesel Repair Ltd.	19120229589	5KJJALAV67PX24938, 2006 WESTERN STAR 4900	\$14,842.00

Winfield Heavy Truck & Collision Repair	19120624959	1XKDP4EX0CR951247, 2012 KENWORTH T800	\$6,440.00 plus any additional amounts claimed for storage fees
Full Tilt Auto & Tuning Ltd.	N/A	N/A	All amounts claimed for storage fees

COURT FILE NUMBER

1903-24389

COURT

COURT OF QUEEN'S BENCH

OF ALBERTA

JUDICIAL CENTRE

EDMONTON

IN THE MATTER OF THE COMPANIES'

CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.

C-36, as amended

AND IN THE MATTER OF A PLAN OF

COMPROMISE OR ARRANGEMENT OF TLI CHO

LANDTRAN TRANSPORT LTD., 1456998 ALBERTA LTD., and 1456982 ALBERTA LTD.

APPLICANT

TLICHO INVESTMENT CORPORATION

RESPONDENTS

TLI CHO LANDTRAN TRANSPORT LTD.,

1456998 ALBERTA LTD., and 1456982 ALBERTA

LTD.

DOCUMENT

ORDER

CONTACT INFORMATION OF

PARTY FILING THIS

DOCUMENT:

McMillan LLP

Suite 1700, 421 - 7 Avenue S.W.

Calgary, AB T2P 4K9 Phone: 403-531-4700 Fax: 403-531-4720

Attention: Adam Maerov

Phone: 403-215-2752

Email: adam.maerov@mcmillan.ca

Kourtney Rylands Phone: 403-355-3326

Email: kourtney.rylands@mcmillan.ca

File No. 261496

DATE ON WHICH ORDER WAS PRONOUNCED:

June 11, 2020

LOCATION OF HEARING:

Virtual Courtroom 10

NAME OF JUDGE WHO MADE THIS ORDER:

G.S. Dunlop

UPON the application of Tł₁chǫ Investment Corporation; AND UPON reviewing the initial order of this Court granted by the Honourable Justice Graesser on November 29, 2019; the first amending and extension order granted by the Honourable Justice Graesser on December 6, 2019 (the "First Amending and Extension Order"); the sale approval order granted by the Honourable Justice Mah on February 28, 2020, as varied by an order granted by the Honourable Justice Mah on March 6, 2020 (collectively, the "ARS Order"); the auction approval order granted by the Honourable Justice Mah on March 6, 2020 and further varied by an order granted by the Honourable Justice Renke on May 15, 2020 (collectively, the "Auction Order"); and the auction distribution order granted by Honourable Justice Feth on May 28, 2020; AND UPON having read the Affidavit of Mark Brajer sworn June 3, 2020, filed; and the affidavit of service of David Tsumagari, sworn June 10, 2020, filed; AND UPON reviewing the Fourth Report of the Monitor, dated May 19, 2020, filed; AND UPON reviewing the Fifth Report of the Monitor, dated June 8, 2020; AND UPON hearing counsel for the Applicant, counsel for the monitor, MNP Ltd. (the "Monitor"), counsel for The Canadian Imperial Bank of Commerce and such other counsel as were present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

EXTENSION OF THE STAY OF PROCEEDINGS

2. The Stay Period (as defined in the First Amending and Extension Order) shall be and is hereby extended to and including 11:59 p.m. on September 15, 2020, and all other terms of the First Amending and Extension Order shall remain in full force and effect, unamended, except as may be required to give effect to this paragraph.

INVALID LIEN CLAIMS

- 3. The Garage Keepers' liens described in Schedule "A" are hereby declared to be invalid to the extent of the amounts described in Schedule "A" (the "Invalid Lien Claims").
- 4. The Invalid Lien Claims shall not attach to, encumber or otherwise form a charge, security interest or lien against the proceeds of assets sold pursuant to the ARS Order and the Auction Order.

SERVICE

- 5. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving the same on the persons listed on the service list created in these proceedings;
 - (b) Posting a copy of this Order on the Monitor's website at: https://mnpdebt.ca/en/corporate/Engagements/ventures-west-transport-limited-partnership

and service on any other person is hereby dispensed with.

6. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

Justice of the Court of Queen's Bench of Alberta

Schedule "A"

Invalid Lien Claims

Lien Claimant	Personal Property Registry Registration Numbers	Collateral Description	Amount Declared Invalid
Blue Diamond Enterprises Ltd.	19120510097	2C9LAA3S571026017, 2007 COLUMBIA SUPER B LEAD DEBT OWED FROM VENTURES WEST TRANSPORT TO BLUE DIAMOND FOR UNPAID INVOICES FOR MAINTENANCE ON EQUIPMENT AS WELL AS TRUCKING.	\$34,854.00
Hart Transmission Repair Ltd.	N/A	N/A	\$5,682.00
High level Truck & Trailer (2001) Ltd.	19120921404 19120922029	29LAA3S571026017, 2007 Columbia Super B Lead 2C9LBA2R271026018, 2007 Columbia Super B Rear 4V4NC9KK5CN547812, 2012 Volvo Tractor	\$36,777.00
Kal Tire	19121940332	1XKDD40X5DJ962597, 2013 Kenworth, RD20191218968	\$4,565.00
New North Truck and Equipment	N/A	N/A	\$803.00
Tremcar West Inc.	N/A	N/A	\$52,707.00
Truck Zone	N/A	N/A	\$15,099.00
True North Truck & Diesel Repair Ltd.	19120229589	5KJJALAV67PX24938, 2006 WESTERN STAR 4900	\$14,842.00

Winfield Heavy Truck & Collision Repair	19120624959	1XKDP4EX0CR951247, 2012 KENWORTH T800	\$6,440.00 plus any additional amounts claimed for storage fees
Full Tilt Auto & Tuning Ltd.	N/A	N/A	All amounts claimed for storage fees