

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.  
C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF  
PURCELL BASIN MINERALS INC. ET AL.

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VOTING LETTER

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**VOTING LETTER DEADLINE:**

**November 1, 2018 before 4 P.M.  
Pacific Time**

**TRADE CREDITOR MEETING DATE:**

**November 5, 2018 at 10 A.M.  
Pacific Time**

Before completing this voting instruction form, please read carefully the accompanying Instructions For Completion of Voting Instruction Form set forth below.

Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Plan of Arrangement of the Petitioners dated as of October 11, 2018 (as may be amended, restated or supplemented from time to time, the "**Plan**") and filed pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**") with the Supreme Court of British Columbia (the "**Court**").

In accordance with the Plan and the Meeting Order pronounced by the Court on October 11, 2018 (the "**Meeting Order**"), this Voting Letter may only be submitted by General Unsecured Creditors having a Proven Claim or a Disputed Claim ("**Eligible Voting Creditors**").

**Item 1.            Amount of General Unsecured Claim to be voted at Meeting**

Please list the amount of the General Unsecured Claim held by you:

**Amount Owed: \$CAD** \_\_\_\_\_

**Item 2.            Vote**

A. The undersigned votes on the Plan as follows (mark one only):

Vote **FOR** approval of the Plan; or

Vote **AGAINST** approval of the Plan.

(If a box is not marked as a vote for or against approval of the Plan pursuant to this Item 2, this voting instruction form shall be voted **FOR** approval of the Plan.)

**Item 3. Certification.**

By returning this Voting Letter, the holder of the General Unsecured Claim evidenced hereby certifies that (a) it has full power and authority to vote for or against the Plan, (b) it is an Eligible Voting Creditor, and (c) it has received a copy of the Plan and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Plan and Meeting Order.

Name of General Unsecured Creditor (print):					
Signature: <b>X</b>				Date:	
Authorized Contact:				Title:	
Address:					
City:		State/Province:		Zip/Postal:	
Telephone:			E-Mail:		

**INSTRUCTIONS FOR COMPLETION OF VOTING LETTER**

1. This Voting Letter should be read in conjunction with the Plan and the Meeting Order.
2. Each Eligible Voting Creditor can vote without attending the Meeting by one of the following methods: (a) completing and submitting a proxy in accordance with the terms thereon or (b) completing this Voting Letter and delivering such Voting Letter to MNP Ltd. (the "**Monitor**") so that it is received prior to the Voting Letter Deadline, or if the Meeting is adjourned, by 4:00 P.M. Pacific Time on the date that is two business days prior to the date to which the Meeting is adjourned, at the following address:  
  
MNP Ltd., Monitor of Purcell Basin Minerals Inc. et al.  
Suite 2200 — 1021 West Hastings Street  
Vancouver, British Columbia V6E 0C3  
Attention: Patty Wood and Greg Ibbott  
E-mail: patty.wood@mnp.ca/greg.ibbott@mnp.ca
3. An Eligible Voting Creditor who has completed a Voting Letter may revoke it by delivering written notice to the Monitor prior to the Voting Letter Deadline.
4. If this Voting Letter is not dated in the space provided, it shall be deemed to be dated as of the date on which it is received by the Monitor.
5. A valid Voting Letter from the same Eligible Voting Creditor bearing or deemed to bear a later date shall revoke this Voting Letter. If more than one valid Voting Letter from the same Eligible Voting Creditor and bearing or deemed to bear the same date are received with conflicting instructions, such Voting Letter shall not be counted for the purposes of the vote.
6. This Voting Letter must be signed by the Eligible Voting Creditor or by a person duly authorized (by power of attorney) to sign on the Eligible Voting Creditor's behalf or, if the Eligible Voting Creditor is deceased, a corporation, partnership or trust, by a duly authorized executor, officer or attorney of the estate, corporation, partnership or trust. If

you are voting on behalf of an estate, a corporation, partnership or trust, you may be required to provide documentation evidencing your power and authority to sign this Voting Letter.

7. **THIS VOTING LETTER MUST BE RECEIVED BY THE MONITOR BY NO LATER THAN 4:00 P.M. PACIFIC TIME ON NOVEMBER 1, 2018 OR, IF THE MEETING IS ADJOURNED, BY 4:00 P.M. PACIFIC TIME ON THE DATE THAT IS TWO BUSINESS DAYS PRIOR TO THE DATE TO WHICH THE MEETING HAS BEEN ADJOURNED.**
7. If you have any questions regarding this Voting Letter, please contact the Monitor.
8. The Monitor is authorized to use reasonable discretion as to the adequacy of compliance with respect to the manner in which any Voting Letter is completed and executed.