

**NOTICE OF CREDITOR MEETING
OF PURCELL BASIN MINERALS INC., BUL RIVER MINERAL CORPORATION, GALLOWAI
METAL MINING CORPORATION, GRAND MINERAL CORPORATION, JAO MINE
DEVELOPERS LTD., and STANFIELD MINING GROUP OF CANADA LTD.**
(hereinafter referred to collectively as the "**Petitioners**")

NOTICE IS HEREBY GIVEN that the Plan of Arrangement of the Petitioners dated as of October 11, 2018 (as may be amended, restated or supplemented from time to time, the "**Plan**") was filed pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**") with the Supreme Court of British Columbia (the "**Court**").

A copy of the Plan is available at the website of MNP Ltd., the Court-appointed Monitor for the Petitioners, at: <https://mnpdebt.ca/en/corporate/engagements/purcell-basin-minerals-inc>

Capitalized terms used and not otherwise defined in this Notice have the meanings ascribed to them in the Plan.

NOTICE IS ALSO HEREBY GIVEN that the Plan may be varied, amended, modified, or supplemented in accordance with its terms and/or further order of the Court. Creditors who wish to receive written notice of any variation, modification, amendment or supplement to the Plan should contact the Monitor at the following address:

MNP Ltd., Monitor of Purcell Basin Minerals Inc. et al.
Suite 2200 — 1021 West Hastings Street
Vancouver, British Columbia V6E 0C3
Attention: Patty Wood and Greg Ibbott

Telephone: 604-637-1535/604-637-1541
[E-mail: patty.wood@mnp.ca/greg.ibbott@mnp.ca](mailto:patty.wood@mnp.ca)

NOTICE IS ALSO HEREBY GIVEN that the Meeting Order granted by the Court on October 11, 2018 established the procedures for the Petitioners to convene, hold and conduct a meeting (the "**Meeting**") of certain eligible creditors to consider and vote on the Plan.

NOTICE IS ALSO HEREBY GIVEN that the Meeting will be held at the following date, time and location:

Date: November 5, 2018

Time: 10 a.m. (Pacific time)

Location: Offices of the MNP Ltd., the Monitor
Suite 2200 — 1021 West Hastings Street
Vancouver, British Columbia V6E 0C3

NOTICE IS ALSO HEREBY GIVEN that if the Plan is approved at the Meeting by the creditors who are entitled to vote and all other necessary conditions specified in the Plan are met, the

Petitioners intend to make an application to the Court on November 19, 2018 seeking an order approving the Plan pursuant to the CCAA (the "**Plan Approval Order**").

Additional copies of the Meeting Materials, including the Plan and the Meeting Order, may be obtained from the Monitor's website noted above or by contacting the Monitor using the contact information noted above