

No. S235026 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985 c. C-44 and THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57

AND

IN THE MATTER OF THE JOSEPH RICHARD HOSPITALITY GROUP LTD.
AND THOSE PARTIES LISTED ON SCHEDULE "A"

PETITIONERS

ORDER MADE AFTER APPLICATION (STAY EXTENSION)

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BEFORE)	THE HONOURABLE JUSTICE FITZPATRICK))) September 28, 2023	Santambar 28 2023
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THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on the 28th day of September, 2023; AND ON HEARING Tevia Jeffries, counsel for the Petitioners, and those other counsel listed on Schedule "B" hereto; AND UPON READING the material filed, including the First Affidavit of André Joseph Bourque made July 16, 2023, the Second Affidavit of André Joseph Bourque made July 24, 2023, the First Affidavit of Ryan Richard Moreno made September 21, 2023, the First Report of Ernst & Young Inc., in its capacity as Monitor of the Petitioners (the "Monitor"), and the Second Report of the Monitor; AND pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985 c. C-36 as amended (the

"CCAA"), the *British Columbia Supreme Court Civil Rules*, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. The time for service and filing of the Notice of Application is hereby abridged and validated such that this Notice of Application is properly returnable today and hereby dispenses with further service thereof.

STAY EXTENSION

2. The Stay Period (as defined in the Amended and Restated Initial Order of this Court dated July 27, 2023) with respect to the Petitioners and the Non-Petitioner Entities listed at Schedule "A" hereto is hereby extended up to and including November 30, 2023.

REMOVAL OF PETITIONER

- 3. Lowercase Capital Consulting Ltd. is hereby removed as a Petitioner to this proceeding nunc pro tunc to the date of the Initial Order made in these proceedings, and all previous Orders made herein shall be of no force and effect in respect of Lowercase Capital Consulting Ltd.
- 4. The style of cause and Schedule "A" to the Amended and Restated Initial Order are hereby amended by removing Lowercase Capital Consulting Ltd.

PRE-FILING PAYMENTS

5. The maximum aggregate amount that can be paid for amounts owing for goods or services supplied to the Petitioners prior to the date of the Amended and Restated Initial Order, set out at paragraph 10(d) of the Amended and Restated Initial Order is hereby amended to be \$100,000.

GENERAL

- 6. THIS COURT REQUESTS the aid and recognition of other Canadian and foreign Courts, tribunal, regulatory or administrative bodies, including any Court or administrative tribunal of any federal or State Court or administrative body in the United States of America, to act in aid of and to be complementary to this Court in carrying out the terms of this Order where required. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Petitioners and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Petitioners and the Monitor and their respective agents in carrying out the terms of this Order.
- 7. Endorsement of this Order by counsel appearing on this application is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of

■ Lawyer for Petitioners

Tevia Jeffries

By the Court

Registrar



of HW J

SCHEDULE "A" - LIST OF PETITIONERS

1138279 B.C. Ltd.					
1164312 B.C. Ltd.					
Ad Prolem Capital Investments Ltd.					
Clover 67 Private Dining Room Ltd.					
Edith & Arthur Public House Ltd.					
Joseph Bourque Investments Ltd.					
Joseph Richard Hospitality Group Ltd.					
Joseph Richard Investments Ltd					
Joseph Richard IP Holdings Ltd.					
Joseph Richard Management Ltd.					
JRG Canteen Virtual Kitchen Ltd.					
JRG Clover Station LRS Ltd.					
JRG Cloverdale Holdings Ltd.					
JRG Cloverdale Ventures Ltd.					
JRG Foodhall (Vancouver) Ventures Ltd.					
JRG Glass House Estates Winery Ltd.					
JRG Ledgeview Holdings Ltd.					
JRG Steveston Hotels Ltd.					
JRG Systems Ltd.					
JRG Whiskey Charlie Cafe, Pitt Meadows Ltd.					
Livelyhood Public House Ltd.					
Micky's Investments (Coquitlam) Ltd.					
Monkey See Tiki Bar Ltd.					
Oak & Thorne Public House Ltd.					
Oceanside Yacht Club And Public House Ltd.					
S & L Kitchen & Bar Holdings Abbotsford Ltd.					
S & L Kitchen & Bar Holdings Langley Ltd.					
S & L Kitchen & Bar Holdings South Surrey Ltd.					
Steveston Hospitality Services Ltd.					
Sudo Asian Kitchen Holdings (Langley) Ltd.					
The Italian Osteria and Cheese Bar Ltd.					
The Phat Bird Public House Ltd.					
The Study Public House Ltd.					
Townhall Holdings (Abbotsford) Ltd.					
Townhall Holdings (Chilliwack) Ltd.					
Townhall Holdings (Coquitlam) Ltd.					

Townhall Holdings (Maple Ridge) Ltd.			
Townhall Holdings (South Surrey) Ltd.			
Townhall Holdings Ltd.			
Whiskey Charlie Holdings Ltd.			

Non-Petitioner Entities:

Blank Canvas Catering Ltd.
JRG Queens LRS Ventures Ltd.
JRG Chilliwack Holdings Ltd.
JRG Growth Ventures Ltd.
JRG Published Holdings Ltd.
JRG Whip Holdings Ltd.

Schedule "B"

(List of Counsel)

Counsel	Party
Tevia Jeffries	Petitioners
David Gruber	Monitor - Ernst & Young Inc.
Joel Schachter	Bank of Montreal
Kibben Jackson	Canadian Western Bank