

**PROOF OF CLAIM**

---

**IN THE MATTER OF THE JOSEPH RICHARD HOSPITALITY GROUP LTD., 1138279  
B.C. LTD., 1164312 B.C. LTD., AD PROLEM CAPITAL INVESTMENTS LTD.,  
CLOVER 67 PRIVATE DINING ROOM LTD., EDITH & ARTHUR PUBLIC HOUSE  
LTD., JOSEPH BOURQUE INVESTMENTS LTD., JOSEPH RICHARD  
INVESTMENTS LTD., JOSEPH RICHARD IP HOLDINGS LTD., JOSEPH RICHARD  
MANAGEMENT LTD., JRG CANTEEN VIRTUAL KITCHEN LTD., JRG CLOVER  
STATION LRS LTD., JRG CLOVERDALE HOLDINGS LTD., JRG CLOVERDALE  
VENTURES LTD., JRG FOODHALL (VANCOUVER) VENTURES LTD., JRG GLASS  
HOUSE ESTATES WINERY LTD., JRG LEDGEVIEW HOLDINGS LTD., JRG  
STEVESTON HOTELS LTD., JRG SYSTEMS LTD., JRG WHISKEY CHARLIE CAFE,  
PITT MEADOWS LTD., LIVELYHOOD PUBLIC HOUSE LTD., LOWERCASE  
CAPITAL CONSULTING LTD., MICKY'S INVESTMENTS (COQUITLAM) LTD.,  
MONKEY SEE TIKI BAR LTD., OAK & THORNE PUBLIC HOUSE LTD.,  
OCEANSIDE YACHT CLUB AND PUBLIC HOUSE LTD., S & L KITCHEN & BAR  
HOLDINGS ABBOTSFORD LTD., S & L KITCHEN & BAR HOLDINGS LANGLEY  
LTD., S & L KITCHEN & BAR HOLDINGS SOUTH SURREY LTD., STEVESTON  
HOSPITALITY SERVICES LTD., SUDO ASIAN KITCHEN HOLDINGS (LANGLEY)  
LTD., THE ITALIAN OSTERIA AND CHEESE BAR LTD., THE PHAT BIRD PUBLIC  
HOUSE LTD., THE STUDY PUBLIC HOUSE LTD., TOWNHALL HOLDINGS  
(ABBOTSFORD) LTD., TOWNHALL HOLDINGS (CHILLIWACK) LTD.,  
TOWNHALL HOLDINGS (COQUITLAM) LTD., TOWNHALL HOLDINGS (MAPLE  
RIDGE) LTD., TOWNHALL HOLDINGS (SOUTH SURREY) LTD., TOWNHALL  
HOLDINGS LTD., and WHISKEY CHARLIE HOLDINGS LTD.  
(the "Petitioners"), and  
BLANK CANVAS CATERING LTD., JRG QUEENS LRS VENTURES LTD., JRG  
CHILLIWACK HOLDINGS LTD., JRG GROWTH VENTURES LTD., JRG  
PUBLISHED HOLDINGS LTD., and JRG WHIP HOLDINGS LTD.  
(collectively, with the Petitioners, the "Debtors")**

ALL CAPITALIZED TERMS NOT OTHERWISE DEFINED HEREIN HAVE THE MEANINGS GIVEN TO THEM IN THE ENCLOSED CLAIMS PROCESS INSTRUCTION LETTER, INCLUDING APPENDIX "B" THERETO.

Please read the enclosed Claims Process Instruction Letter carefully prior to completing this Proof of Claim.

Please review the Claims Process Order, which is posted to the Monitor's Website at: [www.ey.com/ca/jrg](http://www.ey.com/ca/jrg).

**1. Particulars of Claim**

(a) Please complete the following *(The name and contact information should be of the original Creditor, regardless of whether all or any portion of the Claim has been assigned)*.

Full Legal Name:	
Full Mailing Address:	
Telephone Number:	
Facsimile Number:	
E-mail address:	
Attention (Contact Person):	

(b) Has all or part of the Claim been assigned by the Creditor to another party?

Yes:

No:

**2. Particulars of Assignee(s) (If any)**

Please complete the following if all or a portion of the Claim has been assigned. Insert full legal name of the assignee(s) of the Claim. If there is more than one assignee, please attach a separate sheet with the required information.

Full Legal Name of Assignee:	
Full Mailing Address of Assignee:	
Telephone Number of Assignee:	
Facsimile Number of Assignee:	
E-mail address of Assignee:	
Attention (Contact Person):	

**3. Proof of Claim**

I, \_\_\_\_\_ (name), of \_\_\_\_\_  
(City and Province, State or Territory) do hereby certify that:

- I am a Creditor; **or**  
 I am the \_\_\_\_\_ (state position or title) of  
\_\_\_\_\_ (name of corporate Creditor), which is a Creditor;
- I have knowledge of all the circumstances connected with the Claim referred to below;
- I (or the corporate Creditor, as applicable) have a Claim against the one or more of the Debtors indicated beside the checked boxes in Appendix "A" as follows:

CLAIM (as at July 17, 2023):

\$ \_\_\_\_\_ (insert amount of Claim)

RESTRUCTURING CLAIM:

\$ \_\_\_\_\_ (insert amount of Claim resulting from the disclaimer, resciliation or termination, after the Filing Date, of any contract including any employment agreement, lease or other agreement or arrangement of any nature whatsoever, whether written or oral);

TOTAL CLAIM(S) \$ \_\_\_\_\_

- I (or the corporate Creditor, as applicable) have a Director/Officer Claim against the following persons \_\_\_\_\_ (if asserting a Claim against a Director or Officer, insert name(s) of such persons) as follows:

DIRECTOR/OFFICER CLAIM:

\$ \_\_\_\_\_ (insert amount of Claim)

Note: Claims should be submitted in Canadian Dollars, converted using the applicable exchange rate on July 17, 2023. Claims submitted in a currency other than Canadian Dollars will be converted to Canadian Dollars as at that date.

**4. Nature of Claim**

(Check and complete appropriate category)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_. That in respect of this debt, no assets of the Debtors is pledged or held as security.

[ ] B. SECURED CLAIM OF \$ \_\_\_\_\_. That in respect of this debt, assets of the Debtors valued at \$ \_\_\_\_\_ are pledged to or held by me as security, particulars of which are as follows:

---

---

*(Give full particulars of the security, including the date on which the security was obtained, and attach a copy of any security documents.)*

### 5. Particulars of Claims

Please attach details concerning the particulars of the Creditor's Claims or Restructuring Claims, as well as any security held by the Creditor.

*(Provide all particulars of the Claims and supporting documentation, including the amount, description of transaction(s) or agreement(s) giving rise to the Claims, name of any guarantor which has guaranteed the Claims, amounts of invoices, particulars of all credits, discounts, etc. claimed, description of the security, if any, granted by the relevant member(s) of the Debtors to the Creditor or asserted by the Creditor and estimated value of such security. Where a Claim is advanced against any Director or Officer, please explain the basis for such Claim, including, if applicable, reference to any relevant statutory or other authority.)*

### 6. Filing of Claims

This Proof of Claim **must be received by the Monitor by no later than 5:00 p.m. (Vancouver time) on September 15, 2023** (the "Claims Bar Date") unless your claim is a Restructuring Claim.

Proofs of Claim for Restructuring Claims arising after the Filing Date **must be received by the Monitor by the later of: (a) the Claims Bar Date, and (b) 30 days after the date on which the Monitor sends a Claims Package to any person holding a Restructuring Claim** (the "Restructuring Claims Bar Date").

**IN ACCORDANCE WITH THE TERMS OF THE CLAIMS PROCESS ORDER, THE FAILURE TO FILE YOUR PROOF OF CLAIM BY THE CLAIMS BAR DATE OR THE RESTRUCTURING CLAIMS BAR DATE, AS APPLICABLE, WILL RESULT IN YOUR CLAIM BEING FOREVER BARRED AND EXTINGUISHED, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING A CLAIM AGAINST ANY OF THE DEBTORS OR THEIR DIRECTORS AND OFFICERS.**

This Proof of Claim must be delivered by prepaid registered mail, personal delivery, e-mail, courier or facsimile transmission at the following addresses:

**Ernst and Young Inc.**  
Court-appointed Monitor  
Suite 1900 – 1133 Melville Street

Vancouver, British Columbia V6E 4E5  
Attention: Kaleb Dekker  
Telephone: 604.648.6716  
Fax: 604.899.3530  
Email: kaleb.dekker@parthenon.ey.com

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2023.

\_\_\_\_\_  
Witness:

Per: \_\_\_\_\_

Print name of Creditor:  
\_\_\_\_\_

*If Creditor is other than an individual, print name  
and title of authorized signatory*

Name: \_\_\_\_\_

Title: \_\_\_\_\_