

February 28, 2024

To the creditors of:

THE JOSEPH RICHARD HOSPITALITY GROUP LTD., 1138279 B.C. LTD., 1164312 B.C. LTD., AD PROLEM CAPITAL INVESTMENTS LTD., CLOVER 67 PRIVATE DINING ROOM LTD., EDITH & ARTHUR PUBLIC HOUSE LTD., JOSEPH BOURQUE INVESTMENTS LTD., JOSEPH RICHARD INVESTMENTS LTD., JOSEPH RICHARD IP HOLDINGS LTD., JOSEPH RICHARD MANAGEMENT LTD., JRG CANTEEN VIRTUAL KITCHEN LTD., JRG CLOVER STATION LRS LTD., JRG CLOVERDALE HOLDINGS LTD., JRG CLOVERDALE VENTURES LTD., JRG FOODHALL (VANCOUVER) VENTURES LTD., JRG GLASS HOUSE ESTATES WINERY LTD., JRG LEDGEVIEW HOLDINGS LTD., JRG STEVESTON HOTELS LTD., JRG SYSTEMS LTD., JRG WHISKEY CHARLIE CAFE, PITT MEADOWS LTD., LIVELYHOOD PUBLIC HOUSE LTD., LOWERCASE CAPITAL CONSULTING LTD., MICKY'S INVESTMENTS (COQUITLAM) LTD., MONKEY SEE TIKI BAR LTD., OAK & THORNE PUBLIC HOUSE LTD., OCEANSIDE YACHT CLUB AND PUBLIC HOUSE LTD., S & L KITCHEN & BAR HOLDINGS ABBOTSFORD LTD., S & L KITCHEN & BAR HOLDINGS LANGLEY LTD., S & L KITCHEN & BAR HOLDINGS SOUTH SURREY LTD., STEVESTON HOSPITALITY SERVICES LTD., SUDO ASIAN KITCHEN HOLDINGS (LANGLEY) LTD., THE ITALIAN OSTERIA AND CHEESE BAR LTD., THE PHAT BIRD PUBLIC HOUSE LTD., THE STUDY PUBLIC HOUSE LTD., TOWNHALL HOLDINGS (ABBOTSFORD) LTD., TOWNHALL HOLDINGS (CHILLIWACK) LTD., TOWNHALL HOLDINGS (COQUITLAM) LTD., TOWNHALL HOLDINGS (MAPLE RIDGE) LTD., TOWNHALL HOLDINGS (SOUTH SURREY) LTD., TOWNHALL HOLDINGS LTD., AND WHISKEY CHARLIE HOLDINGS LTD. (The "**Petitioners**"), AND

BLANK CANVAS CATERING LTD., JRG QUEENS LRS VENTURES LTD., JRG CHILLIWACK HOLDINGS LTD., JRG GROWTH VENTURES LTD., JRG PUBLISHED HOLDINGS LTD., AND JRG WHIP HOLDINGS LTD. (Collectively, with the Petitioners, the "**Companies**" or the "**Joseph Richard Group**")

**RE: Proceedings under the *Companies' Creditors Arrangement Act*  
Court File No. S-235026 (Vancouver)**

We write further to the Notice of Creditors' Meeting mailed on December 21, 2023 (the "**Notice of Creditors' Meeting**") previously provided to you pursuant to the Meeting Order granted in these CCAA Proceedings on December 14, 2023 (the "**Meeting Order**"). Capitalized terms used but not otherwise defined in this letter have the meanings given to them in the Meeting Order.

The purpose of this letter is to **GIVE NOTICE** to you of the following, that:

1. Pursuant to paragraph 27 of the Meeting Order, the Chair has postponed the Creditors' Meeting, which was originally scheduled for 10:00 a.m. (Vancouver time) on February 29, 2024, **to 10:00 a.m. (Vancouver time) on March 29, 2024** (the "**Creditors' Meeting Postponement**");
2. Given the Creditors' Meeting Postponement, it is expected that the Companies will now bring the Sanction Order Application on **April 8, 2024**, or on such other date as may be determined.

### **The Creditors' Meeting Postponement**

The Creditors' Meeting Postponement does not otherwise modify, amend or impact any of the deadlines or requirements set forth in the Meeting Order, or the materials previously sent to you pursuant to the Meeting Order. Again, these materials, along with other documents relevant to these CCAA Proceedings, can be found on the Monitor's website: [www.ey.com/ca/JRG](http://www.ey.com/ca/JRG).

For clarity:

- In order to attend the Creditors' Meeting, creditors were required to have emailed [kaleb.dekker@parthenon.ey.com](mailto:kaleb.dekker@parthenon.ey.com) prior to 12:00 p.m. (Vancouver time) on February 26, 2024 (the "**Voting Record Deadline**"), with subject line "RSVP – Joseph Richard Group Creditors' Meeting", to receive instructions to join the Creditors' Meeting.
- In order to vote at the Creditors' Meeting, Creditors must have filed a Proof of Claim prior to the Claims Bar Date; and must either: (i) vote by Proxy, which was to have been received by the Monitor prior to the Voting Record Deadline; or (ii) attend and vote at the Creditors' Meeting.
- An Affected Creditor who is not an individual (i.e., a corporation) may only vote at the Creditors' Meeting if a Proxy is completed to appoint a proxyholder to act on its behalf. Such Proxy must have been received prior to the Voting Record Deadline.

Should you have any questions on this matter, please contact Mr. Kaleb Dekker, a representative of the Monitor, at 604-648-6716 or at [kaleb.dekker@parthenon.ey.com](mailto:kaleb.dekker@parthenon.ey.com).

Sincerely,

**ERNST & YOUNG INC.**

*In its capacity as Monitor of the Companies  
and not in its personal or corporate capacity*

Per:



**Mike Bell, CPA, CA, CIRP, LIT**  
Senior Vice President