

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c.  
C-36**

**AND**

**IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985 c. C-44  
and THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57**

**AND**

**IN THE MATTER OF THE JOSEPH RICHARD HOSPITALITY GROUP LTD.  
AND THOSE PARTIES LISTED ON SCHEDULE "A"**

**PETITIONERS**

**NOTICE OF CREDITORS' MEETING**

**NOTICE IS HEREBY GIVEN** the Petitioners have filed with the Supreme Court of British Columbia (the "**Court**") a plan of compromise and arrangement dated December 8, 2023 (as may be amended from time to time, the "**Plan**") pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**"). Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

The Plan contemplates the compromise of rights and claims of certain of the Petitioners' creditors (as defined in the Plan, the "**Affected Creditors**"). There are two classes of Affected Creditors under the Plan, being (a) the Secured Creditors Class; and (b) the Unsecured Creditor Class.

**NOTICE IS ALSO HEREBY GIVEN** that a meeting of the Affected Creditors (the "**Creditors' Meeting**") will be held by videoconference, on February 29, 2024, beginning at 10:00 a.m. (Vancouver time), for the purpose of considering and, if thought advisable by the Affected Creditors, voting in favour of a resolution (the "**Resolution**") to approve the Plan and to transact such other business as may properly come before the Creditors' Meeting or any adjournment thereof. The Creditors' Meeting is being held pursuant to an Order of the Court made on December 14, 2023 (the "**Meeting Order**").

For each Class, the quorum for the Creditors' Meeting is the presence, in person or by proxy, of one Affected Creditor.

Affected Creditors (other than Convenience Creditors) may vote in person or by proxy at the Creditors' Meeting. For the Resolution to be approved at the Creditors' Meeting, at least a majority in number of the Affected Creditors, whose Proven Claims represent at least two-thirds in value of the Proven Claims, must validly vote in favour of the Resolution in each Class. The Plan must also be sanctioned by a final Order of the Court under the CCAA.

**The Monitor's Report to the Court reporting on the results of the vote on the Plan at the Creditors' Meeting will be posted on the Monitor's Website ([www.ey.com/ca/JRG](http://www.ey.com/ca/JRG)) within two (2) Business Days of the Creditors' Meeting.**

**NOTICE IS ALSO HEREBY GIVEN** that the application for an Order to approve and sanction the Plan will be brought by the Petitioners on **March 7, 2024**, or such later date as may be determined (the "**Sanction Order Application**"). At the same time, the Petitioners will also seek certain other relief specified in the Plan. Subject to the satisfaction of the conditions necessary to implement the Plan, all Affected Claims will be dealt with in accordance with the terms of the Plan.

Any Affected Creditor who is entitled and wishes to vote at the Creditors' Meeting but is unable to attend the Creditors' Meeting is required to date, sign and return the enclosed proxy by mail, courier, e-mail or fax. In order to be valid and voted at the Creditors' Meeting, a proxy must be either (i) received by the Monitor by **12:00 p.m. (Vancouver time) on February 26, 2024;** or (ii) deposited with the chair of the Creditors' Meeting (or any adjournment, postponement or other rescheduling thereof) before the beginning of the Creditors' Meeting.

The Monitor's address for the purpose of filing forms of proxy and for obtaining any additional information or materials related to the Creditors' Meeting is:

**Ernst and Young Inc.**

Court-appointed Monitor of The Joseph Richard Hospitality Group Ltd.  
Suite 1900 – 1133 Melville Street  
Vancouver, British Columbia V6E 4E5  
Attention: Kaleb Dekker  
Fax: 604.899.3530  
Email: [kaleb.dekker@parthenon.ey.com](mailto:kaleb.dekker@parthenon.ey.com)

**IT IS IMPORTANT THAT AFFECTED CREDITORS NOTE THE FOLLOWING:** Only those Affected Creditors that are on the Service List or who provide notice that they wish to be added to the Service List will be provided with further notice of the Sanction Order Application, the materials filed in support of the Sanction Order Application (including the Monitor's Report to Court reporting on the results of vote of the Creditors' Meeting) and any adjournment of the Sanction Order Application. **These materials, and any notice of adjournment of the Creditors' Meeting and the Sanction Order Application will also be posted on the Monitor's Website at: [www.ey.com/ca/JRG](http://www.ey.com/ca/JRG), which is updated regularly.** All Affected Creditors seeking updated information on the Plan, the Creditors' Meeting, the Sanction Order Application and these proceedings are directed to the Monitor's Website.

This notice is given by the Petitioners pursuant to the Meeting Order and is dated this 14th day of December, 2023.