

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c.  
C-36**

**AND**

**IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985 c. C-44  
and THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57**

**AND**

**IN THE MATTER OF THE JOSEPH RICHARD HOSPITALITY GROUP LTD.  
AND THOSE PARTIES LISTED ON SCHEDULE "A"**

**PETITIONERS**

**CONVENIENCE CREDITOR ELECTION**

**TO: ERNST AND YOUNG INC., Monitor of the Petitioners**

In connection with the plan of compromise and arrangement filed by the Petitioners pursuant to the *Companies' Creditors Arrangement Act* and dated December 8, 2023 (as the same may be amended, restated or supplemented from time to time, the "**Plan**"), the undersigned hereby elects to make a Convenience Creditor Election pursuant to the terms of the Plan.

Capitalized terms used in this form have the definitions given to them in the Plan, and the following terms are herein defined as follows:

- (a) "**Convenience Creditor Election**" means this election made by an Affected Creditor that wishes to be treated as a Convenience Creditor for distribution purposes under the Plan; and
- (b) "**Voting Record Deadline**" means 12:00 p.m. (Vancouver time) on February 26, 2024.

If an Affected Creditor completes this Convenience Creditor Election and delivers it to the Monitor by the Voting Record Deadline, then they are thereafter a Convenience Creditor and:

- (a) on the Distribution Date, they will receive a cash distribution in an amount equal to the lesser of: (a) \$2,000; and (b) the value of such Convenience Creditor's Proven Claim; and
- (b) they will be irrevocably deemed to vote the full amount of their Proven Claim in favour of the Resolution as a member of the Unsecured Creditor Class, and any proxy filed by or on behalf of such Convenience Creditor, either before or after

delivery of this Convenience Creditor Election, shall be of no force and effect and they shall not be entitled to vote at the Creditors' Meeting.

The delivery of this Convenience Creditor Election shall not affect the amount of an Affected Creditor's Proven Claim for voting purposes under the Plan.

No Affected Creditor may bifurcate or sub-divide their Affected Claim for the purpose of making the Convenience Creditor Election.

If you wish to make the Convenience Creditor Election pursuant to the terms of the Plan, you must deliver this Convenience Creditor Election to the Monitor by mail, email or fax so that it is received by the Monitor by 12:00 p.m. (Vancouver time) on February 26, 2024 at the following address:

**Ernst and Young Inc.**

Court-appointed Monitor of The Joseph Richard Hospitality Group Ltd.

Suite 1900 – 1133 Melville Street

Vancouver, British Columbia V6E 4E5

Attention: Kaleb Dekker

Fax: 604.899.3530

Email: [kaleb.dekker@parthenon.ey.com](mailto:kaleb.dekker@parthenon.ey.com)

If you do not deliver a completed Convenience Creditor Election to the Monitor so that it is received by the Monitor prior to 12:00 p.m. (Vancouver time) on February 26, 2024, you will not be entitled to participate as a Convenience Creditor under the Plan.

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(Print Legal Name of Affected Creditor)

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(Amount of Claim as Set Forth in Proof of Claim or Notice of Revision or Disallowance)

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(Print Name, Title and Email Address of Authorized Signatory)

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(Signature)

DATED the \_\_\_\_ day of \_\_\_\_\_, 202\_.