

No. S235026
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985, c. C-44,
and THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57,

AND

IN THE MATTER OF THE JOSEPH RICHARD HOSPITALITY GROUP LTD.
AND THOSE PARTIES LISTED ON SCHEDULE "A"

PETITIONERS

**ORDER MADE AFTER APPLICATION
(Approval of Engagement of Financial Advisor)**

BEFORE THE HONOURABLE)
JUSTICE Fitzpatrick)
FRIDAY, THE 7TH DAY
OF JUNE, 2024

ON THE APPLICATION of MNP Ltd. (in its capacity as court-appointed monitor of the
Petitioners the "**Monitor**") coming on for hearing at Vancouver, British Columbia, on this date;
AND ON HEARING Ashley Bowron, counsel for the Monitor, ~~and those other counsel listed on~~
~~Schedule "B" hereto;~~ AND UPON READING the materials filed, including the Proposed
Monitor's First Report to the Court, dated May 9, 2024 and the Monitor's Second Report to the
Court, dated June 4, 2024 (the "**Second Monitor Report**");

THIS COURT ORDERS AND DECLARES THAT:


1. The time for service of the Notice of Application for this Order is hereby abridged and validated so that the Application is properly returnable today and hereby dispenses with further service thereof, except as otherwise expressly stated in this Order.

2. The engagement letter dated June 4, 2024 (the "**Engagement Letter**") between MNP Corporate Finance Inc. ("**MNPCF**") and the Monitor, attached as Appendix "B" to the Second Monitor Report, is hereby approved, including without limitation, the payment of the fees and expenses set out therein (the "**MNPCF Compensation**") and the Monitor is authorized to enter into, and perform its obligations under the Engagement Letter.

3. MNPCF is entitled to the benefit of the New Administration Charge (as defined in the Substitution of Monitor and Increased Interim Financing Order pronounced in these proceedings on May 9, 2024) as security for the MNPCF Compensation, and is added to the beneficiaries thereof.

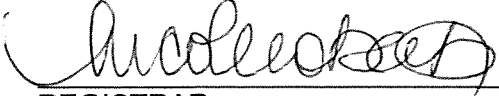
4. ~~Endorsement of this order by counsel appearing on this application, other than counsel for the Monitor, is hereby dispensed with.~~

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Lawyer for the Monitor
McCarthy Tétrault LLP
(Ashley Bowron)

BY THE COURT



REGISTRAR

Form
CHECKED


SCHEDULE "A"

LIST OF PETITIONERS

1138279 B.C. Ltd.	Livelyhood Public House Ltd.
1164312 B.C. Ltd.	Micky's Investments (Coquitlam) Ltd.
Ad Prolem Capital Investments Ltd.	Monkey See Tiki Bar Ltd.
Clover 67 Private Dining Room Ltd.	Oak & Thorne Public House Ltd.
Edith & Arthur Public House Ltd.	Oceanside Yacht Club And Public House Ltd.
Joseph Bourque Investments Ltd.	S & L Kitchen & Bar Holdings Abbotsford Ltd.
Joseph Richard Hospitality Group Ltd.	S & L Kitchen & Bar Holdings Langley Ltd.
Joseph Richard Investments Ltd	S & L Kitchen & Bar Holdings South Surrey Ltd.
Joseph Richard IP Holdings Ltd.	Steveston Hospitality Services Ltd.
Joseph Richard Management Ltd.	Sudo Asian Kitchen Holdings (Langley) Ltd.
JRG Canteen Virtual Kitchen Ltd.	The Italian Osteria and Cheese Bar Ltd.
JRG Clover Station LRS Ltd.	The Phat Bird Public House Ltd.
JRG Cloverdale Holdings Ltd.	The Study Public House Ltd.
JRG Cloverdale Ventures Ltd.	Townhall Holdings (Abbotsford) Ltd.
JRG Foodhall (Vancouver) Ventures Ltd.	Townhall Holdings (Chilliwack) Ltd.
JRG Glass House Estates Winery Ltd.	Townhall Holdings (Coquitlam) Ltd.
JRG Ledgeview Holdings Ltd.	Townhall Holdings (Maple Ridge) Ltd.
JRG Steveston Hotels Ltd.	Townhall Holdings (South Surrey) Ltd.
JRG Systems Ltd.	Townhall Holdings Ltd.
JRG Whiskey Charlie Cafe, Pitt Meadows Ltd.	Whiskey Charlie Holdings Ltd.

Non-Petitioner Entities:

Blank Canvas Catering Ltd.
JRG Queens LRS Ventures Ltd.
JRG Chilliwack Holdings Ltd.
JRG Growth Ventures Ltd.
JRG Published Holdings Ltd.
JRG Whip Holdings Ltd.