

This is the 2nd affidavit of Laura Ferguson in this case and was made on May 9, 2024.

No. S235026 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985 c. C-44, THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57, and THE BUSINESS CORPORATIONS ACT, R.S.A. 2000, c. B-9,

AND

IN THE MATTER OF THE JOSEPH RICHARD HOSPITALITY GROUP LTD.
AND THOSE PARTIES LISTED ON SCHEDULE "A"

PETITIONERS

AFFIDAVIT

- I, Laura Ferguson, Legal Assistant, care of 2500 700 West Georgia Street, Vancouver, British Columbia, AFFIRM THAT:
- 1. I am a Legal Assistant employed by the law firm of Farris LLP ("Farris"), lawyers for the Joseph Richard Group, and as such have personal knowledge of the facts and matters hereinafter deposed to, except where same are stated to be on information and belief, and where so stated I verily believe them to be true.
- 2. Attached hereto as Exhibit "A" is a copy of the Consent to Act by MNP Ltd. dated May 6, 2024.

AFFIRMED BEFORE ME at Vancouver, British Columbia, on

May 9, 2024.

A Commissioner for taking Affidavits

for British Columbia.

Laura Ferguson

DAXTON S. BOERÉ

Barrister • Solicitor

FARRIS LLP

2500 • 700 West Georgia Street
P.O. Box 10026, Pacific Centre

Vancouver, BC V7Y 183



May 6, 2024 ·

Sent Via Email: kjackson@fasken.com

Fasken Martineau DuMoulin LLP 550 Burrard St #2900 Vancouver, B.C. V6C 0A3

This is Exhibit "A" referred to in the affidavit of Laura Ferguson sworn before me on May 9 2024

A Commissioner for taking Affidavits in and for the Province of British Columbia

Attention: Kibben Jackson

Dear Sir;

Re: Joseph Richard Hospitality Group Ltd. (the "Company")

We confirm that MNP Ltd. is prepared to act as Court Appointed Monitor of the Company and the companies as set out in Schedule "A" and will abide by any Order of the Supreme Court of British Columbia.

Yours very truly,

MNP Ltd.

Per:

Mario Mainella, CA CPA, CIRP



Schedule "A"

List of Petitioners

| 1138279 B.C. Ltd. |
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| 1164312 B.C. Ltd. |
| Ad Prolem Capital Investments Ltd. |
| Clover 67 Private Dining Room Ltd. |
| Edith & Arthur Public House Ltd. |
| Joseph Bourque Investments Ltd. |
| Joseph Richard Hospitality Group Ltd. |
| Joseph Richard Investments Ltd |
| Joseph Richard IP Holdings Ltd. |
| Joseph Richard Management Ltd. |
| JRG Canteen Virtual Kitchen Ltd. |
| JRG Clover Station LRS Ltd. |
| JRG Cloverdale Holdings Ltd. |
| JRG Cloverdale Ventures Ltd. |
| JRG Foodhall (Vancouver) Ventures Ltd. |
| JRG Glass House Estates Winery Ltd. |
| JRG Ledgeview Holdings Ltd. |
| JRG Steveston Hotels Ltd. |
| JRG Systems Ltd. |
| JRG Whiskey Charlie Cafe, Pitt Meadows Ltd. |
| Livelyhood Public House Ltd. |
| Micky's Investments (Coquitlam) Ltd. |
| Monkey See Tiki Bar Ltd. |
| Oak & Thorne Public House Ltd. |
| Oceanside Yacht Club And Public House Ltd. |
| S & L Kitchen & Bar Holdings Abbotsford Ltd. |
| S & L Kitchen & Bar Holdings Langley Ltd. |
| S & L Kitchen & Bar Holdings South Surrey Ltd. |
| Steveston Hospitality Services Ltd. |
| Sudo Asian Kitchen Holdings (Langley) Ltd. |
| The Italian Osteria and Cheese Bar Ltd. |
| The Phat Bird Public House Ltd. |
| The Study Public House Ltd. |
| Townhall Holdings (Abbotsford) Ltd. |

| Townhall Holdings (Chilliwack) Ltd. | |
|---------------------------------------|--|
| Townhall Holdings (Coquitlam) Ltd. | |
| Townhall Holdings (Maple Ridge) Ltd. | |
| Townhall Holdings (South Surrey) Ltd. | |
| Townhall Holdings Ltd. | |
| Whiskey Charlie Holdings Ltd. | |

Non-Petitioner Entities:

Blank Canvas Catering Ltd.
JRG Queens LRS Ventures Ltd.
JRG Chilliwack Holdings Ltd.
JRG Growth Ventures Ltd.
JRG Published Holdings Ltd.
JRG Whip Holdings Ltd.