

INSTRUCTION LETTER TO CREDITORS

Re: *In the Plan of Arrangement and Compromise of FlightHub Group Inc., FlightHub Service Inc., SSFP Corp, JustFly Inc., JustFly Corp. and 11644670 Canada Inc. – Instruction Letter to Creditors*

Dear Sir or Madam,

This letter provides instructions on how to complete the Proof of Claim form with the Monitor in respect of any Claim you may have against any of the Debtors or its Directors or Officers, in accordance with the Claims Process Order issued by the Superior Court of Québec on June 19, 2020 (the "**Claims Process Order**"). Please note that this letter is only a guide. In case of discrepancy between the terms of this letter and those of the Claims Process Order, the terms of the Claims Process Order shall prevail.

Capitalized terms in this letter have the meanings ascribed to them in the Claims Process Order, which can be found on the Monitor's website, along with all documentation relating to the restructuring process, at the following address:

<https://mnpdebt.ca/en/corporate/engagements/flighthub-group>.

We invite you to refer to the following documents, copies of which are attached to this letter:

1. Notice to Creditors;
2. Blank Proof of Claim Form.

Pursuant to the Order, the Determination Date for the Claims against the Debtors is (i) in the case of JustFly Inc., April 30, 2020 and (ii) in the case of the other Debtors, May 8, 2020.

Any Creditor who wishes to assert a Claim in the restructuring process, including any Creditor who is already a party to legal proceedings against one of the Debtors or its Directors or Officers, is required to file a Proof of Claim Form with the Monitor. The Creditor must indicate its full legal name, address, and contact information. If the Creditor does business with the Debtors under one or several name(s) other than its legal name, it must indicate this and provide a copy of the relevant supporting documentation, if applicable.

The Creditor must identify which Debtor, and which of the Debtor's Directors or Officers (if applicable), it wishes to assert a Claim against. Creditors who wish to assert Claims against more than one Debtor and/or their Directors or Officers must complete a separate form for each Debtor which they wish to assert a Claim against.

The Creditor must include with the completed Proof of Claim Form a statement of account, affidavit, or statutory declaration, which must be identified as "Schedule A", containing the particulars of the Claim and supporting all amounts stated in the Proof of Claim Form. The Creditor should also include any other relevant supporting documentation and all additional pages required to complete the Proof of Claim Form, if additional space was needed.

Additional blank Proof of Claim Forms may be downloaded from the Monitor's website or may be sent to you if you contact the Monitor using the contact information below and provide your name, mailing address, email address, and fax number.

The completed and signed Proof of Claim Form may be emailed to the Monitor at Montreal.FlightHubGroup@mdp.ca or sent by regular or registered mail or by courier to the address below. The completed Proof of Claim Form and supporting documents must be sent and received by the Monitor no later than **July 30, 2020, at 5:00 PM.**

If you have any questions regarding the Claims Process or the attached documents, please contact the Monitor at:

MNP Ltd.

Monitor of FlightHub Group et al.
1155, René-Lévesque Blvd. W.
19th Floor
Montréal, Québec H3B 4V2

Attention: Mr. Pierre Marchand
Tel: 514-906-4645
Email: Montreal.FlightHubGroup@mdp.ca

Yours very truly,

Montréal, June 25, 2020.

MNP LTD.

As Monitor of FlightHub Group Inc. et al.,
and not in its personal capacity

PROOF OF CLAIM

IN THE MATTER OF THE PLAN OF ARRANGEMENT AND COMPROMISE OF

_____ (hereinafter, the "**Debtor**")

and of the claim of _____ (hereinafter, the "**Creditor**").

All notices or other correspondence regarding this claim should be sent to the following address:

..... (name of creditor)

..... (number and street)

..... (city, province/state, country, and postal code)

Telephone Facsimile..... Email

I, _____, residing in the city of _____ in the Province/State of _____, hereby certify the following:

If you are a representative of the corporation, please specify your position or duties.

- I am the creditor of the Debtor or
- I am _____ of the creditor of the Debtor.

The following field is mandatory:

- I am aware of all the circumstances surrounding the claim referred to in this form.

The attached statement of account, affidavit, or statutory declaration must refer to the supporting documents or other evidence in support of the claim.

The Debtor was, at the date of Determination Date, being (i) April 30, 2020, for JustFly Inc. or (ii) May 8, 2020, for the other Debtors, indebted to the Creditor and remains indebted to the Creditor in the amount of \$_____, as set out in the statement of account (or affidavit or statutory declaration attached hereto and referred to as Schedule A), after deducting the amount of any set-off claim to which the Debtor is entitled.

Enter the amount of the unsecured claim against the Debtor.

Claim in the amount of \$_____ for which the Creditor has no security interest in the Debtor's assets as collateral.

Enter the amount of the secured claim against the Debtor.

Secured claim in the amount of \$ _____ for which the Creditor has a security interest in the Debtor's assets as collateral.

Enter the amount of the secured claim against the Debtor's Directors or Officers.

Claim in the amount of \$_____ against _____.

Signed in _____, this _____ day of _____ 2020

Witness

Creditor (or creditor's representative)

Print Witness' name: _____

Instructions for completing the Proof of Claim Form:

Before completing this form, please refer to the Instruction Letter to Creditors, available on the Monitor's website at the following address:

<https://mnpdebt.ca/en/corporate/engagements/flighthub-group>

The completed Proof of Claim Form and supporting documents must be sent and received by the Monitor by email, fax, regular mail, courier, or registered mail to the address below no later than **July 30, 2020, at 5:00 PM.**

MNP Ltd.

Monitor of FlightHub Group et al.
1155, René-Lévesque Blvd. W.
19th Floor
Montréal, Québec H3B 4V2

Attention: Mr. Pierre Marchand
Tel: 514-906-4645
Email: Montreal.FlightHubGroup@mdp.ca

IF YOU DO NOT FILE YOUR PROOF OF CLAIM AGAINST THE DEBTOR OR ITS DIRECTORS OR OFFICERS ON OR BEFORE JULY 30, 2020, YOU WILL BE FOREVER BARRED FROM ASSERTING YOUR CLAIM AND FROM PARTICIPATING IN THE RESTRUCTURING.

In completing your Proof of Claim Form, particular attention should be paid to the notes in the margins of the form and to the following instructions:

- a) The Proof of Claim Form must be completed and signed by an individual, not a corporation. If you are acting for or on behalf of a corporation or another person, you must state your position or duties with the corporation or other person (for example, "*director of accounts*", "*monitor*", "*authorized agent*", etc.);
- b) The person signing the Proof of Claim Form must know the facts surrounding the Claim;
- c) All amounts must be supported by a statement of account, affidavit, or statutory declaration containing the particulars of the Claim, which must be identified as "Schedule A";
- d) The person signing the Proof of Claim Form must sign before a witness, indicating the place and date.

Montréal, June 25, 2020.

MNP LTD.

As Monitor of FlightHub Group Inc. et al.,
and not in its personal capacity